

# RangeShifter

# Modelling eco-evolutionary dispersal dynamics & Investigating species' responses to environmental changes

Version 2.0

**User Manual** 

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November 2020

# How to use the RangeShifter manual

This manual serves as a reference guide and an introduction with tutorials for RangeShifter. The manual is split into three parts. The first main part (chapters 1 and 2) introduces the conceptual basis of the RangeShifter package. The second main part (chapter 3) provides a user guide, explaining how to use the software with a step-by-step guide to the different features of the program. This section is comprehensive, covering both standard and more advanced methods. The final section (chapter 4) of the manual provides a set of tutorials designed to introduce the user to a broad range of the functionality that the package provides.

Different people have different learning styles, and this will likely influence the way in which you utilize the manual. While everyone is likely to eventually consult the range of material provided in the manual, different people will benefit more from starting in different places. Some of you will prefer to dive into the software at the first opportunity and will learn through so doing, consulting the manual as and when you run into difficulties or as and when you want to understand exactly what it is you are simulating. If this is your approach then you have a kinaesthetic learning style (you learn by doing) and you will probably want to start with the tutorials (chapter 4), subsequently referring to the second section (chapter 3) for help with using the software (we suggest you start at the Getting Started section) and dipping in and out of the first section as you want to find out more about the model concepts. Other amongst you will prefer to read through some material prior to opening the software and trying it out. For you, we recommend that you initially read the first part of the introduction and also the section from 'Getting Started'. At the beginning of each tutorial we indicate to which earlier sections in the manual the tutorial relates, and you may want to read these before working through each tutorial, perhaps having the relevant sections in front of you as you work with the software. There may be yet more of you who would first like to read through all the concepts and the technical details before starting, in which case you are likely to read the manual more as a typical book, starting at the beginning and reading through to the end.

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# Acknowledgments

We are grateful to all the colleagues and collaborators who provided help in testing and improving the software. The initial development of RangeShifter was supported by the SCALES project (Securing the Conservation of biodiversity across Administrative Levels and spatial, temporal, and Ecological Scales) funded by the European Commission as a Large-scale Integrating Project within FP 7 under grant 226 852 (Henle et al. 2012; <a href="www.scales-project.net">www.scales-project.net</a>) and also by the Natural Environment Research Council, UK.

Development of RangeShifter v2.0 was supported by the project PROBIS funded by the BiodivERsA European Joint Call 2012-2013.

# 1 Introduction

# 1.1 Background

Multiple anthropogenic environmental drivers, including climate change and habitat loss and fragmentation driven by land-use changes, present major threats to species persistence (Parmesan et al. 1999; Warren et al. 2001; Davis & Shaw 2001; Travis 2003; Fahrig 2003; Parmesan & Yohe 2003; Thomas et al. 2004; Opdam & Wascher 2004; Fischer & Lindenmayer 2007; Lenoir et al. 2008; Araújo et al. 2011; Chen et al. 2011; Bellard et al. 2012). For conservation biology, developing strategies to mitigate the effects of environmental changes is a major challenge. There is increasing agreement that to manage biodiversity effectively facing these combined pressures, an integrated conservation approach is needed (Loss et al. 2011). This should include conservation of habitat area and quality (Hodgson et al. 2009, 2011), management for habitat connectivity (Krosby et al. 2010; Doerr et al. 2011; Hodgson et al. 2012), conservation genetics (Frankham 2009; Hoffmann & Sgrò 2011) and assisted colonization (Hoegh-Guldberg et al. 2008; Vitt et al. 2009; Willis et al. 2009a; Thomas 2011; Weeks et al. 2011).

Dynamic models of species' responses to environmental changes have the potential to become valuable tools for informing and effectively integrating these different management strategies. Such models should be based on solid ecological knowledge and understanding of species spatial dynamics produced by individuals' behaviours at local and landscape level, as well as on an understanding of the eco-evolutionary processes that shape species' ranges (Holt 2003; Norberg et al. 2012; Schurr et al. 2012; Thuiller et al. 2013; Travis et al. 2014). Although species may respond to environmental changes in many ways, the velocity and magnitude of current climate and habitat changes (Loarie et al. 2009) pose unprecedented challenges. Reduced gene flow across landscapes fragmented by land-use changes means that behavioural responses and micro-evolutionary processes are unlikely to be sufficient for local adaptation. Thus, geographical distribution changes will probably be one main type of the species' responses (Opdam & Wascher 2004; Huntley et al. 2010). However, the potential for species to expand their ranges into newly climatically-suitable regions will be inhibited by habitat fragmentation. Hence, understanding the synergy between climate change and habitat fragmentation and how species' interact with and move through the landscape is of primary importance. In particular, dispersal has been recognized as a crucial process that must be considered and better understood for making reliable projections of species' responses to environmental changes (Hughes et al. 2003; Travis 2003; Kokko & López-Sepulcre 2006; Best et al. 2007; Brooker et al. 2007; McInerny et al. 2007; Mustin et al. 2009; Pöyry et al. 2009; Le Galliard et al. 2012a; Travis et al. 2014).

The past decade has seen an explosion of effort in trying to predict species' responses to environmental changes and their future distribution. The so-called 'climate envelope models' or 'species distribution models' (SDM) have been, and still are, the most used modelling methods (e.g. Thomas et al. 2004; Araújo et al. 2005; Thuiller et al. 2005, 2009). These are static statistical approaches that correlate the species' past and current distributions with multiple environmental variables in order to project the species' occurrence under future scenarios. Despite their massive use, the limitations of these methods are many, including the assumption that the observed species' ranges are at equilibrium with the environment, limited incorporation of demographic and dispersal processes, which ultimately affect the potential of species to track changing climates, and the lack of inter-specific interactions (Pearson &

Dawson 2003; Guisan & Thuiller 2005; Heikkinen et al. 2006; Dormann 2007; Zurell et al. 2009; Sinclair et al. 2010; Dawson et al. 2011).

In the last few years, the limitations of SDMs in making reliable projections and management recommendations have been widely recognized, many authors advocating that key ecological processes, such as population dynamics and dispersal, be included in species' range models, moving towards the 'next generation of fully integrated dynamic models' (Thuiller et al. 2008, 2013; Engler & Guisan 2009; Franklin 2010; Gallien et al. 2010; Huntley et al. 2010; Higgins et al. 2012; Schurr et al. 2012). The integration of habitat suitability models with process based models will help to develop synthesis between the understanding of species-environment relationships derived from SDMs and the body of ecological and evolutionary theory that has developed recently focusing on eco-evolutionary dynamics of species' ranges (Dormann et al. 2012). This opens exciting new opportunities for improving our knowledge of how species' are likely to respond to potentially synergistic impacts of multiple environmental drivers, such as habitat fragmentation and climate change. Indeed, some progress has already been made towards the integration of SDM approaches and ecological theory and 'hybrid' models are starting to be developed (Keith et al. 2008; Anderson et al. 2009; Midgley et al. 2010; Zurell et al. 2012; Conlisk et al. 2013). These models use the two methods sequentially by, for example, running dynamic models of varying complexity on the top of habitat suitability maps derived from SDMs. They are an interesting attempt to integrate the two approaches, but their actual utility is source of current debate. While on the one hand some authors consider them as a step before the full integration of SDM and dynamic demographic models and in many cases the best we can do due to data limitations (Gallien et al. 2010), others argue that they incorporate the shortcomings of both approaches without overcoming them, and that, in some cases, they actually exacerbate the problems (Dormann et al. 2012; Schurr et al. 2012; Schymanski et al. 2013).

To make greater progress, we need models that take better advantage of the increased understanding that we have now gained relating to key processes, particularly movement and dispersal (e.g. Travis et al. 2014). Dispersal is typically treated extremely simplistically even in the recent models projecting future species ranges. This is a major drawback in many models (Travis et al. 2014), which is surprising when related to the substantial recent progress in understanding and modelling dispersal (Clobert et al. 2012; Travis et al. 2012). A useful approach for dispersal modelling is applying a framework which treats dispersal as three phases, emigration, transfer and settlement (Travis et al. 2012). This approach offers considerable potential for dynamic models exploring the response of species to multiple environmental drivers, as it allows for context-dependencies that may act on anyone of these stages to be represented. There is strong evidence that animal behaviours in each of these stages can be directly and/or indirectly impacted by climate (Travis et al. 2014). Some aspects of ecoevolutionary theory have been developed to account for these three phases of dispersal, and first demonstrations showing the importance of the three phases for range expansion dynamics have emerged, but the approach has not yet been used in an applied ecological or conservation biological context. Of particular importance for the transfer phase is the concomitant development of movement modelling alongside the much greater availability of data on animal movement trajectories. Coming from the growing field of movement ecology (Nathan et al. 2008; Jeltsch et al. 2013), there has been a recent call for integration of movement modelling and population dynamics (Morales et al. 2010). One reason to seek this integration is to increase our understanding and ability to manage how species will respond to environmental changes.

Clearly, increasing the degree of detail and realism a model incorporates provides substantial challenges in terms of parameterization, even when the number of additional of parameters is minimized. One important role that more complex models can play is to help identify those processes for which the inclusion of greater detail offers the most significant returns in terms of reducing uncertainty in the outcomes. This can help the allocation of efforts on collecting empirical data which is critically important for model parameterization. It is timely that, at least for some processes, we now have improved technology that can aid in collecting the data required to estimate potentially key parameters. For example, in the case of dispersal, the ability to track animals at fine spatial and temporal resolution has advanced extremely rapidly (Cagnacci et al. 2010), providing the scope for directly estimating movement parameters of the transfer phase for an increasing number of species. However, we are unlikely ever to have the resources to collect high-quality data for all of the large number of species for which SDM approaches have been used to make range-shift projections. Thus, to run more complex models for large sets of species, alternative approaches to parameterization will be required. A promising approach is to use Bayesian methods to infer the parameter values for the demographic model using the same occurrence data that are used in SDMs (Pagel & Schurr 2012). For models where the representation of dispersal and demography is particularly complex, approximate Bayesian computation may offer a potential solution (Beaumont 2010).

Our belief is that the next decade will present opportunities for major advances in our understanding of, and abilities to predict, how species will respond to environmental change. This belief is due to the simultaneous advances that have been made across several different fields in the last decade. First, the species distribution modelling community has developed excellent data sets on the spatial and temporal distributions of species and sophisticated statistical methods for dealing with complex data (Thuiller et al. 2005; Elith & Leathwick 2009). Second, theory on ecological and evolutionary dynamics has advanced substantially, such that we now have greater insights into the processes which are likely to have a substantial impact on range dynamics (Holt 2003; Hastings et al. 2005; Excoffier et al. 2009; Sexton et al. 2009; Schurr et al. 2012). Third, rapid advances in technology mean that there are now more opportunities for obtaining estimates of key parameters required for modelling important ecoevolutionary processes (Broquet & Petit 2009; Cagnacci et al. 2010). Fourth, statistical approaches for linking dynamic models to different sources of data have been developed (and continue to develop rapidly) (Beaumont 2010; Hartig et al. 2011, 2012). To take advantage of these advances we require flexible dynamic modelling platforms which can represent the ecological and evolutionary processes that theory is highlighting as being important, and that can be parameterized using the increasingly available data. In essence, we need platforms that can readily be applied by multiple users; whereas there are various widely-used and userfriendly packages for SDMs, there is currently a lack of availability of dynamic modelling platforms, especially in terms of incorporating complex dispersal and inter-individual variability. As dynamic modelling platforms are introduced, we envisage the rapid development of methods for integrating them with the inverse fitting approaches offered by Bayesian techniques such as approximate Bayesian computation. Thus dynamic modelling platforms can act as a vehicle for integrating several major disciplines, which together may offer huge potential for improving our ability to understand and manage biodiversity under multiple environmental drivers.

# 1.2 Aim and purpose

The RangeShifter model has been developed in response to the recent calls for dynamic models of species' range dynamics and for models that integrate movement and spatial population

dynamics. The overall aim is to provide a modelling platform that can be used for investigating species' ecological and evolutionary responses to environmental changes. It is a single species, spatially-explicit and stochastic individual-based model (IBM), built around the integration of two fundamental components: population dynamics and dispersal behaviour. It has been conceived as a flexible modelling platform to facilitate investigations of theoretical as well as applied questions at different spatial scales (from local to regional) and by considering different levels of details in the processes that are modelled.

Population dynamics (which can represented at different levels of complexity from a simple non-overlapping generations and only-female population model to more complex sexual and stage-structured models) and dispersal (explicitly modelled in its three phases of emigration, transfer and settlement accounting for context-dependencies and sex/stage specificity) are played out on top of gridded multi-habitat landscapes. These landscapes can be real or artificial, and there is additionally the possibility of simulating environmental gradients and environmental stochasticity. Individuals are the basic entity of the model, and options for interindividual variability in dispersal traits and their evolution is included. The simulation platform's modularity and flexibility make RangeShifter suitable for a variety of purposes.

There are two broad categories of questions for which we envisage RangeShifter being used. First, it can serve as a basis for developing new theory and testing hypothesis on ecoevolutionary dynamics of species' ranges as well as on how species respond at a more local scale to environmental pressures. Examples of typical questions that can be addressed are:

- What is the influence of individual heterogeneity in dispersal strategy on the persistence of populations occurring in complex landscapes?
- How does the level of habitat fragmentation and/or temporal environmental stochasticity influence the evolution of dispersal traits?
- Will our projections of species' range dynamics change when taking the possibility for 'evolutionary rescue' at macro-ecological scales into account?

Secondly, from the applied side, RangeShifter can be a tool for identifying obstacles to species' persistence and range shifts (e.g. lack of functional connectivity) and for exploring the relative effectiveness of alternative management interventions in different contexts, assisting the realization of integrated and dynamic conservation strategies. Importantly, it can be used as means for identifying data gaps, where lack of accurate estimates of particular parameters can be identified as crucial in understanding the responses of a particular system to environmental changes. Another useful aspect is the possibility of *in silico* testing of different methods, for example, in assessing functional connectivity or in designing networks of protected areas. By and large, RangeShifter can be employed both as a model for investigating general strategies and methods regarding conservation/management issues, as well as a tactical model specifically tailored for a particular species in a particular system.

Note that we caution against the use of RangeShifter as a predictive model to be used for projecting where individual species will be under future climate change scenarios. We do not believe that dynamic modelling approaches have matured sufficiently to make robust projections of the future biogeographic ranges of species. Despite this note of caution, we believe that a bottom-up approach, where patterns emerge from processes, is the way that will critically help to improve our predictions on future species' distributions. We anticipate that ultimately much more robust estimates of species' future ranges will be provided by dynamic models such as RangeShifter than is possible using SDMs. However, in its present form,

RangeShifter lacks two modules that would be crucial for that goal: inter-specific interactions and a functional relationship between demographic / dispersal parameters and climate variables. Despite this, we believe that RangeShifter already provides a platform that can contribute significantly to the understanding of which processes are important to consider in any future attempts to make species-specific projections.

# 1.3 Strengths and limitations

Throughout the manual there are explicit and implicit references to the strengths and limitations of RangeShifter. However, it is useful to bring them together in one concise section. Thus, here we will summarize the strengths and limitations of the current version, RangeShifter 1.1. We anticipate that some of the limitations of this version will be addressed in future work, such that the same topics may become strengths in a future version.

The key strengths of RangeShifter, as we see them, are:

- 1. It provides a platform for rapidly transferring the development of eco-evolutionary theory towards applied questions. The software has deliberately been designed to facilitate pure theory development, but also to allow applied questions focusing on, for example, single species of conservation concern to be addressed. We hope RangeShifter can help to reduce the lag from theory development to its application (Benton et al. 2007).
- 2. RangeShifter provides an implementation of the new eco-evolutionary framework for modelling dispersal, and in so doing also tackles the challenge to integrate progress in movement ecology with spatial population dynamics (Morales et al. 2010; Travis et al. 2012). There are so far few papers that model dispersal explicitly as a three-stage process and also few that explicitly model movement behaviours during dispersal. Incorporating this complexity of movement is a major strength of RangeShifter, which helps to facilitate rapid increase of understanding about the causes and consequences of complex three-phase dispersal strategies. In an applied context, this integration will also facilitate improvements in how we protect and manage habitat networks and landscapes for functional connectivity.
- 3. RangeShifter incorporates the possibility for sophisticated stage-structured population dynamics. This enables linking classical stage-structured matrix models with spatial dynamics. In particular we highlight two major advantages here. First, the adoption of the stage-structured modelling framework used in analytical matrix modelling allows for cross validation between the analytical and IBM approach. Second, RangeShifter allows complex stage-structured population dynamics to be linked to sophisticated dispersal models and provides a platform to run them over complex landscapes.
- 4. RangeShifter provides a platform for simulating, at a broad range of spatial scales, species responses to alternative management strategies. It is an important advantage that the platform can be used for questions at the scales that most metapopulation models and population viability analyses (PVAs) have previously considered, but also can be used for the much larger spatial scales at which SDMs typically operate. This will facilitate the inclusion of those processes known to be influential at landscape scales into models informing management at much larger spatial extents.
- 5. RangeShifter has been designed with a user-friendly graphical user interface and runs under Microsoft Windows. Thus, a flexible and sophisticated platform for simulating spatially-explicit eco-evolutionary dynamics is now available for potentially wide use. Until now, most IBMs used in ecology have been developed and used by individual ecologists with programming skills, whereas SDMs, matrix models, PVAs, metapopulation models,

representation algorithms for spatial planning, etc. have been made available as user-friendly software packages designed for wider use.

The current limitations of RangeShifter, as we see them, are:

- 1. RangeShifter will be challenging to parameterize, especially when it is run for simulations incorporating substantial eco-evolutionary realism. Compared to some alternative models, it will often be much more parameter-hungry. However, methods are becoming available for direct and indirect estimation of parameters for moderately complex dynamic models (Beaumont 2010; Hartig et al. 2011; Dormann et al. 2012; Schurr et al. 2012) and we anticipate that the next five to ten years will see major progress in this field.
- 2. RangeShifter does not yet provide for functional relationships between its demographic or dispersal parameters and climate variables. When applying RangeShifter to study how species distributions will shift under climate change scenarios, this represents an important limitation. However, it is not unique to this software; indeed, the question of how to build these relationships and parameterize them is one of the most important currently being debated by the field. Technically, it will be relatively straightforward to add the linkage between life-history parameters and climate variables when the methods have sufficiently matured to merit inclusion. RangeShifter can then provide an ideal platform for simulating the response of species to the synergistic impacts of climate and land-use changes.
- 3. Inter-specific interactions are not included. There are many theoretical and applied questions for which inter-specific interactions may play an important role (Gilman et al. 2010; Hellmann et al. 2012; Singer et al. 2012; Urban et al. 2013; Wisz et al. 2013). However, the individual-based approach taken can be readily extended to run for multiple species simultaneously, and indeed, we have already explored methods for doing this in a theoretical exercise (Bocedi et al. 2013) and within a working-group during 2013-2014 (funded by sDiv, Leipzig, Germany and Diversitas). We anticipate that the inclusion of inter-specific interactions will be a major development of the upcoming versions of RangeShifter.
- 4. RangeShifter is a complex platform and provides substantial flexibility for the user. While this clearly is a strength it can also be a potential drawback. The danger is that some users will apply the software, generate and report results without fully understanding the assumptions that they are making in their particular model. This is an inevitable risk with almost any modelling software, and we seek to minimize it by providing a comprehensive user manual. We have also introduced substantial internal checks in the software to catch some erroneous parameterizations.

# 1.4 Changes in version 2.0

RangeShifter v2.0 has been developed from v1.1, and users who have used only v1.0 are advised also to refer to the developments included in v1.1, and are strongly encouraged to check that previous simulations produce similar results if run in v2.0 (note that they cannot be expected to be identical, as RangeShifter is stochastic, and replicated simulations differ). Note that some figures showing images from v1.0 or v1.1 have been retained in this manual if there has been no change in v2.0.

The principal changes introduced in v2.0 are as follows:

- 1. The manner in which heritable traits are implemented has been changed radically. An explicit genetics option is available for any model in which there is at least one heritable trait (e.g. density-independent emigration probability, mean step length of a correlated random walk) (see 2.6), although it is possible to represent traits in a similar way to v1 if required. The new option provides control of the number of chromosomes, the number of loci on each, the recombination rate (if the species is diploid) and a highly flexible mapping of traits to chromosomes, allowing linkage, pleiotropy and neutral alleles to be incorporated. It is also possible to model neutral alleles when no adaptive traits are present.
- 2. As a consequence of the change in representation of genetics, the *Individuals* output file now lists phenotypic traits rather than alleles (see 3.4.5). For example, a diploid female may carry alleles coding for emigration probability of females and emigration probability of males, but only the former trait is expressed by that individual and listed in the file.
- 3. Global mean trait values are reported in the *Range* file for any model having at least one heritable trait (see 3.4.2).
- 4. Dispersal traits may now be implemented for a stage-structured population (see 3.2.7), and density-dependent settlement is implemented as a variable trait (see 2.5.5).
- 5. Trait maps displayed on the screen are now handled more flexibly, so that only one screen is displayed if there are six maps or fewer.
- 6. The dispersal bias option of the stochastic movement simulator (SMS) is now subject to a decay as a function of the total number of steps taken by the individual (see 3.2.7).
- 7. SMS parameters may now vary between individuals and be subject to evolution (see 3.2.7).
- 8. When SMS is the transfer model, 'heat maps' may be produced recording how many times each non-suitable cell has been visited by dispersers during the course of a single replicate simulation (see3.4.9).
- 9. The landscape can now be dynamic, i.e. its structure and/or attributes can be changed during the course of a simulation (see 2.3.2).
- 10. A simulation may optionally treat the boundary of the landscape and any 'no-data' regions present as absorbing, i.e. a disperser may cross such a boundary, in which case it is lost to the system.
- 11. The occupancy and the range extent reported in the *Range* file now reflect only those cells or patches where there is a breeding population present, i.e. for a sexual and/or stage-structured model, there must be both sexes and/or individuals of a stage capable of breeding present respectively (see 3.4.2). Populations comprising only one sex or sub-adult stages are treated as unoccupied, but remain reported in the *Pop* file. The *Occupancy* output for

- multiple replicates is similarly constrained. Note that as a result, the visual display of occupancy may show more annual variation that in previous versions.
- 12. There is more flexibility in controlling the frequency of output to text files. Each type of output file (e.g. population, individual) is controlled by its own frequency parameter, and optionally writing data to it may be deferred until a specified starting year (see 3.2.9 and Figure 3.27). Thus large volumes of data (individuals, genetics, etc.) may be produced less frequently than smaller volumes (population-level summary data).
- 13. When generating a series of artificial landscapes, it is now possible to generate patches of a specified maximum size (see 3.2.3). This is particularly useful for fractal landscapes, allowing aggregations of suitable habitat to be modelled as single demographic units rather than demographically distinct but adjacent cells. A second randomly distributed habitat type within the matrix may also be included, provided that the landscape type is discrete.
- 14. A new feature enables an initial restricted range of a population to be frozen for a number of years before expansion can occur, and the current range to be frozen after a specified year (see 3.2.9). Additionally, during range expansion, part of the range furthest from the front can progressively be made unsuitable in order to reduce the total population size.
- 15. There is a new initialisation option, which allows particular numbers of individuals (of defined stage classes and/or sex) to be initialised in specified cells / patches in specified years (see 3.2.9). This option is envisaged to be applied, for example, to modelling (re-)introduction scenarios for species of conservation concern.

