

IGEL COSMOS PAS



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IGEL Licensing

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IGEL Migration & Co-Terming FAQ

What is a "COSMOS PAS Migration" (formerly known as "OSx Migration")?

A transaction to migrate your IGEL OS 11 licenses from the perpetual license model to IGEL's COSMOS Platform Access Subscription (PAS). IGEL's OS 11 licenses including their perpetual licensing will be out of maintenance after 31st December 2025. Synchronisation and consolidation are always included in the COSMOS PAS Migration. If you wish to read more about a COSMOS PAS, see How to Start with IGEL COSMOS.

Is the IGEL COSMOS PAS (Platform Access Subscription) limited to IGEL OS 12/UMS 12?

- No. COSMOS PAS give customers the ability to continue using OS 11 and to further deploy OS 11 or OS 12.
- You can have COSMOS PAS using IGEL OS 11 until 31st December 2025, where it will reach 'end of maintenance'.

IGEL COSMOS PAS - Entitlements and Effects of Expiration(see page 180)

What are the Benefits of Migrating to COSMOS PAS?

- You benefit from our advantageous migration pricing vs buying a new subscription before it becomes a necessity in 2026.
- Migrating to subscription gives you access to the full IGEL solution, including formerly known "Enterprise Management Pack" features across all OS 11 or OS 12 endpoints.

Using IGEL OS 11 with Cosmos PAS: Creating an EMP Product Pack from a WE Product Pack(see page 266)

What is a Co-Term? (Synchronisation and consolidation of Subscription Keys)

A co-term is a transaction to sync and consolidate your existing subscription keys into one subscription key with your desired expiry date, and always comes with a renewals for min. 12 months.

How is the new License Expiration Date Calculated?

Based on the expiration date of the earliest expiring Subscription Key included in the consolidation, a period of minimum one or maximum three years will be assigned. If a product pack has expired, the startin date will begin on the date of the expired pack.

Is there a Minimum or Maximum Term?

Yes, a **minimum of 12 months**, maximum of 36 months. Exceptions apply, e.g. if the time difference between your earliest and latest expiration date exceeds three years.



Is there a Price Benefit for a Multi-year Term?

Yes, **3-year terms** come with significantly higher incentives than 1-year pricing and year-over-year savings.

What if I need to keep my Subscription Keys Separate?

If you would like to keep your Subscription Keys separate, please speak to your IGEL Renewals Representative to discuss your options. The team can be reached at customer-renewals@igel.com¹

How do I read the Migration & Co-Term Quote and why are there Two Quote Positions?

IGEL's consolidation process consists of a two-step approach: Firstly, the Subscription Keys will be synchronised to the last existing expiration date (Quote position 2 - the quote "appendix" refers to this position only). Secondly, all of the Subscription Keys are consolidated into a master key, then extended to the chosen expiration date (Quote position 1).

Why does IGEL have an appendix for COSMOS PAS Migration Quotes?

The appendix is a reference for our Partners and Customers, which tracks the included subscription keys, dates, and qunatities to explain the transaction and pricing calculation of quote position 2.

What Happens to my existing Subscription Keys?

Your existing Subscription Keys will be replaced by the master key, which has been assigned to the new consolidation date. These old keys will be disabled and archived in the IGEL Licensing Portal (ILP).

Does an COSMOS PAS Migration affect my Technical Product Packs?

When the order is processed, all your existing Product Packs in the ILP will stay existent while their Subscription Keys will be replaced with the new master key. If you wish to merge your product packs, see How to Merge IGEL Product Packs(see page 231).

My Maintenance or Subscription has expired can I still Renew?

- Yes, if a Subscription Key has expired you may renew it at any time, backdating to the expiration date.
- Support, Updates and included services will be suspended until renewed.

¹ mailto:customer-renewals@igel.com



Is there any training available?

Yes, OS 12/COSMOS ICP training is available via IGEL Academy².

² https://learn.igel.com/learn



Essential IGEL Licensing FAQ

What Is the IGEL License Portal (ILP) – Why Do I Need It?

The IGEL License Portal (ILP) is the core service for IGEL license handling. All purchased IGEL licenses are available in the ILP – ready to use. For web access, go to https://activation.igel.com/login.

I Am a New Customer, How Do I Access the ILP?

Once you purchase licenses, an ILP account is automatically generated based on the company details on the invoice. Your licenses are stored here.

For more details, refer to How Do I Access My Purchased Licenses?(see page 8)

Do I Have to Accept a EULA?

Yes, you must accept the IGEL EULA (End User License Agreement) each time an order has been delivered to you. You can do this in the IGEL License Portal (ILP) under **Orders** or, alternatively, under **Order Details** (click O on the **Orders** pages), or in the management dialog of a Product Pack that is contained in your order (go to **Product Packs**, then click **Manage**). Note that accepting the EULA from only one Product Pack's management dialog is sufficient, as the acceptance will include all other Product Packs of the same order.

If you have ordered third-party licenses, you may have to accept a specific EULA for the relevant Product Packs. As of 01/2022, this is valid for Teradici licenses. Third-party EULAs must be accepted separately for each Product Pack.

I Am an Existing Customer, Purchasing Additional Licenses, What Do I Do?

New licenses, once processed by order management, will be stored in your company ILP account. For license renewals, the end date and status will be updated and visible on ILP once the order has been processed.

I Am a Reseller, Partner, or External Licenses Manager, What Do I Do?

- Provide the customer with the Global Account ID or the Subscription Key(s) to identify their licenses in ILP.
- Route new customers to activation.igel.com³ and advise them to register for their ILP account.
- In the case that you are taking over the license management, provide the customer with the appropriate e-mail address so that the customer can assign you as the administrator or service provider of their account.

Refer to How Can I Access My Client's Licenses on Their ILP Account?(see page 9) for more details

³ http://activation.igel.com



Which Roles Are Available in the ILP?

For each user account in the ILP, a role is assigned. There are three roles:

- administrator
- service provider
- user

You can find more information about the different roles under Roles and Permissions(see page 206).

How Do I Access My Purchased Licenses?

Since September 2021, the purchased licenses are assigned directly to the end customer's company ILP account when the order is processed at IGEL. The end customer's company is defined as the company detailed on the invoice. If no company account exists in the ILP, the company account is created automatically based on the invoice information. To access the licenses, you need an ILP user account that is assigned to the ILP company account.

Your ILP administrator can invite you to the company account. You will then receive an invitation e-mail to finalize your registration. The administrator defines your user account role.

If your company account has no administrator, you need to register on activation.igel.com⁴. You will be assigned to the administrator role.

To make it easier to identify your ILP account after your registration, enter the Delivery Token or Subscription Key on the **Company Details** page. For details on registration, see IGEL License Portal (ILP), section "How to Register with the IGEL License Portal".

Additional Options for the Region North America

If you are in the region North America, you can send your user details with an order. The procedure varies based on whether an ILP administrator exists for your company account or not:

- No ILP administrator exists for your company: Your user account is created and assigned to the company account automatically. You receive an email to finalize your registration. You are automatically assigned the administrator role.
- An ILP administrator already exists for your company account: IGEL informs the administrator to invite you. You will then receive an invitation e-mail to finalize your registration. The administrator defines your user account role.

Why Do I Need a Global Account ID?

The Global Account ID identifies the end customer. This ID is displayed on the homepage and under the **Manage Company** section in the ILP. For a new order or a license renewal, you require the Global Account ID and Subscription Key to place the order. The Subscription Key is located in the **Subscription Key** section of the ILP.

⁴ http://activation.igel.com



How Can I Access My Client's Licenses on Their ILP Account? I Already Have an ILP User Account.

Your user account can be assigned to your client's company account to give you access to the client's licenses. There are several ways to assign you to the client's account.

The client company account administrator needs to invite you to the company account and assign a role to you. If your client's company account has no administrator, your client needs to register on activation.igel.com⁵ and invite you afterward.

Additional Options for the Region North America

If you are in the region of North America, you can send your user details with an order. The procedure varies based on whether an ILP administrator exists for your company account or not:

- No ILP administrator exists for your company: If you do not have a user account, it is created automatically and assigned to the client's company account. If you do have a user account, you are automatically assigned the administrator role to the client's company account.
- An ILP administrator already exists for your company account: IGEL informs the administrator to invite you to the company account and to define your user role. Then you receive an invitation e-mail to finalize your registration (in case you do not have a user account) and to assign your user account to the client's company account.

I Am a Managed Service Provider with One Single UMS and Several Clients/ Companies. How Do I Handle License Deployment?

If you have access to several ILP accounts for several clients/companies and manage their devices with one single UMS, you can not use the standard Automatic License Deployment (ALD) mechanism. This is because the standard Automatic License Deployment method requires a UMS Licensing ID, and one specific UMS Licensing ID can only be registered with one ILP account.

However, you can use the alternative Automatic License Deployment (ALD) mechanism with an ALD Token; see Set up Automatic License Deployment (ALD) with ALD Token(see page 95). This enables you to deploy licenses for several companies with one single UMS.

Is the Delivery Token Still Necessary to Assign New Licenses to a Customer Account?

- For licenses purchased since September 2021, the license is assigned directly to the end customer's company account in the ILP. No Delivery Tokens are involved.
- If you have purchased licenses before September 2021 with a Delivery Token but have not registered them, you must register the Delivery Tokens manually in your ILP company account.

⁵ http://activation.igel.com



What Is a Subscription Key and Why Do I Need It?

The Subscription key is a permanent ID that is used to decouple the actual license order or renewal from the management and assignment of the licenses in the ILP and the Universal Management Suite (UMS). If you want to renew your subscriptions, you need the Subscription Key to place the order.

For further information, please refer to What Is the Interconnection with Subscription Key and Product Pack?(see page 10)

What Is a Product Pack and What Is It Used For?

A Product Pack is a term used in the ILP to refer to a set of licenses. A Product Pack ID is assigned to a permanent Subscription Key. You can only merge those Product Packs that share the same Subscription Key. The IT administrator works with the Product Packs to roll out licenses via the UMS to IGEL OS-powered endpoint devices. The Product Pack ID is used for typical administration tasks, like splitting or merging Product Packs, or for deploying licenses via Automatic License Deployment (ALD).

- For further information, please refer to What Is the Interconnection with Subscription Key and Product Pack?(see page 10)
 - As required, also check out How Can I Find Out Which Order My Product Pack Belongs To?(see page 148)

Which IGEL Product Packs Can I Split and Merge and How?

You can split and merge all Product Packs, regardless of whether they have been purchased before or after 9/2021.

All Product Packs that have been purchased before September 3rd of 2021 but are activated after this date will receive a Subscription Key. This ensures that you can split and merge any Product Pack in the same way,

- For instructions on splitting a Product Pack, see Splitting an IGEL Product Pack(see page 227).
- For instructions on merging Product Packs, see How to Merge IGEL Product Packs(see page 231).
- For more information, see What Is a Subscription Key and Why Do I Need It?(see page 10) and What Is the Interconnection with Subscription Key and Product Pack?(see page 10)

What Is the Interconnection with Subscription Key and Product Pack?

The Subscription Key always has a minimum of one Product Pack assigned. Splitting of Product Packs can generate new Product Pack IDs, but the overlaying Subscription Key is permanent and does not change. Hence, a Subscription Key can have several Product Packs, and a Product Pack has always just one Subscription Key.

Can I Get Rid of Those Enterprise Management Pack Expiration Warnings?

Yes, you can. For details, see How Can I Suppress Enterprise Management Pack Expiration Warnings?(see page 177)



What Happens When My Licenses Have Expired?

Please refer to IGEL COSMOS PAS - Entitlements and Effects of Expiration(see page 180).

What Can I Do When My Licenses Have Expired?

Please refer to My Licenses Have Expired - What Can I Do?(see page 178)

Can I Remove an IGEL License Completely, Also from the Device?

Yes, you can. IGEL provides profiles for the Universal Management Suite (UMS) to achieve this. For instructions, see How To Remove an IGEL License Completely(see page 156)



IGEL Software Licenses Articles



IGEL Software Licenses How-Tos

This collection of documents describes the procedures for obtaining and rolling out licenses for IGEL software products. For rollout, IGEL recommends using the Universal Management Suite's License Management.

- Acting as a Service Provider for Several Companies(see page 14)
- Finding Devices Which Need Licenses(see page 47)
- Getting a Demo License(see page 60)
- Deploying Licenses(see page 62)
- Licensing UMA(see page 143)



Acting as a Service Provider for Several Companies

Overview

If you are a service provider for several companies, ask the administrators of each company to assign the **Service Provider** role to you. It may make sense to provide the company administrator with basic instructions; see Inviting a User to Your Company(see page 197).

Afterwards, when you log in to the IGEL Licensing Portal (ILP), you select the company for which you want to work first. When you select a company, you enter the account of that company. Therefore, all Product Packs and licenses that belong to that company are at your disposal.

In the following example, a service provider is taking care of three companies. To work off his to-do lists, he logs in at the IGEL Licensing Portal (ILP) once and selects the company whose tasks he wants to work on next:



This article covers the following topics:

- Prerequisites(see page 15)
- Basic Operations(see page 15)
- Renewing a Maintenance(see page 18)
- Moving Active Licenses between Product Packs(see page 23)
- Rearranging the Licenses of a Product Pack(see page 28) (splitting and merging Product Packs)
- Adding a Comment to a Product Pack(see page 36)



- Transferring a License from One Device to Another(see page 38)
- Managing Product Packs in an Automatic License Deployment (ALD) Environment(see page 46)

Prerequisites

Operating the UMS

To be able to deploy licenses on behalf of a company, you need a user account for the company's Universal Management Suite (UMS).

If all companies which you are working for use Automatic License Deployment (ALD), you possibly can execute all tasks using only the ILP; the licenses that result from your actions are deployed to the devices automatically. Otherwise, you must use the UMS to deploy licenses manually; see Manual License Deployment for IGEL OS(see page 125).

For further information about operating the UMS, see Endpoint Management (UMS).

Registering with the IGEL Licensing Portal (ILP)

When you are invited by a company administrator, you receive an invitation e-mail. If you are not registered yet, you must register with the ILP once.

When you are registered with the ILP, you have a user account that allows you to work with any company that invites you as their service provider. You simply have to log in and select the right company.

To register with the ILP:

- 1. Click the registration link in your invitation e-mail.
- 2. Fill in all required fields and click **Register**. Your request will be processed by the IGEL service team. When your request is accepted, you receive a confirmation e-mail.

Basic Operations

Selecting a Company

If you are assigned to more than one company, you must select the right company after login.

1. If you are not logged in to the IGEL License Portal (ILP), log in at https://activation.igel.com⁶.

⁶ https://activation.igel.com/



2. In the account menu, choose **Select Company**.

IGEL License Portal	
L saller@lgel.com ∨	
Register delivery token	
Select company	
Manage company	
Settings	
Change password	
Delete account	
Logout	

The dialog **Select company** is shown. 3. Select the company you want to manage and click **OK**.

Juic	ct the company you	want to mana	ge and click
Sele	ect company		+ ×
	Please select the compan	y you want to cha	ange on:
	IGEL Technology	~	
		Canc	el OK

The dashboard shows the data for the selected company.

Registering a Delivery Token

i	This procedure is only required for Product Packs that have been purchased before 9/2021.
1. 2.	 Log in at the IGEL License Portal (ILP): https://activation.igel.com⁷. If you have not registered yet, you must register first. Your dashboard is shown. Select Register Delivery Token.
	Service Providers: Double Check that You Have Selected the Right Company

⁷ https://activation.igel.com/



Before you register a Delivery Token, make sure you have selected the right company. If you register a Delivery Token, the resulting Product Pack will be assigned to the currently selected company, no matter if that company has ordered this Product Pack or not. If you have registered a Delivery Token for the wrong company, contact the IGEL service team.

IGEL License Portal	
L saller@igel.com ∨	
Register delivery token	
Select company	1
Manage company	
Settings	
Change password	
Delete account	
Logout	

3. Enter the Delivery Token, confirm the license terms and click **Send**.

Register	delivery token	+	×
Ple	ase enter your delivery token.		
	send		
	I have read and agree to the <u>licence terms</u> stated in the EULA.		

The details of your order are shown.



Order Details			
Overview of order 1746ab9b-8cc1-41e0-8e	e3e-1a3	4045b1d47	
Delivery Token:		Order time:	Description:
DLV-AEMC9	Đ	2019-10-18	doc
Status:		On:	By user:
Consumed		2019-10-18	saller@igel.com
SAP order ID			
69-3456677			
#1 WE			
L-4 1-YE	ARS		
> WE-AR4E9			

Renewing a Maintenance

When your IGEL software license order has been processed, you receive a notification e-mail from the IGEL Support team. You can then go to the IGEL License Portal (ILP) and redeem your renewals.

The procedure for renewing a maintenance for a perpetual license is the same as the procedure for renewing a nonperpetual license.

The following cases are described below:

- Typical case: You have ordered a renewal for all licenses that belong to a Subscription Key. In this case, no further action is required. To check if the renewal has been applied correctly, proceed with Typical Renewal(see page 18).
- When you have ordered renewals for only a subset of licenses, please note that you can only renew all licenses in a Product Pack, not just part of them. Hence, the procedure depends on how your licenses are organized:
 - If your licenses are already organized appropriately, so that no Product Pack contains licenses that are to be renewed as well as licenses that should not be renewed, proceed with Renewal that Comprises Only Some Product Packs(see page 20).
 - If there are Product Packs that contain licenses that are to be renewed as well as licenses that are not to be renewed, you must split those Product Packs accordingly. For instructions, see Splitting an IGEL Product Pack(see page 227) Afterward, proceed with Renewal that Comprises Only Some Product Packs(see page 20).

Typical Renewal/Migration

When you have ordered a renewal for all Product Packs that belong to a Subscription Key, no further action is required.

If you want to check your renewal:



1. Login to the ILP and go to **Subscription Keys**.



2. On the **Subscription Keys** page, check the **Expiration Date** for the relevant Subscription Key.

Subscription Keys

All Subscription Packs registered to IGEL Technology

Search pack	X Redeem Rener	wal			
Details	Subscription Key	Quantity	Start Date	Expiration Date	Status
۲	90M	1	2021-07-02	2022-07-02	BOOKED_ILP
•	EMP-	4	2021-08-01	2022-12-31	BOOKED
\odot	EMP-	1			BOOKED_ILP
۲	ERP-	4	2021-08-01	2022-07-01	BOOKED
۲	PWT-	1	2021-07-02	2022-07-02	BOOKED_ILP
۲	TER)	1	2021-07-02	2022-07-02	BOOKED_ILP
۲	TER I	5	2021-07-06	2022-07-06	BOOKED_ILP
•	WE-	3		2023-07-01	BOOKED
۲	WE-	4		2023-07-01	BOOKED



Renewal/Migration that Comprises Only Some Product Packs

1. Login to the ILP and go to **Subscription Keys**.



- If your license renewal is also a license migration to COSMOS PAS: Check if the number of EMP licenses within the relevant Subscription Key is at least as high as the number of licenses you want to renew/migrate. If not, you have to create EMP licenses from the WE licenses within your Subscription Key. For instructions, see Using IGEL OS 11 with Cosmos PAS: Creating an EMP Product Pack from a WE Product Pack(see page 266).
- 3. On the **Subscription Keys** page, click **Redeem Renewal** (only clickable if you have a renewal to redeem).

Subscript	ion Keys Packs registered to IGEL	Technology			
Search pack	× Redeem Rener	wal			=
Details	Subscription Key	Quantity	Start Date	Expiration Date	Status
۲		1	2021-07-02	2022-07-02	BOOKED_ILP
Ð	and reaction	1			BOOKED_ILP
\odot		1	2021-07-02	2022-07-02	BOOKED_ILP
۲		1	2021-07-02	2022-07-02	BOOKED_ILP
Э		5	2021-07-06	2022-07-06	BOOKED_ILP
Э		3		2023-07-01	OPEN



4.	Select the renewal you want to redeem and click Next .	
	Redemption of open Renewals	×
	Please select a renewal you want to redeem:	
	Cancel Back Next Finish	

5. Select the Product Packs you want to renew. Please note that the Product Pack's number of licenses must match the renewals' number of licenses.





When you are done, click **Finish**.

Redemption of open Renewals

Please select: Search packs Product Pack ID Status ACTIVATED ACTIVATED			
Search packs × Product Pack ID Status Seats ACTIVATED 3 ACTIVATED 3 E MERGED 0		ect:	ease s
Product Pack ID Status Seats ACTIVATED 3 ACTIVATED 3 E MERGED 0	backs X	earch packs	
ACTIVATED 3 ACTIVATED 3 MERGED 0	Pack ID Status Seats	roduct Pack ID	
ACTIVATED 3	ACTIVATED 3	0.0005	
E MERGED 0	ACTIVATED 3		•
	F MERGED O	R-CBOHF	
MERGED 0	MERGED 0		
MERGED 0	MERGED 0	E-E./****	
3 of 3 seats selected	cted	s selected	of 3 se

The selected Product Packs are renewed. The Product Packs that were associated with the same Subscription Key but have not been renewed are decoupled from the Subscription Key. As long as they have not reached their expiration date, they can be still used. But it is not possible to assign them back to the Subscription Key or renew them. On the **Product Packs** page, you can identify these Product Packs by the missing Subscription Key:

WE	🖬 WE-L.o
+ Manage	
ACTIVATED	🔹 0/3
	🐯 Expiration date: 2022-07-01



Moving Active Licenses between Product Packs

You can move a license from one Product Pack to another by removing the license in one Product Pack and adding the license to another. The Product Packs must be of the same type; for instance, a license can be moved from one Enterprise Management Pack to another Enterprise Management Pack, but not from an Enterprise Management Pack to a Workspace Edition Product Pack.

Removing the License from Product Pack A

1. Log in to the IGEL License Portal (ILP) at https://activation.igel.com⁸. If you have not registered yet, you must register first.

Your dashboard is shown.

- 2. In the list of Product Packs, find the Product Pack from which you want to move a license to another Product Pack.
- 3. Click 🕑 in the appropriate list entry to open the management dialog. The management dialog opens.
- 4. Click **Remove hardware**.



8 https://activation.igel.com/



5. Select the device whose license you want to move, confirm I have read T&C..., and click OK. EMP-R9HXH - Remove hardware

	×			
Select hardware	Unit ID		Product	
	00:0B:CA:05	5:50:18	UD, OSC	

The license count of the Product Pack is decreased by 1. The license of the device can be added to another Product Pack.

1	EMP Manage	💰 EMP	-R9HXH
ď	Subscription ID:	ЕМР-R9HXH	C)
ø	Comment:		1
Ē	ALD Token:	NOT SET	Ľ
		Generate ALD token)
A F	UMS Licensing IDs:	Manage UMS Licensing IDs]
÷	Hardware:	Show hardware]
		Add hardware	
		Remove hardware	
ŵ	Archive:	Archive product pack	
⊁	Split:	Split product pack	
Ø	ACTIVATED	🔹 0/10 🗮 202	0-01-24



Assigning the License to Product Pack B

Click Add hardware.
 EMP

 Manage

-	- Manage		
ď	Subscription ID:	EMP-6QQZV	C)
ø	Comment:		1
Ē	ALD Token:	NOT SET	C)
		Generate ALD token	
1 =	UMS Licensing IDs:	Manage UMS Licensing IDs	
	Hardware:	Show hardware	
		Add hardware	
		Remove hardware	
ŵ	Archive:	Archive product pack	
ø	NEW	Ø 0/1 L [™] Duration: 1 [™]	Year(s)

6 EMP-6QQZV



EMP-6QQZV - Add hardware Upload	×
Choose or drag & drop a CSV file with a hardware list that will be uploaded. The hardware list will be processed and prepared for adding as new hardware.	
Add hardware Select the hardware you want to add. New hardware: (0/1)	
+ Z Search hardware X =	
OK	cel

3. Enter the unit ID and click **OK**.

Product *	
UD, OSC	~
Unit ID *	
00:0B:CA:05:50:18	

The new device license is shown.



4. Press **OK**.

pload				
hoose or drag & drop a CS	V file with a hardware list that will be	uploaded. The hardware list will be pr	ocessed and prepared for adding as new	hardware.
		≜ Drag & Drop Upload		
dd hardware				
elect the hardware you wa	nt to add.			
ew hardware: (1/1)				
+ 🗷 Search hardwa	ire X			
Select hardware	Unit ID		Product	
	00:0B:CA:05:50:18		UD, OSC	
v				
v .				

5. The license count of Product Pack B is increased by 1. The license is now contained in Product Pack B.

Î	EMP	💰 EM	P-6QQZV
-	- Manage		
ď	Subscription ID:	EMP-6QQZV	C)
9	Comment:		I
Ē	ALD Token:	NOT SET	C)
		Generate ALD token	
≜ ≓	UMS Licensing IDs:	Manage UMS Licensing IDs	
4	License file:	Download	
Ŧ	Hardware:	Show hardware	
		Remove hardware	
ŵ	Archive:	Archive product pack	
•	ACTIVATED	₽ 1/11/1	020-02-13



Rearranging the Licenses of a Product Pack

Splitting a Product Pack

The typical use case for splitting a Product Pack is as follows: You want to renew some licenses. But the licenses are organized in such a way that licenses that are to be renewed and licenses you do not want to renew are contained in the same Product Pack. Thus, you need a method to separate those licenses which should be renewed from those which should be exempted from the renewal. This is done by splitting the Product Pack.

Splitting a Product Pack will result in two Product Packs.

Splitting a Product Pack requires the IGEL License Portal (ILP); the IGEL Universal Management Suite (UMS) can not be used for this purpose.

You can only split one Product Pack at a time; bulk processing is not possible.

(i) ICG Licenses Only in Multiples of 10

If you split a Product Pack that contains IGEL Cloud Gateway (ICG) licenses, the license count in the resulting Product Packs will always be a multiple of 10. Example: Your Product Pack has 90 licenses, and you want to halve it. As creating Product Packs with a count of 45 is not possible, you create one Product Pack with 50 licenses and one with 40 licenses.

Example: Separating Licenses for Renewal

In the following example, we will split those licenses that should not be renewed into a new Product Pack, so that the original Product Pack can be renewed.

- Log in to the IGEL License Portal (ILP) at https://activation.igel.com⁹. If you have not registered yet, you must register first. Your dashboard is shown.
- 2. In the list of Product Packs, find the Product Pack you want to split.

⁹ https://activation.igel.com/



4. Click Split product pack.

EMP Manage	EMP-W4PGC
Product Pack ID:	EMP
🗭 Comment:	<i>i</i>
🖹 ALD Token:	NOT SET
	Generate ALD Token
🗉 UMS Licensing IDs:	Manage UMS Licensing IDs
📸 Delivery Token:	Show Delivery Token
License file:	Download
Hardware:	Show hardware
	Remove hardware
â Archive:	Archive Product Pack
% Split:	Split Product Pack
년 Merge:	Merge with other Product Pack(s)
ACTIVATED	Ø 3/3
	Lo Expiration date: 2022-07-07

The **Split product pack** dialog opens.

5. Specify the number of licenses that should be moved to the new Product Pack; in our example, these are the licenses that should not be renewed.



Split Product Pack	×
Select the number of slots to split into a new pa ← 1 → Split only empty slots	ck
ОК	Cancel

6. Select the licenses that should be moved to the new Product Pack.

Select the number of slots to split into a new pack

		Search hardware	e ×			Search hardware		×
	Product		Hardware Value		Product		Hardware	Value
~	UD, OSC		(
	UD, OSC							
	UD, OSC							
				<u>*</u>				
		ø :	3/2			<i>e</i> 0)/1	



	Search hardwar	e	×			Search hardware		×
Product		Hardwar	e Value		Product		Hardware	Value
UD, OSC					UD, OSC			
UD, OSC								
				» «				
		2/2				& 1/	1	
	æ	2 / 2				æ 1/	1	
	æ	2 / 2				& 1/	1	

The two Product Packs that result from the split are shown.

EMP S EMP Hanage	EMP-	EMP + Manage	💰 EMP-	EMP-
ACTIVATED	2/2	ACTIVATED		@ 1/1
	Expiration date: 2022-07-07		Lõ Expir	ation date: 2022-07-07

 If you are using Automatic License Deployment (ALD): To check the results, open your UMS Console, go to UMS Administration > Global Configuration > Licenses > Deployment and click the refresh button.

Used proxy server						Edit proxy configuration				
Connection test Test connection										
Registered	l packs (info	ormation lastl	y updated on Jan 21, 2022 1:26:06 PM)				$\oplus \Theta \otimes \oplus$	() E	
Pack ID	Product 🔻	Used lice	Subscription status (expiration dat	Status	Manual	Automa	Automa	Registration Error		
WE-EI8KS	Worksp	1/3	Activated (Expiration date: Jul 1, 20	Active	Enabled	Enabled	No Con			
WE-ZQR	Worksp	1/3	Activated (Expiration date: Jul 1, 20		Enabled	Enabled				
EMP-W4	Enterpri		Activated (Expiration date: Jul 7, 20		Enabled	Enabled				
EMP-90	Enterpri		Activated (Expiration date: Jul 7, 20		Enabled	Enabled				

8. Continue with Renewing a Maintenance / Subscription in the IGEL License Portal (ILP)(see page 217), section "Renewal that Comprises Only Some Product Packs".



Merging Product Packs

You can merge an IGEL Product Pack with one or more IGEL Product Packs that belong to the same Subscription Key. Any hardware duplicates will be eliminated in the merge process.

The Product Packs that have been merged into the first Product Pack are archived; their status is **MERGED**.

Use Cases of Merging IGEL Product Packs

Co-terming

When co-terming is performed, the product packs from the Subscription Keys with the earlier expiry dates are moved to the Subscription Key with the latest expiry date. As these Product Packs now all belong to the same Subscription Key, you can merge them into one single Product Pack.

Renewal with additional licenses

If you order additional licenses together with a renewal, a new Product Pack is created. It might make sense to merge the new Product Pack with the already existing Product Pack.

Instructions

- 1. In the list of Product Packs, find the Product Pack you want to merge with others and click **Manage**.
 - (i) The new Product Pack that will result from the merge will inherit its Product Pack ID from this Product Pack.
 - Home
 Orders
 Co-Term/Renewal
 UMS Licensing ID
 Search hardware
 Product Packs
 Archived packs
 IGEL Knowledge Base



Product Pa	acks					
All Product Pack	s Registered to IGEL Technology					
				7		
All products	✔ All UMS Licensing IDs ✔ Search	Product Pac X	Filter by date			
				WE-CROVE		
+ Manage		+ Mana	ge	g WE-CBOXF	EI WE-CBOXF	
	. /					
ACTIVATED	₩ 0/4	ACTIN	VATED	🕫 Evpir	ation date: 2022-07-01	
🗊 WE	of WE-CBOXF	🛈 WE		💰 WE-CBOXF	WE-EJTMY	
+ Manage		+ Mana	ge			
ACTIVATED	@ 0/2	ACTIN	VATED		🐼 0/1	
	🗟 Expiration date: 2022-07-0			🐯 Expir	ation date: 2022-07-01	









3. Select the Product Packs you want to merge with the current Product Pack and click **OK**.

Merge WE-CBOXF with other Product Pack(s)

Select Product Pack(s) for the Subscription Key WE-CBOXF, who should be merged into WE-

	Product Pack / Maintenance ID	Volume
×	WE-J8IPI	0/2
✓	WE-EJTMY	0/1
		OK Canc



4.	Review the confirmation dialog and if everything is correct, click Yes .	
	Merge with other Product Pack(s)	×
	Do you really want to merge the following product packs:	
	WE-CBOXF WE-J8IPI WE-EJTMY	
	New Product Pack ID: WE-CBOXF	
	Cancel	
	The new Product Pack is created.	
	All products All UMS Licensing IDs Search Product Pac Filter by date 	
		BOXF

+ Manage

ACTIVATED

Ø 0/4

Expiration date: 2022-07-01

. . .

...

Adding a Comment to a Product Pack

To organize your Product Packs, you can add a comment to each Product Pack.

To add or edit a comment:

+ Manage

ACTIVATED

Ø 0/6

Expiration date: 2022-07-01


- 1. Log in to the IGEL License Portal (ILP) at https://activation.igel.com¹⁰. Your dashboard is shown.
- 2. In the list of Product Packs, find the Product Pack you want to add a comment to.
- 4. Click 🖍 to add a comment or edit an existing comment.

Ĩ	UDC3 < 👳 谢	of UDC	3-AK5Z3
-	- Manage		
ď	Subscription ID:	UDC3-AK5Z3	Ľ
ø	Comment:		/
I	Activation key:	7316-7d01-b560-6493-c182	D
Ē	ALD Token:	eae33481-b845-491d-81af-b60012c50e7d	C)
		Delete ALD Token	
1	UMS Licensing IDs:	Manage UMS Licensing IDs	
H	Hardware:	Show hardware	
		Add hardware	
		Remove hardware	
Ū	Archive:	Archive product pack	
0	ACTIVATED	🔹 0/1 🗮 2	019-12-21

The **Edit comment** dialog opens.

¹⁰ https://activation.igel.com/



	My new UDC3					
					ОК	Cancel
The co	mment is s	aved.	t using the	text field Se	arch produ	uct pack:
You ca	n search foi	the commen				•

You can move a license from one device to another device by removing it from device A and then assigning it to device B.

(i) Feature Requires License

License portability requires a valid subscription. This applies to both IGEL OS 11 and IGEL OS 12. When the subscription expires, licenses cannot be moved between devices anymore.

Removing the License from Device A

1. Log in to the IGEL License Portal (ILP): https://activation.igel.com¹¹. If you have not registered yet, you must register first.

Your dashboard is shown.

2. In the list of Product Packs, find the Product Pack from which you want to move a license to another device.

¹¹ https://activation.igel.com/



- 4. Click Remove hardware. 🗊 EMP 💰 EMP-R9HXH - Manage Subscription ID: EMP-R9HXH C Comment: P ALD Token: NOT SET Cr Generate ALD token ■ UMS Licensing IDs: Manage UMS Licensing IDs 👍 License file: Download Hardware: Show hardware Add hardware Remove hardware archive: Archive product pack ⊁ Split: Split product pack ACTIVATED 1/10 2020-01-24
- 5. Select the device from which you want to remove the license, confirm **I have read T&C...**, and click **OK**.



	*	
Select hardware	Unit ID	Product
	00:0B:CA:05:50:18	UD, OSC

The license count of the Product Pack is decreased by 1. The license is no longer valid for this device and can be assigned to another device.

Î	EMP	💰 EMP	-R9HXH
-	- Manage		
ď	Subscription ID:	EMP-R9HXH	C)
ø	Comment:		1
Ē	ALD Token:	NOT SET	Cj:
		Generate ALD token]
≜ ∓	UMS Licensing IDs:	Manage UMS Licensing IDs]
÷	Hardware:	Show hardware]
		Add hardware]
		Remove hardware]
Ô	Archive:	Archive product pack]
⊁	Split:	Split product pack]
Ø	ACTIVATED	🔹 0/10 🗮 202	0-01-24



Assigning the License to Device B

1.	Clic	k Add hardware.				
	Î	EMP		6	EMP-F	R9HXH
	-	- Manage				
	ď	Subscription ID:	ЕМР-R9HXH			C)
	ø	Comment:				/
	Ē	ALD Token:	NOT SET			C;
			Generate ALD token			
	* =	UMS Licensing IDs:	Manage UMS Licensing ID	s		
	æ	Hardware:	Show hardware			
		(Add hardware)
			Remove hardware			
	Ô	Archive:	Archive product pack			
	⊁	Split:	Split product pack			
	ø	ACTIVATED	Ø/10	Ľø	2020)-01-24



LID							
Upi	load						
Choose or drag & drop a CSV file with a hardware list that will be uploaded. The hardware list will be processed and prepared for adding as new ha							
Ade	d hardware ct the hardware you want t	o add.	▲ Drag & Drop Upload	d			
New	hardware: (0/10)						
	+ Search hardware	×					
Sel	lect hardware	Unit ID			Product		

3. Enter the unit ID and click **OK**.

 \frown

Product *	
UD, OSC	×
Unit ID*	
00:E0:C5:1C:50:87	

The new device license is shown.



4.	Press OK .	

Upload Choose or drag & drop a CSV file with a h			
Choose or drag & drop a CSV file with a h			
Add hardware Select the hardware you want to add. New hardware: (1/10) + 2 Search hardware X Select hardware Unit ID 00:E0:C	dware list that will be uploaded. The hardware	list will be processed and prepared	or adding as new hardware.
Add hardware Select the hardware you want to add. New hardware: (1/10) + 2 Search hardware X Select hardware Unit ID 00:E0:C			
Add hardware Select the hardware you want to add. New hardware: (1/10) + 2 Search hardware x Select hardware Unit ID 00:E0:C	📥 Drag & Drop	Upload	
Add hardware Select the hardware you want to add. New hardware: (1/10) + 2 Search hardware Select hardware Unit 1D 00:E0:C			
Add hardware Select the hardware you want to add. New hardware: (1/10) + 2 Search hardware Select hardware Unit ID 00:E0:C			
Add hardware Select the hardware you want to add. New hardware: (1/10) + 2 Search hardware Select hardware Unit ID 00:E0:CC			
Select hardware Unit ID OD.EO.CC			
✓ 00:E0:C		Prod	JCL
	C:50:87	UD, C	SC



5. The license count of the Product Pack is increased by 1. The license is now assigned to the new device.

EMPManage	💰 EMP-	R9HXH
	EMP-R9HXH	D
🗭 Comment:		1
🖹 ALD Token:	NOT SET	C1
	Generate ALD token	
UMS Licensing IDs:	Manage UMS Licensing IDs	
📤 License file:	Download	
Hardware:	Show hardware	
	Add hardware	
	Remove hardware	
â Archive:	Archive product pack	
⊁ Split:	Split product pack	
ACTIVATED	 1/10 2020 	0-01-24



Checking the Result

1. On the management dialog of your Product Pack, click **Show hardware**.

Î	EMP		6	EMP-R9HXH
-	- Manage			
ď	Subscription ID:	EMP-R9HXH		D)
9	Comment:			1
	ALD Token:	NOT SET		
		Generate ALD Token		
≜ ≓	UMS Licensing IDs:	Manage UMS Licensing IDs		
4	License file:	Download		
ž	Hardware:	Show hardware		
		Add hardware		
		Remove hardware		
Û	Archive:	Archive Product Pack		
Ж	Split:	Split Product Pack		
0	ACTIVATED	2 1/10	Ëō	2020-01-24



2. Check the symbols under **Activated**. \checkmark means that the hardware is activated; \times means that the hardware is deactivated.

EMP-R9HXH		+ ×
Search hardware X		≡
Hardware	Activated	
00:0B:CA:05:50:18	×	
00:E0:C5:1C:50:87		

Managing Product Packs in an Automatic License Deployment (ALD) Environment

When Automatic License Deployment (ALD) is set up, you can assign or unassign Product Packs for license deployment. The deployment procedure itself is handled automatically.

For further information, see the following documents:

- Assigning a Product Pack(see page 248)
- Unassigning a Product Pack(see page 258)
- Reviewing the Assigned Product Packs(see page 256)



Finding Devices Which Need Licenses

(i) The procedures described here require UMS 6.02 or higher.

To find devices which require Workspace Edition (WE) or Endpoint Management (EMP) licenses, you can use a view with **Device License** as the search criterion.

The following procedures are described in this article:

- Finding Unlicensed Devices
- Finding Devices Whose Licence Is about to Expire
- Finding Devices with Expired Licenses

When you have created the view that serves your purpose, you can export the Unit IDs selected by the view; see Creating a Unit ID List for IGEL OS(see page 126).

Finding Unlicensed Devices

 In the structure tree of the UMS Console, go to Server [- host address] > Views and select New View.





2. In the **Name** field, provide a name for the view.

Create nev	v view X
View nam	le
Name	Devices without Enterprise Management Pack Icense
Description	
	Expert mode
	<u>Einish</u>

3. Optionally, you can add a description in the **Description** field.

Create nev	v view ×
View nam	e
Name	Devices without Enterprise Management Pack license
Description	Devices which need an Enterprise Management Pack license
	Expert mode
	<u> A Back</u> <u>Next</u> <u>Finish</u> <u>Cancel</u>



4. Click Next,

Create nev	n view	×	
View nam	View name		
Name	Devices without Enterprise Management Pack license		
Description	Devices which need an Enterprise Management Pack license		
	Expert mode		
	<u> A Back</u> <u>Next</u> <u>Finish</u> <u>Cancel</u>		

5. Select **Device License** as the select criterion and click **Next**.

Create new view			
Select criterion			
Filter			
 Basic Information 			
O Comment	🔿 Cost Center	O Department	
Device License	🔿 Device Serial Number	O Directory	
O Expiration Date of Maintenance	🔘 Igel Cloud Gateway	O In Service Date	
🔿 Keystore alias	🔘 Last known IP Address	🔾 Mac Address	
🔿 Name	Online	O Profile Assignment	
🔿 Serial Number	🔾 Site	🔾 Unit ID	
 Asset Inventory 			
🔿 Asset ID	O BIOS Date	O BIOS Vendor	
O BIOS Version	O Battery level	🔿 Boot Mode	
C CPU Speed	O CPU Type	🔿 Device Type	
	< <u>B</u> ack	<u>N</u> ext <u>Einish</u> <u>C</u> ancel	



6. Select the License type of the licenses whose lack you want to detect.

Create new	iew		×
License type:	Enterprise Management Pack		
License status:	Unlicensed		•
	Date range from to	Date	V
		K Back > Ne	xt <u>Einish <u>C</u>ancel</u>

7. Under License status, select Unlicensed and click Next.

Create new	view		×
License type:	Enterprise Management Pack		
License status:	Unlicensed		
	VVIII expire: Date range from to	Date	
		< <u>B</u> ack > Ne	ext <u>Einish</u> <u>C</u> ancel



8. Click **Finish** to create the view.

Create new view ×				
Finish view creation				
Name				
Description	Devices which need an Enterprise Management Pack license			
View criteria				
License is equal to SUB_SERVICE_SET_ENTERPRISE_MANAGEMENT_PACK AND License state is equal to UNLICENSED Create view				
Narrow search criterion (AND)				
Create additional search criterion (OR)				
	Kancel			

All devices that match the select criterion are listed.

Finding Devices Whose Licence Is about to Expire

In the structure tree of the UMS Console, go to Server [- host address] > Views and select New View.

🔻 🞽 Views (3)		
🔰 EMP Expiry	🖉 <u>R</u> ename	
📕 Licensing	📋 Delete	
📕 Maintenance	🖄 Access control	
🔻 🎡 Jobs (1)	🕉 Cut	
🎡 Upgrade to IG	⊡l <u>C</u> opy	
🎽 Files (0)	🖞 Paste	
🔻 📒 Universal Firmw	Logging: Messages	
🔽 IGEL Univers:	Logging: Event Messages	
📕 IGEL Univers:	[↓ New <u>D</u> irectory	
IGEL Univers:	🚺 New View	
🔽 lx_10.05.700.		



2. In the **Name** field, provide a name for the view.

Create nev	w view ×
View nam	ne la
Name	License expiry
Description	
	Expert mode
	Back <u>N</u> ext <u>Finish</u> <u>Cancel</u>

3. Optionally, you can add a description in the **Description** field.

Create nev	v view ×
View nam	e
Name	License expiry
Description	Devices whose license will expire soon
	Expert mode
	<u>A Back</u> <u>N</u> ext <u>Finish</u> <u>Cancel</u>



4. Click Next.

Create nev	v view X
View nam	e
Name	License expiry
Description	Devices whose license will expire soon
	Expert mode
	<u>Einish</u>

5. Select **Device License** as the select criterion and click **Next**.

Create new view				
Select criterion				
Filter				
 Basic Information 				
O Comment	🔿 Cost Center	O Department		
Device License	🔿 Device Serial Number	O Directory		
O Expiration Date of Maintenance	🔘 Igel Cloud Gateway	🔿 In Service Date		
🔿 Keystore alias	🔿 Last known IP Address	🔿 Mac Address		
🔿 Name	🔿 Online	O Profile Assignment		
🔿 Serial Number	🔿 Site	🔿 Unit ID		
 Asset Inventory 				
🔿 Asset ID	O BIOS Date	O BIOS Vendor		
O BIOS Version	O Battery level	🔿 Boot Mode		
O CPU Speed	O CPU Type	O Device Type		
	< <u>B</u> ack	<u>N</u> ext <u>Einish</u> <u>C</u> ancel		



6. Select the **License type** of the licenses whose expiry you want to detect.

Create new	view		×
License type:	Workspace Edition Maintenance		•
License status:	Expired		•
	Date range from	Date	•
	10		
		< <u>B</u> ack > <u>N</u>	lext <u>Einish</u> <u>C</u> ancel

7. Under License status, select Licensed and select Will Expire:.

Create new	view		×
License type:	Workspace Edition Maintenance		▼
License status:	Licensed		
(Vviil expire: Date range from to	Date	
		K Back > Ne	ext <u>Einish</u> <u>C</u> ancel



8. Select a **Date range** or a **Date** for the license expiry you want to detect; then, click **Next**.

Create new	view								×
License type: License status:	Workspace Licensed Vill expir	e Edition I re:	Maintenance						v
		O Da from to	te range May 28, 2019 Jun 28, 2019) Date				
				<	<u>B</u> ack	>	<u>N</u> ext	<u>F</u> inish	<u>C</u> ancel

9. Click **Finish** to create the view.

Create nev	Create new view ×				
Finish vie	w creation				
Name					
Description					
View criteria					
License is en AND License AND License AND License AND License	qual to SUB_SERVICE_SET_WORKSPACE_EDITION e state is equal to LICENSED e expiration date is later than 2019-06-28 nse expiration date is earlier than 2019-06-28 e view				
🔿 Narro	w search criterion (AND)				
🔾 Creat	e additional search criterion (OR)				
	Cancel				

All devices that match the select criterion are listed.



Finding Devices with Expired Licenses

 In the structure tree of the UMS Console, go to Server [- host address] > Views and select New View.



2. In the **Name** field, provide a name for the view.

Create nev	ew view			×
View nam	me			
Name	License expired			
Description	1			
				Expert mode
		ick 🔀 <u>N</u>	ext <u>F</u> inish	<u>C</u> ancel



3. Optionally, you can add a description in the **Description** field.

Create nev	v view ×
View nam	ie
Name	License expired
Description	Devices whose licenses have expired
	Expert mode
	<u>Ancel</u>

4. Click Next.

Create nev	w view			×
View nam	ne			
Name	License expired			
Description	Devices whose licenses have expired			
				Expert mode
	<	Back	<u>N</u> ext	Einish <u>C</u> ancel



5. Select **Device License** as the select criterion and click **Next**.

Create new view ×					
Select criterion					
Filter					
 Basic Information 					
O Comment	🔘 Cost Center	🔘 Department			
Device License	🔘 Device Serial Number	O Directory			
O Expiration Date of Maintenance	🔘 Igel Cloud Gateway	🔿 In Service Date			
🔿 Keystore alias	🔘 Last known IP Address	🔿 Mac Address	Y		
🔿 Name	🔘 Online	Profile Assignment			
🔘 Serial Number	🔾 Site	🔿 Unit ID			
 Asset Inventory 					
O Asset ID	O BIOS Date	O BIOS Vendor			
O BIOS Version	O Battery level	🔾 Boot Mode			
O CPU Speed	O CPU Type	🔿 Device Type	V		
	< <u>B</u> ack	<u>N</u> ext <u>Finish</u> <u>C</u> ancel			

6. Select the **License type** of the licenses whose expiry you want to detect.

Create new	view		×
License type:	Workspace Edition Maintenance		•
License status:	Expired		
	Will expire: Date range from to	Date	
		K Back > Ne	xt <u>Einish C</u> ancel



7. Under License status, select Expired and click Next.

Create new	view		×
License type:	Enterprise Management Pack		•
License status:	Expired		
	Will expire: Date range from to	Date	
		< <u>B</u> ack > <u>N</u>	ext <u>Einish</u> <u>C</u> ancel

8. Click **Finish** to create the view.

Create new view >					
Finish vie	w creation				
Name					
Description					
View criteria					
AND License	e view				
🔿 Narro	w search criterion (AND)				
🔿 Creat	e additional search criterion (OR)				
	<u> Back</u> <u>Next</u> <u>Finish</u> <u>Cancel</u>				

All devices that match the select criterion are listed.



Getting a Demo License

There are two ways of getting your IGEL demo license:

- Request a demo license from https://www.igel.com/get-started/try-for-free/
- On the first startup of your IGEL OS device. The IGEL Setup Assistant will help you obtain a free evaluation license.

The evaluation license will be valid for a period of 90 days.

A demo license provides the features and capabilities contained in the following Product Packs and licenses:

- Workspace Edition (WE); see Workspace Edition
- Enterprise Management Pack (EMP); see Enterprise Management Pack
- PCoIP client by Teradici (IGEL OS 11.01.110 or higher; see PCoIP Session)
- (i) With your IGEL demo license, you get a temporary account in our Service Hub. By default, you will be assigned the role of the Super Admin. For details, see Managing Users and Roles in the IGEL Customer Portal.

Requirements for Getting a Demo License on First Startup

- Network connection
- The endpoint device has been converted by IGEL OS Creator (OSC) or is ready to boot from UD Pocket. For more information, see the IGEL OS Creator Manual or the IGEL UD Pocket User Manual.
- Your device is not configured yet and has not been registered with the UMS.

Getting Your Demo License on First Startup

1. Start the device.

The Setup Assistant starts. For details about all configuration steps, see the manual chapter Setup Assistant for IGEL OS.

- (i) If the IGEL Setup Assistant does not start, this means that your device has been configured or registered already. If this is the case, and you have a Delivery Token, continue with Getting the License File from the IGEL License Portal(see page 127).
- 2. At the step **Activate your IGEL OS**, make a choice when asked, and fill in every field to receive a 90-day evaluation license.

(i) Proxy configuration

If you get an error message at this stage of the wizard, you may need to configure a proxy. Click **Proxy configuration** to get to the configuration dialog. For a description of the possible proxy settings, see the Troubleshooting: Proxy Configuration section under Setup Assistant for IGEL OS.

3. Check I agree to the terms + conditions and privacy policy.



4. Click ACTIVATE YOUR OS 11.

When the license has been fetched, a confirmation is shown. Additionally, an e-mail is sent to the address you have provided. The e-mail contains links for downloading and installing the Universal Management Suite (UMS).

- 5. Click Next.
- 6. Continue with the configuration.

7. When you have finished the configuration, click **Restart**. After the restart, your IGEL OS device is fully functional for a period of 90 days.



Deploying Licenses

Choose one of the following methods of license deployment, according to your needs:

• Automatic License Deployment (ALD)(see page 62) - Fully automated license deployment; the setup requires some effort.

Note for Managed Service Providers (MSP)

This method is NOT appropriate if you want to manage devices of several clients with one single UMS; for this use case, you should use Automatic License Deployment (ALD) with ALD Token(see page 95).

- Automatic License Deployment (ALD) with ALD Token(see page 95) Largely automated license deployment; the setup requires less effort than Automatic License Deployment (ALD)(see page 62). Use this method if want to manage devices of several clients with one single UMS. This is typical for Managed Service Providers.
- Manual License Deployment for IGEL OS(see page 125) Get a license file for a predefined set of devices; the devices are identified by their unit IDs
- Manual License Deployment for IGEL OS without UMS(see page 134) A quick and easy way to deploy a license on a single device that has not yet been configured by the UMS
- Hardware-Bundled IGEL License Deployment(see page 139) Deployment of licenses purchased together with hardware manufactured by an IGEL Hardware Partner.



Setting up Automatic License Deployment (ALD)

You can configure the UMS to automatically assign licenses to devices. When Automatic License Deployment (ALD) is configured, and the UMS finds a device that needs a license, it fetches a license from the IGEL Licensing Service (ILS) and deploys it to the device automatically. The license is derived from a Product Pack; you can monitor the current license consumption using the IGEL License Portal (ILP).

A Note for Managed Service Providers (MSP)

This method is NOT appropriate if you want to manage devices of several clients with one single UMS; for this use case, you should use Automatic License Deployment (ALD) with ALD Token(see page 95).

Prerequisites

- UMS 6.01.100 or higher
- At least 1 Product Pack
- The required open ports are described in IGEL UMS Communication Ports.

Use Cases

The ALD can be used for the following:

- Assigning licenses from an IGEL Workspace Edition (WE) Product Pack to new devices while registering the devices to the UMS
- Assigning licenses from an IGEL Enterprise Management Pack (EMP) to a selection of device
- Renewing licenses from an IGEL Workspace Edition (WE) Product Pack

(i) Renewing licenses with UMS 6:

If ALD is activated, a renewed license is automatically downloaded and registered to the UMS and deployed to the devices of a product pack if:

- the product pack, which should be renewed, is registered in the UMS.
- the product pack is renewed in ILP (gets a new expiration date) and the pack information gets refreshed in the UMS.

Renewing licenses with with UMS12:

The automatic license exchange option is introduced. When enabled, the devices with an expired or expiring license automatically get a renewed license from another pack with a later expiration date. For more information, see Deployment - Deploying Licenses through the IGEL UMS.

Supported License Types

The following license types are supported by ALD:

- Workspace Edition; see Workspace Edition
- Add-on licenses for Workspace Edition (IGEL OS 11.01.110 or higher); see Add-On Licenses
- Enterprise Management Pack; see Enterprise Management Pack
- Universal Desktop Converter (UDC3)



- Universal Desktop Pocket (UDP)
- Universal Management Agent (UMA)

Procedure

- 1. Obtaining Your UMS ID(see page 65)
- 2. Registering Your UMS ID(see page 67)
- 3. Assigning a Product Pack to the UMS ID(see page 72)
- 4. Preventing User Intervention(see page 75)
- 5. Configuring the Distribution Conditions(see page 76)
- 6. Enabling Automatic License Deployment(see page 87)
- 7. Intervals for Automatic License Deployment(see page 90)
- 8. Checking If the Licenses Have Been Deployed Successfully(see page 91)
- 9. (Optional) Starting the License Assignment Manually(see page 92)



Obtaining Your UMS ID

Follow the steps below to export the UMS ID to a certificate file.

1. Open the UMS Console and go to UMS Administration > Global Configuration > UMS ID.



The name of the UMS ID is shown in the field labeled Main UMS ID.

2. If you want to keep the name, copy the text or note it down for later use. Alternatively, you can use any other name later in the IGEL License Portal.

Server ·	\bigcirc	UMS ID
UMS Administration		Main UMS ID Export UMS ID Export UMS ID Main UMS ID fingerprint
 Deployment UDC2 Deployment Certificate Management Device Communication Web Cloud Gateway Device Network Settings Server Network Settings First-authentication Keys Device Attributes Administrative Tasks UMS ID Prox Server 		UMS ID status Host na Server sta UMS ID sta UMS ID UMS ID UMS ID fingerprint td-ums12 Running Main UMS ID MIFWJCCA0koThT



3. Click **Export UMS ID** and save the certificate file (UMS_ID.crt) for later use.





Registering Your UMS ID

- Log in to the IGEL License Portal (ILP) at https://activation.igel.com¹². If you have not registered yet, you must register first. Your dashboard is shown.
- 2. Select UMS ID.



The page **UMS ID** is shown.

3. Click Register UMS ID.



The dialog **Register UMS ID** opens.

¹² https://activation.igel.com/



4. Under **UMS ID Name**, enter a name for the UMS ID.

jister UMS ID	
UMS ID Name *	
UMS Department 1	
Upload	
Choose or drag & drop a UMS ID to	be uploaded.
	Drag & Drop Upload
	OK Cance

5. Upload the certificate file you have exported in the UMS (see Obtaining Your UMS ID(see page 65)) and click **OK**.



Register UMS ID	×
UMS ID Name*	
UMS Department 1	
Upload	
Choose or drag & drop a UMS ID to be uploaded.	
스 Drag & Drop Upload	
	J
OK Cance	



UMS ID Name *			
UMS Department 1			
Upload			
Choose or drag & drop a UMS ID to	be uploaded.		
	🕭 Drag & Drop	Upload	
UMSLicensingI			

The UMS ID is registered. If this is the first UMS ID you registered, or if you just defined it as the default UMS ID, the dialog **Assign loose Product Packs** is shown.



6. If the dialog **Assign loose Product Packs** is shown, click **OK** to assign Product Packs and continue with Assigning a Product Pack to the UMS ID(see page 72).

Assign loose Product Packs	×
Do you want to assign loose Product Packs to the selected default UMS ID?	
ОКС	ancel



Assigning a Product Pack to the UMS ID

1. If you are not already on the UMS ID page, select UMS ID. Otherwise, go to step 2(see page 72).



On the **UMS ID** page, your registered UMS IDs are shown.




Search packs Search packs Subscription Key Volume Status Additional status Image: Imag	То	assign Prod	duct Packs to the U	JMS ID, select them	and click C	IK.	
Product Product Pack ID Subscription Key Volume Status A Image: Status TER TER TER 0/1 ACTIVATED Image: Status A Image: AWD AWD Image: Status 3/10 ACTIVATED Image: Status A Image: AWD AWD Image: Status ME 3/10 ACTIVATED Image: Status A Image: AWD AWD Image: Status WE 2/4 ACTIVATED Image: Status A Image: AWD EMP-I EMP-I EMP-I 0/1 NEW Image: Status Image: Statu		Search pac	cks ×				=
Image: start star		Product	Product Pack ID	Subscription Key	Volume	Status	Ac
AWD AWD: 3/10 ACTIVATED VE WE- C 2/4 ACTIVATED EMP EMP-I EMP-I 0/1 NEW WE WE- E WE- O/1 ACTIVATED Image: Comparison of the comparison of		TER	TER-I	TER-	0/1	ACTIVATED	
NUEWE-WE-2/4ACTIVATEDEMPPEMPP-IEMPP-I0/1NEWWEWE-WE-0/1ACTIVATEDTERTER-TER-2/5ACTIVATEDWEWE-WE-0/1ACTIVATEDWEWE-0/10ACTIVATEDAWDAWD-I0/10		AWD	AWD		3/10	ACTIVATED	
EMP EMP-I EMP-I 0/1 NEW WE WE-E WE- 0/1 ACTIVATED TER TER- TER- 2/5 ACTIVATED WE WE- WE- 0/1 ACTIVATED WE WE- WE- 0/1 ACTIVATED AWD AWD- I 0/10 ACTIVATED	×	WE	WE	WE- (2/4	ACTIVATED	
WEWE-O/1ACTIVATEDTERTER-2/5ACTIVATEDWEWE-0/1ACTIVATEDAWDAWD-10/10ACTIVATED		EMP	EMP-I	EMP-	0/1	NEW	
Image: Terminal symbols Terminal symbols 2/5 ACTIVATED Image: WE WE WE 0/1 ACTIVATED Image: ACTIVATED Image: AWD AWD Image: AWD 0/10 ACTIVATED Image: ACTIVATED Image: AWD AWD Image: AWD Image: AWD 0/10 ACTIVATED Image: ACTIVATED		WE	WE- E	WE-	O/1	ACTIVATED	
WE WE- 0/1 ACTIVATED AWD AWD- 0/10 ACTIVATED		TER	TER	TER	2/5	ACTIVATED	
AWD AWD 0/10 ACTIVATED		WE	WE-	WE-	O/1	ACTIVATED	
		AWD	AWD- I		0/10	ACTIVATED	

3. Select the Product Packs to which you want to assign the UMS ID and click **OK**

The Product Packs are assigned to the UMS ID. The licenses contained in this Product Pack are immediately available to the UMS.



To review the licenses that are available to the UMS, go to UMS Administration > Global Configuration > Licenses > Deployment and click .



Preventing User Intervention

If you want to ensure that the licensing process cannot be canceled by the user, proceed as follows:

1. Create a UMS profile in which Setup > System > Remote management > Prompt user on UMS actions is deactivated.

The profile must be based on exactly the same firmware version that is installed on the devices. For further information about profiles, see the manual chapters Profiles and Creating Profiles.

2. Assign the profile to the directory view or directory that contains the devices to which the licenses are to be deployed.

If the license deployment has been successful, you can remove the profile.



Configuring the Distribution Conditions

Overview

You can configure the distribution conditions per Product Pack. This allows you, for instance, to distribute licenses from an Enterprise Management Pack (EMP) only to devices that are located in a specific directory of the UMS structure tree.

The following distribution conditions are possible:

- Distributing Licenses to All Devices(see page 76)
- Distributing Licenses to Devices in a Specified Directory(see page 77)
- Distributing Licenses to Devices in a Specified View(see page 82)

Distributing Licenses to All Devices

With Workspace Edition (WE) Product Packs, the distribution of licenses to all unlicensed devices is set by default.

With all other Product Pack types, the distribution of licenses is set to conditional by default.

To distribute the licenses of a Product Pack to all devices:

 In the area UMS Administration > Global Configuration > Licenses > Deployment > Registered packs, open the context menu of the Product Pack pack in question and select View/Edit Distribution Conditions.



2. In the **Distribution Conditions of Pack** dialog, set the **Automatic distribution method** to **Enabled**.



Distribution Conditions of F	Pack	×				
Distribution Methods						
Manual distribution method:	Enabled					
Automatic distribution method:	Enabled					
If the Automatic Distribution Met a device will get a Licence autom	Disabled Enabled (with conditions) Enabled					
- It is in one (or more) of the follow - It is in the scope of one (or more	ving folders . •) of the following views .					
[NOT ACTIVE!] Device will get lice	nse if it is inside following folder(s):	Ś				
[NOT ACTIVE!] Device will get lice	nse if is in scope of following view(s):	I I I I I I I I I I I I I I I I I I I				
		Save Cancel				

3. Click Save.

The licenses will be deployed; for details, please refer to Intervals for Automatic License Deployment(see page 90).

Distributing Licenses to Devices in a Specified Directory

- 1. Create a directory and put the devices that require licenses in it.
- 2. In the area UMS Administration > Global Configuration > Licenses > Deployment > Registered packs, open the context menu of the Product Pack pack in question and select View/Edit



Distribution Conditions.

nun	V LIETI	III IVEAUAU	791.11917
	0	Register Pack	Alt+A
	\odot		Delete
	\odot		Alt+E
	- ()	Deactivate Pack	Alt+D
	\bigcirc	Refresh pack information	Alt+R
	<u>53</u>	View/Edit Distribution Conditions	Alt+C
	Ē	Show details of pack	Alt+I

3. In the **Distribution Conditions of Pack** dialog, set the **Automatic distribution method** to **Enabled (with conditions)**.



Distribution Conditions of Pack ×							
Distribution Methods							
Manual distribution method:	Enabled						
Automatic distribution method:	Enabled						
If the Automatic Distribution Met a device will get a Licence automa	Disabled Enabled (with conditions) Enabled						
- It is in one (or more) of the follow - It is in the scope of one (or more	ving folders .) of the following views .						
[NOT ACTIVE!] Device will get lice	nse if it is inside following folder(s):	I I					
[NOT ACTIVE!] Device will get lice	nse if is in scope of following view(s):	S.					
		Save Cancel					

4. Click the symbol as shown below:



istribution Conditions of I	Pack		×
Distribution Methods			
Manual distribution method:	Enabled	_	•
Automatic distribution method:	Enabled (with conditions)		•
If the Automatic Distribution Met a device will get a Licence autom - It is in one (or more) of the follow	hod is set to "Enabled (with conditions atically if any of the following conditions ving folders.)" : is met:	
- It is in the scope of one (or more	e) of the following views .		
Device will get license if it is insid	le following folder(s):		
Device will get license if is in sco	pe of following view(s):		R.
		Savo	Cancel



S. Check desired folder and select it by clicking to symbol.

6. Click **Ok**.

The configured distribution condition is shown.