# 2 Concepts & Methods

# 2.1 Model entities, state variables and scales

#### 2.1.1 Individuals

Individuals are the basic entities of the RangeShifter model. Each individual has a unique ID number and is defined by the following state variables:

- status (<u>see Table 2</u>)
- initial (natal) and current location
- sex (in the case of sexual models)
- age and stage (in the case of stage-structure models)
- dispersal traits (in the case of inter-individual variability; these can include: emigration probability or emigration reaction norm to density, mean dispersal distance or step length and correlation)

## 2.1.2 Populations

Populations are defined by the individuals occupying either a single cell or a single patch (for cell- vs. patch-based models see 2.4.1) and they represent the scale at which individuals interact and density dependencies act. Populations are characterized by their size and location and, where applicable, by the number of individuals of each sex and/or the number in each stage class.

## 2.1.3 Landscape units

The model runs over grid-based maps. Depending on the settings of a particular modelling exercise each cell stores a particular land-cover type (which can be breeding habitat for the species or otherwise), proportions of different land-cover types or a habitat quality index (see 2.3). Each cell is defined as suitable or not suitable for a species based on the presence/absence of habitat, and it is characterized by a species' local carrying capacity (or nature of demographic density dependence in the stage-structured version). Depending on the setting, additional state variables are: cost of movement through the cell (see 2.5.4, SMS), local deviation from a large-scale environmental gradient (see 2.3.3), local extinction probability and an environmental noise value  $\varepsilon$  in case of local environmental stochasticity (see 2.3.4).

If the model is run as patch-based, the patch is a higher-level entity composed of a group of one or more cells (see 2.4.1) (typically adjacent, although that is not a necessary condition). A patch is characterized by a unique ID number, the number of cells that it contains, a list of these cells' coordinates and its maximum and minimum x and y coordinates. In the patch-based model, the species' local carrying capacity (or demographic density dependence) is a characteristic of the patch and not of the cell.

## 2.1.4 Spatial and temporal scales

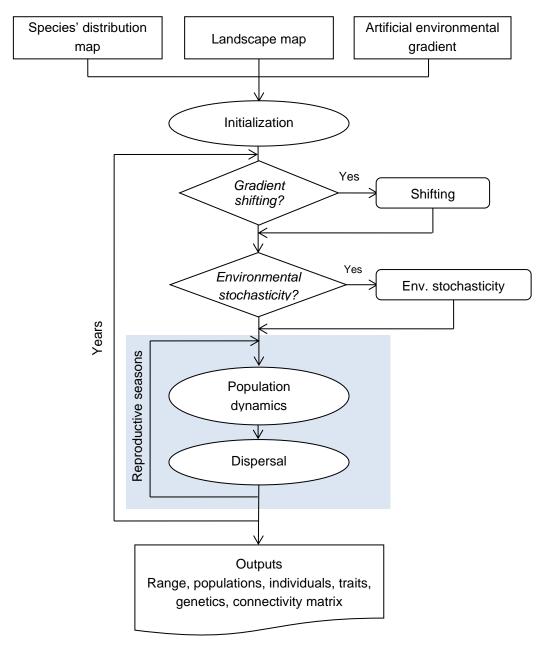
The cell size (resolution) is specified by the user in meters. It is important to note an essential difference in spatial scale between cell-based and patch-based models. In the cell-based model, the cell resolution represents the spatial scale at which the two fundamental processes of population dynamics and dispersal occur. This means that all the density dependencies in the model (reproduction, survival, emigration, settlement, etc.) act at the cell scale and the same scale is used as a single step unit for discrete movement models. In the patch-based version,

two spatial scales are simultaneously represented: the cell scale, which in this case is used just for the transfer phase of dispersal (movements) and the patch scale, at which the density dependences are acting. The choice of type of model and cell resolution (as well as the definition/scale of patches) is of fundamental importance because, depending on the system and on the question being tackled, it can systematically bias the outcomes of the model (Bocedi et al. 2012b).

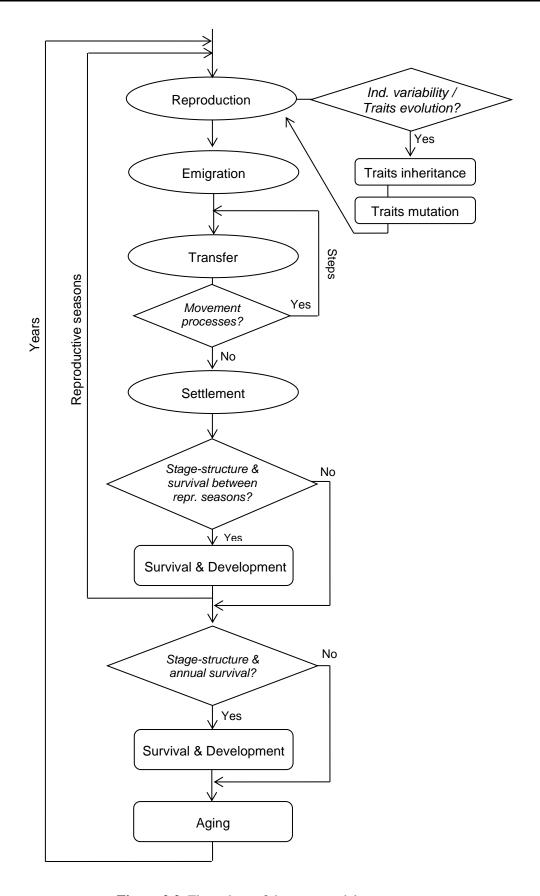
The spatial extent that the software is able to handle is variable, and depends on the cell resolution, the amount of information related to each cell and the amount of random-access memory (RAM) available in the computer used to run the program. As an example, when we run models similar to that presented in Tutorial 1 for the extent of Great Britain at 1km resolution, we are able to simulate up to 10 million individuals on a laptop with 4GB of available RAM. Note however that these are simple individuals, each storing limited information, and that substantially fewer individuals could be simulated on the same machine were they holding more information about themselves (e.g. on their dispersal strategies, etc.).

The user also defines the temporal scales. There are three distinct temporal scales. The highest-level one has years as units and represents the scale at which variations in the abiotic environment are modelled (RangeShifter does not explicitly model within-year variability in conditions). The intermediate scale is the species' reproductive season. The model can be used to simulate the case where there is only one reproductive season per year but it is also possible to simulate situations where there more than one per year or only one every N years. A single reproductive event is always followed by dispersal (see section 2.5 for more details). Finally, the smallest time scale is represented by the number of steps that emigrants take during the movement phase of dispersal. This can be determined by a maximum number of steps, per-step mortality or both (see 2.5.4).

# 2.2 Model work flow / schedule



**Figure 2.1.** General model workflow and schedule. The core of the model, highlighted in blue, is expanded in the flow chart in Figure 2.2.



**Figure 2.2.** Flow chart of the core model.

# 2.3 Landscape

## 2.3.1 Imported landscape

The model can be run on real landscape maps that can be imported into RangeShifter provided that they are files in the standard ArcGIS raster export format (see 3.1.1).

# 2.3.2 Dynamic landscape

An imported landscape may be dynamic (see 3.2.3), i.e. the attributes of cells (either habitat class or quality index) may be changed at specified years during the course of a simulation. Note that any landscape change occurs at the start of the year, i.e. before the first/only reproductive season. In a patch-based model, the shape of patches may change, patches may be removed and new patches may be created where there was previously inter-patch matrix. Thus some populations may be extirpated (in a non-structured population, all individuals die; in a structured population, all individuals either die or have an immediate opportunity to disperse), and new populations may arise from colonisation of newly suitable areas.

However, there are certain restrictions. A landscape defined by proportions of different land-cover types may not be dynamic. Any part of the original landscape which was a 'no-data' region (e.g. the sea or land beyond a study area boundary) must remain in that state for the whole simulation. A cost map for SMS may be dynamic in batch mode, but not through the graphical user interface (GUI). The identity of patches is not cross-checked between changes, and care must therefore be taken to ensure consistency; otherwise, a patch (and its resident population) can jump to a distant location or be split into two or more disjunct parts, with unpredictable and possibly weird consequences.

It is legitimate for a patch to be split into two or more separate patches (e.g. by construction of a motorway or some other barrier), but any existing population will remain with the part (if any) which retains the original patch number, and populations within the other parts (having a new patch number) must arise through colonisation. Possible ways to work around this restriction include:

- 1. Assign to all post-change parts of the original patch a new, unique patch number and specify that dispersal is allowed after population destruction (which is possible only for a structured population), in which case some colonisation of the new patches should occur. Note that the connectivity matrix will be misleading in such cases, as every successful 'disperser' will appear to have moved from patch *N* to patch *N* (where *N* is the new patch number).
- 2. Instead of a single original patch, define two (or more) distinct but adjacent patches in the original landscape, so that they each retain their own populations when they become separated by the landscape change.

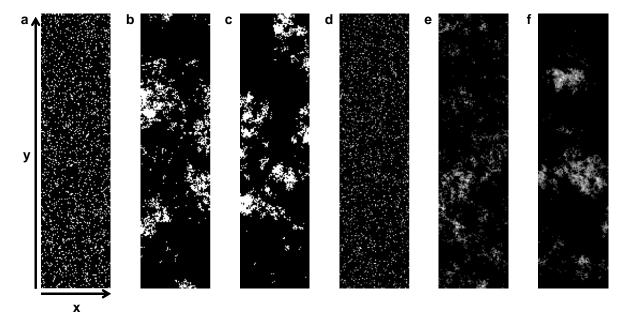
# 2.3.3 Artificial landscape generator

For theoretical studies which might be related to fundamental questions in eco-evolutionary dynamics or strategic questions concerning conservation ecology, it is often desirable to use artificial landscapes.

RangeShifter can import artificial landscapes that have been generated by other generators (e.g. Qrule, Simmap, Dinamica, G-RaFFe – see review by Pe'er et al. 2013), or can use an embedded landscape generator for producing single-habitat neutral landscapes. Landscapes generated using the embedded algorithm can be completely random, where each cell has a

certain probability of being a habitat, or fractal. To generate fractal landscapes, the midpoint displacement algorithm (Saupe 1988) is applied, adapted to allow for the generation of elongated landscapes (useful for theoretical studies on range shifting and environmental gradients; Figure 2.3). Landscape structure is determined by two parameters: the proportion of landscape occupied by suitable habitat (p) and the degree of spatial autocorrelation (Hurst exponent, H) which ranges from > 0.0 (low autocorrelation but still not completely spatially independent) to < 1.0 (high autocorrelation, i.e. high habitat aggregation). The resulting landscape can be discrete and binary, or continuous. In the first case, the cell is either suitable (with 100% habitat cover) or not; in the second case, each cell is given a continuous value describing the percentage of habitat cover within a cell. Internally generated artificial landscapes may not be dynamic. Note that more complex algorithms are available for providing fractals where setting H = 0.0 results in no spatial autocorrelation (see Chipperfield et al. 2011). For applications where this is a required property, we recommend users import landscapes generated by these alternative algorithms.

This fractal method has proven useful as a null model to investigate population responses to landscape changes such as habitat loss and fragmentation (With & King 1999; Plotnick & Gardner 2002). Fractal landscapes are characterized by possessing greater structure than a completely random landscape, but less than a completely deterministic one (With 1997) – but note that the spatial structure of landscapes fragmented by human activities is often not fractal in nature and, depending upon the research question, other landscape generators may be more appropriate (Pe'er et al. 2013).



**Figure 2.3.** Examples of artificial landscapes generated with RangeShifter. (a-c) Discrete landscapes: white = suitable habitat; black = unsuitable habitat. (d-f) Continuous landscape: black = unsuitable habitat; grey scale = percentage cover of suitable habitat, from 1% (dark grey) to 100% (white). (a,d) Random landscapes. (b,e) Fractal landscapes for which H = 0.1. (c,f) Fractal landscapes for which H = 0.3. In all cases the proportion of cells with habitat cover greater than zero is 0.1.

## 2.3.4 Environmental gradient

In modelling species' distribution and responses to environmental changes it is often important to consider environmental gradients, i.e. gradients in one or more abiotic and/or biotic variables that affect the ecology of species and their evolutionary dynamics (Travis & Dytham 2012).

Often species' ranges are structured along gradients and gradients are thought to be one of the contributing factors in determining species' range limits (Holt 2003; Holt et al. 2005; Thomas 2010; for reviews: Gaston 2009; Sexton et al. 2009). The ecology of a species', including for example vital rates and competitive abilities, can change along environmental gradients. Often the most suitable conditions are found at the core of a species' range and gradually decline along the gradient until the environment is no longer suitable for the species. The nature of the gradient can impact the dynamics, potentially leading to different responses to environmental changes (Brooker et al. 2007; Mustin et al. 2009). Moreover, populations along gradients can show adaptation to local conditions (Hereford 2009; Franks & Hoffmann 2012), which, in interaction with other factors such as inter-specific interactions, can determine complex dynamics and responses to climate change (Atkins & Travis 2010; Bocedi et al. 2013; De Block et al. 2013; Kubisch et al. 2013).

From the evolutionary point of view, environmental gradients often generate selection gradients. In the last few years, a few studies have investigated the evolution of dispersal along gradients in stationary ranges (Dytham 2009; Kubisch & Poethke 2011) and during range expansion (Kubisch et al. 2010) or range shifting (Henry et al. 2013). Different types of gradients determine the relative advantage of different dispersal strategies leading to different strategies becoming spatially structured along the gradient. During range shifting, evolving dispersal strategies are likely to interact with the ability of the species to adapt locally, determining obscure outcomes (Bridle & Vines 2007; Phillips 2012; Schiffers et al. 2013).

In RangeShifter, it is possible to superimpose an artificial gradient on top of the landscape map (this being either real or artificial). Gradients are implemented for cell-based models only; in the current version it is not possible to use gradients with patch-based models. The gradient must be imposed along the north-south (y) axis and the conditions for the species decline linearly with distance from an optimum location. Three of the four types of gradients used in recent studies (Dytham 2009; Kubisch et al. 2010; Henry et al. 2013) are implemented in RangeShifter: decreasing carrying capacity (K), decreasing growth rate (r) (or fecundity ( $\phi$ ) in the case of stage structured models), and increasing local extinction probability. Gradients are implemented following the method of Travis & Dytham (2004) which combines linear variability with local heterogeneity. If E is one of the gradient variables listed above, the value of E for a cell with x and y coordinates is given by the following equation:

$$e_{(x,y)}=1.0$$
 -  $/y-y_{opt}/G+U(-1.0,1.0)f$  eqn. 1 and  $E_{(x,y)}=E_{opt}*e_{(x,y)}$  for  $K$  and  $F_{(x,y)}=1.0$  -  $F_{(x,y)}=E_{opt}$  for extinction probability

where  $E_{opt}$  is the value of the variable at the gradient optimum for the species,  $|y - y_{opt}|$  is the distance from the cell to the optimum and G is the gradient steepness.  $e_{(x,y)}$  is constrained to be >= 0.0; any negative value is set to zero. A random number between -1.0 and 1.0 gives the local quality of the cell and the scaling factor f determines the magnitude of local variation relative to the gradient value.

For example, consider a gradient in carrying capacity with  $K_{opt} = 100$  individuals/ha. The following table shows the value of K for a cell that is 10 cells away from the species' optimum when varying G and f:

G	f	K
0.01	0.0	90
0.01	0.01	$89 \le K \le 91$
0.01	0.1	$80 \le K \le 100$
0.05	0.0	50
0.05	0.01	$49 \le K \le 51$
0.05	0.1	$40 \le K \le 60$

The gradient in fecundity  $\phi$  applies to the fecundity of each stage.

It is also possible to simulate the shifting of the gradient. Here the position y of the species' optimum is shifted northwards at a given rate v.

#### 2.3.5 Temporal environmental stochasticity

Temporal environmental stochasticity is a ubiquitous and fundamental factor affecting both ecological and evolutionary processes acting at all levels of biological organization, from individuals to ecosystems (Vasseur & Yodzis 2004; Ruokolainen et al. 2009). Importantly, it has been demonstrated to interact with the density dependence of a species' demography to influence population dynamics profoundly, and, as consequence, extinction risk (Ruokolainen et al. 2009). In particular, in unstructured populations, red noise (low frequency fluctuations) is predicted to increase extinction risk, especially in a population having under-compensatory dynamics (Ripa & Lundberg 1996; Johst & Wissel 1997; Greenman & Benton 2005; Schwager et al. 2006; Heino et al. 2009; Fowler & Ruokolainen 2013). This body of theory has focused on local populations, and there has been much less effort devoted to understanding how interannual variability influences species' large-scale responses to climate change. One recent model shows that red noise can increase species' regional extinction risks under periods of climate change (Mustin et al. 2013). By incorporating inter-annual variability, RangeShifter provides an ideal platform for generating improved knowledge relating to eco-evolutionary responses to environmental changes in the presence of inter-annual variability.

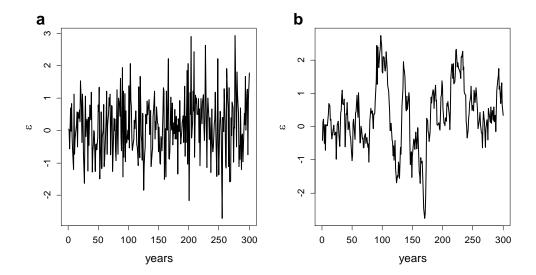
There is evidence that inter-annual variability in weather is increasing and is expected to increase further and also to redden under climate change (Easterling 2000; Coumou & Rahmstorf 2012; Hansen et al. 2012). Despite its importance as a selective pressure and in determining a species' extinction risk, especially for small fragmented populations already stressed by anthropogenic disturbances, environmental stochasticity has rarely been included in models that try to make predictions regarding species' future distribution and persistence (McLaughlin et al. 2002; Verboom et al. 2010).

In RangeShifter, environmental stochasticity is implemented using a first order autoregressive process to generate time series of the noise value  $\varepsilon$  (Ruokolainen et al. 2009):

$$\varepsilon_{t+1} = \kappa \varepsilon_t + \omega_t \sqrt{1 - \kappa^2}$$
 eqn. 2

where  $\kappa$  is the autocorrelation coefficient and  $\omega$  is a random normal variable drawn from  $N(0,\sigma)$ . Changing  $\sigma$  changes the amplitude of the fluctuations. The spatial scale of the variation can either be global (a single time series for the entire landscape) or local (each cell fluctuates

independently), and is always applied on a yearly basis (Figure 2.4). Different degrees of spatial autocorrelation are not implemented in the current version.



**Figure 2.4.** Exemplary time series of the noise value  $\varepsilon$ . (a) Temporal autocorrelation coefficient,  $\kappa = 0.0$  (white noise). (b)  $\kappa = 0.9$  (red noise). In both cases,  $\sigma = 1.0$ .

The noise can affect either the species' demographic density-dependence (K or 1/b; see section 2.4), its growth rate (R) or, in stage structured models, fecundity ( $\phi$ ), through the following equations:

$$K_{x,y,t} = K_{x,y,0} + K * \varepsilon_t$$
 (K becomes 1/b for stage-structure) eqn. 3  
 $R_{x,y,t} = R_{x,y,0} + R * \varepsilon_t$  (R becomes  $\phi$  for stage structure) eqn. 4

where x and y are the cell coordinates and K (or 1/b) and R (or  $\phi$ ) are respectively the local carrying capacity (or nature of demographic density-dependence) and growth rate (or fecundity) in absence of stochasticity. In the absence of an environmental gradient,  $K_{x,y,0}$  (or  $1/b_{x,y,0}$ ) and  $R_{x,y,0}$  (or  $\phi_{x,y,0}$ ) are equal to K (or 1/b) and R (or  $\phi$ ). In the presence of an environmental gradient, K (or 1/b) and K (or K) are the gradient value at the cell location.

## 2.3.6 Local extinction probability

Alternatively, or additionally, to temporally auto-correlated environmental stochasticity, RangeShifter implements random local extinction probability. In each year, every population has an identical probability of going extinct. This does not affect the demographic parameter but simply kills-off the local population. Note that local extinction probability is applicable only in the case of cell-based models.

# 2.4 Population dynamics

Demographic stochasticity is fundamentally important for the dynamics of populations that are naturally small or have declined to low abundances owing to anthropogenic pressures. Additionally, inter-individual variability within populations can have a major influence on dynamics. Modelling stochastic events that happen to individuals is crucial for avoiding systematic overestimation of population viability or rate of spread (Clark et al. 2001; Kendall & Fox 2003; Robert et al. 2003; Grimm & Railsback 2005; Jongejans et al. 2008; Travis et al.

2011). Thus, population dynamics in RangeShifter were constructed to be fully individual-based and stochastic. Each reproductive individual produces a discrete number of offspring sampled from a Poisson distribution with a mean that is influenced by the species' demographic parameters and the local population density.

As RangeShifter has been designed for modelling a variety of species with different life-history traits, a range of different population models can be chosen, depending on the species being modelled and on the available information (Figure 2.5). In all cases demographic stochasticity is implemented.

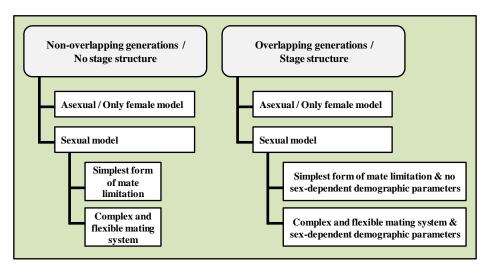


Figure 2.5. Schematic of the population models possible within RangeShifter.

## 2.4.1 Cell-based vs. patch-based model

RangeShifter can be run as a cell-based or patch-based model (Bian 2003). It should be noted that the selection between cell-based or patch-based model is of fundamental importance for population dynamics calculations because it influences the spatial extent at which density dependence operates. In both cases, the landscape is represented as a grid with cells belonging to a particular habitat type, holding proportions of different habitats or being assigned a habitat quality index. However, when RangeShifter is run using the cell-based setting, the cell is the scale at which processes such as population dynamics and dispersal act. The individuals present in a cell define a distinct population, and density-dependencies for reproduction, emigration and settlement all operate at this scale. Even in the case where two habitat cells are adjacent, they still hold separate populations. In contrast, in the patch-based model, population dynamics happen at the patch level, a patch being an assemblage of landscape cells of potentially different habitat types or quality. Patches are not defined automatically by RangeShifter. Rather, the user is required to define which cells belong to which patch, taking into account the ecological understanding of the study species. Density-dependencies regarding reproduction, development, survival, emigration and settlement will depend on the density of individuals in a patch. However, discrete step-wise movements during the transfer phase will always use the cell as the resolution at which steps occur, thus retaining important information about the landscape heterogeneity.

The choice between cell- and patch-based modelling can be of crucial importance. While a cell-based model provides an excellent abstraction of space for many theoretical studies, for some applied studies it may be insufficient. This is because the misrepresentation of population dynamics and dispersal (in terms of the scale at which they operate) can lead to substantial

biases in projections regarding, for example, rate of range expansion and population persistence (Bocedi et al. 2012b). Ideally, the scales at which population dynamics and dispersal processes are modelled (by choosing the cell resolution or by defining the patches) should be those that are relevant for the species. Importantly, the patch-based implementation allows separating the scales used for population dynamics and movements. In this case, the landscape can be modelled at very fine resolution in order to capture the features that are likely to influence movements (e.g. narrow linear features) without constraining the local population dynamics to operate at too small a scale.

# 2.4.2 Non-overlapping generations & no stage-structure

This is the appropriate way to model species that have discrete generations. At each generation the life cycle comprises: reproduction, death of the adults and offspring dispersal (in that order). These discrete generation models can be applied to asexual species, species for which it is assumed that females play the dominant role in spatial dynamics and for species for which it is considered crucial to model both sexes explicitly.

## Asexual / only-female models

Recruitment is determined by a stochastic, individual-based formulation of Maynard-Smith and Slatkin's (1973) population model, where the number of offspring produced by a single individual in the cell (or patch) i at time t, is drawn from the following distribution:

$$Poisson\left(\frac{R_{i,t}}{1+|R_{i,t}-1|*\left(\frac{N_{i,t}}{K_{i,t}}\right)^{bc}}\right)$$
eqn. 5

Here,  $R_{i,t}$  is the maximum growth rate (obtained at very low density only) and  $K_{i,t}$  is the carrying capacity. Both  $R_{i,t}$  and  $K_{i,t}$  can vary in space and time, depending on the model setting.  $b_c$  is the competition coefficient which describes the type of density regulation, providing for undercompensatory ( $b_c < 1$ ), compensatory ( $b_c = 1$ ) or over-compensatory ( $b_c > 1$ ) dynamics.

#### Sexual models

In this second class of models, individuals are explicitly characterized by their sex. The proportion of each sex in the population is controlled by setting the proportion of males (NB this is interpreted as the probability that an individual is male; hence a skewed sex-ratio at birth (or initialisation) may occur in a small population). There are two types of possible sexual submodels.

1. *Mating system is simplest form of mate limitation*. Each female individual is assumed to mate, as long as there is at least one male in the population. As for the asexual case, the Maynard Smith and Slatkin model is used to determine the expected number of offspring produced by each female. To maintain equivalence between the asexual and sexual versions, *R*<sub>i,t</sub> is multiplied by 2 (Lindström & Kokko 1998):

$$Poisson\left(\frac{2*R_{i,t}}{1+\left|R_{i,t}-1\right|*\left(\frac{N_{i,t}}{K_{i,t}}\right)^{b_c}}\right)$$
eqn. 6

2. *Mating system is more complex and flexible*. Here, the mating system is explicitly modelled through a mating function (Lindström & Kokko 1998; Legendre 2004; Bessa-Gomes et al. 2010), where the number of mated females *c* is given by:

$$c = \min\left(1, \frac{2hm}{f + hm}\right) f$$
 eqn. 7

where f and m are the numbers of potentially reproductive females and males, respectively, and h is the maximum harem size, i.e. the maximum number of pair bonds that a male can establish. h = 1 corresponds to monogamy, 0 < h < 1 to polyandry and h > 1 to polygyny.

Each potentially reproductive female has a probability of reproducing  $p_r$  given by:

$$p_r = \frac{c}{f}$$
 eqn. 8

A Bernoulli trial,  $Bern(p_r)$ , determines if the female reproduces or not. Hence, the specification of the mating system determines the probability for each female to reproduce. However, no explicit pair bonds are formed, and in the cases where traits inheritance is involved (see 2.5), the father (of all the offspring produced by a single female in a single reproductive event) is selected randomly from the males in the population. An explicit and more comprehensive treatment of mating systems from the social and genetic point of view will be addressed in future releases of the software. For females that reproduce, the number of offspring is determined through eqn. 5.

#### 2.4.3 Overlapping generations & stage-structure

This is the appropriate choice for species in which generations can overlap and individuals can be classified in different stages (e.g. immature vs. breeding individuals) differing in their demographic parameters. Individuals are characterized by their age and stage. Each stage has a certain fecundity, survival and probability of developing to the next stage. The parameters are provided through classical transition matrices (Caswell 2001). However, in RangeShifter, these are not solved analytically as is typical for matrix models but, instead, the parameters are applied stochastically in an individual-based fashion. We believe that presenting the demographic parameters in the standard matrix notation will ease parameterization, as most population modellers are used to matrix models and, additionally, the number of parameters is kept to the minimum. It has the further important benefit of helping bridging the gap between analytical models and IBMs, the joint use of which has considerable potential, especially for improving modelling for conservation (Travis et al. 2011).

In RangeShifter, it is possible to have one or more reproductive seasons per year, or a reproductive event once every few years. At each reproductive season, two parameters control the likelihood that each individual / female reproduces:

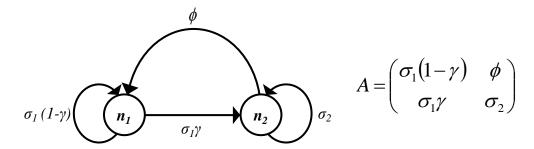
- 1. First, it is determined whether a reproductively mature female is a potential reproducer. The user specifies a minimum interval before a female, which has already reproduced, is able to reproduce again. Only those mature females that are either yet to reproduce, or last reproduced more than this number of reproductive seasons previously, are potential breeders.
- 2. Potential breeders all reproduce with set probability. Note that this probability is different from the probability of reproducing  $p_r$  given in eqn. 8. The latter will be additionally applied only in the case of more complex modelling of the mating system and it is determined by the number of reproductive males and females present in the cell/patch.

For example, if every female invariably reproduces every season, the probability of reproduction will be 1.0 and the reproduction interval 0. Alternatively, every female can have a probability of reproducing <1.0, but no minimum interval between subsequent reproductions (reproduction interval is 0). As a further example, every female can have a probability of reproducing <1.0 and a minimum interval between subsequent reproductions  $\ge 1$ .

Setting the number of reproductive seasons per year to 1 does not necessarily mean that all reproductive females are reproducing once every year. For example, let's imagine a hypothetical species where females can reproduce only once every three years. In this case, we would set the number of seasons between subsequent reproductions to 2 and the probability of reproducing either to 1 (every three years the individual deterministically reproduces) or to less than one (after a gap of two reproductive seasons, a female has a certain probability of reproducing that is applied each reproductive season until she reproduces again, at which point she has two seasons in which she has zero probability of reproducing). Therefore, every year each female will reproduce or not depending on the time since last reproduction and on the reproduction probability. Of course, regardless of the temporal pattern of reproduction, the success of the reproductive attempt will still be subject to demographic stochasticity, and in some cases no offspring will result. Note that as RangeShifter is currently implemented, reproductive attempts that result in zero offspring still count in terms of an individual having to wait for the chance to reproduce again.

# Asexual / only-female models

As for the non-stage-structured models, these are provided for asexual species or for sexual species where it is assumed that only females determine the population dynamics and there are always enough males to fertilize all the females (Caswell 2001) (Figure 2.6).



**Figure 2.6.** Example of a two stage model and corresponding transition matrix A (re-drawn from Neubert & Caswell, 2000). n1 and n2 are the number of individuals in the two stages (e.g., immatures and adults),  $\gamma$  is the probability of developing from stage 1 to stage 2,  $\sigma 1$  and  $\sigma 2$  are the survival probabilities of the two stages and  $\phi$  is the fecundity of stage 2. In a female-only model,  $\phi$  represents the number of female offspring per female.

A common mistake in building a transition matrix is made when offspring produced at year t develop to the next stage in the same year (Caswell 2001: pp 60-62). To avoid this problem without losing the offspring stage, and hence the chance for simulating post-natal dispersal, we require an additional explicit juvenile stage (stage 0). Juveniles have to develop to stage 1 in the same year they are born. It is important to note that juvenile mortality can be accounted for in two ways. Either it is included in adult fecundity  $\phi$  (by appropriately reducing its value), and  $\sigma_0 \gamma_{0-1}$  is equal to 1.0. This is how it is typically accounted for in matrix models. Or, alternatively,  $\phi$  is equal to the true maximum fecundity and  $\sigma_0 \gamma_{0-1}$  is less than 1.0. Only the first approach

allows straightforward direct comparison with standard analytical matrix models. In RangeShifter, the matrix *A* in Figure 2.6 becomes:

$$A_2 = \begin{pmatrix} 0 & 0 & \phi \\ 1.0 & \sigma_1 (1 - \gamma) & 0 \\ 0 & \sigma_1 \gamma & \sigma_2 \end{pmatrix}$$

A major difference between projection matrices and our individual-based model is that in the first, the three processes of reproduction, survival and development happen simultaneously while, in the second, they are explicitly modelled in sequence. The sequence of these events and the time of the dispersal phase in relation to them can change the actual dynamics and density-dependencies in both population growth and dispersal. At the beginning of each year, reproduction is always the first process to be modelled. After reproduction there are three choices:

- 1. Survival and development of all the stages (apart from stage 0) which occur simultaneously with reproduction; dispersal; survival and development of stage 0; aging; end of the year.
- 2. Dispersal; survival and successive development of all the stages; aging; end of the year.
- 3. Only for species having multiple reproductive seasons in a year: dispersal and then survival and development of all stages happen at the end of every reproductive season (i.e. more than once per year); aging; end of the year.

Option 1 gives results that are comparable with the analytical solution of the matrix (see Boxes 1, 2 and 3). The choice will depend on the biology of the species. If the main mortality happens overwinter, option 2 might be more appropriate.

The parameters in the matrix are used in a stochastic way at the individual level. Hence, each female at stage s, if it reproduces, produces a number of offspring given by  $Poisson(\phi_s)$ , while Bernoulli trials  $Bern(\sigma_s)$  and  $Bern(\gamma_s)$  determine if that individual/female survives or not and if it survives, if it develops to the next stage or not.

#### Sexual models

Using stage-structured models in RangeShifter it is possible to consider sexes either implicitly or explicitly.

- 1. Mating system is simplest form of mate limitation & demographic parameters are not sex-specific. The model structure is the same as described above in this section. Individuals are defined by their sex and the sex is acknowledged also in the dispersal process and transmission of alleles. In this case,  $\phi$  refers to the number of offspring (males and females) per female.
- 2. Mating system is flexible & demographic parameters are sex-specific. As for the non-stage-structured models (see 2.4.2), the mating system is explicitly modelled and a female's probability of reproducing is given by eqns. 7 and 8. Additionally, the demographic

parameters are sex-dependent. The example two-stage matrix (Figure 2.6) is modified as follows (Caswell & Weeks 1986; Lindström & Kokko 1998):

$$A = \begin{pmatrix} \sigma_{1m} (1 - \gamma_m) & \sigma_{1f} (1 - \gamma_f) & \phi_m & \phi_f \\ \sigma_{1m} \gamma_m & 0 & \sigma_{2m} & 0 \\ 0 & \sigma_{1f} \gamma_f & 0 & \sigma_{2f} \end{pmatrix}$$

 $\gamma_m$  and  $\gamma_f$  are the probability of developing from stage 1 to stage 2 of males and females respectively,  $\sigma_{1m}$ ,  $\sigma_{1f}$ ,  $\sigma_{2m}$  and  $\sigma_{2f}$  are the two sexes' survival probabilities at each stage and  $\phi_m$  and  $\phi_f$  are their fecundities. In the classical matrix modelling framework,  $\phi_m$  and  $\phi_f$  are derived from a birth function, which takes into account the number of males and females, the harem size and the clutch size (Caswell & Weeks 1986; Caswell 2001). In RangeShifter, the mating and the birth processes are modelled explicitly and separately in an individual-based manner; therefore, the fecundity parameter utilized is the same as in the non sexspecific model, as the differences between sexes are already accounted for during the mating process (i.e. number of offspring per female). What the user still needs to determine before running structured explicit mating system models in RangeShifter is at which stages males are reproductive (see section 3.2.6 for details on how to compile the sex-specific transition matrix).

As for the asexual model, we have to add an explicit juvenile stage to the matrix. The above matrix *A* becomes:

$$A_2 = \begin{pmatrix} 0 & 0 & 0 & 0 & \phi_m & \phi_f \\ 1.0 & 0 & \sigma_{1m}(1-\gamma_m) & 0 & 0 & 0 \\ 0 & 1.0 & 0 & \sigma_{1f}(1-\gamma_f) & 0 & 0 \\ 0 & 0 & \sigma_{1m}\gamma_m & 0 & \sigma_{2m} & 0 \\ 0 & 0 & 0 & \sigma_{1f}\gamma_f & 0 & \sigma_{2f} \end{pmatrix}$$

# Density dependence

Density dependence can act on each of the three demographic phases of reproduction, survival and development (Box 1). Moreover, the strength of density-dependence can be uniform for all stages or stage-dependent. Even greater complexity can be incorporated with different stages contributing differently to density dependence.

1. Density dependence in reproduction. Following Neubert & Caswell (2000), density dependence in fecundity is implemented as an exponential decay:

$$\phi_i = \phi_{0,i} * e^{-bN_t}$$
 eqn. 9

where  $\phi_i$  is the fecundity of stage i,  $\phi_{0,i}$  is its maximum fecundity at low densities, b is the strength of density dependence and  $N_t$  is the total number of individuals in the local population at time t.

In the case of stage-specific density dependence, eqn. 8 is modified as follows (Box 3):

$$\phi_i = \phi_{0,i} * e^{-b\sum_{j=1}^{S} \omega_{ij} N_{j,t}}$$
 eqn. 10

where,  $\phi_i$ ,  $\phi_{0,i}$  and b are as in eqn. 9, S indicates the number of stages and  $\omega_{ij}$  is contribution of stage j to the density dependence in the fecundity of stage i. Hence, the total number of individuals  $N_t$  in eqn. 9 becomes a weighted sum of the number of individuals in each stage (e.g. Caswell et al. 2004).

2. *Density dependence in survival*. As for fecundity, density dependence in survival is implemented as an exponential decay:

$$\sigma_i = \sigma_{0,i} * e^{-C_{\sigma} * bN_t}$$
 eqn. 11

where  $\sigma_i$  is the survival probability of stage i,  $\sigma_{0,i}$  is its survival probability at low densities, b is the strength of density dependence and  $N_t$  is the total number of individuals in the local population at time t. To allow for the possibility of having different strengths of density dependence in different processes, we introduce the coefficient  $C_{\sigma}$ , which scales the strength of density dependence in survival relative to the strength of density dependence b in fecundity (Box 2).

In the case of stage-specific density dependence, eqn. 11 becomes (Box 3):

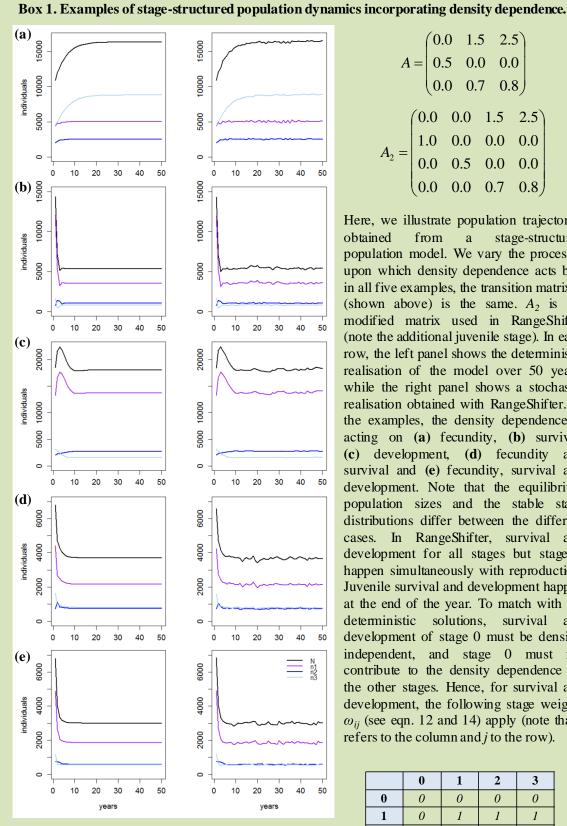
$$\sigma_i = \sigma_{0,i} * e^{-C_\sigma * b \sum_{j=1}^S \omega_{ij} N_{j,t}}$$
eqn. 12

3. *Density dependence in development*. The same method is used as in 2. The non-stage-specific density dependence in development probability is implemented as:

$$\gamma_i = \gamma_{0,i} * e^{-C_{\gamma} * bN_t}$$
 eqn. 13

where  $\gamma_i$  is the development probability of stage i,  $\gamma_{0,i}$  is its development probability at low densities, b is the strength of density dependence and  $N_t$  is the total number of individuals in the local population at time t. The coefficient  $C_{\gamma}$  scales the strength of density dependence in development relative to the strength of density dependence b in fecundity. Stage-specific density dependence in development probability thus becomes:

$$\gamma_i = \gamma_{0,i} * e^{-C_{\gamma} * b \sum_{j=1}^{S} \omega_{ij} N_{j,t}}$$
 eqn. 14



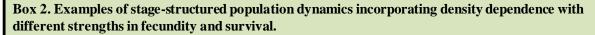
In all examples, the parameter b (see eqn. 9-14) is set to 1/10,000. No maximum age is included. The model is run for a single closed population (no dispersal) and initialised as following:  $N_0 = 0$ ,  $N_1 = 4,000$ ,  $N_2 = 3,000$ and  $N_3 = 3,000$ .

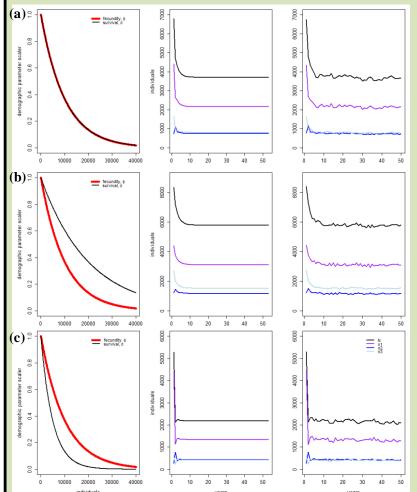
$$A = \begin{pmatrix} 0.0 & 1.5 & 2.5 \\ 0.5 & 0.0 & 0.0 \\ 0.0 & 0.7 & 0.8 \end{pmatrix}$$

$$A_2 = \begin{pmatrix} 0.0 & 0.0 & 1.5 & 2.5 \\ 1.0 & 0.0 & 0.0 & 0.0 \\ 0.0 & 0.5 & 0.0 & 0.0 \\ 0.0 & 0.0 & 0.7 & 0.8 \end{pmatrix}$$

Here, we illustrate population trajectories obtained from stage-structured a population model. We vary the processes upon which density dependence acts but, in all five examples, the transition matrix A (shown above) is the same.  $A_2$  is the modified matrix used in RangeShifter (note the additional juvenile stage). In each row, the left panel shows the deterministic realisation of the model over 50 years, while the right panel shows a stochastic realisation obtained with RangeShifter. In the examples, the density dependence is acting on (a) fecundity, (b) survival, (c) development, (d) fecundity and survival and (e) fecundity, survival and development. Note that the equilibrium population sizes and the stable stage distributions differ between the different cases. In RangeShifter, survival and development for all stages but stage 0 happen simultaneously with reproduction. Juvenile survival and development happen at the end of the year. To match with the deterministic solutions, survival and development of stage 0 must be densityindependent, and stage 0 must not contribute to the density dependence on the other stages. Hence, for survival and development, the following stage weights  $\omega_{ii}$  (see eqn. 12 and 14) apply (note that i refers to the column and j to the row).

	0	1	2	3
0	0	0	0	0
1	0	1	1	1
2	0	1	1	1
3	0	1	1	1





$$A = \begin{pmatrix} 0.0 & 1.5 & 2.5 \\ 0.5 & 0.0 & 0.0 \\ 0.0 & 0.7 & 0.8 \end{pmatrix}$$

$$A_2 = \begin{pmatrix} 0.0 & 0.0 & 1.5 & 2.5 \\ 1.0 & 0.0 & 0.0 & 0.0 \\ 0.0 & 0.5 & 0.0 & 0.0 \\ 0.0 & 0.0 & 0.7 & 0.8 \end{pmatrix}$$

Here, we illustrate population trajectories from a stagestructured population model. Between simulations, we vary the strength of density dependence acting fecundity and survival. The transition matrix A is the same for the three examples and it is reported above.  $A_2$  is the modified matrix used in RangeShifter (note additional juvenile stage 0). Survival and development for all stages but juveniles happen at the same time as reproduction. Survival and development of stage 0 happen at the end of the year.