7. Click Save.

Distribution Conditions of P	ack		×
Distribution Methods			
Manual distribution method:	Enabled		
Automatic distribution method:	Enabled (with conditions)		•
ThinClient will get a license if it is	inside following folder(s):		Z
ዀ Remote Devices			
			2
ThinClient will get a license if it is	in scope of following view(s):		
		Save	Cancel

The licenses will be deployed; for details, please refer to Intervals for Automatic License Deployment(see page 90).

Distributing Licenses to Devices in a Specified View

- 1. Create a view that collects the devices that require a license.
- In the area UMS Administration > Global Configuration > Licenses > Deployment > Registered packs, open the context menu of the Product Pack pack in question and select View/Edit Distribution Conditions.



3. In the **Distribution Conditions of Pack** dialog, set the **Automatic distribution method** to **Enabled (with conditions)**.



Distribution Conditions of P	ack	×			
Distribution Methods					
Manual distribution method:	Enabled	•			
Automatic distribution method:	Enabled				
If the Automatic Distribution Met a device will get a Licence automa	Disabled Enabled (with conditions) Enabled				
- It is in one (or more) of the follow - It is in the scope of one (or more	ing folders .) of the following views .				
[NOT ACTIVE!] Device will get licer	nse if it is inside following folder(s):	Ś			
[NOT ACTIVE!] Device will get lice	nse if is in scope of following view(s):	B			
		Save Cancel			





Distribution Conditions of I	Pack		×
Distribution Methods			
Manual distribution method:	Enabled		•
Automatic distribution method:	Enabled (with conditions)		•
If the Automatic Distribution Met	thod is set to "Enabled (with conditions)"		
- It is in one (or more) of the follow	wing folders		
- It is in the scope of one (or more	e) of the following views .		
Device will get license if it is insid	le following folder(s):		Ś
Device will get license if is in sco	pe of following view(s):		Ż
		Save	Cancel



5. Click the desired view and select it by clicking the symbol.

Vews (3)				
Vews (3) Vews (3) Licenses required Licenses required Licenses required Licenses required			Selected objects	
Verify Expression	📓 Views (3)		🔰 Licenses required	
Licensing	EMP Expire			
	🔰 Licenses required			
	F Licensing			
		Ľ		

6. Click **Ok**.

The configured distribution condition is shown.



Distribution Methods		
Manual distribution method:	Enabled	
Automatic distribution method:	Enabled	
If the Automatic Distribution Metl a device will get a Licence autom - It is in one (or more) of the follow - It is in the scope of one (or more	nod is set to "Enabled (with conditions)" atically if any of the following conditions is met: ving folders. e) of the following views .	
[NOT ACTIVE!] Device will get lice	nse if it is inside following folder(s):	
[NOT ACTIVE!] Device will get lice	nse if is in scope of following view(s):	Z.
🖌 Licenses required		

The licenses will be deployed; for details, please refer to Intervals for Automatic License Deployment(see page 90).



Enabling Automatic License Deployment

Setting the UMS to Deploy Licenses Automatically

- 1. Ensure that the distribution conditions are set according to your needs; see Configuring the Distribution Conditions(see page 76).
- 2. Go to UMS Administration > Licenses > Deployment and ensure that Enable automatic deployment is activated.

The UMS periodically looks for registered devices without a valid license. If the UMS finds an unlicensed device that meets the distribution conditions, it requests a license from the licensing server. When requesting a license, the UMS sends the device's unit ID to the licensing server. Each license is bound to the unit ID of a device.

The licensing server issues the licenses and sends them to the UMS. The UMS stores the licenses and adds a download link to the device settings.

Afterwards, the UMS sends the current settings to the devices. When the devices have received their settings, they download their licenses from the UMS and reboot. After the reboot, the devices have all licensed features.

If a device cannot be reached by the UMS while attempting to send the new settings, it will not receive the new license immediately; for further information, see Intervals for Automatic License Deployment(see page 90). You have the possibility to trigger the license deployment manually; see Starting the License Assignment Manually(see page 92).

Adding New Devices

If the UMS is configured to deploy licenses automatically, newly registered devices will receive licenses according to the distribution conditions.

To add new devices:



1. Click to scan for devices.

2. Select the IP range, or list of ranges, to be scanned. In the Found devices dialog, all devices within the defined IP range are listed.



3.	Click Select New Ones if you want to register all new devices, or activate the appropriate entries in
	the Include column.

Found	Idevices							×
58 Devi	ces were four	nd.	Filter					
Certific	at Unit ID		MAC Address	Name	IP Address	Product	Include	
Centrili Yes No Yes Yes No No No No No No No No No Yes No Yes No Yes No Yes	Sat UnitID 000BC 00505i 00505i 00505i 00505i 00505i 0060C 00E0C	A055018 69321B1 69321B1 69371A5 6AA5602 6AD2A89 5080935 51143A5 513658C 51847F8 51822FE 51822FE 51A43D9 51A638A 51A43D9 51A638A 51A725B 51B7CF6 51B7A723B 51B7CF6 51B7A723B 51B7CF6 51B7475 51B7274 51B7274 51B7274 51B7272 51B7275 51B7275 51B7275 51B757575 51B7757575757575	MAC Address 00:0B:CA:05:50:18 00:50:56:93:21:B1 00:50:56:93:21:B1 00:50:56:93:71:A5 00:50:56:AA:56:02 00:50:56:AA:24:89 00:E0:C5:18:42:89 00:E0:C5:11:43:A5 00:E0:C5:11:43:A5 00:E0:C5:11:43:A5 00:E0:C5:14:47:F8 00:E0:C5:14:43:88 00:E0:C5:14:43:88 00:E0:C5:14:43:88 00:E0:C5:14:43:88 00:E0:C5:14:43:88 00:E0:C5:14:43:88 00:E0:C5:14:43:88 00:E0:C5:14:43:88 00:E0:C5:14:43:89 00:E0:C5:14:43:89 00:E0:C5:14:70:F6 00:E0:C5:14:50:F0 00:E0:C5:14:50:274 00:E0:C5:18:D2:-4 00:E0:C5:18:D2:-4 00:E0:C5:18:D2:-9 00:E0:C5:18:D2:-9 00:E0:C5:18:D2:-9 00:E0:C5:18:D2:-9 00:E0:C5:18:D2:-9 00:E0:C5:18:D2:-0	Name ITC000BCA0550 DokuW10bl ITC0050569371A5 IGEL-0050569371A5 IGEL-0050569371A5 IGEL-0050568A5 PM-MH-WIN7-UMS ITG0E0C51143 ITC00E0C51847 DESKTOP-M840 ITC00E0C51847 DESKTOP-M840 ITC00E0C51A22 ITC00E0C51A23 ITC00E0C51A72 SOLARIS ITG0EABTCLX40 ITC00E0C51BC8 ITC00E0C51BC8 ITC00E0C51BC8 ITC00E0C51BC8 ITC00E0C51BC2 MAINCLIENTAH ITG-PL-UD7 ITC00E0C51BD2 ITG0EABTCLX40 ITG0EABTCLX40	IP Address 172.30.91.87 172.30.91.105 172.30.91.107 172.30.91.107 172.30.91.107 172.30.91.143 172.30.91.143 172.30.91.236 172.30.91.236 172.30.91.47 172.30.91.48 172.30.91.124 172.30.91.124 172.30.91.124 172.30.91.31 172.30.91.31 172.30.91.31 172.30.91.35 172.30.91.35 172.30.91.35 172.30.91.35 172.30.91.218 172.30.91.218 172.30.91.75 172.30.91.75 172.30.91.75 172.30.91.91	Product IGEL OS 11 UD2-LX 40 IGEL Unified Managemen OS 3 UC1-LX acps UMS Test UDV-X20 LX IGEL OS 11 UD2-LX 50 LX UD3-LX No valid licen IGEL OS 11 UD7-LX 10 LX UD3-LX 51 acps W10 UD3-W10 51c IGEL License Master Clie W10 UD6-W10 51c IGEL License Master Clie LX UD6-LX 51 acps LX UD6-LX 10 ac LX UD7-LX 10 ac LX UD7-LX 10 ac LX UD7-LX 10 ac LX UD7-LX 10 ac		
Yes		51C0282 51C4084 51C4E20	00:E0:C5:1C:40:84 00:E0:C5:1C:4E:20		172.30.91.193	IGEL OS 11 UD6-LX 51		
	Rescan		Invert Selectio	n [Select New Ones	Export Unit	ID list	
Put	in directory:							
						Q	k Car	icel



4. If you have specified a directory as a distribution condition, activate **Put in directory** and select the appropriate directory.

Found dev	vices						×
58 Devices v	vere found.	Filter					
Certificat	Unit ID	MAC Address	Name	IP Address	Product	Include	
Yes No Yes Yes Yes No Yes No No No No No No No Yes No Yes No Yes No Yes No Yes No Yes No Yes	000BCA055018 0050569321B1 0050569321B1 0050569321B1 0050568AD2A89 00E0C5080935 00E0C5143A5 00E0C515658C 00E0C51847F8 00E0C51847F8 00E0C51A22FE 00E0C51A4388 00E0C51A4388 00E0C51A4388 00E0C51A7238 00E0C51A7238 00E0C51A7238 00E0C518F0F 00E0C518CA2D 00E0C518D274 00E0C518D274 00E0C518D274 00E0C518D270 00E0C518D270 00E0C518D274	MAC Address 00:08:CA:06:50:18 00:50:56:93:21:81 00:50:56:93:21:81 00:50:56:93:21:82 00:50:56:AA:56:02 00:50:56:AA:56:02 00:50:C5:08:09:35 00:E0:C5:18:02 00:E0:C5:18:47:F8 00:E0:C5:18:47:F8 00:E0:C5:18:47:F8 00:E0:C5:18:47:F8 00:E0:C5:1A:43:88 00:E0:C5:1A:43:88 00:E0:C5:1A:43:88 00:E0:C5:1A:43:88 00:E0:C5:1A:43:88 00:E0:C5:1A:43:88 00:E0:C5:1A:43:88 00:E0:C5:1A:43:88 00:E0:C5:1A:43:88 00:E0:C5:1B:C8:4F 00:E0:C5:1B:D2: 00:E0:C5:1B:D2: 00:E0:C5:1B:D2: 00:E0:C5:1B:D2: 00:E0:C5:1B:D2: 00:E0:C5:1B:D2: 00:E0:C5:1B:D2: 00:E0:C5:1B:D2: 00:E0:C5:1B:D2: 00:E0:C5:1B:D2: 00:E0:C5:1B:D2:	Name ITC000BCA0550 DokuW10bl ITC0050569371A5 IGEL-005056A45 PM-MH-WIN7-UMS ITG0E0C51143 ITC00E0C518D2 ITC00E0C51847 DESKTOP-M840 ITC00E0C51443 ITC00E0C51443 ITC00E0C51A43 ITC00E0C51A72 SOLARIS ITG0EABTCLX40 ITC00E0C51BC8 ITC00E0C51BC4 ITC00E0C51BC2 ITC00E0C51BC2 ITC00E0C51BC2 ITC00E0C51BC2 ITC00E0C51BC2 ITC00E0C51BC2 ITG0ELUD7 ITC00E0C51BD2 ITG0EABTCLX40	IP Address 172.30.91.87 172.30.91.165 172.30.91.107 172.30.91.107 172.30.91.107 172.30.91.174 172.30.91.236 172.30.91.47 172.30.91.46 172.30.91.42 172.30.91.124 172.30.91.134 172.30.91.124 172.30.91.31 172.30.91.31 172.30.91.31 172.30.91.31 172.30.91.31 172.30.91.31 172.30.91.31 172.30.91.31 172.30.91.31 172.30.91.235 172.30.91.235 172.30.91.218 172.30.91.218 172.30.91.75	IGEL OS 11 UD2-LX 40 IGEL Unified Managemen OS 3 UC1-LX acps UMS Test UDV-X20 LX IGEL Unified Managemen IGEL OS 11 UD2-LX 50 LX UD3-LX No valid licen IGEL OS 11 UD7-LX 10 LX UD3-LX 51 acps W10 UD3-W10 51c IGEL License Master Clie W10 UD6-W10 51c IGEL License Master Clie LX UD6-LX 51acps LX UD6-LX 10ac LX UD7-LX 10ac LX UD7-LX 10ac LX UD7-LX 10ac LX UD7-LX 10ac		
Yes	00E0C51C0282	00:E0:C5:1C:02:82	ITC00E0C51C02	172.30.91.193	LX UD7-LX 10acps		
No	00E0C51C4084	00:E0:C5:1C:40:84	ITC00E0C51C46	172.30.91.28	W10 UD7-W10 10c	✓	•
Re	escan	Invert Selectio	'n	Select New Ones	Export Unit	ID list	
Put in dir	ectory: /Devices/						
					0	k Cance	I

- 5. Click **Ok**.
- 6. Proceed with Checking If the Licenses Have Been Deployed Successfully(see page 91).



Intervals for Automatic License Deployment

In an Automatic License Deployment scenario, the intervals at which the UMS issues licenses to devices are as follows:

- 30 seconds for newly registered devices: When a new, unlicensed device that is selected for license distribution registers, the UMS will issue a license within 30 seconds after registration.
- 5 minutes after reboot: When a new, unlicensed device that is selected for license distribution reboots, the UMS will issue a license within 5 minutes after reboot.
- 24 hours for all registered devices: The UMS checks for unlicensed devices every 24 hours. If an unlicensed device is selected for license distribution, it will issue a license.

When the device has received a license, it will reboot. After this reboot, all licenses features will be available.



Checking If the Licenses Have Been Deployed Successfully

Quick Check

► Go to Server - [...] > Thin Clients and check if all devices have the icon 📮 . This icon signifies that the device is online and has a license.

Detailed Check

To ensure that the licensing status is up-to-date, open the context menu on a device and select **Other** commands > Refresh license information.

ዀ Remote Devices (0)	Name Last IP	
ITC000BCA055018	Site	1
ITC00E0C51143A5	🖏 Edit Configuration	
💻 ITC00E0C51C5087	🖉 <u>R</u> ename	
4 Mobile Devices (0)	📋 Delete	
🙎 Shared Workplace Users	① Clear 'Configuration Change Status' flag	
🔻 💃 Views (3)	볼릭 Access control	
📓 EMP Expiry	器 Cut	
📡 Licenses required		
📕 Licensing	D Paste	
obs (0)		
Files (0)	Secure Terminal	
Universal Firmware Update (0)	Suspen <u>d</u>	
Search History (0)	<u>S</u> hutdown	
Recycle Bin (2)	<u>W</u> ake up	
	Reboot	
	Other commands	
	Specific Device Command	Send <u>M</u> essage
	Take over cottings from	Reset to Factory Defaults
	Export Device Settings	<u>S</u> ettings UMS-≻Device
	Release IGEL Cloud Gateway license	S <u>e</u> ttings Device->UMS
	Logging 🕨	Update desktop <u>c</u> ustomization
	License manually	File UMS->Device
		Device File-≻UMS Delate file from device
	Memory Size (MB) Network Speed	Download Flash <u>p</u> layer
	Duplex Mode	
	Graphics Chipset 1 Graphics Memory 1 (MB)	Store UMS Certificate
	Graphics Chipset 2	
	Device Type	Refresh system information
	OS Type PIOS Vender	Refresh Asset Inventory data
	BIOS Version	
	BIOS Date	



Starting the License Assignment Manually

The UMS provides a wizard that you can use to trigger license assignment manually. This assignment method requires that free license slots of the appropriate type are available in the UMS. It gives you fine-grained control over when licenses are assigned. It also offers an alternative way of selecting the devices to which the licenses are to be assigned.

The method is appropriate for the following use cases:

- Ensuring that the licenses are assigned at a defined time
- Selecting single devices, in addition to selecting devices by directory

The following license types are supported:

- Workspace Edition (WE)
- Enterprise Management Pack (EMP)
- Software Maintenance

Typically, you put the devices in a directory and then start the license deployment wizard.

To deploy a license to a directory:

1. Open the UMS console, find the directory in the structure tree and, in the context menu, select **License manually...**.



The Product Packs that contain compatible licenses and the devices to which licenses can be assigned are listed.



2. Select the desired Product Pack and click **Next**.

nual license assignment						
lect ALD pack for manua	al assignment					
Compatible packs for device selection: Preview of licensable devices:						
roduct	A Pack	Used/Total	Subscription status	Name	▲ Unit ID	
				ITC000BCA05501	8 000BCA055018	
				1 of 1 devices licen		
				K Back	Next Finish Can	

3. Select the devices to which licenses are to be assigned and click **Next**.

Manual license as	signment				×
Licensable devic	ces:				
Selected pack:	EMP-R9HXH	H (EMP)			
Subscription status:	Expiration da	ate: Jan 24, 2020			
License contingent:	0 used, 10 to	otal			
Compatible devices:	Celection	Name		Слріту	Comment
		TICUUEUC51C5087	UUEUC51C5U8/		
	Select all	Select none Invert selection			
				<back< th=""><th>Next Finish Cancel</th></back<>	Next Finish Cancel



4. In the confirmation dialog, click **Yes**.



5. If the license assignment has been successful, click **Finish**.

Manual license assignment		
License deployment summary		
1 device was licensed		
	K Back Next	<u>Einish</u> <u>Cancel</u>



Set up Automatic License Deployment (ALD) with ALD Token

Overview

Use this method if you want to deploy licenses for several companies with one single UMS. In this scenario, the fully automatized deployment as described under Fully Automatic License Deployment with UMS ID(see page 95) can not be applied. Make sure to associate the licenses with the directory for the relevant company; this is described under Configuring the Distribution Conditions(see page 76).

Prerequisites

- UMS 6.01.100 or higher
- Network: For required ports, please refer to UMS Communication Ports.



Getting an ALD Token from the IGEL License Portal

When you have received the Delivery Token from your reseller, you are ready to get your ALD Token from the IGEL License Portal (ILP). With the ALD Token, you can deploy licenses to your devices automatically using the UMS.

- Log in at the IGEL License Portal: https://activation.igel.com¹³. If you have not registered yet, you
 must register first.
 Your dashboard is shown.
- 2. If your order has been delivered before 09/2021, select **Register Delivery Token**. If your order is newer, find it under **Orders**, select the details and continue with step 5(see page 97).



3. Enter the Delivery Token you received from your reseller.



4. Confirm the EULA and click **Send**.

¹³ https://activation.igel.com/



Register delivery token	+	×
Please enter your delivery token.		
DLV-GBUC8 send		
I have read and agree to the <u>licence terms</u> stated in the EULA.		

The page **Order Details** is shown. It contains one or more subscriptions which are identified by subscription keys.

5. Open the management dialog for the subscription key that contains the licenses you want to generate.

verview of orc	der 9d454ef5-33e5-448f-8	450-81b590588	250			
elivery token:			Description:			
DLV-WVDMZ			UD Pocket			
tatus:		On:			By user:	
Consumed		2018-0	9-21		saller@igel.com	
All types	Search packs	×	Filter by date			
Manage	Subscription Key	Status	Expiration date	Volume	Archived	Demo license
۲	UDP-PKSEB	NEW	NO END DATE YET	0/1		

The management dialog opens.





- 7. In the confirmation dialog, click **Yes**. The ALD Token is generated.
- 8. Click

to copy the ALD Token to your clipboard and store it for later use.



(i) Note on the **Delete ALD Token** button: When you click **Delete ALD Token**, your current token will become invalid and a new token will be generated. This function should be used in urgent cases only, e.g. if your token has been exposed.

9. Continue with Setting up a Connection to the License Server(see page 99).



Setting up a Connection to the License Server

Using a direct connection

- 1. Log in to the UMS console.
- 2. Go to UMS Administration > Licenses > Deployment.
- 3. Make sure that **Used proxy server** is empty. If not, click **Edit proxy configuration**, select **No proxy server** and then **Save**.
- 4. Click **Test connection** to check if the connection works.

Deployment		
🗹 Enable automati	c deployment	
Used proxy server		
Connection test	Connection successfully tested. ("http://172.30.249.150")	Test connection

5. Continue with Registering an ALD Token(see page 100).

Using a proxy server

If you have already configured an appropriate proxy server:

- 1. Log in to the UMS console.
- 2. Go to UMS Administration > Licenses > Deployment.
- 3. Click **Edit proxy configuration** to check or change the proxy to be used for automatic license deployment.
- 4. Click **Test connection** to check if the connection works.

✓ Enable automatic deployment					
Used proxy server	itga-squidguard	Image: Edit proxy configuration			
Connection test	Connection successfully tested. ("http://172.30.249.150")	Test connection			

5. Continue with Registering an ALD Token(see page 100).



Registering an ALD Token

- 1. Go to UMS Administration > Licenses > Deployment.
- 2. Click to add the ALD Token.
- 3. Enter your ALD Token and click **Register**.

Deployment								
Enable autom	natic deploymer	nt						
Used proxy serve	er itga-squid <u>o</u>	juard			🖶 <u>E</u> dit proxy co			
Connection test	Connection	n successfully te	sted. ('http://172.30.249.150')		Test conne	ction		
Registered pack	s (information I	lastly updated or	n Nov 29, 2019 10:25:12 AM)					
Pack ID F	Product 🔹	Used licenses	Subscription status (expiration	date/validity	Status	Manual Dist	Automatic	Autom
	Regis	ter Pack		2	×			
	Token	b9a70a67-56	77-44af-af3c-02354d9784e8					
Executed actions	;		Registe	r Cancel				
Time		Action	0304	r uurrib		Number of affe	cted devices	Resu
Sep 5, 2019 1:28	3:10 PM	Deploy We	orkspace Edition Add-o PWT-	JLCZW				1 Succ

The UMS downloads the license information for the token from the license server. A success message is displayed.

4. Click I to have a look at the license information.The dialog **Details of Pack** shows the license information:



Details of Pack	×
Attribute	Value
Pack ID Token Registration date Product Activation Vev	EMP-P2009 77e8148e-e18a-4897-96a6-e267d2b4386d Nov 29, 2019 12:21:31 PM Enterprise Management Pack
Validity period	0/1 1 year(s)
Registration method Status	Manual Active
Demo license Manual Distribution Automatic Distribution Automatic Distribution Condition	Enabled Enabled (with conditions) No Conditions
Licensed hardware	୍ଷ ।
	Qk



Preventing User Intervention

If you want to ensure that the licensing process cannot be canceled by the user, proceed as follows:

- Create a UMS profile in which Setup > System > Remote management > Prompt user on UMS actions is deactivated.
 The profile must be based on exactly the same firmware version that is installed on the devices.
 For further information about profiles, see the manual chapters Profiles and Creating Profiles.
- 2. Assign the profile to the directory view or directory that contains the devices to which the licenses are to be deployed.

After the licenses have been deployed successfully, you can remove the profile.



Configuring the Distribution Conditions

(i) Managed Service Providers with Several Companies and One Single UMS

If you want to deploy licenses for several clients/companies, make sure to specify the relevant directory so that the licenses will be deployed only to the devices of the desired company; see Distributing Licenses to Devices in a Specified Directory(see page 104).

Overview

You can configure the distribution conditions per Product Pack. This allows you, for instance, to distribute licenses from an Enterprise Management Pack (EMP) only to devices that are located in a specific directory of the UMS structure tree.

The following distribution conditions are possible:

- Distributing Licenses to All Devices(see page 103)
- Distributing Licenses to Devices in a Specified Directory(see page 104)
- Distributing Licenses to Devices in a Specified View(see page 109)

Distributing Licenses to All Devices

With Workspace Edition (WE) Product Packs, the distribution of licenses to all unlicensed devices is set by default.

With all other Product Pack types, the distribution of licenses is set to conditional by default.

To distribute the licenses of a Product Pack to all devices:

1. In the area UMS Administration > Global Configuration > Licenses > Deployment > Registered packs, open the context menu of the Product Pack pack in question and select View/Edit



2. In the **Distribution Conditions of Pack** dialog, set the **Automatic distribution method** to **Enabled**.



Distribution Conditions of F	Pack	×
Distribution Methods		
Manual distribution method:	Enabled	
Automatic distribution method:	Enabled	
If the Automatic Distribution Met a device will get a Licence autom	Disabled Enabled (with conditions) Enabled	
- It is in one (or more) of the follow - It is in the scope of one (or more	ving folders . •) of the following views .	
[NOT ACTIVE!] Device will get lice	nse if it is inside following folder(s):	Ś
[NOT ACTIVE!] Device will get lice	nse if is in scope of following view(s):	E .
		Save Cancel

3. Click Save.

The licenses will be deployed; for details, please refer to Intervals for Automatic License Deployment(see page 90).

Distributing Licenses to Devices in a Specified Directory

- 1. Create a directory and put the devices that require licenses in it.
- 2. In the area UMS Administration > Global Configuration > Licenses > Deployment > Registered packs, open the context menu of the Product Pack pack in question and select View/Edit



Distribution Conditions.

nun	<u>v LIETI</u>	IN EVEAUSI	BUILINE
	0	Register Pack	Alt+A
	\odot		Delete
	-		Alt+E
	- ()	Deactivate Pack	Alt+D
	\bigcirc	Refresh pack information	Alt+R
	53	View/Edit Distribution Conditions	Alt+C
	Ē	Show details of pack	Alt+I
		-	

3. In the **Distribution Conditions of Pack** dialog, set the **Automatic distribution method** to **Enabled (with conditions)**.



Distribution Conditions of Pack ×							
Distribution Methods							
Manual distribution method:	Enabled						
Automatic distribution method:	Enabled						
If the Automatic Distribution Met a device will get a Licence autom	Disabled Enabled (with conditions) Enabled						
 It is in one (or more) of the following folders. It is in the scope of one (or more) of the following views. 							
[NOT ACTIVE!] Device will get license if it is inside following folder(s):							
[NOT ACTIVE!] Device will get license if is in scope of following view(s):							
		Save Cancel					

4. Click the symbol as shown below:



Distribution Conditions of F	Pack	×			
Distribution Methods					
Manual distribution method:	Enabled	•			
Automatic distribution method:	Enabled (with conditions)				
If the Automatic Distribution Method is set to "Enabled (with conditions)" a device will get a Licence automatically if any of the following conditions is met: - It is in one (or more) of the following folders .					
- It is in the scope of one (or more) of the following views .				
Device will get license if it is insic	e following folder(s):				
Device will get license if is in sco	pe of following view(s):	Ż			
	Sav	e Cance <u>l</u>			



S. Check de la condition de

6. Click **Ok**.

The configured distribution condition is shown.


7. Click Save.

Distribution Conditions of P	ack		×
Distribution Methods			
Manual distribution method:	Enabled		•
Automatic distribution method:	Enabled (with conditions)		
ThinClient will get a license if it is	inside following folder(s):		Z
hemote Devices			
			2
Thinclient will get a license if it is	in scope of following view(s).		
		Save	Cancel

The licenses will be deployed; for details, please refer to Intervals for Automatic License Deployment(see page 90).

Distributing Licenses to Devices in a Specified View

- 1. Create a view that collects the devices that require a license.
- In the area UMS Administration > Global Configuration > Licenses > Deployment > Registered packs, open the context menu of the Product Pack pack in question and select View/Edit Distribution Conditions.



3. In the **Distribution Conditions of Pack** dialog, set the **Automatic distribution method** to **Enabled (with conditions)**.



Distribution Conditions of P	ack		×
Distribution Methods			
Manual distribution method:	Enabled		
Automatic distribution method:	Enabled		
If the Automatic Distribution Met a device will get a Licence automa	Disabled Enabled (with conditions) Enabled		Í
- It is in one (or more) of the follow - It is in the scope of one (or more)	ing folders .) of the following views .		
[NOT ACTIVE!] Device will get licer	nse if it is inside following folder(s):		Z
[NOT ACTIVE!] Device will get licer	nse if is in scope of following view(s):		Z
		Save C:	ancel





Distribution Conditions of F	Pack		×
Distribution Methods			
Manual distribution method:	Enabled		
Automatic distribution method:	Enabled (with conditions)		
If the Automatic Distribution Met	hod is set to "Enabled (with conditions)"		
tio in one (or mare) of the follow	aucany in any or me following continuous is met.		
- It is in the scope of one (or more	of the following views .		
Device will get license if it is insic	ie following folder(s):		Z
Device will get license if is in sco	pe of following view(s):		Z
		Save	Cancel



5. Click the desired view and select it by clicking the symbol.

Vews (3)				
Vews (3) Vews (3) Licenses required Licenses required Licenses required Licenses required			Selected objects	
Verify Expression	📓 Views (3)		🔰 Licenses required	
Licensing	EMP Expire			
	🔰 Licenses required			
	F Licensing			
		Ľ		

6. Click **Ok**.

The configured distribution condition is shown.



Manual distribution method:	Enabled	
Automatic distribution method:	Enabled	
If the Automatic Distribution Met	nod is set to "Enabled (with conditions)"	
a device will get a Licence autom	atically if any of the following conditions is met:	
- It is in one (or more) of the follov	ving folders .	
- It is in the scope of one (or more) of the following views .	
 NOT ACTIVE!] Device will get lice	nse if it is inside following folder(s):	R
	nse if is in scope of following view(s):	
[NOT ACTIVE!] Device will get lice		
[NOT ACTIVE!] Device will get lice		
[NOT ACTIVE!] Device will get lice		
[NOT ACTIVE!] Device will get lice		
[NOT ACTIVE!] Device will get lice		
[NOT ACTIVE!] Device will get lice		

The licenses will be deployed; for details, please refer to Intervals for Automatic License Deployment(see page 90).

Next Step

- Start the deployment using the method that suits you best:
 - If the devices are not registered with the UMS yet, continue with Enabling Automatic License Deployment for Unregistered Devices(see page 114).
 - If the devices are already registered with the UMS yet, continue with Starting Automatic License Deployment for Registered Devices(see page 117).
 - If you want to deploy licenses to single devices manually, continue with Starting License Assignment Manually(see page 118).



Enabling Automatic License Deployment for Unregistered Devices

- 1. If you want to put the new devices into a new directory, go to Server [...] > Devices and create a new directory by selecting **New Directory** in the context menu.
- 2. Give the directory an appropriate name, e.g. "New devices".
- 3. If you want to ensure that the licensing process cannot be canceled by the user, create a profile in which Setup > System > Remote management > Prompt user on UMS actions is deactivated.
 - (i) The profile must be based on exactly the same firmware version that is installed on the devices.

For further information about profiles, see the manual chapters Profile and Profile erstellen.

- 4. If applicable, assign the profile to the new directory created in step 1.
- 5. o to UMS Administration > Global Configuration > Licenses > Deployment and activate Enable automatic deploment.



6. Click to scan for devices.

- 7. Select the thin devices you want to register with the UMS.
- 8. Enable **Put in directory** and click **w** to select the directory you created for the new devices.



Found	d devices					×
81 Devi	ices were found.	Filter				
Certifi	cat Unit ID	MAC Address	Name	IP address	Product	Include
No Yes No Yes Yes Yes Yes No Yes No No No No No Yes Yes Yes Yes Yes	00E005116638A 00E0051817D5 00E00518E70F 00E00518D201 00E00518D201 00E00518D201 00E00518D201 00E00518E105A 00E00518E105A 00E00518E105A 00E0051C4E68 00E0051C4E68 00E0051C5087 00E0051C5087 00E0051C577L 00E0051C5971 00E0051C5772 00E0051C5772 00E0051C5772 00E0051C5772 00E0051C5772 00E0051C5772 00E0051C5772 00E0051C5772 00E0051C5772 00E0051C5772 00E0051C5772 00E0051C5772 00E0051C5772	00:E0:C5:1A:63:8A 00:E0:C5:1A:63:8A 00:E0:C5:1B:17:D5 00:E0:C5:1B:17:D5 00:E0:C5:1B:22: 00:E0:C5:1B:D2: 00:E0:C5:1B:D2: 00:E0:C5:1B:D2: 00:E0:C5:1B:D2: 00:E0:C5:1B:D2: 00:E0:C5:1B:D2: 00:E0:C5:1B:D2: 00:E0:C5:1B:D2: 00:E0:C5:1B:D2: 00:E0:C5:1C:1C:282 00:E0:C5:1C:4D 00:E0:C5:1C:4D 00:E0:C5:1C:4D 00:E0:C5:1C:50:23 00:E0:C5:1C:50:23 00:E0:C5:1C:50:77 00:E0:C5:1C:59:71 00:E0:C5:1C:59:71 00:E0:C5:1C:59:0 00:E0:C5:1C:58 00:E0:C5:1C:67:32 00:E0:C5:1C:68 00:E0:C5:1C:68 00:E0:C5:1C:68	ITC00E0C51A63 ITC00E0C51A63 ITC00E0C51B17 ITGGEABTCLX40 ITC00E0C51BCE ITC00E0C51BD2 ITC00E0C51BD2 ITC00E0C51BE1 ITC00E0C51BE1 ITC00E0C51C40 ITC00E0C51C40 ITC00E0C51C40 ITC00E0C51C50 ITC00E0C51C50 ITGGEABTCLX26 ITC00E0C51C59 ITC00E0C51C59 ITC00E0C51C59 ITC00E0C51C59 ITC00E0C51C68 ITC00E0C51C68 ITC00E0C51C68 ITC00E0C51C68	172.30.91.132 172.30.91.20 172.30.91.20 172.30.91.20 172.30.91.3 172.30.91.9 172.30.91.9 172.30.91.9 172.30.91.68 172.30.91.254 172.30.91.254 172.30.91.81 172.30.91.81 172.30.91.81 172.30.91.13 172.30.91.13 172.30.91.108 172.30.91.108 172.30.91.108 172.30.91.108 172.30.91.181 172.30.91.181 172.30.91.181 172.30.91.188 172.30.91.218 172.30.91.218 172.30.91.218	LX UD6-LX 51acps IGEL OS 11 UD6-LX 51 IGEL OS 11 UD7-LX 10 IGEL OS 11 UD7-LX 10 IGEL OS 11 UD7-LX 10 IGEL OS 11 UD7-LX 10 LX UD6-LX 51 LX UD6-LX 51 IGEL OS 11 UD7-LX 10 IGEL OS 11 UD7-LX 10	
No	00E0C51C6934	00:E0:C5:1C:69:34	ITC00E0C51C69	172.30.91.72	IGEL OS 11 UD7-LX 10	
No Yes	00E0C51C6B74 00E0C51C9F05	00:E0:C5:1C:6B:74 00:E0:C5:1C:9F:05	ITC00E0C51C6B ITC00E0C51C9F	172.30.91.97 172.30.91.253	IGEL OS 11 UD7-LX 10 IGEL OS 11 UD6-LX 51	
	Rescan	Invert Selectio	on	Select New Ones	Export Un	it ID list
🗸 Put	in directory: /Devices	/New devices/				
					2	<u>O</u> k Cancel

9. Click **Ok**.

The UMS orders a license from the licensing server. When ordering a license, the UMS sends the device's unit ID to the licensing server; each license is bound to the unit ID of a device. The licensing server creates the licenses and sends them to the UMS. The UMS stores the licenses and adds a download link to the device settings.

Afterward, the UMS sends the current device settings to the devices. When the devices have received the settings, they download their license from the UMS and reboot.

Depending on the device setting **System > Remote management > Prompt user on UMS actions**, the user can cancel this process. After the reboot, the devices have all licensed features.

10. Look at the **Executed Actions** table to check which licenses have been created and registered with the UMS.

Executed actions				
Time	Action	Used Pack ID	Number of affected devices	Result
Nov 29, 2019 12:53:14 PM	Deploy Enterprise Management P	EMP-P2009	1	Successful
Sep 5, 2019 1128/10 РМ	Deploy workspace Edition Add-o	PWI-JECZW	1	Successiul
Sep 3, 2019 2:31:36 PM	Deploy Workspace Edition Add-o	TER-NUWLY	1	Successful



11. Proceed with Checking if the Licenses Have Been Deployed Successfully(see page 121). If the license deployment has been successful, you can remove the profile that deactivates Setup > System > Remote management > Prompt user on UMS actions.



Starting Automatic License Deployment for Registered Devices

 If you want to ensure that the licensing process cannot be canceled by the user, create a profile in which System > Remote management > Prompt user on UMS actions is deactivated. For further information about profiles, see the manual chapters Profile and Profile erstellen.

() The profile must be based on exactly the same firmware version that is installed on the devices.

- 2. If applicable, assign the profile to the devices in question.
- 3. Go to UMS Administration > Licenses > Deployment and ensure that Enable automatic license deployment is activated.

Every 5 minutes, the UMS looks for registered devices without a valid license. If the UMS finds an unlicensed device, it orders a license from the licensing server. When ordering a license, the UMS sends the device's unit ID to the licensing server; each license is bound to the unit ID of a device. The licensing server creates the licenses and sends them to the UMS. The UMS stores the licenses and adds a download link to the device settings.

Afterward, the UMS sends the current settings to the devices. When the devices have received the settings, they download their licenses from the UMS and reboot. After the reboot, the devices have all licensed features.

- (i) If a device cannot be reached by the UMS when it tries to send the new settings, it will not receive the new license immediately. But the device will handle this automatically by periodically asking the UMS if a license is available. If yes, it will get the current settings including the download link, download the license from the UMS, and reboot.
- 4. Proceed with Checking if the Licenses Have Been Deployed Successfully(see page 121).



Starting License Assignment Manually

You can use a wizard to trigger license assignment manually. As a precondition, free licenses of the appropriate type must be available in the UMS. You can use this method to have an alternative means of selecting the devices to which the licenses are to be assigned.

This method enables you to ensure that the licenses are assigned at a defined time.

Typically, you put the devices in a directory and then start the license deployment wizard.

To deploy a license to a directory:

1. Open the UMS console, find the directory in the structure tree and, in the context menu, select **License manually...**.

7 ኰ UDC3 (1)	
ITC000BCAI	<i>w</i> Rename 급 Delete ① Clea <u>r</u> 'Configuration Change Status' flag 述 Access control 5 Find default directory rules
Views (3) EMP Expiry Licenses requi	중 Cut 딦 <u>C</u> opy <mark>입</mark> Paste
Jobs (0) Files (0) Universal Firmwar Search History (0) Recycle Bin (2)	Suspen <u>d</u> <u>S</u> hutdown <u>W</u> ake up Reboo <u>t</u> Update & snapshot commands Other commands Specific Device Comma <u>n</u> d
	License manually
	Export Device Settings
	Logging 🕨
	∏⊋ New <u>D</u> irectory
	Vew Device
	्रि Sc <u>a</u> n for devices

The Product Packs that contain compatible licenses and the devices to which licenses can be assigned are listed.



2. Select the desired Product Pack and click **Next**.

Select ALD pack for manual assignment Compatible packs for device selection: Product Pack Used/Total Subscription status Workspace Edition Add-on 90meter 90M-X9LPU 0/1 Validity period: 1 year(s) Compatible uses in the selected pack	Ľ	Manual license assignment						×	
Compatible packs for device selection: Preview of licensable devices: Product Pack Used/Total Subscription status Workspace Edition Add-on 90meter 90M-X9LPU 0/1 Validity period: 1 year(s) Workspace Edition Add-on 90meter 90M-X9LPU 0/1 Validity period: 1 year(s) Image: Compatible packs for device selection 000BCA055018 000BCA055018 000BCA055018 Image: Compatible pack Image: Compatible pack Image: Compatible pack Image: Compatible pack	\$	Select ALD pack for manual assignment							
Product Pack Used/Total Subscription status Workspace Edition WE_PBP7F nrK Validity pariod: 1 year(s) Workspace Edition Add-on 90meter 90M-X9LPU 011 Validity period: 1 year(s) Image: Status 0008CA055018 0008CA055018 Image: Status 0008CA055018<		Compatible packs for device selection:					Preview of licensable de		
Workspace Edition WE.BBD7E 0/5 Validity period: 1 year(s) Workspace Edition Add-on 90meter 90M-X9LPU 0/1 Validity period: 1 year(s) Image: Comparison of the second of the se		Product	Pack	Used/Total	Subscription status		Name	▲ Unit ID	
Workspace Edition Add-on 90meter 90M-X9LPU 0/1 Validity period: 1 year(s) Image: Comparison of the second state of t	C	Morkspace Edition	WE-BBR7E	0/5	Validity period: 1 year(e)		ITC000BCA055018		
1 of 1 devices licensable with selected pack.		Workspace Edition Add-on 90meter	90M-X9LPU		Validity period: 1 year(s)				
1 of 1 devices licensable with selected pack									
1 of 1 devices licensable with selected pack									
1 of 1 devices licensable with selected pack.									
1 of 1 devices licensable with selected pack.									
1 of 1 devices licensable with selected pack.									
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1 of 1 devices licensable with selected pack.									
1 of 1 devices licensable with selected pack.									
1 of 1 devices licensable with selected pack.									
1 of 1 devices licensable with selected pack									
	-								_
Sector Se							Back <u>N</u> ext	Einish <u>C</u> ance	el

3. Select the devices to which licenses are to be assigned and click **Next**.

Manual license assignment ×						
Licensable devices:						
Selected pack:	90M-X9LPU ((90M)				
Subscription status:	Validity period	d: 1 year(s)				
License contingent:	0 used, 1 tota	al				
Compatible devices:	Selection	Name	Unit ID	Expiry	Comment	
		ITC000BCA055018	000BCA055018			
	Select all	Select none Invert selection				
			I			
				< <u>B</u> ack > N	ext <u>Einish</u> <u>C</u> ancel	



4. In the confirmation dialog, click **Yes**.



5. If the license assignment has been successful, click Finish.





Checking if the Licenses Have Been Deployed Successfully

► Go to Server - [...] > Devices and check if all devices have the icon 🥊 . This icon signifies that the device is online and has a license.

To ensure that the licensing status is up-to-date, open the context menu on a device and select **Other** commands > Refresh license information.

	ns (u)		33511D	
V 🖳 Devices (5)		lr	n-Service Date	
Import (0)		8	erial Number	
🔻 🍖 New devices (1)		•	Advanced System Information	
ITC00E0C51C50				
🔻 🖿 Remote Devices (1)			pute	_
📑 ITC00E0C51143/	🖉 <u>R</u> ename		ID • Addraee	
💼 Teradici (0)	🗂 Delete		:IP	
🔚 UDC3 (0)	🕘 Clea <u>r</u> 'Configuration Change Status' flag		luct	
🔚 Upgrade to IGEL OS	菡 Access control		ion	
	X cut		ware Description	
			L Cloud Gateway ration Date of OS10-Maintenance 9	Ruhecrii
	P Basta		: Boot Time	
			vork Name (at Boot Time)	
	Shadow		I Operating Time	
	Secure Terminal		ary Level	
Shared Workplace Ose	Suspen <u>d</u>		J Speed (MHZ) I Type	
Views (10)	<u>S</u> hutdown		h Size (MB)	
Ablauf der Lizenz	<u>w</u> ake up Deloart		hory Size (MB)	
📕 EMP Expiry	Reboo <u>r</u>		lex Mode	
📕 📓 📓 📓 📓 🖉	Opdate & snapshot commands		hirs Chinset 1	1
📡 IGEL OS 11.03	Other commands Specific Device Command		Send <u>M</u> essage	
📕 License expired			Reset to Factory Defaults	
📕 License expiry	Take over settings from		Settings UMS->Device	
🖌 Licensing	Export Device Settings		Settings Device-≻UMS	
📡 Lizenz abgelaufen	Save device files for support		Update desktop <u>c</u> ustomization	
Maintenance Expire	Release IGEL Cloud Gateway license		File LIMS->Device	
Samsung Monitor	Logging		Device File->UMS	
Jobs (1)	License manually		Delete file from device	
🔻 🎦 Files (9)	🕥 Sc <u>a</u> n for devices		Download Flash <u>p</u> layer	
🎦 601813.jpg			ice Remove Flashplayer	
🖺 SecureboardRootCA	.pem		Vor <u>S</u> tore UMS Certificate	
🖺 client-cert.pem		E	nte Nor <u>R</u> emove UMS Certificate	
🖺 client-key.pem		N N	Vor <u>R</u> efresh license information	erTern
🖺 clientca-cert.pem	Y	M	Vor Retresh system information	
🖺 p-20190712.pem		•	Te Refresh Asset Inventory data	
🖺 user-cert.der			Marilan Information	1



Managing Product Packs

Getting the Current License Usage and Other Details

- 1. Click Control to refresh the license information from the license server.
- 2. Select the desired Product Pack and click . Alternatively, you can use the context menu. The details for this Product Pack are shown.

Deleting a Product Pack

If you delete a Product Pack, it is no longer registered in the UMS and therefore can not be used for automatic license deployment any longer.

Select a Product Pack and click

to delete it from the UMS. Alternatively, you can use the context menu.

Deactivating a Product Pack

(i) License Activation as of April 1st, 2021

With Product Packs that have been purchased since April the 1st of 2021, all licenses are activated at the date of invoice.

With Product Packs that have been purchased before April the 1st, 2021, all licenses are activated when the first license is assigned to a device.

If you deactivate a Product Pack, it is no longer available for license deployment. Its licenses will not be assigned to any devices.



Select a Product Pack and click is to deactivate it. Alternatively, you can use the context menu.

Activating a Product Pack

(i) License Activation as of April 1st, 2021

With Product Packs that have been purchased since April the 1st of 2021, all licenses are activated at the date of invoice.

With Product Packs that have been purchased before April the 1st, 2021, all licenses are activated when the first license is assigned to a device.

You can activate a Product Pack that has been deactivated.

Select a Product Pack and click 🙆 to deactivate it. Alternatively, you can use the context menu.



Extending or Upgrading Licenses

To extend or upgrade an existing set of licenses, you receive a new Delivery Token from your reseller. The ALD Token that came with the original Delivery Token remains the same. The licensing server provides the extension or upgrade in the form of a mass license.

► Go to UMS Administration > Licenses > Deployment and click in the Registered packs table.



The UMS detects an extension or upgrade of a set of licenses as the Delivery Token associated with an ALD Token has changed.

The UMS fetches the mass license from the licensing server. The UMS stores this license and adds a download link to the device settings of each device that has a license relating to the token in question.

As soon as the thin clients receive new device settings, they download the mass license from the UMS and reboot. After the reboot, the devices have all licensed features.

To force immediate license deployment:

- 1. Go to Server [...] > Devices and select all devices whose licenses relates to the token in question.
- 2. Open the context menu on the selected thin clients and select **Other Thin Client commands >** Settings UMS->TC.



ITCOOF		51		
Remote C	🖏 Edit Configuration			Attribute
	🖉 <u>R</u> ename		L	Unit ID
Teradici (l	T Delete		L	MAC Address LastIP
	① Clear 'Configuration Change Status' flag		L	Product
			L	Product ID
		-11	L	Firmware Description
	& Cut	N	L	IGEL Cloud Gateway
	ےا <u>C</u> opy		L	Expiration Date of OS10-M
	📋 Paste		L	Network Name (at Boot Ti
ITC366B7	Shadow		L	Runtime since last Boot
lobile Devic	Secure Terminal		L	Battery Level
hared Work	Suspen <u>d</u>		L	CPU Śpeed (MHz)
iews (10)	<u>S</u> hutdown		L	CPU Type Flash Size (MB)
Ablauf dei	<u>W</u> ake up		L	Memory Size (MB)
EMP Expir	Reboo <u>t</u>		١	Network Speed
Geräte oh	Update & snapshot commands	·	Ĭ.	Graphics Chinset 1
IGEL OS 1	Other commands	·	Sei	nd <u>M</u> essage
License e	Specific Device Comma <u>n</u> d		Re	set to Factory Defaults
License e	Take over settings from	Н	0.0	
Licensing	Export Device Settings		<u>5</u> 81 Cot	tings OWS->Device
Lizonz ah	Save device files for support		ם <u>י</u> ם חוד	uinys Device-20146 data daektan sustamizatiar
Mointonor				
- Maintenar	Logging 🕨		File	e UMS->Device
obe (1)	License manually		De	VICE FIIE->UMS late file from device
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001013.jp <u>u</u> Oceaniekse		H	Re	move Flashpiayer
Securebua	nakouca.pem		<u>S</u> to	ire UMS Certificate
client-cert.p	pem		<u>R</u> e	move UMS Certificate
client-key.p			<u>R</u> e	fresh license information
clientca-ce	rt.pem	1	Re	fre <u>s</u> h system information
p-2019071	2.pem		Re	fresh <u>A</u> sset Inventory data



Manual License Deployment for IGEL OS

- Creating a Unit ID List for IGEL OS(see page 126)
- Getting the License File from the IGEL License Portal(see page 127)
- Deploying the License on the Device(see page 132)



Creating a Unit ID List for IGEL OS

To issue IGEL OS licenses, a unit ID list (list of hardware identifiers) is needed. This list must be provided in CSV format.

When you have created the unit ID list, you can use it to get you license files from the IGEL License Portal; see Getting the License File from the IGEL License Portal(see page 127).

With UMS

To obtain a unit ID list from the UMS, proceed as follows:

- 1. In the UMS, go to UMS Administration > Global Configuration > Licenses > Device's Licenses.
- 2. Click Export Unit ID list.
- 3. In the **Export Unit ID list** wizard, select the filter that is appropriate for your purpose. If you need a more sophisticated selection, create an appropriate view, select **Export all Unit IDs from a view**, and then select the view you have created. For more information about views, see the Views section in the UMS manual.
- 4. Click Next.
 - A list of all devices that will be included in the list is shown.
- 5. Click **Export**.
- 6. Enter a file name and save the CSV file.

Without UMS

If you want to create a unit ID list using an alternative method, the CSV file must meet the following requirements:

- The entries representing the unit IDs must be separated by commas "," or semicolons ";".
- For IGEL devices or devices converted by IGEL OS Creator (OSC), the unit ID is identical to the device's MAC address. The colon ":" can be omitted. Example: 00E0C51C5087 or 00:E0:C5:1C:50:87
- For UD Pockets, the unit IDs must be prefixed by a "#". Example: #85641000D308482019



Getting the License File from the IGEL License Portal

- (i) If your Product Pack has been purchased before September 3rd of 2021, you must redeem the Delivery Token first; see Redeeming a Delivery Token (Legacy)(see page 264).
 - 1. In the IGEL License Portal (ILP), go to **Orders** and open the details for the order that contains your Product Pack.



Orders

All Orders registered to IGEL Technology

Search orders X Filter by date Register Delivery Token						≡
Details	Order time	Delivery Token	Order ID	Description	Order Status	Quote Id
•	2021-06-25			Test	Consumed	
۲	2021-07-05			test	Consumed	
•	2021-07-01			Test	Consumed	
•	2021-09-02		6.5-5.407006	Test	Consumed	

The order details are shown.



Delivery Token:		Order time:	Description:
014-02790	C)	2021-09-02	Test
Status:		On:	By user:
Consumed		2021-09-02	saller (spel.com
Order ID			
63-5467886			
#I EMP			
64-8400344566 1	-YEARS		
		_	
#1 EMD			
		1-YEARS	
~			
Archive	ed	Demo	
×		×	
Product		Status	
EMP		ACTIVATED	
Volume		Expiration Date	
0/3		2022-09-08	

2. Open the management dialog for your Product Pack.



3. Click Add hardware.

🗊 EMP	
— Manage	
Product Pack ID:	EMP-
🗭 Comment:	/
🖹 ALD Token:	NOT SET
	Generate ALD Token
UMS Licensing IDs:	Manage UMS Licensing IDs
🖀 Delivery Token:	Show Delivery Token
🖽 Hardware:	Show hardware
(Add hardware
	Remove hardware
â Archive:	Archive Product Pack
% Split:	Split Product Pack
📓 Merge:	Merge with other Product Pack(s)
ACTIVATED	Ø/3
	🖾 Expiration date: 2022-09-08

The dialog for adding hardware opens.

- 4. To add hardware, you have the following options:
 - Upload the CSV containing the unit IDs via drag & drop
 - Upload the CSV containing the unit IDs via the **Upload** button



Click + to enter unit IDs manually



SPIC	bad			
Choose	e or drag & drop a CSV file with	h a hardware list that will be uploaded. The hardware	list will be processed	and prepared for adding as new hardware.
		≜ Drag & dop	Upload	
h				
Add	hardware			
Select	the hardware you want to add.	d.		
New ha	ardware: (0/1)			
New ha	ardware: (0/1)	×		
New ha	ardware: (0/1) Search hardware	x		
New ha	ardware: (0/1)	×		Hardware Type
New ha	Aardware: (O/1) Search hardware Hardware Value	×		Hardware Type
New ha	ardware: (O/I) Search hardware Hardware Value	×		Hardware Type
New ha	ardware: (O/I) Search hardware Hardware Value	×		Hardware Type
New ha	ardware: (0/1) Search hardware Hardware Value	×		Hardware Type

The newly added hardware is displayed.

5. Click **OK**.

P-AAUOV - Add hardware	· · · · · · · · · · · · · · · · · · ·
Upload Choose or drag & drop a CSV file with a hardware list that will be uploaded. The hardware list will be processed a	and prepared for adding as new hardware.
🛆 Drag & dop 🛛 Upload	
Add hardware Select the hardware you want to add. New hardware: (1/1)	
Hardware Value	Hardware Type
85641000D308482019	FLASHSERIAL
	OK

The dialog for adding hardware is closed; your license file is ready for download.



6. Click **Download**.

C EMP	EMP-UUCEO
— Manage	
🚍 Product Pack ID:	EMP D
🗭 Comment:	1
🖹 ALD Token:	NOT SET
	Generate ALD Token
UMS Licensing IDs:	Manage UMS Licensing IDs
🛱 Delivery Token:	Show Delivery Token
License file:	Download
Hardware:	Show hardware
	Add hardware
	Remove hardware
🛱 Archive:	Archive Product Pack
⊁ Split:	Split Product Pack
所 Merge:	Merge with other Product Pack(s)
ACTIVATED	 1/3 Expiration date: 2022-09-08

7. Save the license file (*.lic) to a suitable location.



Deploying the License on the Device

Deploying the License via the UMS

- 1. Go to UMS Administration > Global Configuration > Licenses > Device's Licenses.
- 2. Click 🖽 to open the **Select License Files** window.
- 3. Click 🕒 to open a file chooser and select a license file.
- 4. Click **Open** in the file chooser.
- 5. Click OK in the Select License Files window. The new license will show up in the licenses list. After a few minutes, the UMS will deploy the license on the device with the appropriate unit ID. When the device has received the license, it will restart. After the restart, the device is fully functional.

Deploying the License without UMS

Using USB Memory Stick and the Rescue Shell (Physical Access Required)

You can deploy the license file locally from a USB memory stick. Choose this method when you cannot use the licensing tool (see Using the Licensing Tool(see page 133)).

- 1. Boot your device and press [Esc] during the boot sequence. The IGEL boot menu is displayed.
- Select Verbose boot and press the return key. At the end of the boot process, you are prompted to press a key combination to enter the rescue shell.
- 3. Insert your USB storage device and press [Ctrl-Alt-F11].
- 4. Press the return key.
- 5. Enter the command dmesg to determine the device name of the USB memory stick. The relevant information should be in the last few lines.

Example output:

```
[...]
[391.214049] sd 6:0:0:0: [sdc] Write Protect is off
[391.214052] sd 6:0:0:0: [sdc] Mode Sense: 43 00 00 00
[391.216412] sd 6:0:0:0: [sdc] Write cache: disabled, read cache: enabled,
doesn't support DPO or FUA
[391.243732] sd 6:0:0:0: [sdc]: sdc1
[391.247429] sd 6:0:0:0: [sdc]: Attached SCSI removable disk
In this example, the device name is sdc1, and the device path is /dev/sdc1
```

- 6. Create a directory to which the USB memory stick will be mounted: mkdir /tmp/disklic
- Mount your USB memory stick to the directory: mount /dev/sdc1 /tmp/disklic
- 8. Remount the directory that contains the license files as follows to make it writeable: mount -o remount,rw /license
- 9. If your device has a license request file and old license files, you can remove these with the following commands:

rm /license/fetch*

- rm /license/dsa/licenses/*.lic
- 10. Copy the new license file to the license directory: cp /tmp/disklic/[LICENSE FILE NAME].lic /license/dsa/licenses/



- 11. Set the access rights of the license directory to its read-only default: mount -o remount,ro /license
- 12. Reboot the device: reboot

After the reboot, the license is in effect.

Using the Licensing Tool (Access via GUI Required) With the licensing tool, you can fetch the licensing file via HTTPS download from a specific URL, via FTP, or from a USB memory stick.

1. Open the Licensing tool.



2. Follow the instructions under Activate Your IGEL OS, section "Manual License Deployment".



Manual License Deployment for IGEL OS without UMS

The method described here is a quick and easy way to deploy a license on a single device which has not yet been configured by the UMS. First, you get your license file from a Product Pack. Then, you use the device's Setup Assistant to deploy it on the device either via HTTP download, FTP, or from a USB memory stick.

Getting the License File from the IGEL Licensing Portal

- (i) If your Product Pack has been purchased before September 3rd of 2021, you must redeem the Delivery Token first; see Redeeming a Delivery Token (Legacy)(see page 264).
 - 1. In the IGEL License Portal (ILP), go to **Orders** and open the details for the order that contains your Product Pack.



Orders

All Orders registered to IGEL Technology							
Search orders	× Filter b	oy date 🔐 🛱 Register Deli	very Token			≡	
Details	Order time	Delivery Token	Order ID	Description	Order Status	Quote Id	
•	2021-06-25			Test	Consumed		
•	2021-07-05			test	Consumed		
۲	2021-07-01			Test	Consumed		
•	2021-09-02		818-0-4070000	Test	Consumed		

The order details are shown.



Delivery Token:		Order time:	Description:
014-02790	C)	2021-09-02	Test
Status:		On:	By user:
Consumed		2021-09-02	saller (spel.com
Order ID			
63-5467886			
#I EMP			
64-8400344566 1	-YEARS		
		_	
#1 EMD			
		1-YEARS	
~			
Archive	ed	Demo	
×		×	
Product		Status	
EMP		ACTIVATED	
Volume		Expiration Date	
0/3		2022-09-08	

2. Open the management dialog for your Product Pack.



3. Click Add hardware.

🗊 EMP	
— Manage	
Product Pack ID:	EMP-
🗭 Comment:	/
🖹 ALD Token:	NOT SET
	Generate ALD Token
UMS Licensing IDs:	Manage UMS Licensing IDs
🖀 Delivery Token:	Show Delivery Token
🖽 Hardware:	Show hardware
(Add hardware
	Remove hardware
â Archive:	Archive Product Pack
% Split:	Split Product Pack
📓 Merge:	Merge with other Product Pack(s)
ACTIVATED	Ø/3
	🖾 Expiration date: 2022-09-08

The dialog for adding hardware opens.

- 4. To add hardware, you have the following options:
 - Upload the CSV containing the unit IDs via drag & drop
 - Upload the CSV containing the unit IDs via the **Upload** button



Click + to enter unit IDs manually



Upic	bad		
Choose	e or drag & drop a CSV file with a	a hardware list that will be uploaded. The hardware list will be p	rocessed and prepared for adding as new hardware.
1			
		≜ Drag & dop Upload	
i.			
h			
Add	hardware		
Select	the bardware you want to add		
Jeieer	the hardware you want to add.		
Now by	archuara: (0/1)		
New ha	ardware: (0/1)		
New ha	ardware: (0/1) Search hardware	×	
New ha	aardware: (O/1) Image: Search hardware Hardware Value	×	Hardware Type
+	ardware: (0/1) Search hardware Hardware Value	×	Hardware Type
+	ardware: (0/1) Search hardware Hardware Value	×	Hardware Type
+	erdware: (0/1) Search hardware Hardware Value	×	Hardware Type
+	erdware: (0/1) Search hardware Hardware Value	×	Hardware Type
+	Aardware: (0/1) Search hardware Hardware Value	×	Hardware Type

The newly added hardware is displayed.

5. Click **OK**.

P-AAUOV - Add hardware	· · · · · · · · · · · · · · · · · · ·
Upload Choose or drag & drop a CSV file with a hardware list that will be uploaded. The hardware list will be processed a	and prepared for adding as new hardware.
🛆 Drag & dop 🛛 Upload	
Add hardware Select the hardware you want to add. New hardware: (1/1)	
Hardware Value	Hardware Type
85641000D308482019	FLASHSERIAL
	OK

The dialog for adding hardware is closed; your license file is ready for download.



6. Click **Download**.

C EMP	EMP-UUCEO
- Manage	
Product Pack ID:	EMP D
🗭 Comment:	1
🖹 ALD Token:	NOT SET
	Generate ALD Token
🗷 UMS Licensing IDs:	Manage UMS Licensing IDs
🖀 Delivery Token:	Show Delivery Token
🔺 License file:	Download
Hardware:	Show hardware
	Add hardware
	Remove hardware
💼 Archive:	Archive Product Pack
% Split:	Split Product Pack
📕 Merge:	Merge with other Product Pack(s)
ACTIVATED	 1/3 Expiration date: 2022-09-08

7. Save the license file (*.lic) to a suitable location.

Deploying the License on the Device

- 1. Go to the device, start it and step through the device's Setup Assistant.
- 2. At the step **Activate Your IGEL OS**, follow the instructions of the Alternative License Deployment section under Setup Assistant for IGEL OS.



Hardware-Bundled IGEL License Deployment

Once commercially available, a hardware-bundled IGEL license will be purchased together with hardware manufactured by an IGEL Hardware Partner. This type of license, will be a COSMOS PAS (Platform Access Subscription) which is deployed based on the serial number of the device it is sold with. The license can be deployed automatically through the Universal Management Suite (UMS) or manually through the IGEL Licensing Portal (ILP). The license can be separated from its hardware and can be deployed on a different device.

Subscription Activation and Subscription Period

When a device is shipped with a hardware-bundled IGEL license, a subscription key is created for the serial number of the shipped device. Once the subscription key is created, the subscription enters the Pending state, which means it is not yet activated and the activation is pending.

As the subscription enters the Pending state, the predefined lag period begins. During the predefined lag period (typically three months after the creation), the subscription can be activated by registering the serial number of the device in the ILP. The predefined lag period ends with the latest activation date. On the latest activation date the subscription gets activated automatically whether or not the device is registered in the ILP.

Based on the date of the registration, the length of the subscription period has the following options:

- Option 1: The registration happens before the latest activation date, the activation date gets modified to the date of registration, and the subscription period will start from that date.
- Option 2: The registration happens after the latest activation date, the subscription is already activated, and the end of the subscription period is defined based on the latest activation date and not the registration date.





Automatic Deployment of Hardware-Bundled IGEL Licenses through UMS

You can configure the UMS to automatically assign hardware-bundled IGEL licenses to the devices they are purchased with based on their serial number.

(i) The function is available in UMS 12.2.120 or higher and for devices with OS version 11.08.440 / 12.2.0 or higher.

When the function is activated, and a device with a supported OS version gets registered in the UMS, the UMS sends the serial number and MAC of the device to the ILP. The ILP validates if there is a license connected to the serial number, and if so, assigns the corresponding subscription key to the Global Account ID based on the UMS ID. The ILP activates the subscription and updates the start date/end date as necessary. The UMS receives the license and provides it to the device.





To deploy a hardware-bundled IGEL license automatically:

- 1. Register the UMS ID in the ILP. For detailed description, see Obtaining Your UMS ID(see page 65) and Registering Your UMS ID(see page 67).
- Enable hardware-bundled IGEL license deployment in the UMS under UMS Administration > Licenses > Deployment > Activate hardware-bundled IGEL license deployment. For more information, see Deployment - Deploying Licenses through the IGEL UMS.
- 3. Onboard the device through the onboarding service or register it in the UMS. For more information, see Onboarding IGEL OS 12 Devices and Registering IGEL OS Devices on the UMS Server.