The same stage weights  $\omega_{ij}$  for survival, as in Box 1, are applied. The parameter b (see eqn. 9-12) is set as 1/10,000. No maximum age is included. The model is run for a single closed population (no dispersal) and initialised as following:  $N_0 = 0$ ,  $N_1 = 4,000$ ,  $N_2 = 3,000$  and  $N_3 = 3,000$ . In each row, the middle panel shows the deterministic realisation of the model over 50 years, while the right panel shows a stochastic realisation obtained with RangeShifter. In the three models, fecundity and survival for each stage ( $\phi_s$  and  $\sigma_s$ ) are given by:

$$\phi_s = \phi_0 * e^{-bN}$$
 and  $\sigma_s = \sigma_0 * e^{-C_\sigma * bN}$  (eqn. 9 and 11).

The left hand panels in each row show the shape of density dependence  $(e^{-bN})$  and  $e^{-C_{\sigma}*bN}$  in fecundity (red line) and survival (black line). (a) The shape of density dependence is the same for both fecundity and survival (cf. Box 1, fig. d). (b) Density dependence is stronger on fecundity than survival,  $C_{\sigma} = 0.5$ . (c) Density dependence is stronger on survival than on fecundity,  $C_{\sigma} = 2.0$ . Note that the equilibrium population sizes and the stable stage distributions differ between the different cases.

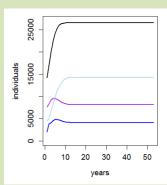
# Box 3. Examples of stage-structured population dynamics incorporating stage-specific density dependence.

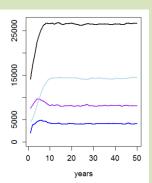
Here, we illustrate population trajectories from the stage-structured population models already shown in Boxes 1 and 2. Between simulations, we vary the strength of density dependence acting upon fecundity and survival. Additionally, different stages are affected differently in their demographic parameters by each stage's density. The transition matrices A and  $A_2$  are the same for the three examples and are reported on the right. The parameter b (see eqn. 9-14) is set as 1/10,000. No maximum age is included. The model is run for a single closed population (no dispersal) and initialised as following:  $N_0 = 0$ ,  $N_1 = 4,000$ ,  $N_2 = 3,000$  and  $N_3 = 3,000$ . In each figure, the left panel shows the deterministic realisation of the model over 50 years, while the right panel shows a stochastic realisation obtained with RangeShifter.

$$A = \begin{pmatrix} 0.0 & 1.5 & 2.5 \\ 0.5 & 0.0 & 0.0 \\ 0.0 & 0.7 & 0.8 \end{pmatrix}$$

$$A_2 = \begin{pmatrix} 0.0 & 0.0 & 1.5 & 2.5 \\ 1.0 & 0.0 & 0.0 & 0.0 \\ 0.0 & 0.5 & 0.0 & 0.0 \\ 0.0 & 0.0 & 0.7 & 0.8 \end{pmatrix}$$

(a) Density dependence is acting on both fecundity and survival, with  $C_{\sigma}=1.0$ . The fecundity of different stages is affected differently by each stage's density. The stage weights  $\omega_{ij}$  (see eqn. 10) are reported in the table on the right (note that i refers to the column and j to the row). In particular the effect of stage 3 on fecundities of both reproductive stages is double the effect of stage 2. Density dependence in survival is not stage-specific.

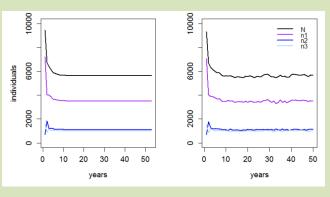




Stage weights for fecundity:

	0	1	2	3
0	0	0	0	0
1	0	0	0	0
2	0	0	0.5	0.5
3	0	0	1	1

(b) Density dependence is acting on both fecundity and survival, with  $C_{\sigma}=2.0$ . Both fecundity and survival of different stages are affected differently by each stage's density. The stage weights  $\omega_{ij}$  (see eqn. 10 and 12) are reported in the tables on the right.



Stage weights for fecundity:

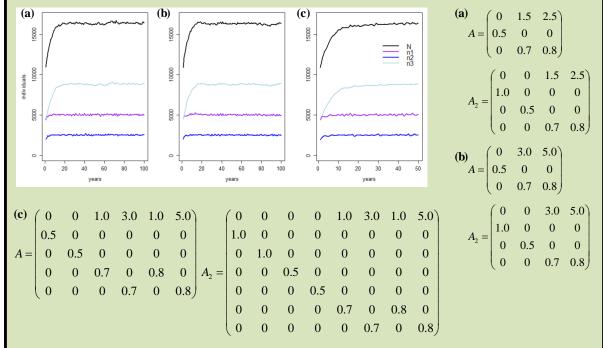
	0	1	2	3
0	0	0	0	0
1	0	0	0	0
2	0	0	0.7	0.7
3	0	0	1	1

Stage weights for survival:

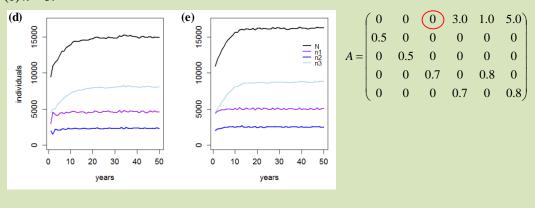
	0	1	2	3
0	0	0	0	0
1	0	0.2	0.2	0.2
2	0	0.5	0.5	0.5
3	0	1	1	1

# Box 4. Examples of stage-structured population dynamics for as exual / only-female models and sexual models.

Here, we illustrate how equivalent population trajectories are obtained from three different types of models: (a) asexual / only-female model, (b) sexual model with simple mating system and sexindependent demographic parameters and (c) sexual model with complex mating system and sexdependent demographic parameters. To obtain equivalent dynamics, the fecundities in the sexual models need to be doubled.  $A_2$  is the modified matrix used in RangeShifter (note the additional juvenile stage). In (c) the matrices A and  $A_2$  have been modified (c.f. Caswell & Weeks 1986; Lindström & Kokko 1998) to be used in an individual-based way: fecundity of males is set either to zero or one to denote which of the stages is reproductive. The number of offspring is determined by the female fecundity, which represents the number of male and female juveniles produced per female. The proportion of offspring of each sex is determined by the proportion of males. In (b) and (c) the maximum harem size h is 1. For all three models, density dependence is acting only on fecundity and not differing between stages (b = 1/10,000). No maximum age is included. The model is run for a single closed population (no dispersal) and initialised as following:  $N_0 = 0$ ,  $N_1 = 4,000$ ,  $N_2 = 3,000$  and  $N_3 = 3,000$ .



Figures (d) and (e) show the population trajectories for a sexual model with complex mating system and sex-dependent demographic parameters. The model has the same parameters as (c) except for the fact that males in stage 2 are not reproductive. (d) and (e) differ for the maximum harem size: (d) h = 1; (e) h = 5.



# 2.5 Dispersal

Dispersal is defined as movement leading to spatial gene flow, and it typically involves three phases: emigration, transfer and settlement (Stenseth & Lidicker 1992; Clobert et al. 2001, 2009, 2012; Bowler & Benton 2005; Ronce 2007). The key role of dispersal in species persistence and responses to environmental change is increasingly recognized (Travis et al. 2014). Moreover, the importance of modelling dispersal as a complex process, explicitly considering its three phases, each of which has its own mechanisms and costs, has been recently highlighted (Bonte et al. 2012; Travis et al. 2012, 2014). The implementation of the dispersal process in RangeShifter is based on these recent frameworks and the substantial dispersal theory that has been developed so far (Clobert et al. 2012). Owing to the recognized complexity of the process and its multi-causality, building this into models is not a simple task, nor is it to collect data that enable such models to be parameterized for applied questions. RangeShifter provides a platform that facilitates future theory development and aims to motivate greater collection of detailed dispersal data in the field. Importantly, RangeShifter incorporates the potential evolution of several key dispersal traits. Below, we first describe how heritability and evolution work (as that is consistent across traits acting at the three dispersal phases) before providing details on each of those phases.

## Dispersal traits, genetic architecture and evolution

RangeShifter v2.0 incorporates the possibility for inter-individual variability in most dispersal traits and a genetic module to simulate heritability and evolution of traits. When interindividual variability in dispersal traits is modelled, each individual carries a genome coding for the varying traits. If the reproductive model is asexual or female-only, the species is assumed to be haploid and chromosomes hold a single allele at each locus. Changes in the genotype, and hence also in the phenotype, can occur only through mutation. In the case of sexual models, the species is assumed to be diploid and chromosomes hold two alleles at each locus. More details about each individual trait are given in the following paragraphs and in section 2.6.

#### 2.5.1 Emigration

Emigration is the first phase of dispersal, and can be passive (e.g. a seed released from the mother plant in such a way that it will be transported away from its natal patch) or active (e.g. an animal moving away from its natal patch). Whether the emigration is passive or active, it can be either independent of the local conditions or it can be context-dependent. Emigration itself can be a complex process determined by multiple proximate and ultimate causes. Multiple emigration strategies can be present across the species' range, inside a single population or even within the same individual in form of plastic emigration behaviour.

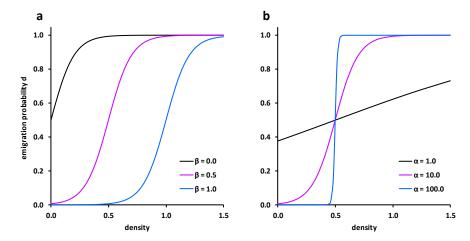
In the past thirty years, the theory on emigration, as well as the collection of empirical evidence, has advanced substantially, moving from considering single fixed strategies to accounting for context dependencies, plasticity and inter-individual variability in emigration strategies. For example, there is general understanding and agreement on how evolving emigration strategies are affected by environmental variability (Comins et al. 1980; McPeek & Holt 1992; Denno et al. 1996; Travis 2001; Friedenberg 2003; Bach & Ripa 2007) and habitat fragmentation (Travis & Dytham 1999; Heino & Hanski 2001; Mathias et al. 2001; Bonte et al. 2006; Schtickzelle et al. 2006; Baguette & Van Dyck 2007; Zheng et al. 2009a; Hanski & Mononen 2011). Similarly, much work has been conducted to understand the role of density dependence in emigration (Travis et al. 1999; Metz & Gyllenberg 2001; Poethke & Hovestadt 2002; Matthysen 2005;

Kun & Scheuring 2006; Chaput-Bardy et al. 2010; De Meester & Bonte 2010). Of more recent development is theory on how range shifting and climate change affects the evolution of emigration (Travis & Dytham 2002, 2012; Simmons & Thomas 2004; Duckworth 2008; Travis et al. 2009; Kubisch et al. 2010) and how conversely, context-dependent emigration can affect species range shift (Kubisch et al. 2011; Altwegg et al. 2013). Yet, many questions remain relatively unexplored including, for example, the role of information acquisition and associated costs (Cote & Clobert 2007; Armsworth 2008; Clobert et al. 2009; Enfjäll & Leimar 2009; Bocedi et al. 2012a; Fellous et al. 2012; Chaine et al. 2013), the emergence of plastic strategies vs. behavioural syndromes (Ronce & Clobert 2012), the interaction between evolving emigration strategies and the other phases of dispersal (Travis et al. 2012) and trade-offs and interactions with other life history traits (Ronce et al. 2000; Travis et al. 2010).

Within RangeShifter, the three phases of dispersal are modelled explicitly. Concerning emigration, some of the basic understanding described above is incorporated in a flexible way, allowing the implementation of different strategies. Emigration is modelled as the probability that an individual will leave its natal patch during the present year (or season). Note that in a stage-structured population, if a stage having non-zero d can last for more than one year, an individual has multiple opportunities to emigrate, each with probability d, and hence the realised overall emigration rate will be larger than d. The emigration probability d can be density-independent, and hence constant, or density-dependent. The latter is given by the following function, introduced by Kun and Scheuring (2006) (Figure 2.7):

$$d = \frac{D_0}{1 + e^{-\left(\frac{N_{i,t}}{K_{i,t}} - \beta\right)\alpha}}$$
 eqn. 15

Here,  $D_0$  is the maximum emigration probability,  $\beta$  is the inflection point of the function and  $\alpha$  is the slope at the inflection point. We are aware that different functions have been proposed for density dependent emigration (Poethke & Hovestadt, 2002; Hovestadt *et al.* 2010). We chose this one because it is a flexible function that allows for modelling a range of different reaction norms, as well as their emergence through evolution. In the case of density-dependent emigration, we assume individuals to have full knowledge of the population density and habitat quality in their natal patch. Information acquisition is not explicitly modelled in RangeShifter.



**Figure 2.7.** Density-dependent emigration probability. (a) Effect of changing the function's inflection point  $(\beta)$  for  $\alpha = 10.0$  and (b) its slope  $(\alpha)$  at the inflection point for  $\beta = 0.5$ . Density refers either to N/K for non-stage-structured models, or to bN for stage-structured models.

In the case of stage-structured models, eqn. 15 is modified as follows:

$$d = \frac{D_0}{1 + e^{-\left(bN_{l,t} - \beta\right)\alpha}}$$
 eqn. 15a

where b represents the strength of density dependence used for the population dynamics.

The emigration probability can be the same and fixed for every individual or vary between individuals and be subject to evolution. In the latter case, individuals exhibit either one trait determining the density-independent d, or three traits coding for  $D_0$ ,  $\beta$  and  $\alpha$ .

Emigration and, more generally, dispersal are often sex-biased (Greenwood 1980; Lawson Handley & Perrin 2007). Sex-biased dispersal can evolve under the interaction of multiple selective pressures, such as availability of resources or mates, inbreeding avoidance or kin competition/cooperation, which act differently on the two sexes depending on the mating and social systems (Perrin & Mazalov 1999, 2000; Gros et al. 2008, 2009; Bonte et al. 2009; Guillaume & Perrin 2009). A unifying theory on the evolution of such complexity has yet to be achieved. Moreover, sex-biased dispersal has been demonstrated to affect the speed of species' range expansion (Miller et al. 2011; Miller & Inouye 2013). In RangeShifter, it is possible to model sex-specific emigration behaviour, which optionally may vary between individuals. The number of traits is doubled for sex-specific emigration, one set determining emigration by females and the other set by males.

Emigration can also be stage-biased, meaning that only certain stage (or age) classes disperse. When modelling stage-structured populations in RangeShifter, it is possible to specify stage-specific emigration such that the stages have different emigration parameters, but nterindividual variation in stage-dependent emigration behaviour is not permitted. However, interindividual variation is permissible in a stage-structured model in RangeShifter v2, and may optionally be sex-dependent; in such a model, one stage must be identified as the only one which may emigrate.

#### 2.5.2 Transfer

Transfer is the second phase of dispersal, and consists of the movement of an individual starting from when it emigrates from its natal patch and ending with settlement in another patch or mortality. The main components of this phase are the individual movement ability and navigation capacity in response to the characteristics of the environment. The interaction between these components and their associated costs will determine the distance moved, the movement path and the chance of surviving the transfer phase.

Understanding and modelling how species move is not a simple task, and, perhaps more than for the other phases of dispersal, much effort has been spent in two separate and not always interacting fields: dispersal ecology (Clobert et al. 2012) and movement ecology (Nathan et al. 2008). While the former seeks to understand movements as a part of the dispersal process and has often described transfer with phenomenological dispersal kernels (but see recent developments in fitting mechanistic kernels: (Schurr 2012)), the latter is more focused on understanding the mechanisms of the movement process itself, even though recent emphasis has been put on the consequences of movements for population dynamics (Morales et al. 2010). Modelling dispersal in IBMs needs to draw from both fields.

Depending on the information available for a given species and the level of detail that is considered important to represent in models (which will depend on the aim and the scale of the

model), there are two main methods to model the transfer phase: phenomenological dispersal kernels or mechanistic movement processes. Versions of both methods are incorporated in RangeShifter.

## 2.5.3 Dispersal kernels

Dispersal kernels are statistical distributions that are largely used to describe dispersal distances. For a comprehensive review about theory and empirical estimation of dispersal kernels we refer to Clobert et al. (2012), Part IV.

Dispersal kernels have been largely used in dispersal ecology both for describing dispersal patterns and for theoretical studies, as well as in metapopulation theory. Recently they have been incorporated in species distribution models (Travis et al. 2014), either at population or individual level (Keith et al. 2008; Anderson et al. 2009; Engler & Guisan 2009; Willis et al. 2009b; Mitikka et al. 2010; Boulangeat et al. 2012; Pagel & Schurr 2012; Schurr et al. 2012). The main assumption behind dispersal kernels is that the principal determinant of the probability of an individual dispersing to a particular site is the distance from the starting location. However, it is well recognized and supported by data (Hovestadt et al. 2012; Baguette et al. 2013), that in most cases realized kernels are the results of multiple factors, such as the interaction between individual movement capacity and landscape structure, making Euclidean distance a poor predictor of dispersal. Dispersal kernels are not a fixed characteristic of the species, but are likely to vary between and within populations depending upon landscape structure and the history of movement rule evolution (Van Dyck & Matthysen 1999; Hanski et al. 2004; Merckx & Van Dyck 2006; Fahrig 2007; Ovaskainen et al. 2008b; Stevens et al. 2010; Wang et al. 2011). Dispersal kernels can vary through time (Schtickzelle et al. 2012), and there can be considerable variability between individuals, sexes and stage classes (Delgado et al. 2010; Turlure et al. 2011; Benton & Bowler 2012; Matthysen 2012).

Particular emphasis has been placed during the last decade on rare long-distance dispersal events, which have been found fundamental for explaining phenomena such as rate of species' range shifting in response to past and present climate change (Clark et al. 1998; Nathan et al. 2011; Lesser & Jackson 2013) and connectivity of isolated populations (Johst et al. 2002; Baguette 2003; Muñoz et al. 2004). These events are difficult to capture and model with traditional kernels. Therefore, fat-tailed kernels and mixed kernels have started to be used (Bullock & Clarke 2000; Clark et al. 2001; Hovestadt et al. 2011; Fronhofer et al. 2013).

As for emigration, movement abilities and strategies are under multiple selective pressures and can evolve separately. As a result, the realized dispersal kernels will themselves evolve (Hovestadt et al. 2012). Theory of the evolution of dispersal distances in relation to kincompetition and parent-offspring competition (Murrell et al. 2002; Rousset & Gandon 2002; Dytham & Travis 2006; Starrfelt & Kokko 2010), landscape structure (Hovestadt et al. 2001; Bonte et al. 2010; Travis et al. 2010; North et al. 2011), environmental gradients and range expansion (Hughes et al. 2007; Phillips et al. 2008, 2010; Dytham 2009; Boeye et al. 2013; Henry et al. 2013) has started to be developed (although not to the extent of emigration theory), but empirical work in this topic is still in its infancy (e.g. Bitume et al. 2013).

In RangeShifter, two types of kernels have been implemented: negative exponential and a mixed kernel given by two different negative exponentials. Here, kernels are considered as 'distance kernels', i.e. the statistical distribution of the probability that an individual will move a certain distance (Hovestadt et al. 2012; Nathan et al. 2012). These kernels are specifically used for the transfer phase, meaning that they do not incorporate information on the emigration

or settlement probabilities, which are modelled independently. Therefore, dispersal kernels are applied only to dispersing individuals and not normally to the entire population. However, the program allows a particular setting where emigration and transfer are not explicitly separated but are both modelled through the kernel (as described below).

We are aware that there are many possible statistical distributions that have been fitted to dispersal data, which in many cases perform better than the negative exponential (Nathan et al. 2012). However, the negative exponential is still commonly used, has been found useful for describing dispersal patterns of certain organisms, and the combination of two different negative exponentials has been demonstrated to be a valuable method for discerning between common short-distance and rare long-distance dispersal (Hovestadt et al. 2011). Moreover, providing an exhaustive choice of different kernels is beyond the current scope of this program, but it would be technically easy to implement a different shape kernel for future versions if needed.

### Negative exponential

If the individual disperses, the distance and the movement direction are determined in continuous space. The distance is drawn from a negative exponential distribution with a given mean  $\delta$ , and the direction is selected randomly from a uniform distribution between 0 and  $2\pi$ radians. If the arrival point lies beyond the boundary of the landscape, distance and direction are re-drawn. The individual is displaced from a random point (using continuous coordinates) inside the natal cell to the arrival cell where the model switches back to discrete space (Bocedi et al. 2012b). If the arrival point is inside the natal cell, individual starting position, distance and direction are re-sampled until the individual leaves the natal cell. In the case of patch-based models, the individual is assumed to disperse from a random point in the patch and this position, the dispersal distance and direction are drawn until the individual leaves the patch. In order to separate emigration and transfer explicitly, and to avoid potential infinite re-sampling, the program requires the mean of the kernel to be greater or equal the cell resolution. This condition is relaxed only in the special case where emigration probability is set to be density-independent and the kernel is applied to the entire population without re-sampling (the 'use full kernel' option). Individuals which draw a short movement distance do not leave the natal cell/patch and implicitly become sedentary, and therefore the kernel itself defines the proportion of individuals which emigrate. When this option is selected, the emigration probability for those stages/sexes which disperse should be set to 1.0; otherwise, only a proportion of such individuals would use the kernel to determine whether or not they emigrate.

#### Mixed kernel

The distance an individual moves is sampled from a mixed kernel given by the combination of two negative exponentials with different means  $\delta_1$  and  $\delta_2$ , occurring with probability p and l-p respectively (Hovestadt et al. 2011). Otherwise, the conditions for the single kernel apply.