In case the process is not successful for any reason, the UMS will license the device through Automatic License Deployment (ALD), if it is configured. For details on how to configure ALD, see Fully Automatic License Deployment with UMS ID(see page 139).

Manual Deployment of Hardware-Bundled IGEL Licenses through ILP

The administrator registers the serial number of the device to the ILP. The ILP validates if there is a license connected to the serial number and if so, assigns the corresponding subscription key to the Global Account ID. The ILP activates the subscription and updates the start date/end date as necessary. The administrator then can manually download the licenses or add the redeemed product packs to the UMS ID.





To deploy a hardware-bundled IGEL license manually:

- 1. Get the serial number of the device(s).
- 2. Register the serial number(s) in the ILP through the **Redeem hardware-bundled IGEL license** button on the landing page. You can add the serial number manually or upload a CSV file. The subscription gets activated, the ILP updates the start date/end date of the subscription.
- 3. Depending on your needs, you can:
 - Wait until the device with the serial number is registered in the UMS and gets licensed according to the automatic process.
 - Download the license manually for manual license deployment. With this you break the device binding, and can use the license for any device. For details on the process, see Manual License Deployment for IGEL OS(see page 125) and Manual License Deployment for IGEL OS without UMS(see page 134).
 - Add the redeemed product pack to the UMS ID to make them available for ALD. With this you break the device binding, the product pack can be used by any device registered in the UMS. For details on ALD, see Fully Automatic License Deployment with UMS ID(see page 139).



Licensing UMA

Unified Management Agent (UMA) version 3.01 or higher is licensed by the Enterprise Management Pack. If you have a valid Enterprise Management Pack, you can operate as many UMA installations as you need.

When the Enterprise Management Pack has expired, the local Setup of the UMA can still be used, but remote access by the UMS is disabled.

Using UMA with UMS

If you want to use UMA version 3.01 or higher with the Universal Management Suite (UMS), at least one IGEL OS 11 based device with a license from an Enterprise Management Pack must be present in the UMS network. The UMS version must be 6.01 or higher.

The IGEL OS 11 based device must be of one of the following types:

- IGEL device (UD)
- UD Pocket
- Device converted with OSC

When the IGEL OS 11 based device has registered with the Enterprise Management Pack in the UMS, the devices on which UMA is installed can be controlled by the UMS.

(i) For UMA licensing purpose, it is sufficient to register the IGEL OS 11 based device only once and then remove it from the network. When license renewal is due, the device must be registered again.



IGEL Software License Field Experience

- IGEL Download and License Server URL(see page 145)
- How to Reclaim Device License(see page 146)


IGEL Download and License Server URL

Solution Based on Experience from the Field

This article provides a solution that has not been approved by the IGEL Research and Development department. Therefore, official support can not be provided by IGEL. Where applicable, test the solution before deploying it to a productive environment.

Topic of discussion/Issue:

IGEL download and license server URL

Firmware version:

any

UMS version:

5.08 and higher

Description:

Customers are asking us to provide the port(s) and URL's for the IGEL download and license servers, even if it's a wildcard.

Solution:

Wildcard: ***igel.com** or **susi.igel.com** is the licensing server fwu.igel.com - checks the address of our license server and establishes the connection

Ports 80 and 443 need to be allowed bidirectionally for the proper communication to occur.

With UMS 6.03.130 or higher, fwus.igel.com is contacted via port 443; for complete and up-to-date information, see UMS Contacting the Licensing Server.



How to Reclaim Device License

Solution Based on Experience from the Field

This article provides a solution that has not been approved by the IGEL Research and Development department. Therefore, official support can not be provided by IGEL. Where applicable, test the solution before deploying it to a productive environment.

Topic of discussion/Issue:

How to reclaim device license.

Firmware version: IGEL OS 10 and higher

UMS version: UMS 5.09 and higher

Description:

How to decommission the device and gain back licenses.

Solution:

In the console, locate a machine that you have validated and is ready to be decommissioned

With that mac address of that machine, search in the packs that you have. Delete the machine in the license pack and delete the machine in the console. After these steps, one license will be recovered.

Repeat the process for others.



IGEL Software Licenses FAQs

- How Can I Find Out Which Order My Product Pack Belongs To?(see page 148)
- The IGEL OS 11 Migration Plan(see page 152)
- How To Remove an IGEL License Completely(see page 156)
- How Can I Suppress Enterprise Management Pack Expiration Warnings?(see page 177)
- My Licenses Have Expired What Can I Do?(see page 178)



How Can I Find Out Which Order My Product Pack Belongs To?

Overview

The history function of the IGEL License Portal allows you to:

- check which orders can be renewed at similar times
- find out which Product Packs have been ordered together



Instructions

1. Select the Product Pack in question by clicking Manage.



Product Packs

All Product Packs Registered to IGEL Technology

All products	All UMS Licensin	g IDs 🗸 Search Produ	act Pack X Filter by date	
UDC2UPGR Manage		ď	AIT Hanage	6
NEW	Ø 0/1	Duration: 1 Year(s)	NEW 20 (0/1)	🛱 Duration: 1 Year(s)
90M + Manage		đ	AIT + Manage	đ
• NEW	Ø/1	Duration: 1 Year(s)	NEW 2 (0/1)	🛱 Duration: 2 Year(s)
UDC3 (Demo) + Manage		ď	 ⑦ UDP < ○ ↓ Manage 	đ
ACTIVATED	Ø 0/1	Lo 2019-05-30	ACTIVATED	LC 2019-09-19
WE+ Manage		đ	⑦ UDC3 < 中 曲 + Manage	đ
ACTIVATED	Ø 0/1	2019-12-21	 ACTIVATED O/1 	Lo 2019-12-21



2. Click Show Delivery Token.

90M	6
Subscription ID:	D.
🗭 Comment:	1
🖹 ALD Token:	NOT SET
	Generate ALD Token
UMS Licensing IDs:	Manage UMS Licensing IDs
🛱 Delivery Token:	Show Delivery Token
Hardware:	Show hardware
	Add hardware
	Remove hardware
â Archive:	Archive Product Pack
NEW	O/1 Duration: 1 Year(s)

3. Click the arrow icon in the **Order Details** column.

				+	×
Order Details	Delivery Token	Order Type	ILP CR ID	Consumend on	≡
•		Initial order		2019-07-15	



The details for the order are shown.

Order Details		
Overview of order		
Delivery Token:	Order time:	Description:
(DLIF-COMUN)	다 2019-07-15	EULA: 90m only
Status:	On:	By user:
Consumed	2019-07-15	halfine proget control
SAP order ID		
#1 90M		
L-2 1-YE	ARS	
>		



The IGEL OS 11 Migration Plan

What Is the IGEL OS 11 Migration Plan?

The IGEL OS Migration Plan is an opportunity to move to IGEL OS 11 at a low cost and in the easiest way. It succeeds the IGEL OS 11 Trade-Up program which ended on December 31, 2021.

We want to make this very simple; when you purchase maintenance for 2 or 3 years together with IGEL OS 11, you can move your existing endpoint devices to our latest operating system and receive future updates. Some older devices do not have the minimum specifications required, so please check to ensure that the hardware you are using supports 64-bit and have at least 2 GB RAM and 4 GB storage.

In addition, if you have IGEL OS 10 with current IGEL maintenance, you can migrate to IGEL OS 11 free of charge regardless of whether or not your devices already include the Multi-Media Codec Pack (MMCP).

Am I Eligible?

You are eligible if you are an existing IGEL customer who is not yet on IGEL OS 11 and fulfills the following requirements:

- Running IGEL Linux v4, IGEL Linux v5, or IGEL OS 10
- You have tested that IGEL OS 11 works in your environment

How Long Is The IGEL OS Migration Plan Available For?

The IGEL OS 11 Migration Plan started on January 1, 2022, and will run up to July 31st, 2022.

What Are the Benefits of IGEL OS 11?

The Benefits of Upgrading IGEL OS and IGEL Endpoints¹⁴ offers a chronological and comprehensive overview of the latest features and capabilities of IGEL OS and UMS with each update since 2019. The document is updated upon each release

Among the benefits of IGEL OS 11 are:

- License portability; for details, see License Portability(see page 238)
- The Multi-Media Codec Pack (MMCP) is included in the Workspace Edition license
- New remote session protocols are included, such as:
 - AVD
 - The latest version of the Citrix Workspace App
 - The latest version of the Horizon client
 - Etc...
- The Custom Partition feature is included in the Workspace Edition license; a valid subscription/ maintenance is required.
- Improved functionality in the IGEL License Portal (ILP)
- More embedded technologies, access to the latest version of clients, codecs, protocols, all the latest integrations with our now 110+ technology partners

¹⁴ https://www.igel.com/wp-content/uploads/2020/11/The-Benefits-of-Upgrading-with-IGEL-OS.pdf



- IGEL Unified Management Suite with High Availability (UMS HA) and IGEL Management Interface (IMI) are included in the Workspace Edition license
- Ability to add the following value-added UMS features by purchasing an Enterprise Management Pack license:
 - IGEL Cloud Gateway (ICG)
 - Asset Inventory Tracker (AIT)
 - Shared Workplace (Shared Workplace (SWP))
- 30-day IGEL OS 11 starter license to get up-and-running easily
- Any other ongoing new features and updates that you cannot get with anything but IGEL OS 11

Where Can I Find Out How Many Licenses I Have?

The best place to look is in your UMS database. IGEL can help you create a view to show you how many endpoints you have.

Can I Buy More Than Three-Year Maintenance?

No. Only two years or three years, with two being the minimum.

Is There a Separate Order Code for the Migration Plan?

Yes, this is listed in the latest price book.

Can I Co-term These New Migration SKUs with My Other IGEL Services?

Yes, any IGEL service with an expiration date can be co-termed. Examples: Priority Support, a Technical Relationship Manager, IGEL Academy subscription, IGEL Maintenance, and Enterprise Management Pack (EMP) subscription.

Can I Combine the Migration Plan with Other Promotions?

Sorry but no.

Do I Have to Purchase This Migration Plan To Migrate My IGEL OS 10 Devices to IGEL OS 11?

If the maintenance for your IGEL OS 10 devices is still running, you can migrate them to IGEL OS 11 without purchasing the IGEL OS 11 Migration Plan (provided you have tested it IGEL OS 11 works for you).

What about Support for This Plan?

Contact the IGEL Migration Team at customer-renewals@igel.com¹⁵ for further questions and advice on the best migration path for your business. In addition, all the usual support packages that IGEL offers will be available:

- · Pre-Sales Support to help you with testing
- Select Support access to the IGEL Knowledge Base and e-mail support
- Priority Support
- Priority Plus Support

¹⁵ mailto:customer-renewals@igel.com



What Are the System Requirements for IGEL OS 11?

Basically: Any endpoint device with a 64-bit system and at least 2 GB RAM and 4 GB storage.

For a list of 3rd party devices that are officially supported by IGEL OS 11, see Devices Supported by IGEL OS 11.

For a complete list of IGEL devices that are supported by IGEL OS 11, see IGEL Devices Supported by IGEL OS 11

For a complete list of which IGEL device supports which version of the IGEL firmware, see IGEL Devices and Supported Firmware.

You can find the minimum requirements under Installation Requirements.

Do I Have to Move From IGEL Linux v4 / IGEL Linux v5 to IGEL OS 10 First?

No, you don't because the IGEL OS Migration Plan is a license migration, not a firmware migration. If the device is OS 11 capable, you can re-flash the unit, just like with a normal 3rd party hardware conversion. This is done with the IGEL OS Creator (OSC); see the IGEL OS Creator Manual.

What If the LX 4 / LX 5 IGEL Hardware Cannot Take the New IGEL OS 11 But I Want to Move to IGEL OS11?

You can purchase a new IGEL device or a 64-bit capable endpoint from a 3rd party manufacturer, preferably one that is officially supported by IGEL OS 11. For more information, see Devices Supported by IGEL OS 11.

Do I Have to Buy the Multi-Media Codec Pack (MMCP) If I Want to Move My UDC3/UDP to IGEL OS 11?

No, we removed the restriction that the MMCP is required to convert to Workspace Edition licenses.

Can I Upgrade IZ Devices to IGEL OS11?

Yes, that is possible. In case you have an M320 or M330 (IZ3) it is not recommended as these models do not have hardware acceleration. If you can send us a screenshot of your UMS that shows how many IZ devices you have in your network, we can ship you an equal number of migration licenses. You can use them on newer hardware.

Can We Migrate on Compact, Winestra, Premium Models?

In special cases, you can order a "migration", but you have to use different hardware. Please refer to system requirements(see page 154).



What Should I Do Next?

Test, Test, Test with OS 11 trial licenses.

Remember, a key benefit of OS 11 is that you can use Custom Partitions in the standard Workspace Edition. As part of the testing, you need to ensure that any Custom Partitions are tested or rebuilt for OS 11 compatibility.



How To Remove an IGEL License Completely

Issue

You want to get rid of license expiration messages, or you have other reasons for removing unneeded license files from a device.

Background

Removing a license from the IGEL License Portal (ILP) and from the UMS does not remove it from the device. In this guide, you will learn how to remove the license from the IGEL License Portal, sync that to the UMS, and then remove the license from the IGEL device.

Environment

- IGEL OS 11.01.100 or higher
- UMS 6.01 or higher

Solution

The procedure varies, dependent on whether the licenses have been deployed via Automatic License Deployment (ALD) or manually. Make sure to select the instructions that are appropriate for your case.

Removing the License from the IGEL License Portal (License Has Been Deployed via Automatic License Deployment)

The first step to completely removing a license from a device is to remove it from the IGEL License Portal (ILP).

- 1. Identify the unit ID of the device you wish to remove from the Product Pack.
 - To copy the unit ID from the UMS Console to the clipboard, go to Devices > [device name] > Advanced System Information, select the value of Unit ID, and press [Ctrl] + [C].
- 2. Log in to https://activation.igel.com.
- 3. Click **Search hardware** in the left navigation bar, enter the unit ID, and click **Search**.





Enter a unit ID or a UMS Cluster ID and click "Search".

A list of Product Packs the device is associated with is shown.4. Click the arrow icon of the license pack you want to remove the device from.

Hardware 00E0C51C5087 found in 3 Product Pack(s):

Manage	Product	Addons	Product Pack ID	Status	Expiration date	Volume	Comment
•	TER		TER	ACTIVATED	2022-07-02	1/1	
۲	PWT		PWT-	ACTIVATED	2022-07-02	1/1	
Ð	90M		90M-I	ACTIVATED	2022-07-02	1/1	

=



Ĩ	TER	💰 TER-MSJPD 🛛 🚍 TER-	MSJPE
-	- Manage		
	Subscription ID:	TER	D
ď	Subscription Key:	TER-	C)
9	Comment:		1
Ē	ALD Token:	NOT SET	C)
		Generate ALD Token	
1 =	UMS Licensing IDs:	Manage UMS Licensing IDs]
<u></u>	Delivery Token:	Show Delivery Token]
å	License file:	Download]
Ŧ	Hardware:	Show hardware]
	(Remove hardware	
Ū	Archive:	Archive Product Pack	
ľ	Merge:	Merge with other Product Pack(s))
0	ACTIVATED		@ 1/
		🐯 Expiration date: 2022	-07-02

5



6. Check the box next to the unit ID of the device, confirm that you have read the Terms & Conditions, and click **OK**.

Remove hardware y	Ware ou want to remove.				
Search hardware	X		=		
Select hardware	Unit ID		Product		
	00:E0		UD, OSC		
_					
🕢 I have read T&C and I hereby confirm that I have deleted the IGEL software, including the delivered licenses, from the old hardware listed above and have not made or					
kept any copy or	kept any copy or data backup thereof, or forwarded the software to any third parties.				

7. Continue with Removing the Device License from the UMS(see page 164).

Removing the License from the IGEL License Portal (License Has Been Deployed Manually)

The first step to completely removing a license from a device is to remove it from the IGEL License Portal (ILP). If the license has been deployed manually, the license file must then be downloaded and registered with the UMS again.

1. Identify the unit ID of the device you wish to remove from the Product Pack.

To copy the unit ID from the UMS Console to the clipboard, go to Devices > [device name] > Advanced System Information, select the value of Unit ID, and press [Ctrl] + [C].

- 2. In your browser, navigate to https://activation.igel.com and log in with your account.
- 3. Click **Search hardware** in the left navigation bar, enter the unit ID, and click **Search**.





Enter a unit ID or a UMS Cluster ID and click "Search".

A list of Product Packs the device is associated with is shown.4. Click the arrow icon of the license pack you want to remove the device from.

Hardware 00E0C51C5087 found in 3 Product Pack(s):

Manage	Product	Addons	Product Pack ID	Status	Expiration date	Volume	Comment
•	TER		TER	ACTIVATED	2022-07-02	1/1	
۲	PWT		PWT-	ACTIVATED	2022-07-02	1/1	
Ð	90M		90M-I	ACTIVATED	2022-07-02	1/1	

=



TER	🖌 TER-
- Manage	
Subscription ID:	TER
💰 Subscription Key:	TER-
🗭 Comment:	J.
🖹 ALD Token:	NOT SET
	Generate ALD Token
UMS Licensing IDs:	Manage UMS Licensing IDs
📸 Delivery Token:	Show Delivery Token
🔺 License file:	Download
Hardware:	Show hardware
(Remove hardware
archive:	Archive Product Pack
📕 Merge:	Merge with other Product Pack(s)
ACTIVATED	1/1 Expiration date: 2022-02-02
	Lo Expiration date. 2022-07-02

5. In the Manage dialog, click the **Remove hardware** button.

6. Check the box next to the unit ID of the device, confirm that you have read the Terms & Conditions, and click **OK**.



Remove hardware							
Select the hardware you want to remove.							
Select hardware	Unit ID	Product					
	00:EC	UD, OSC					
_							
I have read <u>T&C</u> and I hereby confirm that I have deleted the IGEL software, including the delivered licenses, from the old hardware listed above and have not made or kept any copy or data backup thereof, or forwarded the software to any third parties.							

7. If the Product Pack has zero activated licenses after you have removed the hardware, you must add another hardware now. Otherwise, you would not be able to download the license file.



8. Download the license file and store it on a drive that can be reached by the UMS Server.

TER	💰 TER-	
- Manage		
Subscription ID:	TER-	C)
♂ Subscription Key:	TER-	D
🗭 Comment:		1
🖹 ALD Token:	NOT SET	ľ
	Generate ALD Token	
UMS Licensing IDs:	Manage UMS Licensing IDs	
🖀 Delivery Token:	Show Delivery Token	
🔺 License file:	Download	
Hardware:	Show hardware	
	Remove hardware]
â Archive:	Archive Product Pack]
📕 Merge:	Merge with other Product Pack(s)]
ACTIVATED		1/1
	🛱 Expiration date: 2022	-07-02

9. Continue with Removing the Device License from the UMS(see page 164).



Removing the Device License from the UMS

1. In the UMS Console, open **UMS Administration** and go to **Global Configuration > Licenses > Device Licenses**.

Server -
UMS Administration
 Today Last 7 days Last 30 days Global Configuration
▼ 🖢 Licenses
UMS Licensing ID
Device Licenses
🔙 UDC2 Deployment
Certificate Management Device Communication

2. Click the **Select filter** button, enter the unit ID of the device, and click **Ok** to locate the device you want to remove.

IGEL Licenses (22)					
Select filter	Reset filter				
Order Number	Category	Pack ID	Expiration Date		
69	Add-on	TER-	Jul 2, 2022		
69	Maintenance	WE-J	Jul 1, 2022		
69	Add-on	PWT-	Jul 2, 2022		
69	Add-on	90M-	Jul 2, 2022		
69	Subscription	EMP-	Jun 11, 2022		
69	Subscription	EMP-	Mar 11, 2022		
69	Subscription	EMP-	Mar 11, 2022		
69	Maintenance	WE-\	Sep 24, 2021		
69	Maintenance	IZUP	Feb 18, 2021		
11	Maintenance	UDP.	Sep 6, 2020		
			-		

You can also use the

button to navigate to the device if you like.



Select filter		×
Category	All	•
Order Number		
Pack ID		
Expiration Date	 All Date range from Date Endless 	•
Unit ID		
	<u>_</u> k Cance	

3. Select the license you wish to release and then click the minus button in the top right.

IGEL Licenses (22)				$\oplus \Theta $		
Set filters: Unit ID X						
Select filter Matching licenses (6	Reset filter					
Order Number	Category	Pack ID	Expiration Date			
	Add-on	90M-1	Jul 2, 2022			
and the second se	Subscription	EMP-	Jun 11, 2022			
	Add-on	DVVT-	Jul 2, 2022			
	Maintenance	WE-J	Jul 1, 2022			
	Maintenance	WE-V	Sep 24, 2021			

- 4. Make sure that no Product Pack has Automatic License Deployment (ALD) enabled without conditions. Otherwise, the device may get re-licensed. For details, see Configuring the Distribution Conditions(see page 76).
- 5. Click 🕀 to add the updated license file.

Select filter	Reset filter			
Order Number	Category	Pack ID	Expiration Date	
	Maintenance		Jul 1, 2022	
	Add-on		Jul 2, 2022	
	Add-on		Jul 2, 2022	
	Add-on		Jul 2, 2022	
	Subscription		Jun 11, 2022	
	Subscription		Mar 11, 2022	
	Subscription		Mar 11, 2022	
	Maintenance		Sep 24, 2021	
	Maintenance		Feb 18, 2021	
	Maintenance		Sep 6, 2020	
	Maintenance		Feb 15, 2020	
	Add-on		Dec 19, 2020	
	Add-on		Sep 3, 2020	
	Subscription		Jun 7, 2020	
	Maintenance		Jun 7, 2020	
	Maintenance		Feb 7, 2020	
	Maintenance		May 21, 2020	
	Maintenance		Feb 7, 2020	



6. In the **Select License Files** dialog, click 🛈 to open the file browser, select your license file, and click **Open**.





Select License Files				×
Look <u>I</u> n: Downloads	•	<u>et</u> (•	
Ixos_11.05.120_public.zip RemoveAllAddonEricomPowerTermLicenses.xml TER-Ilic UMSLicensingID.cert				
File <u>N</u> ame: TER 5.lic				
Files of <u>T</u> ype: All Files				•
			Ope	n Cancel



Select License Files	×
IGEL Licenses	Θ
Local file	
C:\Users\locadmin.DOKUW10HS\Downloads\TER-MSJPD-2021-07-05.lid	
<u>O</u> K (Cancel

7. Continue with Removing the IGEL Local License File from Your Device(see page 168).

Removing the IGEL Local License File from Your Device

Now that you have removed the license from the license portal and the UMS, you can move forward with removing the device's local copy of the license. This will be done via a profile that has the appropriate custom commands.

1. Download the right profile for your purposes:

License Files to Be Removed	Profile
Remove all licenses	
	RemoveAllLocalLicenses.zip



License Files to Be Removed	Profile
Remove all evaluation licenses	RemoveAllEvaluationLicenses.zip
Remove all Enterprise Management licenses	D RemoveAllEnterprPackLicenses.zip
Remove all Workspace Edition licenses	RemoveAllWorkspationLicenses.zip



License Files to Be Removed	Profile
Remove all Ericom PowerTerm add-on licenses	CONTRACTION RemoveAllAddonErTermLicenses.zip
Remove all 90meter add-on licenses	D RemoveAllAddon90eterLicenses.zip
Remove all Teradici add-on licenses	D RemoveAllAddonTediciLicenses.zip



🚣 IGEL Universal Management Suite 6						
<u>S</u> ystem					<u>E</u> dit	
©onnect to ♀) Refresh Disconnect New	F5	92.9		% D	D IP	
Import Export Administrator accounts Logging	> >	 Import Firmwares Import Profiles Import Template Keys and Group Import Firmware Customizations 				
 Universal Customization Builder VNC Viewer Exit 		Import Directories Import Devices Import Devices as Profiles				

2. In the UMS Console, select **System > Import > Import Profiles**.

3. Select the zipped profile and click **Open**.

Open						×
Look <u>i</u> n:	RemoveLicenseFiles	_	_	t 🏠		
RemoveA	IIAddon90MeterLicenses.zip IIAddonEricomPowerTermLicenses IIAddonTeradiciLicenses.zip IIEnterpriseManagementPackLicen IIEvaluationLicenses.zip IILocalLicenses.zip IIWorkspaceEditionLicenses.zip	s.zip ses.zip				
File <u>N</u> ame:	RemoveAllLocalLicenses.zip					
Files of <u>T</u> ype:	Igel Zip-Archive and Igel Profile .xr	ml Document				•
					Open	Cancel



4. Review the next dialog and, if everything is correct, click **Ok**.

Import Pr	Import Profiles ×							
Import	Name	Path	Firmware (selectable)					
V	RemoveAllLocalLicenses		IGEL OS 11 11.04.100.01					
Select all	Select all Deselect all							
Hints								
			<u>O</u> k Cancel					

5. Click **Ok** to close the confirmation dialog.

ľ	Results	×
	Profile 'RemoveAlILocalLicenses' successfully imported	
)k

6. In the structure tree, select the removal profile and click the 🕑 icon next to **Assigned objects**.



A You can only assign one removal profile to devices at a time.



8.



7. Select the devices from which you want to remove the license files and click **Ok**.

Select assignable objects				×
		Selected objects		
 Devices (7) Convert to IGEL OS 11 (0) Import (0) Local login with smartcard certificate (0) New devices (0) Remote Devices (2) Remove from ICG (0) Teradici (0) UDC3 (0) UDC3 (0) Upgrade to IGEL OS 11 (0) WOL (0) Doku-HS-OSCW ITC00E0C51143A5 ITC00E0C515087 ITC00E0C533F5A ITC366B7EA767AF Files (9) 		TC00E0C51	C5087	
			<u>0</u> k	Cancel
In the Update time dialog, select Now and click Ok .				
Update time		×		



9. In the structure tree, select the devices from which you want to remove the license files, and then select **Reboot** from the context menu.



	🖏 Edit Configuration
🛄 ITC366B7EA76	🖉 <u>R</u> ename
Mobile Devices (0)	🖞 Delete
Shared Workplace	① Clear 'Configuration Change Status' flag
IGEL.LOCAL	菌 Access control
🖌 Views (20)	从 Cut
📡 00:E0 xyz	Г.) <u>С</u> ору
N	🖞 Paste
UMS	Shadow
	Secure Terminal
ades	Suspen <u>d</u>
.900	<u>S</u> hutdown
	Wake up
21 4:51 PM	Reboot
	Update & snapshot commands
	ICG Configuration
	Other commands
_	Specific Device Comma <u>n</u> d
	Take over settings from
ected to 172.30.92.9 a	Export Device Settings
763151 S 1 188	Save device files for support
Stand & MAR	Logging 🛛 🔪
1 - 20 - 11/1	License manually
	Scan for devices
States and the state	CONTRACTOR DE LA CONTRACTOR DE LA CONTRACTÓRIA DE LA CONTRACTÓRIA DE LA CONTRACTÓRIA DE LA CONTRACTÓRIA DE LA C

During system startup, the license files are removed from the device.



10. Remove the profile from the device.

😕 IGEL Universal Management Suite 6 🛛 📃 🗆 🕹				
System	<u>E</u> dit	Devices	<u>M</u> isc	<u>H</u> elp
< > 🗘 🖂 🕲 🖉		📙 🗞 🎽 UMS Web App 🛛 See	arch tor	📄 Case Sensitive 📄 Regex 📄 Whole Text
Server - 172.30.92.9		E0C51C5087	As	signed objects 🛛 🧪 🖶 🕞
to IGEL OS 11 (0) the Import (0) the Local login with smartcard certificate	ω	C00E0C51C5087	Na	me RemoveAllLocalLicenses
hew devices (0)	▼ System In		-	
Territor Devices (c) Terradici (0)	Attribute Name Site	Value ITC00E0C	5105087	
Upgrade to IGEL OS 11 (0) WOL (0)	Comment Department Cost Center Asset ID In-Service D			
Doku-HS-OSCW ITC00E0C51143A5	Serial Numb	er	VL	
ITC00E0C51C5087	 Advanced 	System Information	Inc	lirectly assigned objects 🛛 🧨 🖶
	Attribute	Value	Di	ectory Name
A Mobile Devices (0)	MAC addres	s 00E0C510	1C:50:87	
🔻 🚨 Shared Workplace Users	Last IP Product	172.30.91. IGEL OS 1	37 1	
	Product ID Version	UD7-LX10 11.05.133.	01	
▼	Firmware De	scription Sateway		
Ablauf der Lizenz	Expiration da	ite of OS 10 maintenance subscri		
	Last Contact Last Boot Ti	ne Jun 28, 20 Jun 28, 20	21 5.13.26 PM 21 5:13 PM	
LIMS Administration	Network Nar Runtime sin	ne (at Boot Time) ITCOOEOC ce last Boot 00:00:42	51C5087	
	Total Operat	ing Time 2 years 12	23 days	
Messages				
Time	Description	Results	State	
6/28/21 5:10 PM			d successfully. 🔅 Fir	
6/28/21 4:54 PM	Reboot devices	The action ende	d successfully. 👬 Fir	ished
6/28/21 4:51 PM			d successfully.	
Connected to 172.30.92.9 as admin				52



How Can I Suppress Enterprise Management Pack Expiration Warnings?

lssue

Your users see warnings about Enterprise Management Pack license expiry on their devices and are distracted by this. You want to avoid this.

Environment

• IGEL OS 11.06

Solution

With IGEL OS 11.06 or higher, you can suppress Enterprise Management Pack license expiry warnings in the Registry.

 In the UMS configuration dialog or the local Setup, go to System > Registry > userinterface > license_notification > enable_enterprise_management_notification and deactivate Enterprise Management Pack license notification.

2. Click **Apply** or **Ok**.

After the next reboot, the device will no longer issue any Enterprise Management Pack license warnings.



My Licenses Have Expired - What Can I Do?

What Are the Consequences of an Expired Maintenance or Subscription?

Perpetual Licenses (Maintenance Expired)

When the Maintenance for a perpetual license expires, you will lose access to the following:

- IGEL support
- Firmware updates
- License portability, see License Portability(see page 238)

In addition, a reinstatement fee will be added to the renewal price when the Maintenance has already expired before the purchase order has been issued.

The following licenses are perpetual:

- Workspace Edition, see Workspace Edition
- 90 meters smartcard middleware, see Add-On Licenses
- Ericom PowerTerm, see Add-On Licenses

Non-perpetual Licenses (Subscription)

The functionality that had been licensed is no longer available.

The following licenses are non-perpetual:

- Enterprise Management Pack, see Enterprise Management Pack
- PCoIP client by Teradici, see Add-On Licenses

Which Options Do I Have Now?

- Renewal for 1, 2, or 3 years: To order a renewal, contact your IGEL reseller.
- Co-terming several Product Packs (with or without merging) to one common expiration date: Contact customer-renewals@igel.com¹⁶. For details about merging, see How to Merge IGEL Product Packs(see page 231).
- Trade-in UDC3/UDP licenses and convert them to OS11 licenses. When the licenses are converted, they can be co-termed. For details about the trade-in program, see The IGEL OS 11 Migration Plan(see page 152).

¹⁶ mailto:customer-renewals@igel.com



IGEL COSMOS PAS Subscription

• IGEL COSMOS PAS - Entitlements and Effects of Expiration(see page 180)



IGEL COSMOS PAS - Entitlements and Effects of Expiration

This article describes which functions you are entitled to with a valid IGEL COSMOS Platform Access Subscription (PAS) and which functions are unavailable when the subscription has expired.

The relevant information is shown for:

- IGEL OS 12 devices(see page 180)
- IGEL OS 11 devices(see page 181)
- License Management(see page 182)
- Support Services(see page 182)

IGEL OS 12

Functions on the Endpoint Device

Function	Subscription Active	Subscription Expired
Connect to UMS	⊘	✓
Use installed apps	⊘	✓
Activate codecs	⊘	✓
Connect to ICG	⊘	8
Update / install apps locally	⊘	8
Update IGEL OS locally	⊘	8

Endpoint Management Functions

Function	Subscription Active	Subscription Expired
Deploy productive license	•	•
Shadow device (always secure)	•	•
Power control commands	 ✓ 	✓
IGEL Management Interface (IMI)		
Perform device configuration changes (profiles / individual device settings)	<	⋈ (configuration is frozen)*
Trigger update to the latest OS	 ✓ 	8


Function	Subscription Active	Subscription Expired
Trigger app updates/ installations	 ✓ 	8
Enable auto-update	<	8

*The settings will be kept as they were defined before the license expired. This way, business continuity is granted.

Onboarding Service (OBS)

Function	Subscription Active	Subscription Expired
Access the OBS	•	•
Redirect to UMS/ICG	0	•

IGEL OS 11

Functions on the Endpoint Device

Function	Subscription Active	Subscription Expired
Use IGEL OS 11	0	✓
Connect to UMS (scan and register)	•	
Update firmware locally	•	(see the note *(see page 183))
Activate multimedia codecs	0	•
Shared Workplace	0	8
Custom Partition	0	8

Endpoint Management Functions

Function	Subscription Active	Subscription Expired
Scan and register devices	•	•
Use the ICG (license deployment is still functional)		8
Deploy productive licenses	✓	✓



Function	Subscription Active	Subscription Expired
Perform device configuration changes with profiles (not via ICG)	•	•
Perform device configuration changes remotely (not via ICG)	<	 ✓
Shadow devices (not via ICG)	✓	 ✓
Shadow devices (via ICG)	 ✓ 	8
Power control commands	•	•
IGEL Management Interface (IMI)	✓	•
Trigger Firmware Update	✓	8
Perform device configuration changes with profiles via ICG	✓	8
Perform device configuration changes remotely via ICG	✓	8
Asset Inventory Tracker (AIT)	•	8

License Management via the IGEL License Portal (ILP)

Function	Subscription Active	Subscription Expired
License portability(see page 238) (remove unit IDs from Product Packs)	•	⊗

Support Services

Service	Subscription Active			Subscription Expired	
	Select Support	Priority Support	Priority Plus Support		
Coverage Hours	12/5 (US) 10/5 (EMEA)	12/5 (US) 10/5 (EMEA)	24/7 (critical issues)	8	
Web-Based Support	Ø	<	⊘	8	
Phone Support	8	v	•	8	



Support via Remote Access	8	•	•	8
Named contact	5	10	15	0
Non-critical Response time	3 days	next business day	4 business hours	8
Critical Response time	3 days	4 business hours	2 hours (24x7)	8

* With an expired subscription, you can update your firmware locally, as long as the release date of the firmware update is lower than the expiration date.

Example:

- The subscription expired on 01.08.2022; a local update to IGEL OS 11.07.100 (release date 29.03.2022) is STILL possible.
- The subscription expired on 01.08.2022; a local update to IGEL OS 11.08.100 (release date 19.08.2022) is NOT possible.



IGEL Licensing Portal (ILP)

- What Is New in ILP 3.2.1? (see page 185)
- The IGEL License Portal (ILP) User Guide(see page 189)
- IGEL License Portal (ILP) Migration 2021(see page 274)



What Is New in ILP 3.2.1?

Creating an EMP Product Pack from a WE Product Pack

You can use the IGEL License Portal (ILP) to create EMP Product Packs from the WE Product Pack you have purchased with Cosmos PAS. For details, see Using IGEL OS 11 with Cosmos PAS: Creating an EMP Product Pack from a WE Product Pack(see page 266).

Multi-Licensed Hardware Cleanup

It may happen that some endpoint devices occupy more licenses than necessary. You can use the IGEL License Portal (ILP) to identify multi-licensed hardware and then perform an automatic or manual cleanup. For details, see Multi-Licensed Hardware Cleanup for IGEL OS Devices(see page 268).

Pending Invitations Invitation Time Displayed

Under Manage Company, the date of the invitation is displayed for each pending invitation.

Refresh Button

Some pages in the ILP now have a refresh button to make sure that the displayed data is up-to-date.

UMS Licensing ID Renamed to UMS ID

The certificate formerly known as UMS Licensing ID has been renamed to UMS ID.

Changes in ILP 3.1.7

IGEL OS 11 Subscription Supported

The ILP now supports the new IGEL OS 11 subscription model.

Notification about New Subscription Key Can Be Turned Off

You can turn off the e-mail notification that is sent when a new subscription key is available. This can be configured in your account settings.

Select a Default Company

This setting is relevant for service providers who manage multiple companies. You can set a company as the default company; this company will be selected when you log in to the ILP. This can be configured in your account settings.



Changes in ILP 3.1.6

List Mode in Product Packs View

When you select **Product Packs** in the menu, your Product Packs are displayed as a sortable list. You can toggle between **List view** (default) and **Card view**. Also, this enables you to use the **Comment** field for sorting.

View the Source for Converted UDC3 Product Packs

You can now trace which of your Product Packs is a converted UDC3 Product Pack. The **Source** field provides the Product Pack ID of the original Product Pack.

Changes in ILP 3.1.5

Global Account ID Always Visible

The Global Account ID is displayed on the homepage of the IGEL License Portal, disregarding the role of the user that is logged in.

Changes in ILP 3.1.4

Enhanced Expiration Warning

The expiration warning E-mails that are sent by the ILP now provide the following data: Subscription Key, Product Packs with seat numbers and expiration date, Company and Global Account ID.

EULA

When you have received new licenses, you must accept the EULA for your order in the ILP. It is no longer necessary to accept the EULA for each single Product Pack. Third-party EULAs must be accepted separately for each Product Pack. For details, see Essential IGEL Licensing FAQ.

Changes in ILP 3.1.3

Renewal Procedure

• The renewal procedure has changed, see Renewing a Maintenance / Subscription in the IGEL License Portal (ILP)(see page 217).



EULA

• When you have received new licenses, you must accept the EULA for each new Product Pack. This will be simplified with the next release.

Global Account ID Visible in ILP

The Global Account ID identifies the end-customer and is under the Manage Company section in the IGEL License Portal (ILP).
 To place a new order or to submit a license renewal, you require the Global Account ID and the Subscription Key. The Global Account ID can also be used as a purchase reference number. The Subscription Key is located in the Subscription Key section in the ILP.

Changes in ILP 3.1.2

No More Delivery Tokens

As of September 2021, licenses are instantly ready for use, without Delivery Tokens. However, licenses purchased before September 2021 still require Redeeming a Delivery Token(see page 264).

Renewal Process

- The renewal process has been simplified, see Renewing a Maintenance / Subscription in the IGEL License Portal (ILP)(see page 217).
- Together with a renewal, you can acquire additional licenses; in this case, a new Product Pack is created which shares the same Subscription Key as those Product Packs that have been renewed.

Merging Product Packs

• It is now possible to merge Product Packs; for details, see How to Merge IGEL Product Packs(see page 231).

Splitting Product Packs

• It is now possible to split ICG Product Packs; for details, see Splitting an IGEL Product Pack(see page 227).

Co-Terming/Renewal: Changed Process

• The process for co-terming and renewal has been changed. Therefore, the relevant menu entry has been removed from the ILP.



Inviting a User to Your Company

• A new contact address can be specified with a license order; if so, IGEL requests the company administrators to assign the contact as a user to their company. The invite process is described under Inviting a User to Your Company(see page 197).

Subscription Key

• The Subscription Key has been introduced. For more information, see Essential IGEL Licensing FAQ(see page 7).

Username (E-Mail Address) Not Editable

• It is no more possible to change the username, i.e. the e-mail address, of a user account. For account settings that can be changed, see Overview(see page 191), section "Menu", list entry "Settings".

New Statuses for Product Packs

• The new statuses MERGED and NOT_YET _ACTIVATED have been added. For details, see the Overview(see page 191) for the ILP.



The IGEL License Portal (ILP) - User Guide

- Registering on the IGEL License Portal (ILP)(see page 190)
- Overview(see page 191)
- Managing Your Company(see page 195)
- Converting UDC3 or UD Pocket Licenses for Upgrading to IGEL OS 11(see page 207)
- Converting Samsung Upgrade Licenses for Upgrading to IGEL OS 11(see page 211)
- Converting ICG Licenses to Enterprise Management Pack (EMP) Licenses(see page 214)
- Renewing a Maintenance / Subscription in the IGEL License Portal (ILP)(see page 217)
- Moving Licenses between Product Packs(see page 222)
- Splitting an IGEL Product Pack(see page 227)
- How to Merge IGEL Product Packs(see page 231)
- Adding a Comment to a Product Pack(see page 236)
- License Portability(see page 238)
- Working with UMS IDS(see page 247)
- Bulk Removing Hardware from a Product Pack(see page 261)
- Redeeming a Delivery Token (Legacy)(see page 264)
- Using IGEL OS 11 with Cosmos PAS: Creating an EMP Product Pack from a WE Product Pack(see page 266)
- Multi-Licensed Hardware Cleanup for IGEL OS Devices(see page 268)



Registering on the IGEL License Portal (ILP)

If you are not registered at the IGEL License Portal (ILP), you must register first.

To register on the IGEL License Portal:

- 1. Go to https://activation.igel.com¹⁷
- 2. Click Register.
- 3. Fill in all fields marked with an asterisk * and solve the captcha.

() Your username is your e-mail address; the username cannot be changed later on.

- 4. Click **Register**.
- 5. Make sure you have received a confirmation e-mail from licenseportal@igel.com and click the confirmation link.

Your request is being checked by the IGEL Customer Care team.

6. If everything has gone well, you receive an e-mail from the IGEL Customer Care team which enables you to log in at the IGEL License Portal.

¹⁷ https://activation.igel.com/



Overview

Introductory Video

Sorry, the widget is not supported in this export. But you can reach it using the following URL:

https://www.youtube.com/watch?v=vY92NCeAgro

Dashboard

The dashboard is shown after login or when you have clicked **Home** in the menu.



The dashboard's header shows the company name and the **Global Accound ID**. From the header, you can jump to the Produckt Packs overview, register a Delivery Token, view all Product Packs which are to be renewed soon (**RENEW NOW!**), view all Product Packs that are expired, view all Product Packs that will expire within 30 days, and view all Product Packs that will expire within 90 days.



The area **PRODUCT PACKS AND CONSUMPTION** shows the percentage of licenses that are currently being used as a bar chart. One bar represents all Product Packs of one type, e.g. **UDP** for UD Pocket. Underneath the bar chart, all Product Packs that are not archived are listed. You can jump to the details and managing screen of a subscription by clicking \bigcirc in the appropriate list entry.

Menu

The menu on the left-hand side has the following options:

- Account menu (username@e-mail.com):
 - **Register Delivery Token**: Register a Delivery Token you have received from your IGEL reseller or from the IGEL Customer Care team
 - **Select company**: Select the company for which you want to manage Product Packs or users. Relevant if you are assigned to more than one company
 - Manage company: Add users to the company or removing users from the company
 - **Settings**: Adjust your account settings:
 - Preferred language
 - E-mail notification when a Product Pack is about to expire
 - E-mail notification when a new Subscription Key is available
 - Set a company as the default company; this company will be selected when you log in to the ILP
 - Change password: Change your password
 - **Delete account**: Delete your account. To finally delete your account, you must click a confirmation link that is sent to you via e-mail
 - Logout: Logout from this portal
- Home: Return to the dashboard
- **Orders**: View all orders that are registered to the selected company
- UMS ID: Register, remove, or edit one or more UMS IDs; manage Product Packs assigned to a UMS ID
- Search hardware: Search for a device by hardware identifier (unit ID or MAC address)
- Subscription keys: List all Subscription Keys with details
- **Product Packs**: View all Product Packs that are registered to the selected company
- Archived packs: View all Product Packs that have been archived
- IGEL Knowledge Base: Open the IGEL Knowledge Base in a new tab or window

Delivery Token

(i) This is only relevant for those Product Packs that have been purchased before 9/2021.

When your order is processed, your IGEL reseller or the IGEL Customer Care team sends you a Delivery Token. This token enables you to generate all the ordered licenses by yourself. The Delivery Token is composed of "DLV" and a sequence of letters and numbers: DLV-<letters and numbers>. Example: **DLV-GLYJR**



Product Pack IDs

Every Product Pack has its own ID. The Product Pack ID is composed of the Product Pack type and a sequence of letters and numbers: composed of the Product Pack type.

Product Pack Types

The following Product Pack types exist:

- WE: Workspace Edition. A container for a predefined amount of IGEL OS 11 licenses. These licenses can be used for UD, IGEL OS Creator and UD Pocket.
- WE-E: Workspace Edition Evaluation: Workspace Edition for testing purposes which is valid for a limited time.
- **PWT**: Add-on license for Ericom Powerterm (IGEL OS 11.02.100 or higher)
- 90M: Add-on license for the 90meters smartcard middleware (IGEL OS 11.01.110 or higher)
- TER: Add-on license for the PCoIP client by Teradici (from IGEL OS 11.01.110 to IGEL OS 11.06)
- **EMP**: Enterprise Management Pack
- **UDP**: License for UD Pocket
- UDC3: License for UDC3
- ICG: License for the IGEL Cloud Gateway (ICG)
- **ADDON**: License for add-ons that extend the capabilities of IGEL OS 10. This license may contain one or more of the following features:
 - **POWERTERM**: Powerterm
 - **MMCP**: Multi-Media Codec Pack
 - SWP: Shared Workplace
- SAM: Samsung IGEL OS 10 Upgrade License
- IMI: License for the IGEL Management Interface (IMI)
- AIT: License for the Asset Inventory Tracker (AIT)
- UDC2UPGR: License for upgrading UDC2 devices to UDC3
- IZUPGR: License for upgrading from an IGEL Zero Client (IZ) to IGEL Universal Desktop (UD)

(i) IZ Devices

IZ devices are not allowed to upgrade to IGEL OS 11. This is also true for IGEL OS 10 devices without maintenance. However, there is a trade-up program that enables you to overcome this limitation. Please contact your IGEL sales representative. For further information, see https://www.igel.com/tradeup/ and The IGEL OS 11 Migration Plan(see page 152).

Product Pack Status

The following statuses are possible:

 NEW: No hardware has received a license from this Product Pack yet. The count of days until the expiry date has not started yet. This is only relevant for Product Packs that have been purchased before April 1st, 2021.



- ACCEPT PARTNER EULA: The partner EULA needs to be accepted before using the Product Pack, e.g. Teradici.
- ACTIVATED: The count of days until the expiry date has started.
- ACTIVATED (displayed in red color): The Product Pack has expired; a renewal is needed.
- EULA NOT ACCEPTED: The IGEL EULA needs to be accepted before using the Product Pack.
- MERGED: The Product Pack has been merged with another Product Pack. For more information on merging, see How to Merge IGEL Product Packs(see page 231).
- NOT_ACTIVATED_YET: The start date for the Product Pack is in the future. A license file can not be downloaded yet.
- STOPPED: The Product Pack has been canceled by IGEL. No licenses can be created from this Product Pack.
- TRADED_IN: This Product Pack was an OS 10 Product Pack originally and has been migrated to an OS 11 Product Pack.



Managing Your Company

- Selecting the Company(see page 196)
- Inviting a User to Your Company(see page 197)
- Withdrawing an Invitation(see page 201)
- Changing the Role of a User(see page 202)
- Removing a User from Your Company(see page 204)
- Roles and Permissions(see page 206)



Selecting the Company

If you are assigned to more than one company, you must select the right company after login.

- 1. If you are not logged in to the IGEL License Portal (ILP), log in at https://activation.igel.com¹⁸.
- 2. In the account menu, choose **Select Company**.

IGEL License Portal	
L saller@igel.com ∨	
Register delivery token	
Select company	
Manage company	
Settings	
Change password	
Delete account	
Logout	

The dialog **Select company** is shown.

3.	3. Select the company you want to manage and click OK .					
	Select company + ×					
	Please select the company you want to change on:					
	IGEL Technology 🗸					
	Cancel					
	The dashboard shows the data for the selected company.					

¹⁸ https://activation.igel.com/



Inviting a User to Your Company

Overview

Provided you have the administrator role for your company, you can invite another user to the company and then assign a role to that user, e.g. the administrator role. This enables you to delegate tasks like renewing a maintenance, deploying licenses, or managing product packs, to a service provider. If a license order from your company has included a contact address, e.g. that of an employee of your service provider, you receive an e-mail from IGEL that requests you to invite this user to your company.

For further information on how to carry out the tasks of a service provider, see Acting as a Service Provider for Several Companies(see page 14).

Instructions

- 1. If you are not logged in to the IGEL License Portal, log in at https://activation.igel.com¹⁹.
- 2. If the dashboard for the desired company is shown, continue with the next step. Otherwise, follow the instructions under Managing Your Company(see page 195).
- 3. In the account menu, select **Manage Company**.



The screen Manage Company is shown.

¹⁹ https://activation.igel.com/



4. Click **Invite user**.

Manage Company					
All Current Users of	IGEL Technology				
Name:			Global Account ID:		
IGEL Technology					
Search users	× Y Invite user			=	
Username	E-Mail	Preferred language	Role	Manage	
@igel.com	@igel.com	EN	Administrator	& Change role	

The dialog **Invite User** is shown.

5. Enter the e-mail address of the user you want to invite to the company.

Invite User			×
Invite user to jo Please enter th	bin the compa be e-mail addr	any. ress to send a invitati	on.
Please do not use gene Also freemail providers	eric e-mail addresses s aren't accepted (e.g	g.gmail.com).	
E-mail	Administrator	~	
		Se	end Cancel

- 6. Select a role for the user you want to invite:
 - Administrator: This role has permissions for all actions that are possible in the IGEL License Portal.



- **Service Provider**: This role has permissions for all actions except user management. Therefore, the service provider can not invite or remove a user, or change the user's role.
- **User**: This role has reading permissions for all areas in the IGEL License Portal, but can not perform any action.

Invite User	×
Invite user to join the company. Please enter the e-mail address to send a invitation.	
Please do not use generic e-mail addresses (e.g. info@). Also freemail providers aren't accepted (e.g.gmail.com).	
E-mail Administrator Service Provider User	
Send C	ancel



7. Click Send.

Invite User		×
Invite user to Please enter t	join the company. he e-mail address to send a invitatio	n.
Please do not use ge Also freemail provide	neric e-mail addresses (e.g. info@). ers aren't accepted (e.g.gmail.com).	
	Service Provider 🔹	
	Send	Cancel

An invitation e-mail is sent to the user. The e-mail contains a link to the registration form for the IGEL License Portal. The user must register at the IGEL License Portal, unless registered already. The invitation is displayed under **Pending Invitations**, including the **Invitation time**:

IGEE GINDIT	×					=
Name	Status	Invited by	Is the	Role	Invitation time	Manage
	User did not respond yet	@igel.co	×	Service Provider	2023-01-13	🔋 Withdraw

When the user has registered with the IGEL License Portal, and the IGEL Customer Care team has approved his account, the user is added to the company. The whole process can take up to a few days.

(i) When the invitation has been pending for 30 days, it will be deleted.



Withdrawing an Invitation

- 1. If you are not logged in to the IGEL License Portal, login at https://activation.igel.com²⁰.
- 2. If the dashboard for the desired company is shown, continue with the next step. Otherwise, follow the instructions under Selecting the Company(see page 196).
- 3. In the account menu, select Manage Company.



4. The screen Manage Company is shown.

Pending invitations are displayed under **Pending Invitations**.

Search users	×					
ame	Status	Invited by	Is the	Role	Invitation time	Manage
i@igel.com	User did not respond yet	@igel.co	×	Service Provider	2023-01-13	🟮 Withdraw 🛛 🍸 Re

5. Click **Withdraw** in the appropriate line.

lame	Status	Invited by	is the	Role	Invitation time	Manage	
@igel.com	User did not respond yet	@igel.co	×	Service Provider	2023-01-13	🔋 Withdraw	Y Rei

²⁰ https://activation.igel.com/



Changing the Role of a User

- 1. If you are not logged in to the IGEL License Portal, login at https://activation.igel.com²¹.
- 2. In the account menu, choose **Select Company**.



The dialog **Select company** is shown.

3. Select the company you want to manage and click **OK**.

Select company	×
Please select the company you want to work on	
IGEL Technology	
ОК	Cancel

The **Manage Company** screen for the selected company is shown.

4. In the list entry of the user whose role you want to change, click **Change role**.

Search users	X Y Invite user			=
Username	E-Mail	Preferred language	Role	Manage
saller3@igel.com	saller3@igel.com	EN	Administrator	Change role
techdoc@igel.com	techdoc@igel.com	EN	Service Provider	Change role

21 https://activation.igel.com/



×

5. Select the new role and click **OK**.

Change role of user "techdoc@igel.com" for company "IGEL Technology"

Service Provider			
Administrator			
Service Provider			
User			
		\square	
		ок	Cancel



Removing a User from Your Company

- 1. If you are not logged in to the IGEL License Portal, login at https://activation.igel.com²².
- 2. In the account menu, choose **Select Company**.



The dialog **Select company** is shown.

3. Select the company you want to manage and click **OK**.

lect company	×
Please select the company you want to work on	
IGEL Technology 😺	
	OK Cancel
	Cancer

The Manage Company screen for the selected company is shown.

²² https://activation.igel.com/



4. In the list entry of the user you want to remove, click **Remove from company**.

Manage Company							
All Current Users of IG	EL Technology						
Search users	× Y Invite user			=			
Username	E-Mail	Preferred language	Role	Manage			
saller@igel.com	saller@igel.com	EN	ADMINISTRATOR	Remove from company			
saller2@igel.com	saller2@igel.com		ADMINISTRATOR	Remove from company			

5. In the confirmation dialog, click **Yes**. The user is removed from your company.



Roles and Permissions

To each user account in the IGEL License Portal, a role is assigned. There are three roles: administrator, service provider, and user. In the following, the permissions of each role is listed.

Administrator

The administrator is permitted to perform the following actions:

- Invite a user to a company; see Inviting a User to Your Company(see page 197) and Withdrawing an Invitation.(see page 201)
- Remove a user from a company; see Removing a User from Your Company.(see page 204)
- Change the role of a user; see Changing the Role of a User(see page 202).
- Register a Delivery Token, which is required for getting licenses; see How-Tos for IGEL Software Licenses.(see page 13)
- Renew a subscription; see Renewing a Maintenance(see page 217).
- Move licenses between Product Packs; see Moving Licenses between Product Packs(see page 222). (see page 222)
- Move licenses between devices; see License Portability(see page 238).
- Split a Product Pack; see Splitting an IGEL Product Pack(see page 227).
- Add a comment to a Product Pack; see Adding a Comment to a Product Pack.(see page 236)
- Manage and configure the UMS ID, which is used by Automatic License Deployment (ALD); see Working with the UMS ID.(see page 247)

Service Provider

The service provider is permitted to perform the following actions:

- Register a Delivery Token, which is required for getting licenses; see How-Tos for IGEL Software Licenses.(see page 13)
- Renew a subscription; see Renewing a Maintenance(see page 217).
- Move licenses between Product Packs; see Moving Licenses between Product Packs(see page 222). (see page 222)
- Move licenses between devices; see License Portability(see page 238).
- Split a Product Pack; see Splitting an IGEL Product Pack(see page 227).
- Add a comment to a Product Pack; see Adding a Comment to a Product Pack.(see page 236)
- Manage and configure the UMS ID, which is used by Automatic License Deployment (ALD); see Working with the UMS ID.(see page 247)

User

The user is permitted to view all the Product Packs in the IGEL License Portal, but cannot perform any actions on them.



Converting UDC3 or UD Pocket Licenses for Upgrading to IGEL OS 11

If you want to upgrade your devices from IGEL OS 10 to IGEL OS 11, you need to convert your licenses from the legacy licensing model to the IGEL OS licensing model. The licenses will be converted from UDC3 or UD Pocket licenses to Workspace Edition (WE) licenses. To convert your licenses free of charge, you must have a valid subscription for the UDC3 devices or UD Pockets in question.

For instructions on how to upgrade the device firmware from IGEL OS 10 to IGEL OS 11, see Upgrading UDC3 Devices from IGEL OS 10 to IGEL OS 11.

If you are using the IGEL Cloud Gateway (ICG), you also must convert your ICG licenses. The licenses will be converted from ICG licenses to Enterprise Management (EMP) licenses. For instructions, see Converting ICG Licenses to Enterprise Management Pack (EMP) Licenses(see page 214).

(i) Once a Product Pack is converted to a Workspace Edition Product Pack, it can not be converted back again.

To convert UDC3 or UD Pocket subscriptions:

- Log in to the IGEL License Portal (ILP) at https://activation.igel.com²³. If you have not registered yet, you must register first. Your dashboard is shown.
- 2. In the list of Product Packs, find the Product Pack you want to convert.
- Click
 In the appropriate list entry to open the management dialog. The management dialog opens.

²³ https://activation.igel.com/



4. Click **Convert to WE**.





5. Read and confirm the warning dialog.

Your Product Pack will be converted into an IGEL OS 11 Workspace Edition Pack. This conversion cannot be undone.

Make sure that your devices support IGEL OS 11 and that IGEL OS 11 has all the features you require. Read all the warnings and notes <u>here</u>.

A How-To for upgrading your devices to OS 11 is available in the IGEL Knowledge Base: Link

Do you want to continue?

Yes	Cancel

The newly converted Product Pack is shown. The hardware has been moved from the original Product Pack to the WE Product Pack. Also, the WE Product Pack maintains the original UMS ID assignment and the ALD Token. The original Product Pack is archived. The **Source** field shows the



Product Pack ID of the original UDC3 Product Pack from which the new Product Pack was derived.

1	WE Manage	💰 WE-01LQF 📰 WE-	-01LQF
ď	Subscription Key:	WE-01LQF	C))
	Product Pack ID:	WE-01LQF	C)
ø	Comment:		1
ď	Source:	UDC3-4IPEV	D
Ē	ALD Token:	NOT SET	C1
		Generate ALD Token	
≜ ≓	UMS Licensing IDs:	Manage UMS Licensing IDs	
m	Delivery Token:	Show Delivery Token	
H	Hardware:	Show hardware	
		Add hardware	
Û	Archive:	Archive Product Pack	
F	Merge:	Merge with other Product Pack(s)	
•	ACTIVATED	🔀 Expiration date: 2023	Ø 0/1 3-05-15

6. Continue with deploying the licenses to the devices. For further information, see Fully Automatic License Deployment with UMS ID(see page 207) or Manual License Deployment for IGEL OS(see page 125), according to your deployment method.



Converting Samsung Upgrade Licenses for Upgrading to IGEL OS 11

If you want to upgrade your Samsung TC222L or TC242L devices from IGEL OS 10 to IGEL OS 11, you need to convert your licenses from the legacy licensing model to the IGEL OS licensing model. The licenses will be converted to Workspace Edition (WE) licenses. To convert your licenses free of charge, you must have a valid subscription for the devices in question.

For instructions on how to upgrade devices from IGEL OS 10 to IGEL OS 11, see Upgrading UDC3 Devices from IGEL OS 10 to IGEL OS 11.

If you are using the IGEL Cloud Gateway (ICG), you also must convert your ICG licenses. The licenses will be converted from ICG licenses to Enterprise Management (EMP) licenses. For instructions, see Converting ICG Licenses to Enterprise Management Pack (EMP) Licenses(see page 214).

Once a Product Pack is converted to a Workspace Edition Product Pack, it can not be converted back again.

To convert UDC3 or UD Pocket subscriptions:

 Log in to the IGEL License Portal (ILP) at https://activation.igel.com²⁴. If you have not registered yet, you must register first. Your dashboard is shown.

Your dashboard is shown.

- 2. In the list of Product Packs, find the Product Pack you want to convert.
- 3. Click 🖻 in the appropriate list entry to open the management dialog. The management dialog opens.
- 4. Click **Convert to WE**.



24 https://activation.igel.com/



5. Read and confirm the warning dialog.

Your Product Pack will be converted into an IGEL OS 11 Workspace Edition Pack. This conversion cannot be undone.

The new Product Pack will enable the migration tool to IGEL OS 11. You will also need UMS 6.01.130 or newer.

Make sure that your devices support IGEL OS 11 and that IGEL OS 11 has all the features you require. Read all the warnings and notes <u>here</u>.

Do you want to continue?



The newly converted Product Pack is shown. The hardware has been moved from the original Product Pack to the WE Product Pack. The original Product Pack is archived.

٦	WE		6	WE-FLUJN
-	- Manage			
ď	Maintenance ID:	WE-FLUJN		
ø	Comment:			I
Ē	ALD Token:	NOT SET		
		Generate ALD Token		
A =	UMS Licensing IDs:	Manage UMS Licensing IDs		
4	License file:	Download		
	Hardware:	Show hardware		
		Remove hardware		
ŵ	Archive:	Archive Product Pack		
0	ACTIVATED	🔹 1/1	Ċ	2020-07-17



6. Continue with deploying the licenses to the devices. For further information, see Fully Automatic License Deployment with UMS ID(see page 211) or Manual License Deployment for IGEL OS(see page 125), according to your deployment method.



Converting ICG Licenses to Enterprise Management Pack (EMP) Licenses

(i) It is safe to convert ICG licenses to Enterprise Management Pack (EMP) licenses even if some of the devices connected to IGEL Cloud Gateway (ICG) continue operating with IGEL OS 10. The connections between the IGEL OS 10 devices and the ICG remain untouched.

To convert ICG licenses to Enterprise Management Pack (EMP) licenses:

- 1. Log in to the IGEL License Portal (ILP) at https://activation.igel.com²⁵. If you have not registered yet, you must register first. Your dashboard is shown.
- 2. In the list of Product Packs, find the Product Pack you want to convert.
- 3. Click (a) in the appropriate list entry to open the management dialog. The management dialog opens.
- 4. Click Convert into EMP.

I	CG		6	ICG-FPZX3
- 1	Manage			
💰 S	ubscription ID:	ICG-FPZX3		C
🗭 C	Comment:			1
♂ A	activation key:	0516-8a8b-1b02-9332-d043		C <u>r</u>
å L	icense file:	Download		
🖽 H	lardware:	Show hardware		
â A	rchive:	Archive product pack		
III P	Product:	Convert into EMP		
A	CTIVATED	5 (1/1)	Ê	2020-02-01

25 https://activation.igel.com/



5. Read and confirm the warning dialog.

Your ICG Product Pack will be converted into an IGEL OS 11 Enterprise Management Pack (EMP). This conversion cannot be undone.

In order to use the new pack you will need IGEL OS 11.01.100 or newer and UMS 6.01.130 or newer.

Make sure that your devices support IGEL OS 11 and that IGEL OS 11 has all the features you require. Read all the warnings and notes <u>here</u>.

Do you want to continue?



The newly converted Product Pack is shown. The hardware has been moved from the original



Product Pack to the EMP Product Pack. The original Product Pack is archived.

Ĩ	EMP		6	EMP-PIVRQ
	- Manage			
ď	Subscription ID:	EMP-P1VRQ		D)
9	Comment:			1
	ALD Token:	NOT SET		
		Generate ALD token		
<u>ع</u>	UMS Licensing IDs:	Manage UMS Licensing ID:	s	
	Hardware:	Show hardware		
		Add hardware		
		Remove hardware		
Ŵ	Archive:	Archive product pack		
⊁	Split:	Split product pack		
0	ACTIVATED	Ø 0/5	Ľö	2020-02-01

6. Continue with deploying the licenses to the devices. For further information, see Fully Automatic License Deployment with UMS ID(see page 214) or Manual License Deployment for IGEL OS(see page 125), according to your deployment method.


Renewing a Maintenance / Subscription in the IGEL License Portal (ILP)

When your IGEL software license order has been processed, you receive a notification e-mail from the IGEL Support team. You can then go to the IGEL License Portal (ILP) and redeem your renewals.