For both types of kernel, heritable inter-individual variability is possible. Individuals exhibit either one trait for  $\delta$  or three traits for  $\delta_I$ ,  $\delta_2$  and p. Dispersal kernels can also be sex-dependent, and if there is also inter-individual variability, the number of traits is doubled (i.e. female  $\delta$  and male  $\delta$ , or female and male  $\delta_I$ ,  $\delta_2$  and p). Finally, dispersal kernels can be stage-specific, but if so, inter-individual variability is not permissible. In the case that the dispersal kernel is applied to the entire population (i.e. the 'use full kernel' option, above), the mean dispersal distance can evolve down to zero (i.e. evolution for no dispersal). In all other cases (where emigration

and transfer are modelled separately), the mean dispersal distance has a lower limit to which can evolve equal to the landscape resolution.

## 2.5.4 Movement processes

It is increasingly acknowledged that individual movements within and between habitat patches, and consequently also population dynamics, are strongly affected by the behavioural and physical traits of individuals and by the landscape structure and composition (Morales & Ellner 2002; Hawkes 2009; Stevens & Coulon 2012; Baguette et al. 2013). This has led to the development of mechanistic models where movement behaviour and its interaction with the environment is explicitly described (Nathan et al. 2008; Revilla & Wiegand 2008; Morales et al. 2010; Palmer et al. 2011; Pe'er et al. 2011). The classical method to represent individuals' movements mechanistically is to use a random walk (Codling et al. 2008), or its diffusion approximation, assuming that individuals are moving randomly in a homogeneous landscape and that they are all following the same rules. From this basis, there have been recent developments in diffusion models for including landscape heterogeneity and some behavioural responses, like reaction to habitat boundaries, directly derived from empirical data through state-space models (Ovaskainen & Cornell 2003; Ovaskainen 2004; Ovaskainen et al. 2008a; Patterson et al. 2008; Zheng et al. 2009b; Ovaskainen & Crone 2010). Yet, these models do not account for individual variability or for many behavioural components including memory, perceptual range and movement modes. Despite this simplicity, diffusion models, and especially their recent developments, can still be satisfactory at large temporal and spatial scales and serve as a null hypothesis against which to test more complex movement models. Moreover they can provide basis for building blocks for population dynamics models.

Mechanistic IBMs allow extending the "random paradigm" by incorporating behavioural elements that are likely to be crucial in affecting species' spatial dynamics (Lima & Zollner 1996; Baguette & Van Dyck 2007; Knowlton & Graham 2010; Shreeve & Dennis 2010). These elements can be assigned into six main categories: (i) the switching between different movement modes [for example foraging within the home range vs. dispersal (Fryxell et al. 2008; Delattre et al. 2010; Pe'er et al. 2011)]; (ii) the individuals' perceptual range (Zollner & Lima 1997, 2005; Gardner & Gustafson 2004; Olden et al. 2004; Vuilleumier & Metzger 2006; Vuilleumier & Perrin 2006; Pe'er & Kramer-Schadt 2008; Palmer et al. 2011); (iii) the use of information in movement choices (Clobert et al. 2009) and the memory of previous experience (Smouse et al. 2010); (iv) the influence of habitat fragmentation and matrix heterogeneity on movement behaviours (Ricketts 2001; Vandermeert & Carvajal 2001; Schtickzelle & Baguette 2003; Revilla et al. 2004; Wiegand et al. 2005; Fahrig 2007; Dover & Settele 2008); (v) the individual responses to habitat boundaries (Schultz & Crone 2001; Morales 2002; Merckx et al. 2003; Ovaskainen 2004; Stevens et al. 2006a; Pe'er et al. 2011); and (vi) the period of activity (Revilla et al. 2004) and the time scale of movements (Lambin et al. 2012).

A general framework for a mechanistic representation of movements has been outlined by Nathan et al. (2008), who identified four basic components: the internal state of the individual (why does it move?), its motion capacities (how does it move?), its navigation capacities (when and where does it move?) and external factors that affect the movement. This framework allows us, starting from individual movements, and taking into account individual variability, to predict movement patterns over large temporal and spatial scales and potentially to scale up to populations, communities, ecosystems and to multi-generation / evolutionary processes (Holyoak et al. 2008). The ultimate limitation is likely to be the quantity and the type of data needed to parameterize this /these kind of models; therefore, the challenge is to understand

which level of detail is needed to make reliable projections in different contexts and for different purposes (Lima & Zollner 1996; Morales et al. 2010).

Movement behaviours during the transfer phase are a core component of the dispersal strategy of an individual, and therefore they come under selection and they can evolve (Merckx et al. 2003; Fahrig 2007; Hawkes 2009; Travis et al. 2012). Ultimately, it is the evolution of movement behaviours that leads to what we consider the evolution of dispersal kernels. A handful of theoretical studies have so far explored the evolution of movement rules. For example, it has been shown how the landscape composition and configuration, in interaction with the ecology of the species, can affect the evolution of movement patterns, such that the greater the costs of dispersal the more highly correlated are the emerging walks (Heinz & Strand 2006; Bartoń et al. 2009). Moreover, straighter movement paths (Phillips et al. 2010) and riskier strategies seem to be selected during range expansion in such a way that the rate of expansion is maximized at the expense of the survival probability of the single individual (Bartoń et al. 2012)

RangeShifter v2.0 has two types of movement models implemented: the Stochastic Movement Simulator (SMS, Palmer et al. 2011), and a correlated random walk (CRW). These two movement models are fully individual-based and explicitly describe the movement behaviour of individuals with a level of detail, and hence parameters, which is probably close to the most parsimonious for a mechanistic movement model. However, they facilitate considerably increasing the complexity and realism with which the transfer phase is modelled. More detailed and species-specific movement models are beyond the scope of RangeShifter but they could be added relatively easily in the future versions for more specific purposes.

## Stochastic Movement Simulator, SMS

SMS is a stochastic individual-based model where organisms move through grid-based, heterogeneous landscapes. The model uses similar cost surfaces as the least cost path (LCP) (Adriaensen et al. 2003; Chardon et al. 2003; Stevens et al. 2006b; Driezen et al. 2007), but it relaxes two of the main assumptions/limitations of the latter. Firstly, individuals are not assumed to be omniscient, but move according to what they can perceive of the landscape within their perceptual range. Secondly, individuals do not know *a priori* their final destination, which is a reasonable assumption for dispersing individuals. Here, the core components of SMS are briefly described; see Palmer et al. (2011) for a complete description of the method.

SMS uses cost maps where a relative cost to movement is assigned to each habitat type. Costs are integer numbers and represent the cost of moving through a particular land cover relative to the cost of moving through breeding habitat (conventionally set to a cost of 1). Individuals take single-cell steps basing their decisions on three parameters: their perceptual range (PR), the method used to evaluate the landscape within their perceptual range and their directional persistence (DP), which corresponds to their tendency to follow a correlated random walk. The PR is defined by a number of cells. At each step, the individual evaluates the surrounding habitat in order to determine the effective cost of taking a particular step to each of the eight neighbouring cells. The effective cost is a mean of the cost of the neighbouring cell and the surrounding cells beyond it within the PR, and is calculated by one of three possible methods:

- 1. Arithmetic mean.
- 2. *Harmonic mean*. The reciprocal of the arithmetic mean of the reciprocals of the observations (cell costs). This method increases the detectability of low cost cells but performs less well than the arithmetic mean in detecting high cost cells. Therefore, the

choice between the two depends on whether the main driver of the animal movement is selecting for good habitat or avoiding costly habitat.

3. Weighted arithmetic mean. The cost of each cell is weighted by its inverse distance from the individual (which is assumed to be in the centre of the current cell).

The effective cost of each neighbouring cell is weighted by the DP, which is lowest in the direction of travel. Specifically, DP is raised to the power 4 in the direction of travel, to the power 3 at 45° to the direction of travel and so on down to the power 0 at 180° to the direction of travel. Thus, for example, if DP is set to 3.0, an individual is 9 times more likely to continue in its current direction (assuming homogeneous costs) than it is to make a right-angle turn, and 81 times more likely to go straight on than to turn around and retrace its last move.

RangeShifter v1.1 provided two new additional SMS features not previously available. First, DP can be calculated over more steps that just the previous one (up to a maximum of 14), controlled by the memory size parameter (Palmer et al. 2014; Aben et al. 2014). Increasing the memory size means that an individual retains for longer its tendency to move in a certain direction, and hence paths tend to become somewhat smoother. Second, there is an option to include goal bias (GB), i.e. a tendency to move towards a particular destination (Aben et al. 2014). However, as dispersers in RangeShifter are naïve and have no goal, it may be applied only in the 'negative' sense of moving away from the natal location (goal type = 2), i.e. as a dispersal bias, which is implemented in a similar way to DP but relative to the direction from the natal site to the current location. Moreover, dispersal bias is subject to a decay in strength as a function of the accumulated number of steps taken. This enables a dispersal path to follow a straighter trajectory initially, and later become more tortuous and responsive to perceived landscape costs.

The reciprocals of the product of effective cost, DP and (if applied) dispersal bias, scaled to sum to one, give the probabilities that the individual will move to each neighbouring cell. All the dispersing individuals move simultaneously, i.e. at each time-step they all make one move. In the case of patch-based models, the individual is forced to leave the natal patch by increasing its DP ten-fold until it has taken a number of steps (equal to twice the perceptual range) outside the natal patch.

As currently implemented, SMS traits may not be sex- or stage-dependent. However, RangeShifter v2 allows there to be inter-individual variability and evolution of the four traits DP, GB (i.e. dispersal bias) and the two parameters controlling the decay in dispersal bias.

A further new feature is the production of output 'heat maps', which show the total number of times each matrix cell (i.e. those cells which are not suitable breeding habitat) is visited by dispersing individuals within a single replicate simulation.

#### Costs estimation

Critical for the outcomes of SMS are the relative costs assigned to the different habitats (as is also the case for the LCP approach). Despite being important, often these costs are based on expert opinion rather than on real data. Promisingly, methods for estimating costs experimentally or in the field are being developed (Verbeylen et al. 2003; Stevens et al. 2004, 2006a; Spear et al. 2010; Stevens & Coulon 2012).

#### Correlated random walk, CRW

RangeShifter implements a simple correlated random walk without any bias. This model is implemented in continuous space on the top of the landscape grid. Individuals take steps of a constant step length (metres); the direction is sampled from a wrapped Cauchy distribution having a correlation parameter  $\rho$  in the range 0 to 1 (Zollner & Lima 1999; Bartoń et al. 2009). As for SMS, all individuals take each step simultaneously. In the case of patch-based models,  $\rho$  is automatically set to 0.99 until the individual steps outside the natal patch, after which the value of  $\rho$  set by the user is restored.

Step length and  $\rho$  can vary between individuals and can evolve. In this case, each individual exhibits two traits for these two parameters. There is no implementation of sex- or stage-specific CRW.

#### 2.5.5 Settlement

Settlement, or immigration, is the last phase of dispersal, when the organism stops in a new cell or patch of breeding habitat. This phase is determined by a suite of strategies, behaviours and reaction norms that lead individuals to the decision to stop in a particular place. Habitat selection, mate finding and density dependence are probably three of the main processes involved, but not the only ones. Like emigration, settlement is a complex process affected by multiple criteria including inter-individual variability and context dependencies. It can be influenced by the causes and mechanisms of the previous phases of dispersal (Clobert et al. 2009) and it has associated specific costs (Bonte et al. 2012), which can also feed back to the previous phases (Le Galliard et al. 2012b).

As for the previous phases, the use of different sources of abiotic and biotic information is likely to be crucial in the settlement decision, for which evidence is now accumulating. For example, studies have demonstrated that in some species, dispersing individuals exhibit a preference for habitat that is similar to the natal one, philopatry being a stronger predictor of habitat preferences for settlement than intrinsic habitat quality (Haughland & Larsen 2004; Stamps & Blozis 2006; Stamps et al. 2009). Conspecific density and performance have also been demonstrated to be important cues for settlement decisions (conspecific attraction), because they can provide a rapid approximation of the habitat quality (Stamps 1998; Doligez et al. 2004; Cote & Clobert 2007; Fletcher 2007; Vercken et al. 2012; Clotuche et al. 2013).

From the theoretical point of view, much work has been conducted on habitat selection during settlement decisions and its consequences for species' population dynamics and spatial genetic structure. The basic assumption is that individuals are expected to select habitat patches where their expected fitness is greater than the one expected in the natal patch, weighted by the costs of searching (Ruxton & Rohani 1998; Stamps 2001; Baker & Rao 2004; Stamps et al. 2005; Armsworth & Roughgarden 2008; Bonte et al. 2012). Recently the idea of 'matching habitat choice' has been proposed, for which individuals aim to settle where the environment best matches with their phenotype. This process, expected to be more important for species with limited phenotypic plasticity, can have important implications for processes such as local adaptation, adaptive peak shifts and evolution of niche width, and speciation (Edelaar et al. 2008). Other factors affecting settlement such as density dependence (Poethke et al. 2011), conspecific attraction (Fletcher 2006) or mate finding (Gilroy & Lockwood 2012), their evolution and their consequences on species' responses to environmental changes, have been much less theoretically investigated.

RangeShifter incorporates some basic settlement rules, whose level of complexity varies depending on the movement model utilized for the transfer. In any case, dispersing individuals are not allowed to settle in their natal cell/patch.

#### Settlement with dispersal kernels

When using dispersal kernels, individuals are displaced directly from the starting location to the arrival location. The suitability of the arrival cell or patch determines whether the disperser is successful or not. For species with non-overlapping generations, where individuals have only one chance to disperse and reproduce, the model has two options if the arrival cell is unsuitable: the individual either dies or it can move to one of the eight neighbouring cells in the case that at least one of them is suitable. In the latter case, if more than one of the neighbouring cells is suitable, the individual is placed in one of them chosen randomly. For patch-based models, if the arrival patch is unsuitable, the individual either dies or can move to a randomly chosen neighbouring suitable patch, provided that the new patch is only one cell apart from the arrival patch. For species with overlapping generations, where individuals can disperse over multiple seasons, there are two additional options. First, if the arrival cell/patch is unsuitable, the individual can stay there waiting until the next dispersal event when it will disperse again according to the set kernel. Second, if both the arrival cell/patch and all eight neighbouring cells, or all eventual neighbouring patches, are unsuitable the individual can wait in the arrival cell/patch before moving again at the next dispersal event.

The arrival cell/patch is considered suitable if it contains breeding habitat. Additionally, sexual species may be required to find a mate, i.e. there has to be at least one individual of the opposite sex present for the cell/patch to be considered suitable for settlement.

## Settlement with movement processes

If individuals are dispersing by one of the two movement processes implemented (SMS or CRW), at each step (made simultaneously) they each evaluate their current cell or patch for the possibility of settling. This allows for the implementation of more complex settlement rules. The simplest one is that the individual decides to stop if there is suitable habitat; this is in any case a necessary condition. Additionally, the settlement decision can be density-dependent. The individual has a probability,  $p_s$ , of settling in the cell or patch i, given by:

$$p_s = \frac{S_0}{1 + e^{-\left(\frac{N_i}{K_i} - \beta_s\right) * \alpha_s}}$$
 eqn. 16

Here,  $N_i$  and  $K_i$  are the number of individuals and the carrying capacity of the cell/patch i,  $S_0$  is the maximum settlement probability,  $\beta_s$  is the inflection point and  $\alpha_s$  is the slope of the function. Sexual species may also be required to find a mate in order to settle. As for settlement with kernels, this requirement is satisfied if there is at least one individual of the opposite sex in the cell/patch. Density-dependence and mating requirements can also be combined together to determine the settlement decision.

In the case of stage-structured models, eqn. 16 becomes:

$$p_{s} = \frac{s_{0}}{1 + e^{-(bN_{i} - \beta_{s}) * \alpha_{s}}}$$
 eqn. 16a

where b represents the strength of density dependence used for the population dynamics.

To avoid having individuals moving perpetually because they cannot find suitable conditions to settle, the model requires a per-step mortality (see 2.5.4) or a maximum number of steps, or both, to be set. The maximum number of steps defines the maximum time length of the transfer period. This could be calculated combining the average time taken for each step (which can be derived from tracking data on maximum distances covered in a given time and considering the cell resolution or the step length for discrete and continuous models respectively) and the time available for individuals to disperse (Kramer-Schadt et al. 2004). When an individual reaches the maximum number of steps, it stops where it is regardless of the suitability of the location; in the case of annual species this results in automatic death if the individual stops in unsuitable habitat. For species that can disperse over multiple seasons, the model requires a maximum number of steps per dispersal event; on reaching that limit, the individual will stop where it is and the next season, if still alive, it will move again.

An additional rule that can be set constitutes a minimum number of steps that each individual must take before settlement can take place. This is useful for simulating situations where animals, in a 'dispersal mode', will keep moving and not consider settling even if suitable conditions are available (e.g. Bartoń et al. 2012).

Settlement rules, whether the transfer is modelled with kernels or with movement processes, can be sex- or stage-specific or both. Inter-individual variability is implemented only for the three traits determining density-dependent settlement (eqn. 16), and if so, it may not be stage-dependent.

### 2.5.6 Dispersal mortality

Dispersal is often a costly process for an organism (Bonte et al. 2012) and, in some cases, a dispersing individual may suffer mortality. Obtaining a sensible representation of dispersal requires that these mortality costs are described appropriately and, for this, it is important to recognize how dispersal mortality is incorporated in RangeShifter.

First, dispersal mortality can arise as a result of individuals failing to reach suitable habitat. For example, when a simple dispersal kernel is used with no possibility for individuals to search for locally-suitable habitat, mortality occurs to all individuals that arrive in unsuitable habitat. The same is true when a movement model is used for the transfer phase; some individuals may fail to find suitable habitat before they use up a maximum number of movement steps. In this first case, dispersal mortality clearly depends upon the proportion of suitable habitat in the landscape and will increase as the availability of habitat declines.

A second source of dispersal mortality can be specified by the user. In the case of the dispersal kernel, either a constant or a distance-dependent (i.e. individuals that travel further are more likely to die) probability of mortality can be incorporated. The latter may be thought to represent the increased energetic, time or attritional costs that longer-distance dispersers will experience (Bonte et al. 2012). Where movement rules are used, a per-step probability of mortality can be included and again, this can be useful for representing mortality risks that increase with distance or time spent travelling. Additionally, where movement across a complex landscape is modeled more explicitly, it is possible that the per-step mortality varies according to the nature of the local environment and the possibility for including this additional detail is provided in RangeShifter.

We note here that the total dispersal mortality experienced will be the sum of the mortalities due to the two sources identified above and, in parameterizing the model, it will be important to recognize this such that dispersal mortality is not double-accounted.

#### 2.6 Genetics

Computer simulations are becoming increasingly popular tools for understanding the evolutionary and genetic consequences of complex processes (Hoban et al. 2011), and many population genetics software packages, including individual-based forward-time models (e.g. Nemo: Guillaume & Rougemont, 2006; Cotto et al. 2020; SLiM: Haller & Messer, 2019; sPEGG: Okamoto & Amarasekare 2017), have been and are being developed. Typically, however, these platforms (but see sPEGG) represent ecology in a fairly simple way, thus missing the ecological, behavioural and spatial complexity that can feedback to genetic and evolutionary processes and determine eco-evolutionary dynamics. There is therefore a need for tools that integrate sophisticated spatial processes, demography and dispersal, together with a mechanistic and explicit representation of the individuals' genomes. This is particularly important for a variety of applications, from landscape genetics (i.e. understanding of how geographical and environmental features structure genetic variation at both the population and individual levels; Manel et al. 2003; Epperson et al. 2010), including incorporating genetic viability and inbreeding depression into population viability analyses, to understanding the genetic and evolutionary consequences of environmental changes for populations and species. RangeShifter v2.0 takes a first important step in including explicit genetics, and we are actively prioritising this area of development. Although RangeShifter v2.0 does not yet include the level of sophistication that characterises many forward-time population genetics software packages (e.g. Guillaume & Rougemont, 2006; Haller & Messer, 2019), in terms of genetic processes, structures and outputs, and in terms of the variety of adaptive traits that is possible to model, it holds the advantage of the ecological, demographic and dispersal complexity it can represent, which, combined with explicit genetics, open possibilities for sophisticated landscape genetics applications and for fully accounting for evolution of dispersal behaviours (not just emigration rates), which are likely to be critical for species' inhabiting or moving through complex, human-modified landscapes.

In RangeShifter v2.0, any heritable variable trait (at present limited to dispersal traits) is controlled by a separate genetics module. In previous versions, the trait value (e.g. emigration probability, mean step length of a CRW) was held by the individual directly as a 'pseudo-gene' (for diploid species, the mean of two such alleles controlled the phenotype), but this did not allow for representation of more complex genetic phenomena, such as linkage between traits. This simple type of implementation may still be represented approximately by choosing the 'one chromosome per trait' option, and setting one locus per chromosome. Note that we use the term 'chromosome' here to represent both the single chromosomes of a haploid species and the chromosome pair of a diploid species.

## 2.6.1 Flexible genetic architecture

For a more realistic representation of heritable traits, an explicit genetic architecture may be defined, which must be read from a text file. The file specifies how many chromosomes each individual will have, the number of loci on each chromosome and which loci contribute to the phenotypic value of each trait. Thus, for example, it is possible to model a species exhibiting a single variable trait (e.g. the mean of a negative exponential dispersal kernel) dependent on loci spreads across three chromosomes or a species exhibiting three trait (e.g. density-dependent emigration) all of which are governed by loci located on a single chromosome. In practice,

most genetic architectures are likely to fall somewhere between these extremes, i.e. there will be several chromosomes and traits will be mapped across them. In contrast to RangeShifter v1, whenever there are variable traits in a model, evolution is assumed, although it can, if desired, be effectively eliminated for a haploid species by setting a very low mutation probability. All chromosomes are autosomes (i.e. there is no possibility for modelling sex-chromosomes).

Traits are specified in the order they are defined in the model (emigration / movement / settlement), and each trait is mapped to one or more loci. Any loci which do not contribute to at least one trait are treated as neutral loci (see 2.6.3). Neutral loci may also be specified for a model in which there are no adaptive traits. All alleles are represented by integer values (positive or negative), and the sum of alleles at all loci contributing to a trait (both alleles at each locus of a diploid species) controls the phenotype. However, as phenotypic traits exist on several widely different scales (e.g. emigration probability between 0 and 1, dispersal kernel mean typically many hundreds or thousands of metres), it is necessary to specify how the allelic scale relates to the phenotypic scale. A scaling factor is specified for each trait, which governs how large a change of 100 units (the 'integer base' of the genome) on the allele scale will be on the phenotypic scale. For example, if the scaling factor for density-independent emigration probability is 0.1, and an individual's sum of all alleles contributing to that trait is 150, then the individual's emigration probability phenotype will be 0.15. Traits may be sex-specific, in which case the phenotypic expression is limited to the specific sex.

#### 2.6.2 Genome initialisation

At model initialisation, individuals are assigned phenotypic traits drawn from a normal distribution controlled by a specified mean phenotype and standard deviation<sup>1</sup>, but also subject to any phenotypic constraints (e.g. a probability must lie between 0 and 1, step length must be positive, etc.). The standard deviation for a trait may not be greater than the corresponding scaling factor, but it may be substantially less if an initial population which is highly homogeneous for a particular trait is required. The genome actually controls individual variation relative to the initial population mean value of a trait; thus if the sum of an individual's alleles is negative, its phenotype will be less than the initial mean value, and if its sum is positive, its phenotype will be greater than the mean value. However, to prevent all alleles for a multi-loci trait being identical in initial individuals, further random variation is applied at the allele scale (i.e. common to all traits), which is drawn from a normal distribution having zero mean and a specified standard deviation. Note that therefore the observed variance in a trait value across the initial population may not match exactly the specified variance for the trait.

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<sup>&</sup>lt;sup>1</sup> This differs from the implementation in v1, which used a uniform distribution; hence an initial population cannot be set up in v2.0 to have exactly the same properties as in v1, but a similar equilibrium population should arise after a period of sufficiently strong selection for one or more traits.

1	Α	В	С	D	E	F	G	Н	I
1	Rep	Year	Species	IndID	Chromosome	Locus	Allele0	Allele1	
2	0	0	0	0	0	0	-12	-10	
3	0	0	0	0	0	1	-3	-2	
4	0	0	0	0	0	2	6	0	
5	0	0	0	0	1	0	50	47	
6	0	0	0	0	1	1	38	44	
7	0	0	0	0	1	2	9	10	
8	0	0	0	0	1	3	4	9	
9	0	0	0	0	1	4	10	14	
10	0	0	0	0	1	5	16	13	
11	0	0	0	0	2	0	-11	-6	
12	0	0	0	0	2	1	-7	2	
13	0	0	0	0	2	2	-3	-3	
14	0	0	0	0	2	3	-6	2	
15	0	0	0	0	3	0	3	3	
16	0	0	0	0	3	1	8	1	
17	0	0	0	0	3	2	-12	-8	
18	0	0	0	0	3	3	-16	-14	
19	0	0	0	1	0	0	1	-4	
20	0	0	0	1	0	1	-9	-11	
21	0	0	0	1	0	2	-1	-14	
22	0	0	0	1	1	0	-49	-54	
23	0	0	0	1	1	1	-45	-49	
24	0	0	0	1	1	2	11	11	
25	0	0	0	1	1	2	15	6	

Thus, the genome of an initial individual might appear as follows:

In this example, the genome of a diploid species comprises four chromosomes having three, six, four and four loci, which code for seven variable traits (sex- and density-dependent emigration (six traits) and the mean of a single negative exponential dispersal kernel common to both sexes). Loci 0 and 1 on chromosome 1 (yellow) code for the d0 parameter of males, and the large positive sum of alleles (+179) codes for a high phenotypic values of that trait parameter (namely 0.858, as the initial mean was 0.5 and the scaling factor was 0.2). In contrast, loci 0 and 1 on chromosome 3 (blue), which code for the beta parameter of males, sum to -50 and result in a trait value less than the mean (0.9, given mean 1.0 and scaling factor 0.2). Note also that these two traits can evolve independently, as their coding loci are on different chromosomes. However, beta for females, which in this genome was coded by loci 0 and 1 on chromosome 3 (allele sum +15, beta 1.03, i.e. slightly higher than average for this individual) is linked to beta for males. The degree of linkage (applicable only to a diploid species) depends on the crossover probability specified for the genome. If it is low, the two traits will be linked, and selection for high female beta would cause low male beta traits to be proliferated through the population, and vice versa. However, if the crossover probability is high, the degree of linkage is reduced, and the two traits tend to evolve more independently. The crossover probability parameter is applied at the scale of the locus, i.e. during meiosis, as a parent's chromosomes are being inherited by its offspring, a crossover occurs at each locus with the specified probability.

# 2.6.3 Pleiotropy, neutral loci and mutation

It is possible that a particular locus can be specified more than once for a particular trait; this increases its weighting relative to other loci contributing to the trait. A locus may also code for more than one trait, i.e. it is pleiotropic. Large positive allele values at that locus will tend to lead to larger than average values of both traits (but subject to any other loci coding separately for the two traits). Thus the two traits are forced (to some extent) to be positively correlated. It is not possible to specify inverse correlation between two traits in this way.

A locus which does not code for any trait is neutral, and therefore not subject directly to selection, although the distribution across the population of allele values at that locus may vary over time owing to genetic drift and/or linkage to loci which are under selection. Neutral markers can therefore represent SNPs (single nucleotide polymorphisms) and be used to extract measures of neutral genetic diversity and genetic distance among populations (i.e. gene flow).

Mutation events are governed by two genome-level parameters, the mutation probability and standard deviation, which are applied in a standard way at the level of the individual locus (unlike in v1, in which separate probabilities and magnitudes were applied for separate traits). When a mutation occurs at a locus, a random number is drawn from a normal distribution having zero mean and the mutation standard deviation. This number is multiplied by the integer base to yield an integer value which is added to the allele before it is copied to the juvenile's chromosome. The default mutation standard deviation of 0.1 will therefore give mutations which mostly range between -30 and +30 at the allele scale.

# 3 Using RangeShifter

RangeShifter is a standalone application coded in C++ and available as an executable file running under Microsoft Windows. The program is implemented with a user-friendly graphical user interface (GUI). Opening the executable will always start the GUI. From there, the user can decide whether to run the software in batch mode (hence without interacting further with the GUI, but see also section 3.3) or through the GUI. Using the GUI has some advantages (Grimm & Railsback 2005), especially for the novice user. It is very useful for exploring the model and its different components, and understanding how it works. Observing the simulation developing through the dynamic visualisation options can help in identifying mistakes in the parameterization and in interpreting the results. Furthermore, the GUI is extremely valuable for communicating the model and its results, especially to researchers who are not modellers or not familiar with the approach, and also to the general public (Turner et al. 1995). Finally, the GUI can be very useful for teaching purposes, both for demonstration in lectures and for practical classes.

In this chapter, we will describe how to use RangeShifter. We will start by describing the type of inputs required. We will then describe in detail the main components of the software through the GUI, continue with instructions on how to use the program in batch and finally illustrate the outputs of the model.

**Note** that RangeShifter requires the decimal separator to be the full stop (period). In some countries (notably in Europe), the default is the comma, which must be changed (following *Control Panel* options in *Windows*) for the GUI version to work. If it is set as the comma, an error message such as '1.5' is not a valid floating point value will appear when you try to run the model.

# 3.1 Inputs

## 3.1.1 Landscape

RangeShifter requires every input map to be a text (\*.txt) file in ArcGIS raster export format, which has the following six header lines:

ncols

Number of columns

Number of rows

xllcorner x coordinate (longitude) of the lower-left corner

yllcorner y coordinate (latitude) of the lower-left corner

cellsize Resolution (meters)

NODATA value Value for cells having missing data (usually -9999)

The rest of the file is a grid containing a value for each cell, one line per row. RangeShifter can read-in three different types of habitat maps (see also 3.2.3):

1. **Raster with habitat codes**. In this option each habitat, or land-cover type, has a unique integer code. Each cell in the file contains a single habitat code and 100% coverage is assumed for the cell. The landscape is therefore composed of discrete habitat cells. For an example of the file format, see the landscape file provided for the first tutorial (section 4.1). In the batch mode, the codes are required to be sequential integers starting from 1.

- 2. Raster with habitat percentage cover. A single cell in the landscape can contain different habitats in different proportions. In this case, RangeShifter requires a raster file for each habitat type. A given habitat file stores the percentage cover of that habitat for each cell (Figure 3.1). Percentage is represented with continuous numbers. Note that RangeShifter requires the decimal point "." as decimal separator. The total coverage of a cell must be less or equal to 100.0; if less, the remaining coverage is considered generic non-habitat. Note that this option is available only if using the program via the GUI, and not in batch mode. However, for use in batch mode, the landscape can be prepared at pre-processing time by combining the percentage of the different habitats (possibly in a weighted way) to give, for each cell, an overall habitat quality ranging from 0 to 100 (see below, "Raster with habitat quality").
- 3. **Raster with habitat quality**. Each cell in the landscape is assigned a continuous quality value between 0.0 and 100.0. There are no explicit habitat or land-cover types. This allows integrating different methods for calculating the habitat suitability for a given species. For example, qualities can result from different methods of suitability modelling, which incorporate multiple variables like habitat types, elevation, climate, etc. In the current version of the program, a straight-line relationship between carrying capacity and quality is assumed. Therefore, the quality should be scaled accordingly in case of a curvilinear relationship.

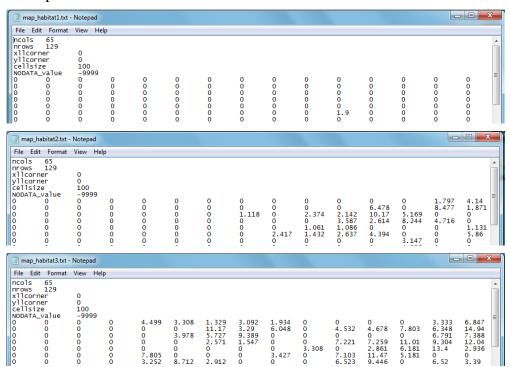


Figure 3.1. Example files for a landscape represented with the percentage cover of three habitat types.

#### Patch-based model

The program can be run as a patch-based model (see 2.4.1) on the same habitat map described above. An additional file is required: a raster map of the same landscape, where each cell contains the ID number of the patch to which it belongs. Each patch must have a unique positive integer ID. The ID of every cell that does not belong to a patch must be zero. Note that a single patch is the unit at which the density dependence in the population dynamics acts. Therefore, a patch can be discontinuous, i.e. it can contain cells that do not belong to the patch if they are assumed not to affect the dynamics, or on the other hand, patch cells that are not physically

contiguous to the rest of the patch cells. For an example of the two files, see the input files provided for the second tutorial (section 4.2).

## Costs layer

When using SMS as the movement model (see 2.5.4 and 3.2.7), RangeShifter requires habitat costs or resistance to movement. These can be set manually or imported as a raster map. The map has to match the landscape raster in extent, coordinates and resolution, and each cell contains a cost value. Importing a cost layer is the only option when the landscape comprises habitat coverage or quality. Moreover, using a costs layer allows for costs to be a function of multiple variables instead of a simple value associated to the habitat type.

# 3.1.2 Species distribution

A species distribution map can be overlaid on top of the habitat map. The map must be in raster format and be aligned with the landscape map, i.e. the coordinates of the lower-left corner must be the same (Figure 3.2). The extent of the map does not have to be necessarily the same as the landscape. The resolution can be the same or coarser, provided that it is a multiple of the landscape resolution. For example, if the landscape cell size is 250m, the species distribution can be at the resolution of 250m, 500m, 750m, 1000m etc. Each cell of the species distribution map must contain either 0 (species absent or not recorded) or 1 (species present).

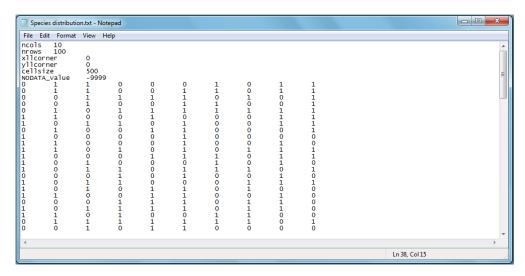


Figure 3.2. Example of a species distribution file

The current version of RangeShifter does not provide the possibility of using batches of species distribution maps through the GUI. However, it is possible to specify multiple distribution maps for each simulation in batch mode (see 3.3).

# 3.2 The graphical user interface

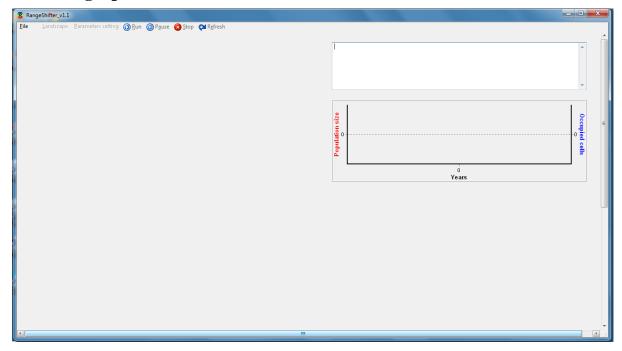


Figure 3.3. The RangeShifter graphical user interface.

#### 3.2.1 Main menu

The Main Menu comprises three drop-down menus (File, Landscape and Parameter setting) and four buttons (Run, Pause, Stop and Refresh) (Figure 3.3).

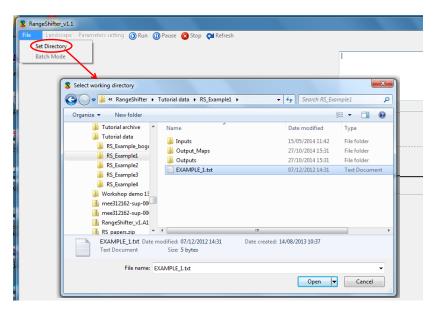
- 1. **File** sub-menu.
  - a. **Set Directory**. Allows setting the working directory for the project.
  - b. **Batch Mode**. To run the model in batch mode, disregarding the GUI.
- 2. Landscape sub-menu.
  - c. **Import Raster**. To load landscape and species distribution maps.
  - d. **Generate Artificial Landscape**. To open the artificial landscape generator.
  - e. **Environmental Gradient**. Allows generating an artificial environmental gradient on top of the landscape.
- 3. Parameter setting sub-menu.
  - f. **Species**. To set the species parameters.
  - g. **Genetics**. To set the genetics parameters if there are any dispersal traits which vary between individuals and/or if there are any neutral loci.
  - h. **Simulations**. To set the simulation parameters.
- 4. **Run**. This button starts the simulation (for both batch and non-batch versions).
- 5. **Pause**. Allows pausing the model while it is running. Pressing Run will continue the simulation. This option is not active when the model is running in batch mode.

- 6. **Stop**. Allows interrupting the simulation before it is completed. If running the program via GUI, the program can be refreshed for further use without the need to re-start it. If running in batch mode the program must be closed.
- 7. **Refresh**. Allows refreshing the simulation when completed or manually stopped.

**Note**: If, when the simulation is run, an error message "External exception EEFFACE" appears, it is because the number of individuals in the simulated population has exceeded the amount of computer memory available to store them. In this situation, click *OK* on the message window, then *Stop* and *Refresh* the simulation. Check the parameter values (particularly the fecundity and carrying capacity) and correct them if necessary. If they are correct, then it is not possible to run the simulation as specified. A possible solution might be to reduce the extent of the landscape. If the message persists even if you have changed the parameters, it may necessary to close RangeShifter and restart it.

#### 3.2.2 Getting started

Open RangeShifter by double clicking on the executable icon. Set the working directory by clicking on  $File \rightarrow Set\ Directory$  and selecting any file in the folder (Figure 3.4). Note that you should select a file (which can also be the executable file itself) and not another folder. Additionally, the working directory must contain three folders named **Inputs**, **Outputs** and **Output\_Maps** which can be generated simply using Windows 'New folder' command. All the input files must be placed in the first folder. **The last two folders are fundamental: if they are not there and/or they are not named correctly the outputs will not be saved.** 



**Figure 3.4.** Setting the working directory.

There are two alternative options for running the model: from the GUI or in batch mode. In the first case, all the parameters are set from the user interface. To set up a simulation, you will need firstly to set the options and parameters relating to the landscape (see 3.2.3-5) and secondly set the species and simulation parameters (see 3.2.6-8). In the batch mode, all the parameters are imported from a set of text files, allowing multiple simulations to be run automatically. For running the model in batch mode, click  $File \rightarrow Batch \ Mode$  (see section 3.3).

## 3.2.3 Setting the landscape

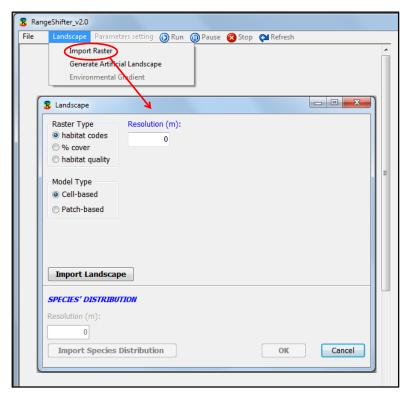
From the drop down Landscape sub-menu there are initially two options available:

- 1. Import Raster
- 2. Generate Artificial Landscape.

#### Import raster

In this case the model will run on imported maps. RangeShifter requires the maps to be text files with the standard six headers (see <u>section 3.1.1</u>). The maps can either be real landscapes or artificial landscapes that have been previously generated with any landscape generator (including the one available in RangeShifter).

By clicking on Landscape  $\rightarrow$  Import Raster the window Landscape will open (Figure 3.5).

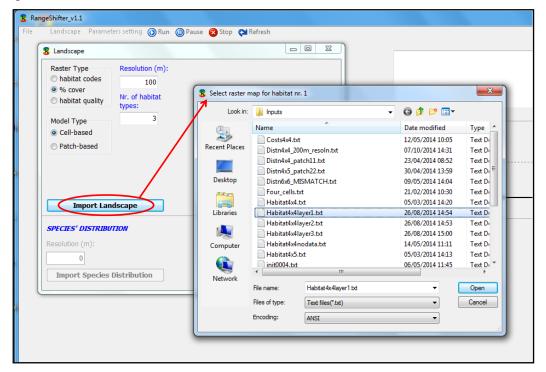


**Figure 3.5.** The *Landscape* window.

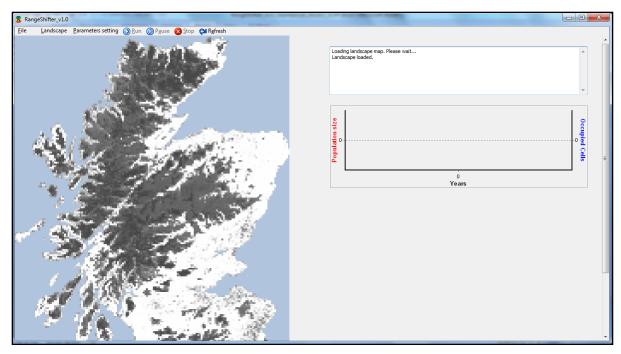
The model can up-load three types of raster maps, differing according to the type of data they contain (see <a href="section 3.1.1">section 3.1.1</a>): habitat codes, percentage cover and habitat quality. Choose the option corresponding to the landscape to be loaded.

- 1. **Raster with habitat codes**. Set the landscape *resolution* (meters), which has to match the one in the raster file, click on the button *Import Landscape* and from the dialog *Select raster map* select the desired map file. The *number of habitat types* and the habitat codes themselves will be determined from the file as it is read into the program.
- 2. **Raster with habitat percentage cover**. Set the landscape *resolution* (meters), which has to match the one in the raster file, and the *number of habitat types*. By clicking on the button *Import Landscape* the dialog *Select raster map for habitat nr. 1* will appear. Select the habitat for the first habitat type (Figure 3.6). If the set number of habitats is greater than

- one, a corresponding number of dialogs will open sequentially allowing importing a map for each habitat type.
- **3. Raster with habitat quality**. In this case there are no habitat types as such, but only a quality value from 0.0 to 100.0, which will be linked linearly to the carrying capacity of the cell (see 3.1.1). As in the other cases, set the landscape *resolution* (meters) and then click on the button *Import Landscape* to load the landscape map. The map will be visualised with a grey scale, where black corresponds to quality = 0 and white to quality = 100 (Figure 3.7).



**Figure 3.6.** Importing a landscape given by the percentage cover of multiple habitats. A dialog for selecting a raster map for each habitat type will appear sequentially.



**Figure 3.7.** Habitat quality map for mink (*Neovison vison*) in Scotland. Habitat quality was derived from a model of the probability of occurrence of mink in Scotland, which in turn was predicted from presence-only data using a logistic regression model (Fraser et al. 2015).

## Import raster: model type

RangeShifter can be run either as cell-based or as patch-based model (see <u>section 2.4.1</u>). The default mode is cell-based, but this can be changed by selecting *Patch-based* in the box *Model Type*. Select this option <u>before</u> importing the landscape. When this option is selected, the box *Visualise patch landscape* appears. Ticking this will present an image of the landscape (in an additional window once the patches are loaded), in which each patch is identified by a unique colour.

For running in **patch-mode**, RangeShifter needs an additional file to the habitat map (see 3.1.1). This is a raster map having the same cell size and the same dimensions as the habitat map and containing the patch ID of each cell. After the habitat map has been imported, a confirmation message will appear, followed immediately by the dialog *Select patch raster map*, enabling loading of the patch IDs file, which may take some time, because patches' spatial characteristics are computed and stored during loading.