The procedure for renewing a maintenance for a perpetual license is the same as the procedure for renewing a non-perpetual license.

The following cases are described below:

- Typical case: You have ordered a renewal for all licenses that belong to a Subscription Key. In this case, no further action is required. To check if the renewal has been applied correctly, proceed with Typical Renewal(see page 217).
- When you have ordered renewals for only a subset of licenses, please note that you can only renew all licenses in a Product Pack, not just part of them. Hence, the procedure depends on how your licenses are organized:
 - If your licenses are already organized appropriately, so that no Product Pack contains licenses that are to be renewed as well as licenses that should not be renewed, proceed with Renewal that Comprises Only Some Product Packs(see page 219).
 - If there are Product Packs that contain licenses that are to be renewed as well as licenses that are not to be renewed, you must split those Product Packs accordingly. For instructions, see Splitting an IGEL Product Pack(see page 227) Afterward, proceed with Renewal that Comprises Only Some Product Packs(see page 219).

Typical Renewal/Migration

When you have ordered a renewal for all Product Packs that belong to a Subscription Key, no further action is required.

If you want to check your renewal:



1. Login to the ILP and go to **Subscription Keys**.



2. On the **Subscription Keys** page, check the **Expiration Date** for the relevant Subscription Key.

Subscription Keys

All Subscription Packs registered to IGEL Technology

Search pack	X Redeem Renew	val			=
Details	Subscription Key	Quantity	Start Date	Expiration Date	Status
\odot	90M	1	2021-07-02	2022-07-02	BOOKED_ILP
۲	EMP-	4	2021-08-01	2022-12-31	BOOKED
•	EMP-	1			BOOKED_ILP
•	ERP-	4	2021-08-01	2022-07-01	BOOKED
۲	PWT-	1	2021-07-02	2022-07-02	BOOKED_ILP
€	TER)	1	2021-07-02	2022-07-02	BOOKED_ILP
•	TER I	5	2021-07-06	2022-07-06	BOOKED_ILP
•	WE-	3		2023-07-01	BOOKED
•	WE-	4		2023-07-01	BOOKED



Renewal/Migration that Comprises Only Some Product Packs

1. Login to the ILP and go to **Subscription Keys**.



- If your license renewal is also a license migration to COSMOS PAS: Check if the number of EMP licenses within the relevant Subscription Key is at least as high as the number of licenses you want to renew/migrate. If not, you have to create EMP licenses from the WE licenses within your Subscription Key. For instructions, see Using IGEL OS 11 with Cosmos PAS: Creating an EMP Product Pack from a WE Product Pack(see page 266).
- 3. On the **Subscription Keys** page, click **Redeem Renewal** (only clickable if you have a renewal to redeem).

Subscripti	ion Keys Packs registered to IGEL	Technology			
Search pack	× Redeem Renev	wal			
Details	Subscription Key	Quantity	Start Date	Expiration Date	Status
Ð		1	2021-07-02	2022-07-02	BOOKED_ILP
•	Rose of Real Processing	1			BOOKED_ILP
Ð		1	2021-07-02	2022-07-02	BOOKED_ILP
•		1	2021-07-02	2022-07-02	BOOKED_ILP
•		5	2021-07-06	2022-07-06	BOOKED_ILP
•		3		2023-07-01	OPEN





5. Select the Product Packs you want to renew. Please note that the Product Pack's number of licenses must match the renewals' number of licenses.





When you are done, click **Finish**.

Redemption of open Renewals

Volum	e: 3 seats		
Please	select:		
	Search packs X		
	Product Pack ID	Status	Seats
	10.0015	ACTIVATED	3
×	*** - 201955	ACTIVATED	3
	and calcole	MERGED	0
		MERGED	0
	100.0.700	MERGED	0
3 of 3	seats selected		·

The selected Product Packs are renewed. The Product Packs that were associated with the same Subscription Key but have not been renewed are decoupled from the Subscription Key. As long as they have not reached their expiration date, they can be still used. But it is not possible to assign them back to the Subscription Key or renew them. On the **Product Packs** page, you can identify these Product Packs by the missing Subscription Key:

WE	🖬 WE-L.o
+ Manage	
ACTIVATED	🔹 0/3
	🐯 Expiration date: 2022-07-01



Moving Licenses between Product Packs

You can move a license from one Product Pack to another by removing the license in one Product Pack and adding the license to another. The Product Packs must be of the same type; for instance, a license can be moved from one Enterprise Management Pack to another Enterprise Management Pack, but not from an Enterprise Management Pack to a Workspace Edition Product Pack.

Removing the License from Product Pack A

- 1. Log in to the IGEL License Portal (ILP) at https://activation.igel.com²⁶. If you have not registered yet, you must register first. Your dashboard is shown.
- 2. In the list of Product Packs, find the Product Pack from which you want to move a license to another Product Pack.
- 3. Click 🕑 in the appropriate list entry to open the management dialog. The management dialog opens.
- 4. Click Remove hardware.

C EMP	<i>₫</i> ЕМР-R9НХН
- Manage	
♂ Subscription ID:	EMP-R9HXH
🗭 Comment:	1
🖹 ALD Token:	NOT SET
	Generate ALD token
UMS Licensing IDs:	Manage UMS Licensing IDs
A License file:	Download
Hardware:	Show hardware
	Add hardware
	Remove hardware
🛱 Archive:	Archive product pack
X Split:	Split product pack
ACTIVATED	1/102020-01-24

26 https://activation.igel.com/



5. Select the device whose license you want to move, confirm I have read T&C..., and click OK. EMP-R9HXH - Remove hardware

	^			
Select hardware	Unit ID		Product	
	00:0B:CA:05:50:18		UD, OSC	
_				

The license count of the Product Pack is decreased by 1. The license of the device can be added to another Product Pack.

1	EMP Manage	💰 EMP	-R9HXH
6	Subscription ID:	ЕМР-R9НХН	
ø	Comment:		/
	ALD Token:	NOT SET	- Li
		Generate ALD token	
A F	UMS Licensing IDs:	Manage UMS Licensing IDs	
÷	Hardware:	Show hardware	,
		Add hardware	
		Remove hardware	
Î	Archive:	Archive product pack	
⊁	Split:	Split product pack	
ø	ACTIVATED	🔹 0/10 🗮 202	0-01-24



Assigning the License to Product Pack B

1.	Clic	k Add hardware.		
	1	EMP Manage	💰 EM	P-6QQZV
	ď	Subscription ID:	EMP-6QQZV	C)
	ø	Comment:		1
	Ē	ALD Token:	NOT SET	C):
			Generate ALD token	
	* =	UMS Licensing IDs:	Manage UMS Licensing IDs	
	=	Hardware:	Show hardware	
			Add hardware	
			Remove hardware	
	Û	Archive:	Archive product pack	
	0	NEW	🔹 0/1 🔀 Duration	: 1 Year(s)



 Upload Choose or drag & drop a CSV f	ile with a hardware list that will be uploaded. The hardware list will be processed i	and prepared for adding as new hardware.
	초 Drag & Drop Upload	
Add hardware		
Select the hardware you want t	o add.	
Select the hardware you want t New hardware: (0/1)	o add.	
Select the hardware you want t New hardware: (O/1) + Select hardware Select hardware	o add. X Unit ID	₹ Product

3. Enter the unit ID and click **OK**.

Product *	
UD, OSC	
Unit ID *	
00:0B:CA:05:50:18	

The new device license is shown.



4.	Press OK .
	EMP-6007V - Add h

pioud			
noose or drag & drop a CS	V file with a hardware list that will be uploa	ded. The hardware list will be processed an	d prepared for adding as new hardware.
	đ	Drag & Drop Upload	
dd hardware			
ect the hardware you wa	nt to add.		
ew hardware: (1/1)			
+ Search hardwa	re ×		
+ Search hardwa	Unit ID		Product
+ Z Search hardwa	re X Unit ID 00:0B:CA:05:50:18		Product UD, OSC
+ Search hardwa Select hardware	Unit ID 00:0B:CA:05:50:18		Product UD, OSC
+ Search hardwa Select hardware	Unit ID 00:0B:CA:05:50:18		Product UD, OSC
+ Z Search hardwa Select hardware	Unit ID 00:0B:CA:05:50:18		Product UD, OSC
+ Z Search hardwa Select hardware	Vinit ID 00:0B:CA:05:50:18		Product UD, OSC

5. The license count of Product Pack B is increased by 1. The license is now contained in Product Pack B.

Î	EMP	💰 EM	P-6QQZV
-	- Manage		
ď	Subscription ID:	EMP-6QQZV	C)
9	Comment:		I
Ē	ALD Token:	NOT SET	C)
		Generate ALD token	
≜ ≓	UMS Licensing IDs:	Manage UMS Licensing IDs	
4	License file:	Download	
Ŧ	Hardware:	Show hardware	
		Remove hardware	
ŵ	Archive:	Archive product pack	
•	ACTIVATED	₽ 1/11/1	020-02-13



Splitting an IGEL Product Pack

The typical use case for splitting a Product Pack is as follows: You want to renew some licenses. But the licenses are organized in such a way that licenses that are to be renewed and licenses you do not want to renew are contained in the same Product Pack. Thus, you need a method to separate those licenses which should be renewed from those which should be exempted from the renewal. This is done by splitting the Product Pack.

Splitting a Product Pack will result in two Product Packs.

Splitting a Product Pack requires the IGEL License Portal (ILP); the IGEL Universal Management Suite (UMS) can not be used for this purpose.

You can only split one Product Pack at a time; bulk processing is not possible.

(i) ICG Licenses Only in Multiples of 10

If you split a Product Pack that contains IGEL Cloud Gateway (ICG) licenses, the license count in the resulting Product Packs will always be a multiple of 10. Example: Your Product Pack has 90 licenses, and you want to halve it. As creating Product Packs with a count of 45 is not possible, you create one Product Pack with 50 licenses and one with 40 licenses.

Example: Separating Licenses for Renewal

In the following example, we will split those licenses that should not be renewed into a new Product Pack, so that the original Product Pack can be renewed.

- Log in to the IGEL License Portal (ILP) at https://activation.igel.com²⁷. If you have not registered yet, you must register first. Your dashboard is shown.
- 2. In the list of Product Packs, find the Product Pack you want to split.

²⁷ https://activation.igel.com/



4. Click Split product pack.

EMP Manage	EMP-W4PGC
Product Pack ID:	EMP
🗭 Comment:	/
🖹 ALD Token:	NOT SET
	Generate ALD Token
UMS Licensing IDs:	Manage UMS Licensing IDs
Delivery Token:	Show Delivery Token
License file:	Download
Hardware:	Show hardware
	Remove hardware
Archive:	Archive Product Pack
% Split:	Split Product Pack
戶 Merge:	Merge with other Product Pack(s)
ACTIVATED	 3/3 Expiration date: 2022-07-07

The **Split product pack** dialog opens.

5. Specify the number of licenses that should be moved to the new Product Pack; in our example, these are the licenses that should not be renewed.



Split Product Pa	ick	×
	Select the number of slots to split into a new pack	
	ОК	Cancel

6. Select the licenses that should be moved to the new Product Pack.

Select the number of slots to split into a new pack

		Search hardware	e ×			Search hardware		×
	Product		Hardware Value		Product		Hardware	Value
~	UD, OSC		(
	UD, OSC							
	UD, OSC							
				<u>*</u>				
		ø :	3/2			<i>®</i> 0)/1	



lect the fi	uniber of s	sious to split in	ito a new	и раск							
		Search hardwar	'e	×					Search hardwa	re	×
	Product		Hardwa	are Value				Product		Hardwa	are Value
	UD, OSC							UD, OSC			
	UD, OSC										
						~					
		Ø	2/2						ø	1/1	
		~	-,-						-	.,.	
									ſ		
									L	OK	Can

The two Product Packs that result from the split are shown.

EMP S EMP Hanage	EMP-	EMP + Manage	💰 EMP-	EMP-
ACTIVATED	2/2	ACTIVATED		@ 1/1
	Expiration date: 2022-07-07		Lõ Expir	ation date: 2022-07-07

7. If you are using Automatic License Deployment (ALD): To check the results, open your UMS Console, go to **UMS Administration > Global Configuration > Licenses > Deployment** and click the refresh button.

										_
Used proxy	server									
Connection	n test				Test co	nnection				
Registered	packs (info	rmation lastly	y updated on Jan 21, 2022 1:26:06 PM)					$\oplus \Theta \otimes \oplus$	S	
Pack ID	Product 🔻	Used lice	Subscription status (expiration dat	Status	Manual	Automa	Automa	Registration Error		
WE-EI8KS	Worksp	1/3	Activated (Expiration date: Jul 1, 20	Active	Enabled	Enabled	No Con			
WE-ZQR	Worksp	1/3	Activated (Expiration date: Jul 1, 20		Enabled	Enabled				
EMP-W4	Enterpri		Activated (Expiration date: Jul 7, 20		Enabled	Enabled				
EMP-90	Enterpri		Activated (Expiration date: Jul 7, 20		Enabled	Enabled				

8. Continue with Renewing a Maintenance / Subscription in the IGEL License Portal (ILP)(see page 217), section "Renewal that Comprises Only Some Product Packs".



How to Merge IGEL Product Packs

You can merge an IGEL Product Pack with one or more IGEL Product Packs that belong to the same Subscription Key. Any hardware duplicates will be eliminated in the merge process.

The Product Packs that have been merged into the first Product Pack are archived; their status is **MERGED**.

Use Cases of Merging IGEL Product Packs

Co-terming

When co-terming is performed, the product packs from the Subscription Keys with the earlier expiry dates are moved to the Subscription Key with the latest expiry date. As these Product Packs now all belong to the same Subscription Key, you can merge them into one single Product Pack.

Renewal with additional licenses

If you order additional licenses together with a renewal, a new Product Pack is created. It might make sense to merge the new Product Pack with the already existing Product Pack.

Instructions

1. In the list of Product Packs, find the Product Pack you want to merge with others and click **Manage**.





Product Pack	S				
All Product Packs Reg	istered to IGEL Technolog	y			
All products 🗸	All UMS Licensing IDs	Search Pro	duct Pac X Filte	r by date	
I WE		E WE-JSWIK	I WE	✔ WE-CBOXF	WE-CBOXF
+ Manage			+ Manage	-	
ACTIVATED		Ø 0/4	ACTIVATED		Ø/3
	🐯 Expiration	date: 2022-07-01		🗂 Expir	ation date: 2022-07-01
VE WE		WE-J8IPI	I WE	✔ WE-CBOXF	WE-EJTMY
+ Manage	·		+ Manage	-	
ACTIVATED		Ø 0/2	ACTIVATED		Ø 0/1
	🐯 Expiration	date: 2022-07-01		🛱 Expir	ation date: 2022-07-01



2. Click Merge with other Product Pack(s).





3. Select the Product Packs you want to merge with the current Product Pack and click **OK**.

Merge WE-CBOXF with other Product Pack(s)

Select Product Pack(s) for the Subscription Key WE-CBOXF, who should be merged into WE-

		Product Pack / Maintenance ID	Volume	=
WE-EJTMY 0/1	~	WE-J8IPI	0/2	
	✓	WE-EJTMY	0/1	



4.	Review the confirmation dialog and if everything is correct, click Yes .	
	Merge with other Product Pack(s)	×
	Do you really want to merge the following product packs:	
	WE-CBOXF WE-J8IPI WE-EJTMY	
	New Product Pack ID: WE-CBOXF	
	Cancel	
	The new Dreduct Deck is created	

The new Product Pack is created.





Adding a Comment to a Product Pack

To organize your Product Packs, you can add a comment to each Product Pack.

To add or edit a comment:

- 1. Log in to the IGEL License Portal (ILP) at https://activation.igel.com²⁸. Your dashboard is shown.
- 2. In the list of Product Packs, find the Product Pack you want to add a comment to.
- 3. Click 🕑 in the appropriate list entry to open the management dialog. The management dialog opens.
- 4. Click 🚺 to add a comment or edit an existing comment.

1	UDC3 < 🖓 🚻 Manage	of UDC:	3-AK5Z3
ď	Subscription ID:	UDC3-AK5Z3	C)
ø	Comment:		1
I	Activation key:	7316-7d01-b560-6493-c182	D)
Ē	ALD Token:	eae33481-b845-491d-81af-b60012c50e7d	C)
		Delete ALD Token	
≜ ≓	UMS Licensing IDs:	Manage UMS Licensing IDs	
H	Hardware:	Show hardware	
		Add hardware	
		Remove hardware	
Ō	Archive:	Archive product pack	
0	ACTIVATED		019-12-21

The Edit comment dialog opens.

²⁸ https://activation.igel.com/



5. Enter your comment and click OK .

Edit comment ×
My new UDC3
OK
The comment is saved.
You can search for the comment using the text field Search product pack :

All products	~	All UMS Licensing IDs	~	my new	×	Filter by date
				<u> </u>		



License Portability

You can move a license from one device to another device by removing it from device A and then assigning it to device B.

(i) Feature Requires License

License portability requires a valid subscription. This applies to both IGEL OS 11 and IGEL OS 12. When the subscription expires, licenses cannot be moved between devices anymore.

Removing the License from Device A

- Log in to the IGEL License Portal (ILP): https://activation.igel.com²⁹. If you have not registered yet, you must register first. Your dashboard is shown.
- 2. In the list of Product Packs, find the Product Pack from which you want to move a license to another device.
- 3. Click 🕑 in the appropriate list entry to open the management dialog. The management dialog opens.

²⁹ https://activation.igel.com/



4. Click Remove hardware.

EMP	💰 ЕМР-R9НХН
- Manage	
♂ Subscription ID:	ЕМР-КЭНХН
🗭 Comment:	1
ALD Token:	NOT SET
	Generate ALD token
UMS Licensing IDs:	Manage UMS Licensing IDs
A License file:	Download
Hardware:	Show hardware
	Add hardware
	Remove hardware
â Archive:	Archive product pack
⊁ Split:	Split product pack
ACTIVATED	 1/10 2020-01-24

Select the device from which you want to remove the license, confirm I have read T&C..., and click OK.
 EMP-R9HXH - Remove hardware

Search hardware	×				
Select hardware	Unit	D		Product	
 ✓ 	00:0	B:CA:05:50:18		UD, OSC	



The license count of the Product Pack is decreased by 1. The license is no longer valid for this device and can be assigned to another device.

Ĵ	EMP	ď E	MP-R9HXH
-	- Manage		
ď	Subscription ID:	ЕМР-R9HXH	Ľ
ø	Comment:		I
	ALD Token:	NOT SET	ľj
		Generate ALD token	
* =	UMS Licensing IDs:	Manage UMS Licensing IDs	
*	Hardware:	Show hardware	
		Add hardware	
		Remove hardware	
Û	Archive:	Archive product pack	
⊁	Split:	Split product pack	
0	ACTIVATED	🔊 O/10	2020-01-24



Assigning the License to Device B

1.	Clic	k Add hardware.			
	٦	EMP	d	ſ	EMP-R9HXH
	-	- Manage			
	ď	Subscription ID:	EMP-R9HXH		D1
	9	Comment:			1
	Ē	ALD Token:	NOT SET		Ľ
			Generate ALD token		
	*	UMS Licensing IDs:	Manage UMS Licensing IDs	;	
		Hardware:	Show hardware		
			Add hardware		
			Remove hardware		
	Û	Archive:	Archive product pack		
	⊁	Split:	Split product pack		
	0	ACTIVATED	Ø 0/10	Ľō	2020-01-24

 \frown



EMP-R9HXH - Add hardware		
Upload		
Choose or drag & drop a CS	SV file with a hardware list that will be uploaded. The hardware list will be processed and pre	epared for adding as new hardware.
	초 Drag & Drop Upload	
Add hardware Select the hardware you war New hardware: (0/10)	ant to add.	
Add hardware Select the hardware you war New hardware: (0/10)	ant to add. are	
Add hardware Select the hardware you war New hardware: (0/10)	ant to add. are X Unit ID	Product

3. Enter the unit ID and click **OK**.

UD, OSC		~
Unit ID *		
00:E0:C5:1C:50:87		

The new device license is shown.



4.	Press OK. EMP-R9HXH - Add hardware			
	Upload			
	Choose or drag & drop a CSV	/ file with a hardware lis	st that will be uploaded. The hardware list will be processed and prep	pared for adding as new hardware.
			🛆 Drag & Drop Upload	
	Add hardware Select the hardware you wan New hardware: (1/10)	t to add.		
	+ Z Search hardware	×		=
	Select hardware	Unit ID		Product
		00:E0:C5:1C:50:87		UD, OSC
				OK



5. The license count of the Product Pack is increased by 1. The license is now assigned to the new device.

EMPManage	ℰ ЕМР-R9НХН
♂ Subscription ID:	EMP-R9HXH
🗭 Comment:	1
🖹 ALD Token:	NOT SET
	Generate ALD token
UMS Licensing IDs:	Manage UMS Licensing IDs
📤 License file:	Download
Hardware:	Show hardware
	Add hardware
	Remove hardware
â Archive:	Archive product pack
೫ Split:	Split product pack
ACTIVATED	 1/10 2020-01-24



Checking the Result

1. On the management dialog of your Product Pack, click **Show hardware**.

Ĩ	EMP		6	EMP-R9HXH
-	- Manage			
ď	Subscription ID:	EMP-R9HXH		D
9	Comment:			1
Ē	ALD Token:	NOT SET		C ₂
		Generate ALD Token		
≜ ≓	UMS Licensing IDs:	Manage UMS Licensing IDs		
4	License file:	Download		
÷	Hardware:	Show hardware		
		Add hardware		
		Remove hardware		
Ŵ	Archive:	Archive Product Pack		
⊁	Split:	Split Product Pack		
ø	ACTIVATED	1/10	to	2020-01-24



2. Check the symbols under **Activated**. \checkmark means that the hardware is activated; \times means that the hardware is deactivated.

EMP-R9HXH	+ ×
Search hardware X	=
Hardware	Activated
00:0B:CA:05:50:18	×
00:E0:C5:1C:50:87	✓



Working with UMS IDs

The UMS ID is required by the enhanced Automatic License Deployment (ALD) feature that has been introduced with IGEL OS 11.

In opposition to the legacy ALD which uses ALD Tokens (see How to Set Up and Use Automatic License Deployment (ALD)), registering your UMS ID on the IGEL Licensing Portal once saves you transferring an ALD Token for every single Product Pack.

You can perform the following actions with UMS IDs and Product Packs:

- Assigning a Product Pack(see page 248)
- Reviewing the Certificate(see page 251)
- Editing the UMS Licensing ID(see page 253)
- Reviewing the Assigned Product Packs(see page 256)
- Unassigning a Product Pack(see page 258)

If you do not have a UMS ID at your disposal yet, or your UMS ID is not registered with the IGEL Licensing Portal yet, see the following instructions:

- Obtaining Your UMS ID(see page 65)
- Registering Your UMS ID(see page 67)



Assigning a Product Pack

1. If you are not already on the UMS ID page, select UMS ID. Otherwise, go to step 2(see page 248).



On the **UMS ID** page, your registered UMS IDs are shown.

- 2. In the appropriate UMS ID symbol, click 5 Ø Ô $\mathbf{+}$ td-ums-Θ



Search packs Product Product Product Product TER O/1 ACTIVATED VE VE VE VE VE VE VE VE VE VE VE VE VE VE VE VE<							
Search pack X Volume Status ActivateD Image: Product Product Pack ID Subscription Key Volume Status ActivateD Image: Product TER-I TER-I TER-I O/1 ACTIVATED Image: Product Pack ID Subscription Key Volume Status ActivateD Image: Product Pack ID TER-I TER-I O/1 ACTIVATED Image: Product Pack ID ActivateD Image: Product Pack ID AWD Image: Product Pack ID Image: Product Pack ID O/1 ACTIVATED Image: Product Pack ID Image: Product Pack ID <t< th=""><th>То</th><th>assign Prod</th><th>duct Packs to the U</th><th>IMS ID, select them</th><th>and click C</th><th>IK.</th><th></th></t<>	То	assign Prod	duct Packs to the U	IMS ID, select them	and click C	IK.	
Product Product Pack ID Subscription Key Volume Status ActivateD TER TER-I TER-I TER-I 0/1 ACTIVATED AWD AWD WE 3/10 ACTIVATED Image: Constraint of the status ActivateD WE WE WE-I WE-I 0/1 ACTIVATED Image: Constraint of the status ACTIVATED ME EMP EMP-I EMP-I 0/1 NEW Image: Constraint of the status ACTIVATED Image: Constraint of the status Image: Constraited and status Image: Constraint of the		Search pac	E				
Image: series of the series		Product	Product Pack ID	Subscription Key	Volume	Status	Ac
AWD AWD 3/10 ACTIVATED VE WE- VE- 2/4 ACTIVATED EMP EMP-1 EMP-1 0/1 NEW VE WE- EMP-1 0/1 ACTIVATED WE WE- WE- 0/1 ACTIVATED VE WE- EMP-1 0/1 ACTIVATED VE WE- WE- 0/1 ACTIVATED VE WE- WE- 0/1 ACTIVATED AWD AWD- VE- 0/1 ACTIVATED AWD AWD- VE- 0/10 ACTIVATED		TER	TER-I	TER-	0/1	ACTIVATED	
WEWEWE2/4ACTIVATEDEMPEMP-IEMP-I0/1NEWWEWEWE-0/1ACTIVATEDTERTER.TER.2/5ACTIVATEDWEWE-WE-0/1ACTIVATEDWEWE-0/10ACTIVATEDAWDAWD-I0/10		AWD	AWD		3/10	ACTIVATED	
EMP EMP-I EMP-I O/1 NEW WE WE WE O/1 ACTIVATED TER TER TER 2/5 ACTIVATED WE WE WE O/1 ACTIVATED AWD AWD- I O/10 ACTIVATED	~	WE	WE	WE- (2/4	ACTIVATED	
WEWEWEO/1ACTIVATEDTERTERTER2/5ACTIVATEDWEWEWE0/1ACTIVATEDAWDAWD-I0/10ACTIVATED		EMP	EMP-I	EMP-	0/1	NEW	
Image: state s		WE	WE- E	WE-	O/1	ACTIVATED	
WE WE WE 0/1 ACTIVATED AWD AWD-II 0/10 ACTIVATED		TER	TER	TER	2/5	ACTIVATED	
AWD AWD 0/10 ACTIVATED		WE	WE-	WE-	0/1	ACTIVATED	
		AWD	AWD- I		0/10	ACTIVATED	

3. Select the Product Packs to which you want to assign the UMS ID and click **OK**

The Product Packs are assigned to the UMS ID. The licenses contained in this Product Pack are immediately available to the UMS.



To review the licenses that are available to the UMS, go to **UMS Administration > Global Configuration > Licenses > Deployment** and click .



Reviewing the Certificate

1. If you are not already on the **UMS ID** page, select **UMS ID**. Otherwise, go to Step 2.



On the **UMS ID** page, your registered UMS IDs are shown.





The certificate information is shown.

Certificate - td-ums-ubuntu20_04	×
	A
Version	
3	
Serial	
Issuer	
Common Name	
IGEL Remote Manager	
Organization	
Remote Manager Development	
Organizational unit	
IGEL Technology GmbH	
Subject	
Common Name	
IGEL Remote Manager	
Organization	
Remote Manager Development	-
	ОК


Editing the UMS Licensing ID

You can change the name of an UMS Licensing ID and the certificate which constitutes the UMS Licensing ID. Changing the name to a meaningful name can be useful if you have multiple UMS installations, and therefore multiple UMS Licensing IDs. Changing the certificate enables you to retain all Product Pack assignments when you migrate your UMS. For instructions on how to get the certificate from the UMS, see Obtaining Your UMS ID(see page 65).

To edit a UMS Licensing ID:

1. If you are not already on the **UMS Licensing ID** page, select **UMS Licensing ID**. Otherwise, go to step 2(see page 0).



On the **UMS Licenseing ID** page, your registered UMS Licensing IDs are shown.



2. In the appropriate UMS Licensing ID symbol, click

 Image: Click of the appropriate UMS Licensing ID symbol, click
 Image: Click of the appropriate UMS Licensing ID symbol

 Image: Click of the appropriate UMS Licensing ID symbol
 Image: Click of the symbol

 Image: Click of the symbol
 Image: Click of the symbol

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 Image: Click of the symbol
 Image: Click of the symbol

 Image: Click of the symbol
 Image: Click of the symbol

 Image:

UMS Licensing ID Name *			
MIIFWjCCA0Q1nlpFw/ld			
Change UMS Licensing ID			
		OK	1



4. To change the certificate, click **Change UMS Licensing ID**, upload the new certificate and click **OK**. Edit UMS Licensing ID ×

MIIFWjCCA0Q1nlpF	<i>n</i> /ld	
① Change UMS Licer	sing ID	
Upload		
Choose or drag & drop	a UMS Licensing ID to be uploaded.	
	A Drag & Drop Upload	
	▲ Drag & Drop Upload	
	▲ Drag & Drop Upload	
	A Drag & Drop Upload	



Reviewing the Assigned Product Packs

1. If you are not already on the UMS ID page, select UMS ID. Otherwise, go to step 2(see page 256).



On the **UMS ID** page, your registered UMS IDs are shown.





Search pac	ks	×				
Product	Product Pa	ck ID	Subscription Key	Volume	Status	Activation
WE	WE		ERP-	4/4	ACTIVATED	2021-1
WE	WE-		WE	1/3	ACTIVATED	



Unassigning a Product Pack

You can unassign, i.e. remove a Product Pack from a UMS ID. When a Product Pack is unassigned, the number of activated licenses will be retained.

To unassign a Product Pack from a UMS ID:

1. If you are not already on the UMS ID page, select UMS ID. Otherwise, go to step 2(see page 258).



On the **UMS ID** page, your registered UMS IDs are shown.





Unassign	Product Pa	cks				×
То	unassign P	roduct Packs from	the UMS ID select i	them and c	lick OK	
						_
	Search pac	Dreduct Deck ID	Cubervistics Key) (aluma	Chatura	=
	Product	Product Pack ID	Subscription Key	Volume	Status	Acti
<u> </u>	WE	WE-	ERP-4	4/4	ACTIVATED	
	WE	WE-	WE-	1/3	ACTIVATED	
				-		
					ОК	Cancel

The Product Packs are removed from the UMS ID.



To review the licenses that are available to the UMS, go to **UMS Administration > Global Configuration > Licenses > Deployment** and click .



Bulk Removing Hardware from a Product Pack

You can bulk remove any number of devices from a Product Pack by means of a list of unit IDs in CSV format.

Creating the Unit ID List

Create the unit ID list following the instructions under Creating a Unit ID List for IGEL OS(see page 126).

Uploading the Unit ID List

- 1. Log in to the IGEL License Portal (ILP) at https://activation.igel.com³⁰. Your dashboard is shown.
- 2. In the list of Product Packs, find the Product Pack from which you want to move a license to another Product Pack.
- 3. Click ⁺ in the appropriate list entry to open the management dialog. The management dialog opens.
- 4. Click Remove hardware.

WE - Manage	& WE-VHCYF
♂ Maintenance ID:	WE-VHCYF
🗭 Comment:	i
ALD Token:	NOT SET
	Generate ALD Token
UMS Licensing IDs:	Manage UMS Licensing IDs
License file:	Download
Hardware:	Show hardware
	Remove hardware
â Archive:	Archive Product Pack
% Split:	Split Product Pack
🗟 2021-09-24 🗶 ACTI	VATED 🗶 2/2

30 https://activation.igel.com/



5. In the **Remove hardware** dialog, drag and drop the CSV file on the **Drag & Drop** area or use the **Upload** button; afterward, click **OK**.

Remove nardwa	are		
Choose or drag & drop a	a CSV file with a hardware list that will be uploaded. After that, you	can remove the hardware.	
	📥 Drag & Drop	Upload	
Remove hardwa	are		
Select the hardware you	want to remove.		
Search hardware	×		
Select hardware	Unit ID	Product	
	00:E0:C5:1C:50:87	UD, OSC	
	00:E0:C5:11:43:A5	UD, OSC	
ew the Data s	Summary dialog and click OK.	×	ок
ew the Data ! Summary	Summary dialog and click OK.	×	ОК
ew the Data s Summary lata records read i are detected as inv	Summary dialog and click OK. in uploaded file "removeHardware.csv". valid hardware.	×	ок
ew the Data Summary lata records read i are detected as inv re detected as val	Summary dialog and click OK. in uploaded file "removeHardware.csv". valid hardware. lid hardware.	×	ОК
ew the Data Summary lata records read i are detected as inv re detected as val 2 are selected to	Summary dialog and click OK. in uploaded file "removeHardware.csv". valid hardware. lid hardware. o remove.	×	ОК
ew the Data Summary Summary lata records read i are detected as inv re detected as val 2 are selected to	Summary dialog and click OK. in uploaded file "removeHardware.csv". valid hardware. lid hardware. o remove.	×	ок
ew the Data Summary Summary lata records read i are detected as inv re detected as val 2 are selected to	Summary dialog and click OK. in uploaded file "removeHardware.csv". valid hardware. lid hardware. o remove.	×	ОК
ew the Data s Summary lata records read i are detected as inv re detected as val 2 are selected to	Summary dialog and click OK. in uploaded file "removeHardware.csv". valid hardware. lid hardware. o remove.	×	OK
ew the Data Summary lata records read i are detected as inv re detected as val 2 are selected to	Summary dialog and click OK. in uploaded file "removeHardware.csv". valid hardware. lid hardware. o remove.	×	ок
ew the Data Summary Summary lata records read i are detected as inv re detected as val 2 are selected to	Summary dialog and click OK. in uploaded file "removeHardware.csv". valid hardware. lid hardware. o remove.	×	ок
ew the Data Summary lata records read i are detected as inv re detected as val 2 are selected to	Summary dialog and click OK. in uploaded file "removeHardware.csv". valid hardware. lid hardware. o remove.	×	ок
ew the Data Summary lata records read i are detected as inv re detected as val 2 are selected to	Summary dialog and click OK. in uploaded file "removeHardware.csv". valid hardware. lid hardware. o remove.	×	ок
ew the Data Summary lata records read in are detected as inv re detected as val 2 are selected to	Summary dialog and click OK. in uploaded file "removeHardware.csv". valid hardware. lid hardware. o remove.		OK
ew the Data Summary lata records read in are detected as inv re detected as val 2 are selected to	Summary dialog and click OK. in uploaded file "removeHardware.csv". valid hardware. lid hardware. o remove.	×	OK
ew the Data Summary lata records read i are detected as inv re detected as val 2 are selected to	Summary dialog and click OK. in uploaded file "removeHardware.csv". valid hardware. lid hardware. o remove.	×	OK
ew the Data Summary Summary lata records read i are detected as inv re detected as val 2 are selected to	Summary dialog and click OK. in uploaded file "removeHardware.csv". valid hardware. lid hardware. o remove.	×	OK
ew the Data Summary lata records read i are detected as inv re detected as val 2 are selected to	Summary dialog and click OK. in uploaded file "removeHardware.csv". valid hardware. lid hardware. o remove.	X	OK
ew the Data Summary lata records read i are detected as inv re detected as val 2 are selected to	Summary dialog and click OK. in uploaded file "removeHardware.csv". valid hardware. lid hardware. o remove.		OK
ew the Data Summary lata records read i are detected as inv re detected as val 2 are selected to	Summary dialog and click OK. in uploaded file "removeHardware.csv". valid hardware. lid hardware. o remove.		OK

7. Review the **Remove hardware** dialog, confirm that you have read the Terms and Conditions and click **OK**.

6.



Search hardware	×			
Select hardware		Unit ID	Proc	oduct
<		00:E0:C5:1C:50:87	UD,), OSC
<		00:E0:C5:11:43:A5	LID), OSC
			00.	

The management dialog for the Product Pack shows the new number of licenses that are in use.

🗊 WE	💰 WE-	VHCYF
- Manage		
♂ Maintenance ID:	WE-VHCYF	D
🗭 Comment:		1
🖹 ALD Token:	NOT SET	D
	Generate ALD Token	
UMS Licensing IDs:	Manage UMS Licensing IDs	
Hardware:	Show hardware	
	Add hardware	
	Remove hardware	
â Archive:	Archive Product Pack	
% Split:	Split Product Pack]
🖪 2021-09-24 🔮 ACTIV	/ATED 0/2	



Redeeming a Delivery Token (Legacy)

- 1. Log in to the IGEL License Portal at (ILP) https://activation.igel.com³¹. If you have not registered yet, you must register first.
- After login, your dashboard is shown. 2. Select Register deliverv token

Select Register delivery token .		
IGEL License Portal		
Saller@igel.com V		
Register delivery token		
Select company		
Manage company		
Settings		
Change password		
Delete account		
Logout		
Enter the Delivery Token you recei	vec	1 1
Pegister delivery token		

3. from your reseller.

Register delivery token	+	×
Please enter vour deliverv token.		
DLV-ONMUE send		
I have read and agree to the <u>licence terms</u>		
stated in the EULA.		

4. Confirm the EULA and click **Send**.

³¹ https://activation.igel.com/



Register delivery token	+	×
Please enter your delivery token.		
DLV-ONMUE send		
I have read and agree to the <u>licence terms</u>		
stated in the EULA.		

The page **Order Details** is shown. It contains one or more Product Packs which are identified by Product Pack IDs.



Using IGEL OS 11 with Cosmos PAS: Creating an EMP Product Pack from a WE Product Pack

When you have purchased Cosmos PAS for IGEL OS 11 devices, you may need to provide them explicitly with EMP licenses to enable all features.

You can use the IGEL License Portal (ILP) to create EMP Product Packs from the WE Product Pack you have purchased with Cosmos PAS.

To create an EMP Product Pack:

1. Log in to the ILP and go to **Subscription Keys**.



2. Open the details for the relevant Subscription Key.

	Redeem Renewal				=
Details	Subscription Key	Quantity	Start Date	Expiration Date	Status
•		1		2023-05-15	BOOKED
۲		20	2021-04-29	2025-07-14	BOOKED
۲		20	2021-04-29	2025-07-14	BOOKED
•		20	2021-04-29	2025-07-14	BOOKED
•		3		2023-07-01	BOOKED
۲		4		2023-07-01	BOOKED
۲		1		2023-05-15	BOOKED



3. Click Create EMP.

Subscription Key	Start date	Expiration date
	2021-04-29	2025-07-14
Status	Quantity	
BOOKED	20	Refresh Create EMP
3		
+ Manage		
EULA NOT ACCEPTED	Ø 0/20	
O Activation date: 2023-01-16 → C Exp	piration date: 2025-07-14	

4. Confirm the dialog.

Create EMP Key		×
Do you want to create an EMP pa	ick with 20 se	eats?
	Create	Cancel

The EMP Product Pack is created.

Subscription Key	Start date	Expiration date
	2021-04-29	2025-07-14
Status	Quantity	
BOOKED	20	Refresh
G EMP	E EMP-	9 6 🗖
+ Manage		+ Manage
EULA NOT ACCEPTED	☎ 0/20	EULA NOT ACCEPTED
O Activation date: 2021-04-29 → B Exp	iration date: 2025-07-14	
2		



Multi-Licensed Hardware Cleanup for IGEL OS Devices

If both automatic and manual methods of license deployment have been used, it may happen that some endpoint devices occupy more licenses than necessary. This would, of course, prevent those licenses from being used by other devices. You can use the IGEL License Portal (ILP) to identify multi-licensed hardware and then perform an automatic or manual cleanup.

When the cleanup is done, the hardware, identified by its device ID, is decoupled from the surplus licenses so that those licenses can be assigned to other devices.

Automatic Cleanup

The automatic cleanup removes multi-licensed hardware from all Product Packs except the Product Pack with the latest expiration date.

1. Log in to the ILP and go to **Multi-licensed hardware**.



On the **Multi-licensed hardware** page, the number of endpoint devices that have surplus licenses and the number of licenses that can be cleared is shown.



*	. Automatic	cleanup						
anual	cleanup							
elect r	nulti-licensed	hardware						
		(WE)	~					
	Manage	Product	Product Pack ID	Subscription Key	Status	Activation date	Expiration date	Volume
	•	WE	WE-		ACTIVATED	2023-01-12	2024-01-18	1/50
		WE	WE-	ERP	ACTIVATED	2021-10-22	2023-07-01	4/4
	•						2027 07 01	0.17
	•	WE	WE-	WE- F	ACTIVATED		2023-07-01	2/3



2. Click Automatic cleanup.

Multi • 1 en • 2 lic	-license adpoints are censes can b	ed hardv licensed mu be cleared	Vare					
Manual	cleanup							
Select r	nulti-licensed	hardware						
		(WE)	×	1	1			
	Manage	Product	Product Pack ID	Subscription Key	Status	Activation date	Expiration date	Volume ≡
	•	WE	WE-		ACTIVATED	2023-01-12	2024-01-18	1/50
	•	WE	WE-	ERP	ACTIVATED	2021-10-22	2023-07-01	4/4
	•	WE	WE-	WE-	ACTIVATED		2023-07-01	2/3
a Re	Remove hardware							

3. Make sure that the automatic cleanup is the right procedure for your situation and review the Terms & Conditions³². If you are sure, confirm the dialog.



The cleanup is performed.

³² https://www.igel.com/terms-conditions/



Manual Cleanup

With the manual cleanup procedure, you review each endpoint device one by one and decide from which Product Packs you want to remove it.

1. Log in to the ILP and got to Multi-licensed hardware.



On the **Multi-licensed hardware** page, the number of endpoint devices that have surplus licenses and the number of licenses that can be cleared is shown.

• 1 er • 2 lie	ndpoints are censes can b	licensed mu be cleared	Itiple times					
*	. Automatic	cleanup						
Manual	cleanup							
Select r	nulti-licensed	(WE)	~					
	Manage	Product	Product Pack ID	Subscription Key	Status	Activation date	Expiration date	Volume ≡
	•	WE	WE-		ACTIVATED	2023-01-12	2024-01-18	1/50
	•	WE	WE-	ERP	ACTIVATED	2021-10-22	2023-07-01	4/4
	•	WE	WE-	WE- F	ACTIVATED		2023-07-01	2/3



2. Under **Select multi-licensed hardware**, select the endpoint device you want to remove from the surplus Product Packs, and then select the Product Packs to be removed.

Manual	Manual cleanup							
Select	Select multi-licensed hardware							
			~					
	Manage	Product	Product Pack ID	Subscription Key	Status	Activation date	Expiration date	Volume ≡
	€	WE	WE		ACTIVATED	2023-01-12	2024-01-18	1/50
~							2023-07-01	2/3
×	€	WE	WE-	WE-	ACTIVATED		2023-05-15	1/1
🛱 R	emove hard	ware						

3. Click Remove hardware.

Manual	Manual cleanup							
Select	Select multi-licensed hardware							
			•					
	Manage	Product	Product Pack ID	Subscription Key	Status	Activation date	Expiration date	Volume ≡
	•	WE	WE		ACTIVATED	2023-01-12	2024-01-18	1/50
~	9	WE	WE-	WE-	ACTIVATED		2023-07-01	2/3
~								1/1
t R	emove hard	ware						

4. Review the selected hardware, the Product Packs from which it should be removed, and the Terms & Conditions³³. When you are sure, confirm the dialog.

³³ https://www.igel.com/terms-conditions/





The cleanup is performed for the selected endpoint device.

5. Repeat steps 2 to 4 for the other endpoint devices, if available.



IGEL License Portal (ILP) Migration 2021

(i) On April 22nd, 2021, IGEL will migrate the IGEL License Portal (ILP) and its infrastructure to a highly available and scalable cloud platform. While IGEL will keep service interruptions to a minimum, we advise our customers not to plan large rollouts of new licenses on April 22nd and 23rd.

The migration happens via three DNS entry changes. The propagation of these DNS changes throughout the internet can take from an hour to 72 hours.

DNS Name	Component	Old IP Address	New IP Address
activation.igel.com ³⁴	Web frontend for customers	194.76.156.73	Eastern US (for North America) 52.186.108.205 Western Europe (for rest of the world) 20.50.212.154
susi.igel.com	Interface for UMS Server	194.76.156.60	51.105.196.76

On your local workstation or UMS Server, you can flush the DNS cache with the following commands:

- <u>Windows Workstation</u>: ipconfig /flushdns Powershell: Clear-DnsClientCache
- Windows DNS Server: dnscmd /clearcache Powershell: Clear-DnsServerCache
- Linux: sudo /etc/init.d/nscd restart
- Systemd Resolved (e.g. IGEL OS): sudo systemd-resolve --flush-caches
- DNSMasq: sudo systemctl restart dnsmasq.service
- Nscd: sudo systemctl restart nscd.service
- <u>Mac OS Sierra, El Capitan, Mavericks, Mountain Lion, Lion</u>: sudo killall -HUP mDNSResponder
- MacOSXYosemite: sudo discoveryutil udnsflushcaches
- MacOSXSnowLeopard: sudo dscacheutil -flushcache
- Mac OS X Leopard and below: sudo lookupd -flushcache

Firewalling

If you restrict the internet access of the UMS server to certain IP addresses, make sure to allow 51.105.196.76, the new address of the SUSI service.

³⁴ http://Activation.igel.com



General Product Information

- IGEL Product Lifecycle(see page 276)
- Software Releases Overview(see page 281)
- IGEL Naming Convention(see page 283)
- Support Policies for Connections to Third-Party Environments(see page 295)



IGEL Product Lifecycle

IGEL always endeavors to offer customers a great user experience along with planning reliability and a product lifecycle process that customers can rely on. Due to the fact that products and licensing offers change over time and IGEL offers a wide software and hardware portfolio, this document is intended to clarify how the product lifecycle is defined at IGEL.

IGEL OS 11

IGEL guarantees **at minimum a full 3-year product lifecycle** for every major firmware release version starting with IGEL OS 11, which was initially released in February 2019.

Within this time period, IGEL provides 3 to 4 releases per year (minor releases), including

- new features, software clients, drivers, etc.
- bug and security fixes
- additional hardware support

End-of-Sale (EOS)

- IGEL OS 11 Perpetual license available until the end of November 2022
- IGEL OS 11 Subscription license available until March 2023
- IGEL OS 11 Workspace Edition Renewals (1 year and 2 years) available until December 2025

End-of-Life (EOL)

As soon as the product lifecycle of an IGEL major OS release is designated end-of-life (EOL), IGEL immediately ceases to provide any further software enhancements.

The customer has the choice to remain on that software version, but IGEL recommends upgrading to the next major release to benefit from all the latest advancements in the software.

IGEL Software Maintenance

An active IGEL software maintenance agreement (or a valid IGEL OS 11 subscription) is required to receive and use all software updates (all releases – major and minor). See the diagram below:





IGEL SOFTWARE MAINTENANCE (paid product)

IGEL OS 12

IGEL guarentees at minimum a full 3-year product lifecycle for every major software release version starting with IGEL OS 11 and so also valid for IGEL OS 12 which was released in April 2023.

Within this time period, IGEL provides 3 to 4 base system updates releases per year (minor releases), in addition to continuous app releases

- new features and added drivers in IGEL OS 12 base system
- new and updated apps (via IGEL App Portal)
- bug and security fixes (base system and apps)
- additional hardware support

Outlook Upcoming IGEL OS Major Versions (IGEL OS 13 etc.)

Due to general trends in the software market, IGEL plans new major software releases every 2 to 2.5 years. So, two major IGEL OS versions are commonly run in parallel to allow for some time t offer a transition period for the upgrading to the newer, major version. Upgrading devices from IGEL OS 11 to OS 12 and later versions will require an active IGEL maintenance.

For IGEL OS 11 we are offering updates until end of 2025.

For IGEL OS in general, customers can expect a significant time overlap between the launch of possible OS 13 and the EOM of OS12. This is due to the significant architectural and feature advancements of every new IGEL OS major version. IGEL customers can rest assured that IGEL will offer a generous amount of time for customers to migrate from OS 11 to OS 12.



IGEL Universal Management Suite (UMS)

IGEL guarantees at minimum a full 3-year product lifecycle for every major release version.

Within this time period, IGEL provides 3 minor releases per year, including

- new features
- bug and security fixes

As soon as the product lifecycle of a UMS version is designated end-of-life (EOL), IGEL no longer provides further product enhancements and stops the distribution of the software.

UMS 6

Within the release of IGEL COSMOS in April 2023, IGEL also released UMS 12 as the complete successor to the UMS 6.

As UMS 12 is able to manage endpoints with IGEL OS 11 and IGEL OS 12, IGEL recommends the upgrade to UMS 12.

For UMS 6 IGEL guarantees:

• Software Maintenance (Bug fixing) until October 31, 2023.

IGEL Cloud Gateway (ICG)

- IGEL guarantees at minimum a full 3-year product lifecycle for every major release version.
- Within this time period, IGEL provides 3 minor releases per year, including
 - new features
 - bug and security fixes

As soon as the product lifecycle of a UMS version is designated end-of-life (EOL), IGEL no longer provides further product enhancements and stops the distribution of the software.

ICG 2

Within the release of IGEL COSMOS in April 2023, IGEL also released ICG 12 as the complete successor to the ICG 2.

ICG 12 as able to manage endpoints with IGEL OS 11 and IGEL OS 12.

Although ICG 2 is compatible with UMS 12, it is not able to manage endpoints with OS 12.

Therefore, IGEL recommends the upgrade to ICG 12.

For ICG 2 IGEL guarantees:

• Software Maintenance (Bug fixing) until October 31, 2023



Overview

Event	Product	Date
EOL - End of Life	IGEL OS 11:	April 2023
	UMS 6:	April 2023
	ICG 2:	April 2023
EOM - End of Maintenance	IGEL OS 11:	December 31, 2025
	UMS 6:	October 31, 2023
	ICG 2:	October 31, 2023
EOS - End of Sales	IGEL OS 11 Perpetual:	November 2022
	IGEL OS 11 Subscription:	March 2023
	IGEL OS 11 Workspace Renewal	December 2025

Explanation of Terms

EOL - End of Life	EOL means the product is at the end of its product lifecycle. As soon as the product enters the EOL phase, IGEL no longer provides further product enhancements, i.e. no new functionalities.
	IGEL OS 11 enters the EOL phase as soon as IGEL OS 12 is launched.
	With the launch of IGEL OS 11, an IGEL endpoint device enters the EOL phase as soon as its successor hardware generation is launched.
EOM - End of Maintenance	EOM means the maintenance for this product expires: no updates, no security and bug fixes. The product is no longer supported.
	EOM for IGEL OS 11 : currently scheduled for 31.12.2025
	EOM for IGEL hardware :
	 after the launch of IGEL OS 11: IGEL device's EOS date + 3 years before IGEL OS 11: EOL date for IGEL OS + 3 years
EOS - End of Sale	EOS means that the product is not available on the regular pricelist anymore / licenses are no longer offered for sale.



	The EOS date is the last day the corresponding product / license can be ordered by distribution without a valid quote; pre-existing quotes or contractual arrangements will be subject to exception approval. EOS is independent of EOL and EOM dates.
Major Release	A major release is a new version of the software that generally includes changes to the architecture and adds new features and functions to the predecessor version. Major releases can be identified by changing the version number, such as 11 to 12.
Minor Release	A minor release is a scheduled release/update containing additional functionality, security updates, and bug fixes. Minor releases can be identified by changing the version number, such as 12.02.100 to 12.03.100.

Related Topics

Versioning Scheme for IGEL OS 11 to IGEL OS 12.01(see page 287)

Software Releases Overview(see page 281)

Devices Supported by IGEL Universal Management Suite (UMS)

End-of-Life Products before IGEL OS 11: IGEL Devices before the Launch of IGEL OS 11 (before February 2019)



Software Releases Overview

Code-level maintenance for software releases is typically delivered in form of **Major Version** updates, **Stable Releases**, **Rolling Releases** (since IGEL OS 11.07), or **Private Builds**.

Stable Releases and Rolling Releases are publicly available interim releases.

Rolling Releases are offered with a rough cadence of three weeks and include all current bug fixes, added features, and client updates. This includes any new content that has been provided via Private Build within that timeframe.

Stable Releases, Roling Releases, and Private Builds are based on the latest Major Version.

When an updated Major Version is released, it will replace all the previous firmware versions unless otherwise noted by IGEL.

A **Dead End Release** is a special kind of Private Build. IGEL Support is provided like with regular Private Builds.^{*(see page 0)}

	Supported by IGEL Support	Passed Quality Assurance Run	Can Be Used in a Productive Environment	Download from Public Server / UMS Universal Firmware Update Possible	Guarantee for Subsequent Releases
Major Version	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark
Stable Release	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark
Rolling Release	\checkmark	✓ (QA includes all modified components, but not the base system)	\checkmark	\checkmark	\checkmark
Private Build		Only if scheduled for the public download (QA includes all modified components, but not the base system)		only if it fixes a general problem	✓
Dead End Release	\checkmark		\checkmark		



	Supported by IGEL Support	Passed Quality Assurance Run	Can Be Used in a Productive Environment	Download from Public Server / UMS Universal Firmware Update Possible	Guarantee for Subsequent Releases
	Important: No support for the upgrade from IGEL OS 10 to IGEL OS 11				
Release Candidate					
Technolog y Preview					

See also Versioning Scheme for IGEL OS 11 to IGEL OS 12.01(see page 287)



IGEL Naming Convention

- Versioning Scheme for IGEL OS 12.2 or Higher(see page 284)
- Versioning Scheme for IGEL OS 11 to IGEL OS 12.01(see page 287)
- What is the Meaning of IGEL Device Names?(see page 289)
- What is the Meaning of "Features with Limited Support"?(see page 291)
- New Versioning for Base System and Apps (Starting with IGEL OS 12.2.)(see page 292)



Versioning Scheme for IGEL OS 12.2 or Higher

In the following, you will learn what the identification number of your IGEL OS 12.2. software means.

Versioning IGEL OS 12 Base System

Major Version	means a generally and publicly available version of the new IGEL OS 12 software that
12 .2.	 includes functional enhancements and improvements fixes bugs and defects is counted by the first number by the left
Release Version 12. 2 .	indicates a stable release within one major version. A release version always exists in connection with a stable release.
	It is counted by the second number on the left.
Stable Release	means a generally and publicly available version of the software that
12.2. 0	 includes a limited number of new functionalities fixes errors and improvements is counted by the last number and always uses the number 0
Rolling Release	means a generally and publicly available version of the software that
12.2. 1	 includes a limited number of new functionalities/ fixes / errors and improvements is counted by the last number in steps of 1
Patch Release	means a version with limited availability unless it includes a fix for common and widespread problems.
12.2.1 PR 1	 contains very little or no new functionality fixes for bugs and defects is counted by the last number after PR ins steps of 1
Fix of Patch Release	means a further update / fix of a particular Patch Release. Only smaller changes are offered this way (for new features,
12.2.1 PR 1. 1	a new Patch Release will be created).
	Such Build contains
	 very little or no new functionality fixes for bugs and defects is counted by the last number after x. in steps of 1



Release Candidate	means a not publicly available version that is still under development.
12.2.0 RC 4	 A Release Candidate is a trial version and is not supported by IGEL. Further / next Release Candidate is identified by the addition "RC [1n]" after the last decimal point
Technology Preview	means a preview of software that is under development. A Technology Preview
12.2.0 TP 2	 is a preview version only and is not supported has a special contact channel for inquiries specifically for this version is identified by the addition "TP [1 n]" after the last decimal point

Versioning for IGEL OS 12 and Apps

Apps are using the known partner versioning* - IGEL Versioning is following and begins with BUILD (and TP / RC).

Stable (initial) Release	means a generally and publicly available version of the app that
Chromium 114.0.5615 BUILD 1.0	 includes new functionalities / fixes / improvements is counted by the last number, and always uses the number 0. (1.0)
Further Stable Releases	means a generally and publicly available version of the app that
Chromium 114.0.5615 BUILD 2 .0	 includes new functionalities - and contains all further fixes of any former Patch Releases (same App / Partner version). is counted by the first number and always uses the number 0 as second (>1 and .0)
Patch Releases	means a generally and publicly available version of the software that
Chromium 114.0.5615 BUILD 1.1	 includes a limited number of new functionalities / fixes / improvements is counted by the last number in steps of 1 (x.1)
Release Candidate	means a not publicly available version that is still under development. A Release Candidate
Chromium 114.0.5615 BUILD 1.0 RC 1	• is a trial version and is not supported by IGEL.
Technology Preview	means a preview of software that is under development. A Technology Preview
Chromium 114.5615 BUILD 1.0 TP 1	



- is a preview version only and is not supported
- has a special contact channel for inquiries specifically for this version
- is identified by the addition "tp [1 ... n]" after the App name and versioning point

*Version number is just an example



Versioning Scheme for IGEL OS 11 to IGEL OS 12.01

In the following, you will learn what the identification number of your IGEL software means.

See also Software Releases Overview(see page 281).

Major Version	means a generally and publicly available version of the software that
11 .07.100	 includes functional enhancements and improvements fixes bugs and defects is counted by the first number by the left
Release Version 11. 07 .100	indicates a stable release within one major version. A release version exists always in connection with a stable release. It is counted by the second number by the left.
Stable Release 11.07. 100	 means a generally and publicly available version of the software that includes a limited number of new functionalities fixes errors and defects is counted by the last number in steps of 100
Rolling Release 11.07.1 20	 means a generally and publicly available version of the software that includes a limited number of new functionalities fixes errors and defects is counted by the last number in steps of 10
Private Build 11.07.1 23	 means a version with limited availability unless it includes a fix for common and widespread problems. A Private Build contains very little or no new functionality fixes for bugs and defects is counted by the last number in steps of 1
Dead End Release 11.07.120. DER	 means that the version is not publicly available and no subsequent versions based on it will be available. A Dead End Release contains only new functionality fixes for bugs and defects explicitly required by a customer is indicated by the addition "DER" after the last decimal point



Release Candidate	means a not publicly available version that is still under development. A Release Candidate
11.07.120. rc4	 is a trial version and is not supported by IGEL is identified by the addition "rc[1 n]" after the last decimal point
Technology Preview	means a preview of software that is under development. A Technology Preview
11.07.120. tp2	 is a preview version only and is not supported has a special contact channel for inquiries specifically for this version is identified by the addition "tp[1 n]" after the last decimal point


What is the Meaning of IGEL Device Names?

This is what the product names of IGEL devices mean:

Universal Desktop

Product Line

Operating System

Optional Features



Hardware Dispatch

Major and minor Hardware Change

Possible parameters

Example: UD3-LX 31 caps

Product Line	UD	IGEL Universal Desktop
Hardware Dispatch	2, 3, 5, 6, 9, 10	
Operating System	LX	IGEL Linux
	W7	Windows Embedded Standard 7
Optional Features	c	Codec Package
	а	Codec Package with AAC
	р	Ericom PowerTerm
	S	Shared Workplace



IGEL Zero

Product Line Protocol Z3-HDX 40 Hardware Dispatch Major and minor

Major and minor Hardware Change

Possible parameters

Example: IZ3-HDX 40

Product Line	IZ	IGEL Zero
Hardware Dispatch	2-3	
Protocol	RFX	Microsoft RDP/RemoteFX
	HDX	Citrix XenDesktop/XenApp
	HORIZON	VMware Horizon

Devices Converted to IGEL OS

(Devices converted with IGEL UDC2, UDC3, OSC, UD Pocket, or UD Pocket 2)

Name	Hardware	Driver Support
UC1	Unknown hardware	No support
UC2	Converted IGEL legacy non-UD hardware (does not apply to UDC2, UDC3, or OSC)	Without limitation
UC3	IGEL supported hardware of third-party suppliers	Without limitation
UC4	Special all-in-one-hardware	Without limitation
UC5	UD Pocket	



What is the Meaning of "Features with Limited Support"?

The IGEL Linux Setup provides a list of available services to be enabled or disabled; see IGEL Setup > System > Firmware Customization > Features.

As these features are part of the firmware, they are regularly maintained by IGEL.

However, there are two different kinds of features:

- features with full support
- features with limited support.

For the features with limited support, IGEL cannot guarantee that all functions will be available throughout the complete lifetime of the product. IGEL will do its best to solve upcoming problems but cannot give assurance. Support for these features is provided on a no-obligation and best effort basis only.

Why is IGEL not able to provide full support?

Let us take the example of the Mobile Device Access USB feature:

There is a high demand of making mobile devices accessible with IGEL thin clients. That is why IGEL supports the integration of the Mobile Device Access USB. Due to the dynamics and technical heterogeneity of the mobile device market we have limited influence on the functionality of this feature.

There are following reasons:

- the protocols of mobile devices are often not available or open source community reverse engineering
- there are too many devices on the market we do not know (Android)
- protocols change because of software updates (iOS)

Due to our strong orientation towards the customers demand we offer this feature even if we can provide support on this limited level only.



New Versioning for Base System and Apps (Starting with IGEL OS 12.2.)

In the following, you will learn what the identification number of your IGEL OS 12.2. software means.

Versioning IGEL OS 12 Base System

Major Version	means a generally and publicly available version of the new IGEL OS 12 software that
12 .2.	 includes functional enhancements and improvements fixes bugs and defects is counted by the first number by the left
Release Version 12. 2 .	indicates a stable release within one major version. A release version always exists in connection with a stable release.
	It is counted by the second number on the left.
Stable Release 12.2. 0	means a generally and publicly available version of the software that
	 includes a limited number of new functionalities fixes errors and improvements is counted by the last number and always uses the number 0
Rolling Release 12.2. 1	means a generally and publicly available version of the software that
	 includes a limited number of new functionalities/ fixes / errors and improvements is counted by the last number in steps of 1
Patch Release	means a version with limited availability unless it includes a fix for common and widespread problems.
12.2.1 PR 1	 contains very little or no new functionality fixes for bugs and defects is counted by the last number after PR ins steps of 1
Fix of Patch Release	means a further update / fix of a particular Patch Release. Only smaller changes are offered this way (for new features,
12.2.1 PR 1. 1	a new Patch Release will be created).
	Such Build contains
	 very little or no new functionality fixes for bugs and defects is counted by the last number after x. in steps of 1



Release Candidate	means a not publicly available version that is still under development.
12.2.0 RC 4	 A Release Candidate is a trial version and is not supported by IGEL. Further / next Release Candidate is identified by the addition "RC [1n]" after the last decimal point
Technology Preview	means a preview of software that is under development. A Technology Preview
12.2.0 TP 2	 is a preview version only and is not supported has a special contact channel for inquiries specifically for this version is identified by the addition "TP [1 n]" after the last decimal point

Versioning for IGEL OS 12 and Apps

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Patch Releases	means a generally and publicly available version of the software that
Chromium 114.0.5615 BUILD 1.1	 includes a limited number of new functionalities / fixes / improvements is counted by the last number in steps of 1 (x.1)
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Chromium 114.5615 BUILD 1.0 TP 1	



- is a preview version only and is not supported
- has a special contact channel for inquiries specifically for this version
- is identified by the addition "tp [1 ... n]" after the App name and versioning point

*Version number is just an example



Support Policies for Connections to Third-Party Environments

IGEL Technology GmbH only supports connections to third-party products or environments (e.g. Microsoft Server, Citrix XenApp, VMware Horizon) that are published and are still within the support life cycle of the third-party products or environments (e.g. Microsoft Server, Citrix XenApp, VMware Horizon) using the client software integrated into the IGEL OS. Excluded is the Extended Support, which can be purchased from the respective third party if possible, as soon as a product reaches the end of support. IGEL Technology GmbH reserves the right to unilaterally and without prior notice periodically change support policies for third-party products and environments.