## Dynamic landscapes

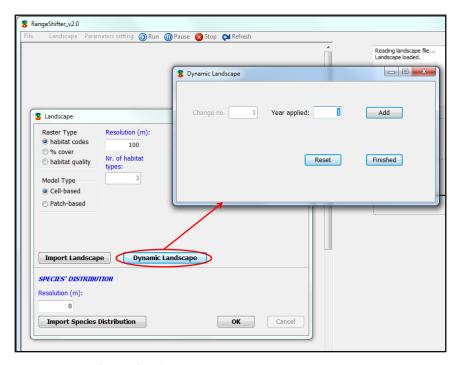
Once a habitat codes or habitat quality landscape has been loaded, an option is provided to specify a dynamic landscape, i.e. one that changes during the course of a simulation. Clicking on the *Dynamic Landscape* button opens the *Dynamic Landscape* window (Figure 3.7.1), from which one or more changes to the landscape may be specified. Set the year in which the change is to be applied (which must be after any previous change) and click on *Add*. From the resulting dialog, select the habitat raster which holds the changed landscape; its dimensions and cell size must match the initial raster. If the landscape is patch-based, also select the corresponding patch raster for the changed landscape. A habitat or a patch raster may be selected more than once if there are multiple changes (e.g. because the habitats within some patches change but the pattern of patches does not). If you make a mistake, click on the *Reset* button, which removes all changes. Once all changes have been specified, click on the *Finished* button to close the

window. The *Dynamic Landscape* button remains active, and may be selected again to add further changes. If you are certain that no more alterations are required, click on the *OK* button, which disables the *Dynamic Landscape* button. This is because, for habitat codes landscapes, RangeShifter now searches through all the selected habitat rasters (original and changed landscapes) and compiles a sequential list of all the codes present. A habitat code does not therefore need to be present in the original landscape; it may be introduced as part of a change to the landscape.

If a dynamic landscape is not required for the model, simply click on the OK button.

#### Changing the default colours

In the case of habitat codes and habitat percentage cover landscapes, once all the files (including, if required, the patch file and dynamic landscape files) have been read successfully, a table listing the habitat codes (numbered I...N for percentage cover) is displayed. There are three additional columns for each habitat, named R, G and B. These refer to the standard RGB colour system where the colour of a screen pixel is defined by the combination of red, green and blue, each of which is an integer that can vary between 0 and 255. The RGB columns set a specific colour for each habitat type. There are 21 colours given by default (Table 1). These colours can be left as they are or changed at the user's discretion by editing them and clicking on the *Change Habitat Colours* button. After the  $21^{st}$  habitat, all colours are set to black (RGB = (0,0,0)) and therefore need to be set manually.



**Figure 3.7.1.** The *Dynamic Landscape* window.

R Habitat G 

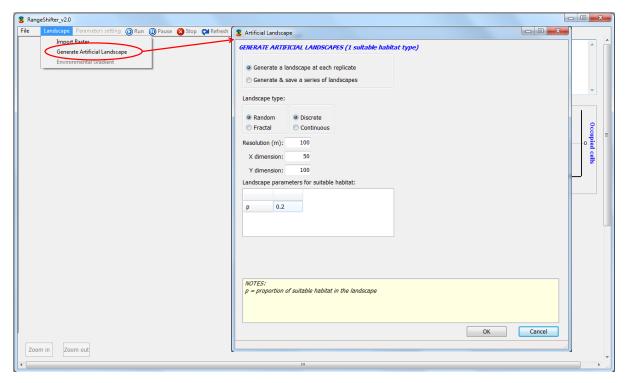
**Table 1.** Default colour codes for the first 21 habitat types.

Note that RangeShifter represents the population size in each cell or patch with a colour scale going from dark red to bright orange, hence choosing similar colours for the habitat types can create confusion in the visualisation. Note also that for habitat percentage cover landscapes, the colour in which a cell is displayed will be the one for the most abundant habitat, and cells where all layers are zero are drawn in black.

## Artificial landscapes

As an alternative to importing landscape maps, either real or artificial, RangeShifter can be set to generate a new neutral artificial landscape at each replicate by using the landscape generator embedded within it (see 2.3.2). From the *Landscape* sub-menu, click on *Generate Artificial Landscape* to open the window *Artificial Landscape* (Figure 3.8). This landscape generator allows creating single-habitat maps (habitat vs. matrix). From the first box at the top of the window choose how to use the landscape generator. There are two options:

- 1. Generate a landscape at each replicate
- 2. Generate & save a series of landscapes



**Figure 3.8.** The *Artificial Landscape* window.

Artificial landscapes: generate a landscape at each replicate

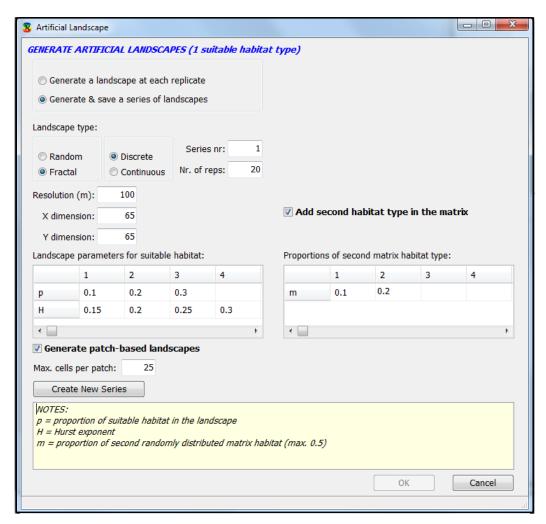
The next choice to be made defines the type of landscape: Random or Fractal and Discrete or Continuous (see 2.3.2 for a description of the different types). Next, set the landscape resolution (metres) and its X and Y dimensions. Note that for fractal landscapes, there are some constraints to the dimensions: (a) Y must be equal to or greater than X, (b) X and Y must be equal to  $2^n+1$  (where n is a positive integer, e.g. X dimension = 33, Y dimension = 65). If a Continuous landscape is selected, set the minimum and maximum percentage of habitat for a single cell.

- Random landscape: set the proportion of habitat cells in the landscape (p).
- *Fractal* landscape: set the proportion of habitat cells in the landscape (p) and the Hurst exponent (H).

Artificial landscapes: generate & save a series of landscapes

This option allows generation of a series of artificial landscapes, which can be subsequently used within RangeShifter (by importing them as raster maps) or elsewhere. In addition to setting all the options described above, set the series number and the number of landscape replicates. The series number is important, as it will determine the names of the landscapes. Each landscape is saved as a text file in the folder *Inputs*, and a file named *LandFileNNN.txt* (where *NNN* is the series number) contains a list of all the landscapes in the format required for running RangeShifter in batch mode. For example, if you create series 123 of 20 random discrete landscapes of 100 rows by 50 columns having p = 0.2, each map will be named as follows:  $Series123discRandom\_X50Y100\_p0.2\_nrN.txt$ , where N is the sequential replicate number from 0 to 19. A series comprises replicates of landscapes with different p values or, in case of fractals, with different combinations of p and p; optionally, if the landscape is discrete, a proportion of the matrix may be randomly assigned to a second non-suitable habitat type by setting one or more values of the parameter p (Figure 3.9).

A further option enables patch-based landscapes to be created, so that large aggregations of suitable cells (particularly in fractal landscapes) are split into adjacent patches of a specified maximum size. Whilst this is somewhat unrealistic in terms of natural populations, it helps to reduce large numbers of dispersal events to neighbouring cells especially when transfer is by a movement model.

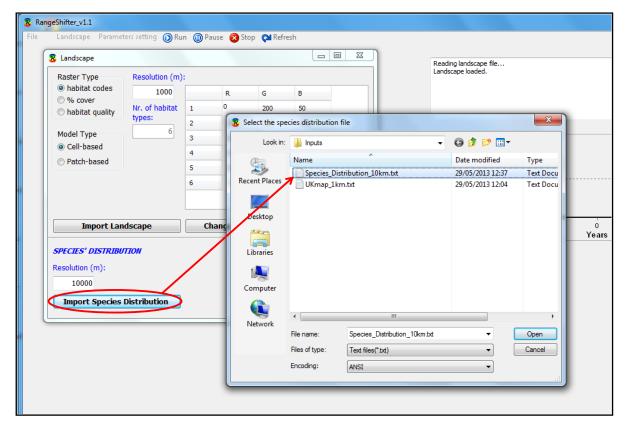


**Figure 3.9.** Example of parameter settings for generating and saving a series of fractals landscapes. Clicking on the button *Create New Series* will generate a series (Series1) of 20 maps of each combination of *p*, *H* and *m* (i.e. a total of 480 maps). Each map will be a 65 x 65 raster having a cell resolution of 100m.

**Important note**: Although you are generating a series of *artificial* landscapes, if you subsequently set up a batch to run a set of simulations using that series, the landscapes are regarded and imported as *real* landscapes (because they are *not* generated during the batch run of the program). Moreover, as it is a condition of the batch mode that a landscape having habitat codes must have the codes numbered 1...N, all *discrete* generated landscapes contain habitat codes 1 and 2 only, where 1 is the matrix and 2 is the suitable breeding habitat, or 1, 2 and 3 only, where 3 is the second habitat type in the matrix. Thus they differ from artificial landscapes generated within RangeShifter at run time, which represent the entire matrix by habitat code 0 and the suitable breeding habitat by habitat code 1.

## 3.2.4 Importing a species distribution map

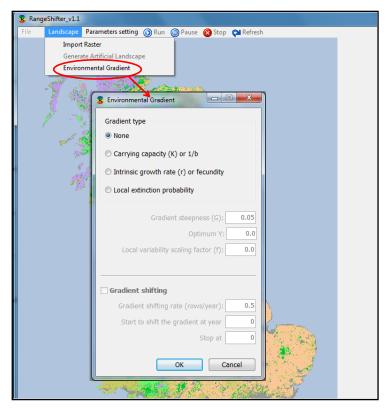
The lower section of the window *Landscape* allows importing of a species distribution map (see 3.1.2) to be overlaid on the landscape map (note that this option is not available when using the RangeShifter landscape generator to create an artificial landscape at each replicate). This section will become active only after the landscape has been imported. To import the map, first set the *Resolution* (which must be an integer multiple of the landscape resolution) and then click on the button *Import Species Distribution* and select the appropriate file (Figure 3.10).



**Figure 3.10.** Importing the species distribution map derived from Exercise 1, section 4.1).

#### 3.2.5 Environmental gradient

Whether the landscape is imported or automatically generated, it is possible to produce an artificial environmental gradient to be overlaid on top of the habitat map. **This option is available only for cell-based models and not for patch-based models.** By clicking on  $Landscape \rightarrow Environmental Gradient$  (which becomes available once the landscape is loaded), the window Environmental Gradient will open. Select the Gradient type to activate a gradient (Figure 3.11).



**Figure 3.11.** The *Environmental Gradient* window.

There are three types of environmental gradient that can be set (see <u>section 2.3.3</u> for a full description of the different types):

- 1. Carrying capacity (K) or 1/b in the case of stage-structured models
- 2. Intrinsic growth rate (R) or fecundity  $(\phi)$  in the case of stage-structured models
- 3. Local extinction probability

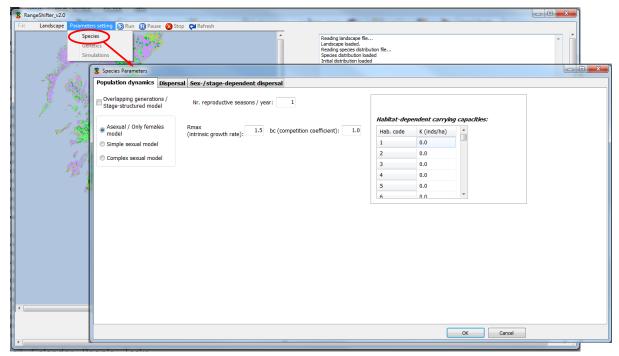
After having chosen the type of gradient set the following parameters:

- 1. Gradient steepness (*G*)
- 2. Optimum Y (the gradient will be created along the y axis)
- 3. Local variability scaling factor (f)
- 4. Local extinction probability at optimum (to be set only if the gradient is in local extinction probability)

The gradient itself must be specified on a scale of 0 to 1, where a value of 1 occurs at the gradient optimum. When applied to carrying capacity or growth rate, the optimum values of K and R respectively will be the ones set in the *Species Parameters* window (see 3.2.6). In the case of stage-structured population models, the gradient in R will be effectively a gradient in fecundity  $\phi$ . If different stages have different fecundities, the same gradient will be applied to the respective fecundity values, assuming that the specified fecundities apply at the gradient optimum. The gradient is constructed in the same way for local extinction probability, but reversed on application, such that the lowest probability of extinction occurs at the gradient optimum.

It is possible to simulate shifting of the gradient by checking the box *Gradient shifting* and setting the shifting rate (rows/year), the year at which the shifting starts and the year at which it ends. The gradient will shift along the y axis towards increasing y (northwards). For an example see the third tutorial (section 4.3).

# 3.2.6 Setting the species parameters: population dynamics



**Figure 3.12.** The *Species parameters* window.

After having set the landscape, the sub-menu *Parameters setting*  $\rightarrow$  *Species* should be selected to open the *Species Parameters* window (Figure 3.12). The window is composed of three pages: *Population dynamics*, *Dispersal* and *Sex / Stage dependent Dispersal* (see 3.2.7).

For the population dynamics, the first choice to make is between a model with or without stage structure and overlapping generations. This choice is made by checking / un-checking the box *Overlapping generations / Stage-structured model*.

Non-overlapping generations & no stage structure

Set the *Number of reproductive seasons / year*. This number must be an integer equal to or greater than 1. Choose between the following three options (see 2.4.2 for the methods description):

- 1. Asexual / Only female model; set the intrinsic growth rate Rmax and the competition coefficient  $b_c$
- 2. Simple sexual model; sexual model with no explicit mating system. Set Rmax,  $b_c$  and the proportion of males
- 3. Complex sexual model; sexual model with explicit mating system. Set Rmax,  $b_c$ , the proportion of males and the maximum harem size h

Overlapping generations & stage-structure

Set the following three parameters (for details see section 2.4.2):

- 1. Number of reproductive seasons / year
- 2. Probability of reproducing
- 3. Number of reproductive seasons between subsequent reproductions

Choose between the following three options (see 2.4.2 for the methods description):

- 1. Asexual / Only female model (Figure 3.13a)
- 2. Sexual model no explicit mating system (Figure 3.13b); set the proportion of males
- 3. Sexual model explicit mating system (Figure 3.13c); set the proportion of males and the average harem size h

The parameters for the stage structure are set in the lower panel *Stage-structure population model*. Set the *Number of stages* and the *Max. age*. Note that the number of stages cannot be less than 2 because of the default juvenile stage required, nor greater than  $10 \, (\underline{\text{see 2.4.3}})$ . The maximum age sets an upper age limit at which each individual that reaches it dies; if a very high maximum is set, all mortality is stochastic as determined by the specified transition matrix parameters (and very old individuals may occur by chance).

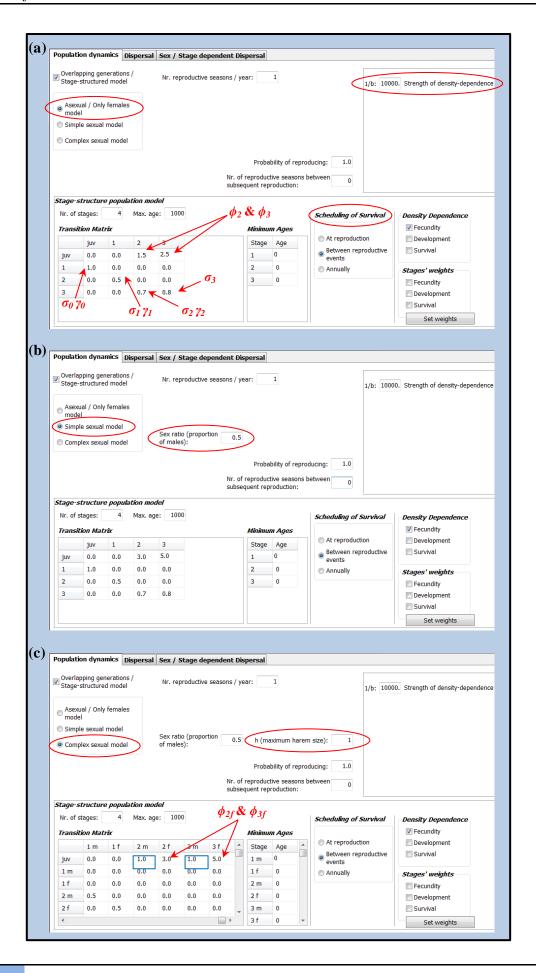
*Transition Matrix*. Parameters for reproduction, survival and development are entered in the form of a transition matrix (see 2.4.3 and Figure 3.13).

Minimum Ages. Set the minimum age for each stage, i.e. the age which an individual in stage s-I must already have reached before it can develop into stage s (note that the interpretation of minimum age is different in v2.0 and v1.1 than in v1.0). This allows combining a stage-structured model with an IBM running on a yearly basis, and therefore explicitly accounting for the individuals' ages. The minimum age for juveniles (stage 0) is by definition zero, and the minimum age for stage 1 must also be zero (because individuals may not persist as juveniles beyond the breeding season in which they are born).

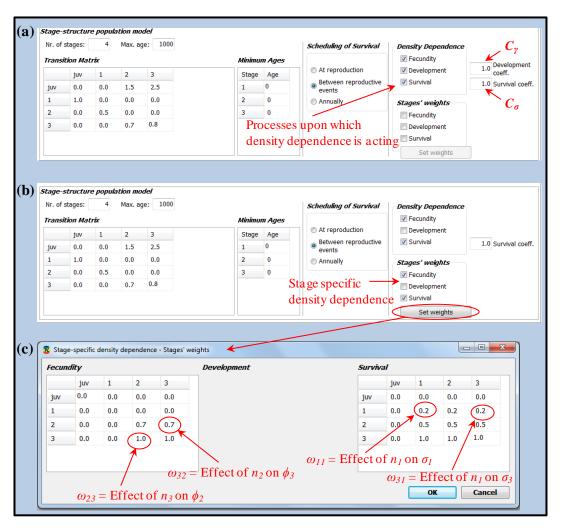
*Scheduling of Survival.* Select when survival and development should occur between the three following options (see 2.4.3):

- 1. At reproduction
- 2. Between reproductive events
- 3. Annually

**Figure 3.13 (next page).** Parameter windows for setting the models used in Box 1a and 4 (section 2.4.3). (a) Asexual / only-female, 4 stages model (juveniles + 3 stages). Fecundities  $\phi_2$  and  $\phi_3$  represent the mean number of female offspring produced per reproductive female. (b) Sexual model without complex mating system or sex-dependent demographic parameters. Fecundities  $\phi_2$  and  $\phi_3$  represent the mean number of offspring (males and females) produced per reproductive female. (c) Sexual model with complex mating system (h = 1) and sex-dependent demographic parameters. The blue rectangles highlight what should be set in place of male fecundity: 1 for reproductive males or zero for non-reproductive males. Note that in this case not all the matrix is visible in the figure. In all models the value of 1/b (strength of density dependence in reproduction) is set in the top-right box. Note that the maximum age is set to an arbitrary high value which is the way, in RangeShifter, of not imposing any maximum age.



Density dependence. On the right hand side of the Stage structure population model panel, select the level(s) at which density dependence acts: Fecundity, Development and/or Survival. In the case of density-dependence in development or survival, set the relative coefficients  $C_{\gamma}$  and  $C_{\sigma}$  (see eqns. 11 and 13 and Figure 3.14a). Density-dependence can be uniform across stages or stage-specific, i.e. each stage can have a different effect on the demographic processes of each other stage, and it is affected differently from each stage (see eqns. 10, 12 and 14). This can be set in the box Stages' weights by checking the processes for which density dependence should be stage specific (Figure 3.14b). Clicking on the button Set weights, the window Stage-specific density dependence - Stages' weights will show (Figure 3.14c). The matrices have to be filled in with the stages' weights  $\omega_{ij}$ , i.e. the effect of density of stage j on the demographic parameters of stage i. A value of zero means that stage i is not affected by stage j.



**Figure 3.14.** Options and parameters for density dependence in stage-structured models. The settings in (b) and (c) reproduce, example (b) of Box 3 (section 2.4.3). Panel (c) provides an illustration of how to enter stage weights  $\omega_{ij}$  for density dependence in fecundity and survival.

#### Demographic density dependence

At the top-right corner of the *Population dynamics* page there is a panel for setting the demographic density dependence. For a non-stage-structured model that applies the Maynard-Smith and Slatkin function, two parameters determine the nature of density-dependence,  $b_c$  and K (see 2.4.2). For stage-structured models, the density dependence of each demographic process is determined by a single parameter, 1/b (see 2.4.3).

Depending on the type of landscape, there will be either a single value (single habitat type) or the possibility of entering a value for each habitat type. K or  $1\backslash b$  are expressed in individuals per hectare.

- 1. **Landscape with habitat codes**. Each cell will have a single value of either *K* or 1/*b* that depends on the cell size and its habitat type. In a patch-based model, the total value for a patch will be given by the sum of the values of each cell in the patch.
- 2. Landscape with habitat percentage cover. The cell's K (or 1/b) is determined by the amount of each habitat in the cell. For example, let's consider a simple case of a Maynard-Smith and Slatkin model where there is one habitat type having K = 50/ha and the landscape resolution is 100m. A cell with 30% of habitat cover will have a carrying capacity of 15 individuals. Let's then consider an example where there are two habitat types, where  $K_1 = 50$ /ha and  $K_2 = 100$ /ha. A cell with 30% cover of habitat 1 and 50% cover of habitat 2 will have a carrying capacity of 65 individuals.
- 3. **Landscape with habitat quality**. When the landscape is based on habitat quality, a straight-line relationship between demographic density dependence and quality is assumed. It is up to the user to define quality in a way that leads to a linear relationship at the time of map pre-processing (see 3.1.1). Therefore, if for example the *K* is set to 50/ha, a cell with quality equal to 50.0 will have a carrying capacity of 25 individuals.

What is K in a stage-structure model? Whereas in Maynard-Smith & Slatkin's (1973) model (eqns. 5 and 6), the population equilibrium density is defined by the parameter K, equilibrium density is an emerging property of the potentially multiple density dependencies in standard matrix modelling. Thus, there is no single parameter to define a priori carrying capacity, and 1/b should not be interpreted as such.

*Estimating the parameters for K or 1/b:* 

These parameters related to demographic density-dependence can have a major influence on the outcomes of a model. Thus it is important that care is taken in specifying their values. However, gaining robust estimates for these parameters can be challenging.

Perhaps ideally, long term data on population abundance will exist for the focal species in multiple locations. In the simplest case where there has been an absence of disturbances, some species will exhibit relatively constant population size and this value can sensibly be used as the carrying capacity (K). However, in many case a population's abundance will fluctuate through time due both to intrinsic (e.g. over-compensatory density-dependence) and extrinsic effects (natural and anthropogenic disturbances). Pragmatically, in such cases, potentially the best approach to gain parameter estimates is likely to involve fitting relatively simple models of population dynamics to the data (e.g. Balčiauskas & Kawata 2009). This can yield both K where a simple stage unstructured model is being used or b where a stage-structured model is desired. However, note that obtaining estimates of density-dependence in population dynamics is an important sub-discipline in its own right and one that continues to attract considerable attention (e.g. Lande et al. 2006; Coulson et al. 2008). There will be considerable scope for adopting some of the approaches to make the best possible use of the available time-series data.

Other methods can also be used to obtain estimates for *K*. For example, it may be possible to empirically estimate the total amount of food available in a habitat and then divide that value by how rapidly an individual consumes that resource (e.g. Hobbs & Swift 1985; Petit & Pors 1996).

In the absence of empirical data for a focal species, we suggest that judicious use is made of data from related species (where it exists) and expert knowledge. Meta-analyses on the nature of density-dependence in different vital rates and at different life-history stages (e.g. Bonenfant et al. 2009) may also provide useful information that can help guide model parameterisation. It will be important to always visualise the density-dependent relationship gained with different b values and ensure that they appear sensible. Of course, where there is less data available and thus greater uncertainty in these parameters, it will be even more important that the robustness of results to the particular values selected is ascertained.

## 3.2.7 Setting the species parameters: dispersal

Options and parameters relating to the dispersal process, other than those which are sex- or stage-dependent, are set in the *Dispersal* page of the *Species Parameters* window (Figure 3.15). This page is divided into three panels concerning the three phases of dispersal: *Emigration*, *Transfer* and *Settlement*.

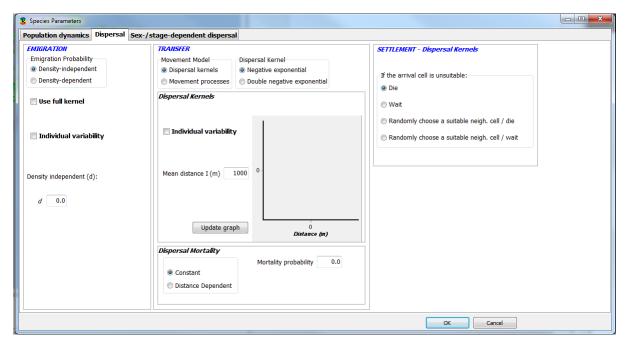


Figure 3.15. Page for setting options and parameters relating to Dispersal.

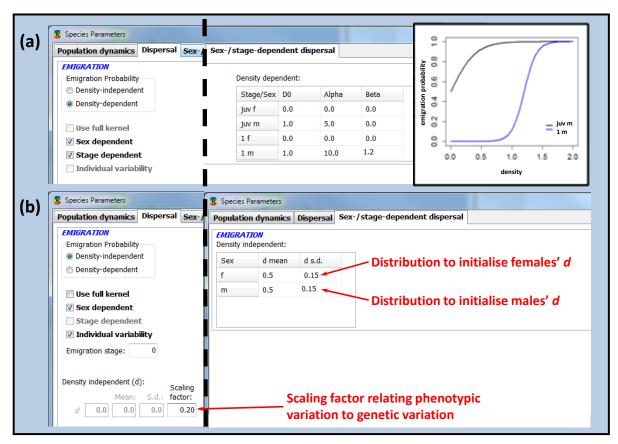
# **Emigration**

The first panel concerns the emigration probability, i.e. the probability that an individual will leave its natal patch. The first choice to be made is between density-independent or density-dependent emigration:

- 1. Density-independent emigration; set the emigration probability d. If this option is chosen and transfer is by dispersal kernel, then the option Use full kernel may be checked, which will prevent re-sampling from the kernel if the distance sampled does not move the individual out of its natal cell/patch. Such individuals are treated as philopatric recruits (but note that they have status code 4 in the Individuals file), and hence the kernel determines the probability of emigration. In this case, the emigration probability for all stages/sexes which potentially disperse should be set to 1.0.
- 2. Density-dependent emigration; set the three parameters defining the emigration reaction norm to density (see 2.5.1): maximum emigration probability  $D_0$ , slope  $\alpha$  and inflection point  $\beta$

Sex / Stage dependent emigration. Emigration probability or the dependence of emigration on density can be specific to sex, stage or both. Set these options by checking / un-checking the boxes Sex dependent and Stage dependent, and enter the relevant parameters in the corresponding tables in the Sex / Stage dependent Dispersal page (Figure 3.16).

Comments on parameterising density-dependent emigration (and settlement). In an ideal case, empirical data would be available to establish the relationship between emigration probability and population density. It would then be possible to estimate the three parameters for the reaction norm directly. However, there will likely be many cases where such data are not available, yet it is still desirable to assume that emigration is density-dependent. A good starting point is to assume limited emigration until density approaches equilibrium density, and a rapid increase around this density until an asymptote is reached at some point above equilibrium density. Obtaining this function is straight-forward in the case of non-stage-structured models, where we define the equilibrium density as K. For stage-structured models, it will first be necessary to establish the emergent equilibrium density. For example, in boxes 1, 2, 3 and 4 (section 2.4.3) this has been achieved both with RangeShifter and with Excel. Of course, the same could be achieved by solving the matrix analytically. Similar approaches can be taken for parameterising the function for density-dependent settlement decisions.



**Figure 3.16.** Options and parameters for the first phase of dispersal: emigration. (a) Example of sexand stage-specific density-dependent emigration where only males emigrate and different stages respond differently to density. (b) Example of sex-specific density-independent emigration where the emigration probability *d* varies between individuals. Each individual of the initial population, both males and females, will receive a value of *d* randomly drawn from a normal distribution of mean 0.5 and standard deviation 0.15. An appropriate scaling factor must be specified, and, for a stage-structured population, the stage which emigrates must be identified (in this case, juveniles).

*Inter-individual variability*. Emigration parameters can be set to vary between individuals by checking the box *Individual variability*, in which case each individual at initialisation time will be given traits randomly chosen from normal distributions (but subject to certain limits), for which the user has to specify the mean and standard deviation.

- 1. *Density-independent emigration*. Set the mean and standard deviation for the emigration probability *d*. The initial individual trait will be sampled from *N*(*mean*,*s*.*d*.). Also set the *scaling factor*, which specifies the effect that one unit of change on the allelic scale will have on the phenotypic scale for the trait when a mutation occurs (Figure 3.16b, and see section 2.6).
- 2. Density-dependent emigration. Set the mean and s.d. values for the three parameters  $D_0$ , slope  $\alpha$  and inflection point  $\beta$ . The initial individual traits will sampled independently as above. Also set the scaling factors for the three traits.

Inter-individual variability in emigration traits is permissible in the case of sex-dependent emigration (Figure 3.16b), but not if emigration is stage-dependent. However, stage-independent inter-individual variability may be included in a stage-structured model, in which case the *emigration stage* must be specified; the emigration probability for all other stage will be zero.

## Transfer: dispersal kernels

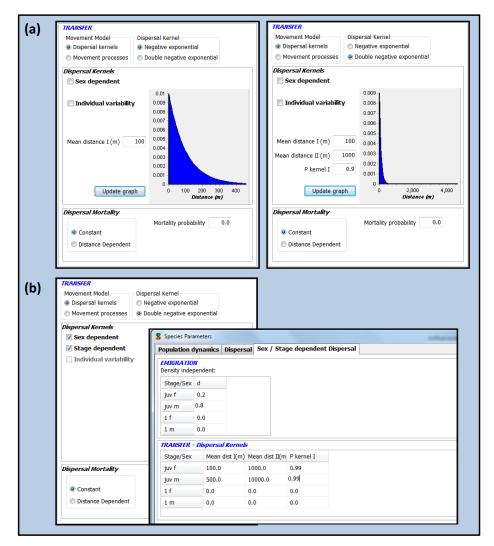
The transfer phase, i.e. the actual movement of an individual from the natal site to a breeding site, can be modelled either with dispersal kernels or through mechanistic movement models (SMS or CRW) (see 2.5.4). In the RangeShifter GUI, this choice is made in the panel *Transfer* by selecting between *Dispersal kernels* and *Movement processes* in the *Movement Model* box (Figure 3.17). This section will focus on the first option.

There are two types of kernels available, which can be selected in the box *Dispersal Kernel*, while the parameters can be set in the corresponding panel (Figure 3.17a):

- 1. *Negative exponential*. Set the mean of the kernel, *Mean distance I (m)*.
- 2. *Double negative exponential*. Set the means for the two kernels, *Mean distance I (m)* and *Mean distance II (m)*, and the probability that an individual will disperse according to the first kernel, *P kernel I*.

To visualise the kernels, click on the button *Update graph*.

Note that mean dispersal distances must be equal or greater than the cell size. Or conversely, the landscape resolution should be chosen to be equal or smaller than the mean dispersal distance. In fact, distance and direction are re-sampled until the individual leaves the natal cell (see 2.5.3); therefore a mean dispersal distance that is too small relative to the cell size could potentially cause the program to re-sample indefinitely. To avoid these problems the program does not allow setting mean dispersal distances that are smaller than the landscape resolution. There is only one exception to re-sampling, if the *Use full kernel* option is specified. In this case the dispersal kernel encompasses both emigration and transfer phases.



**Figure 3.17.** Options and parameters for dispersal kernels. (a) Negative exponential and mixed kernel (double negative exponential). (b) Sex- and stage-specific mixed kernel.

Sex-/Stage-dependent dispersal kernels. Both types of kernel can be sex- or stage-dependent or both. Set these options by checking / un-checking the boxes Sex dependent and Stage dependent and enter the relevant parameters in the tables in the Sex / Stage dependent Dispersal page (Figure 3.17b).

*Inter-individual variability*. As for emigration, dispersal kernel parameters can be set to vary between individuals by checking the box *Individual variability* (unless transfer is stage-dependent). The traits will be initialised from normal distributions:

- 1. Negative exponential; set the mean and standard deviation for the kernel mean, Mean distance I(m)
- 2. *Double negative exponential*; set the mean and standard deviation for the three parameters *Mean distance I* (m), *Mean distance II* (m) and *P kernel I*

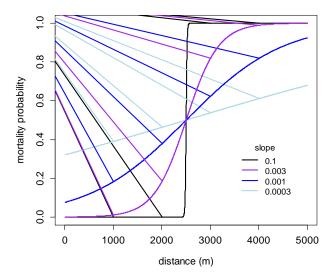
Appropriate scaling factor(s) must also be set - see section 2.6.

It is important to stress again here the difference between kernels that apply only to individuals that emigrate and kernels that apply to the entire population. In the first case, mean dispersal distances are not allowed to evolve below the cell resolution; the proportion of individuals

dispersing is determined by the emigration probability, which can be set to evolve as well. In the second case, the kernel is applied to all individuals and mean dispersal distances are allowed to evolve down to zero. Therefore, evolving this type of kernel means evolving together (and not independently) emigration probability and dispersal distance.

*Dispersal Mortality*. In addition to the inherent dispersal mortality emerging from the interaction between the implementation of the kernel and the landscape structure (see 2.5.3), it is possible to set an explicit dispersal mortality probability which can be either *constant* or *distance-dependent*. Select one of these two options from the box located at the bottom of the *Transfer* panel.

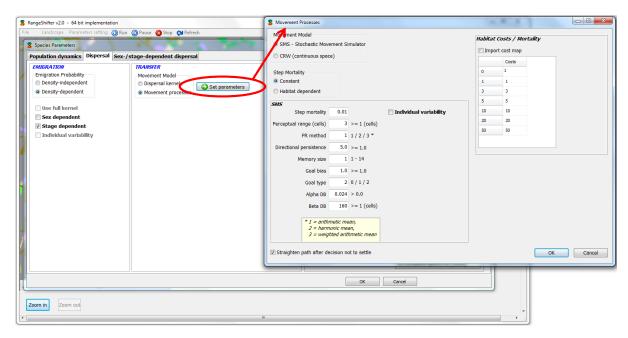
- 1. Constant dispersal mortality. Set the Mortality probability.
- 2. *Distance-dependent* dispersal mortality. Set the *slope* and the *inflection point* for the distance-dependence function (Figure 3.18).



**Figure 3.18.** Distance-dependent dispersal mortality. Examples of how the mortality probability increases with distance are shown for four different slopes. The inflection point is 2500m in all cases.

### Transfer: movement processes

There are two movement models available within RangeShifter: the Stochastic Movement Simulator, SMS (Palmer et al. 2011) and correlated random walk, CRW (see 2.5.4). By selecting *Movement processes*, the button *Set parameters* appears. Clicking on it will open the window *Movement Processes* where the movement parameters can be set (Figure 3.19).



**Figure 3.19.** The *Movement Processes* window.

Stochastic Movement Simulator, SMS

Two panels allow setting the parameters for SMS (Figure 3.19). This version of RangeShifter does not incorporate sex- or stage-dependent parameters for SMS.

- 1. *Habitat Costs / Mortality* panel. There are two ways of setting the habitat costs. Costs must be integer numbers equal to or greater than 1 (see 2.5.4).
  - a. *Import cost map*. By checking this box, the costs will be imported as a map (see 3.1 for details on the map format). When the rest of the SMS parameters have been set, clicking on the OK button will allow selecting of the cost map. It is possible to visualise the cost map by checking the box *Visualise costs landscape*. When the habitat map is a raster with habitat percentage cover or habitat quality, importing a cost map is the only possible option.
  - b. *Manually insert cost for each habitat type*. Habitat costs can be entered manually in the dedicated table.
- 2. *SMS* panel. Set the SMS parameters:
  - a. *Step mortality*. Use this box to set the per-step mortality if *Step Mortality* has been set to *Constant*. In the case of *habitat-dependent* per-step mortality, select that option in the box *Step Mortality* and enter a per-step mortality probability for each habitat type in the dedicated table.
  - b. *Perceptual range (cells)* must be equal to or greater than 1.
  - c. *PR method*. Method for calculating the effective costs based on what the individual perceived within its perceptual range. This parameter can assume one of three values: 1 (arithmetic mean), 2 (harmonic mean) and 3 (weighted arithmetic mean).
  - d. Directional persistence must be equal to or greater than 1.
  - e. *Memory size* must be an integer in the range 1 to 14.
  - f. Goal bias must be equal to or greater than 1.

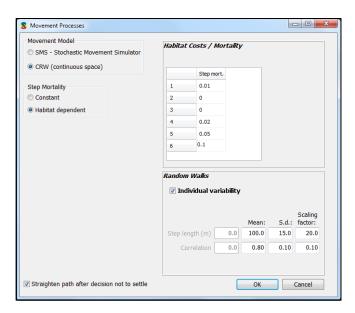
- g. *Goal type* may currently only take the values 0 (none) or 2; the latter case applies a bias <u>away from</u> the natal location (i.e. dispersal bias), the strength of which is determined by the *Goal bias* parameter.
- h. If *Goal type* is set to 2 to specify dispersal bias, then *Alpha DB* and *Beta DB* determine respectively the decay rate (slope) and inflection point (in terms of number of steps taken) of the dispersal bias. If it is desired that there is negligible decay in dispersal bias (i.e. the individual maintains a tendency to move away from its natal location indefinitely), then retain the default values (1.0 and 100000). It is recommended that the effect of these two parameters be checked carefully using the GUI version to ensure that paths of the desired characteristics are generated.

Inter-individual variability. Certain SMS parameters (DP, dispersal bias and, if applicable, Alpha DB and Beta DB) can be set to vary between individuals by checking the box Individual variability, in which case each individual at initialisation time will be given traits randomly chosen from normal distributions (but subject to certain limits), for which the user has to specify the mean and standard deviation.

### Correlated random walk, CRW

The CRW parameters are set in the panel *Random Walks* (Figure 3.20). These are *Step length (m)*, step *Correlation* and *Step mortality*. The per-step mortality probability is set through the relevant box if constant or through the habitat-dependent step mortality table, where a probability must be entered for each habitat type. As for SMS, it is not possible to have sex-/stage-dependent parameters for CRW.

*Inter-individual variability*. Step length and correlation can vary between individuals. Check the box *Individual variability* and set the mean and standard deviation of the normal distribution from which the traits if initialised individuals will be sampled. Also set the scaling factor for each trait (see 2.6). Note that step length may not evolve below one fifth of the landscape resolution, and correlation may not evolve above 0.999. Per-step mortality is not allowed to vary between individuals or to evolve.



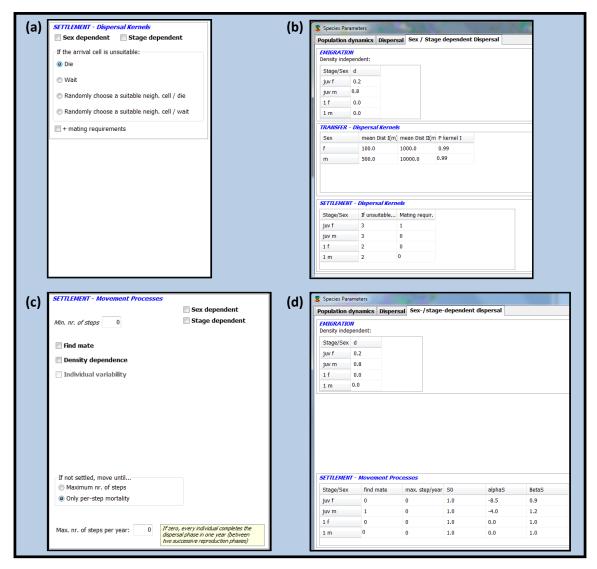
**Figure 3.20.** Setting the parameters for CRW.

### Action after deciding not to settle

A new feature in RangeShifter v2.0 is the *Straighten path after decision not to settle* checkbox, which applies to both SMS and CRW (Figures 3.19 and 3.20). By default in the GUI it is checked, which means that when an individual arrives in a non-natal patch and decides not to settle there (as a result of a density-dependent or mate-finding settlement rule, see below), then its path is straightened so that it leaves the patch as soon as possible in order to search for another patch. This is achieved by increasing its *DP* ten-fold for SMS or increasing its path correlation to 0.999 for CRW. In v1.1, this was done automatically. However, in certain types of model, e.g. when arbitrary contiguous patches have been defined for what is basically a continuous population, this can lead to the path always being straightened, as an individual enters a new patch as soon as it has left the one it has rejected. In such cases, it is advisable to disable the feature by unchecking the box, although care must be taken that individuals do not become trapped in patches surrounded by very high cost matrix.

### Settlement

The last panel in the *Dispersal* page is dedicated to the settlement rules, i.e. the rules that determine whether a dispersing individual will stop in a particular cell or patch and settle there to breed. RangeShifter provides different settlement rules depending on whether the transfer involves dispersal kernels or movement processes (see 2.5.5). When selecting between these two options, the panel *Settlement* will automatically change (Figure 3.21).



**Figure 3.21.** Options and parameters for the settlement phase. (a) Settlement in the case of transfer modelled with dispersal kernels. (b) Sex- and stage-specific settlement rules in the case of transfer modelled with dispersal kernels. (c) Settlement rules in the case of transfer modelled with movement processes. (d) Sex- and stage-specific settlement rules in the case of movement processes.

### Settlement with dispersal kernels

When individuals are dispersing according to dispersal kernels, they are displaced from the natal cell/patch to another cell/patch at a distance and direction randomly chosen according to the kernel. Once an individual has been placed in the new cell/patch, if the new location is suitable it settles there; otherwise, there are four options (see 2.5.5):

#### 0. *Die*.

- 1. Wait. Possible only in the case of stage-structured models. The individual stays in dispersal mode, and waits there until the next dispersal event when it will be displaced again from its current location to a new location according to the set kernel.
- 2. Randomly choose a suitable neighbouring cell / die. The model checks the eight nearest neighbouring cells, and if one or more cells are suitable, the individual is randomly placed in one of them. If none of the neighbouring cells is suitable, the individual dies. In the case

of patch-based models, if there is a suitable patch adjacent to the current cell, the individual will be placed in that patch.

3. Randomly choose a suitable neighbouring cell / wait. Settle in a neighbouring cell, as in option 2. If none of the neighbouring cells is suitable, the individual waits until the next dispersal event as in option 1.

A cell/patch is considered suitable if it contains some suitable habitat. In case of sexual models, an additional condition can determine the suitability of the arrival location: the presence of a mate. This option is activated by checking the box + mating requirements. In the current version, this option is not specific to any particular mating system, but simply requires that at least one individual of the opposite sex is present in the arrival cell/patch for settlement to take place.

Sex / Stage dependent settlement rules. The four settlement options described above, plus the mating requirements, can be sex- or stage-specific or both. Check the boxes Sex dependent and Stage dependent and set the parameters in the Sex/Stage dependent Dispersal page. An example is illustrated in Figure 3.21b, where in the table SETTLEMENT - Dispersal Kernels, the four rows represent females (f) and males (m) at the two stages, while the two columns represent the settlement rule in case of arriving in an unsuitable cell/patch and whether the individual requires finding a mate to settle. Numbers between 0 and 3 (corresponding to the four rules described above) should be entered in the first column. The second column requires either 0 (no mating requirements) or 1. In this example only the juveniles, both males and females, will emigrate, and dispersal is male biased, males dispersing more and further. As juveniles, both sexes, if arriving in an unsuitable cell/patch, will look for a suitable neighbouring location and if unsuccessful will wait to move again the next season. A female will consider a cell/patch suitable for settling if there is suitable habitat present; a male will require both the presence of suitable habitat and of at least one female. However, if either sex has waited, and developed into an adult, no second wait is allowed, nor is there any requirement to find a mate.

#### Settlement with movement processes

Individuals dispersing by movement processes take a variable number of steps and stop once they have found suitable habitat <u>and</u> any optional additional settlement rules are satisfied (Figure 3.21c).

*Min. number of steps.* The minimum number of steps that an individual has to take before it is allowed to settle. The default value for this parameter is zero, i.e. the individual will settle as soon as it finds suitable conditions which satisfy the settlement rules.

#### Settlement rules:

*Find mate.* In sexual models, an individual requires at least one individual of the opposite sex to be present.

Density dependence. Individuals settle in suitable cells/patches with a probability dependent on the density of the resident population.

If there is density dependence, three extra parameter have to be set to define the shape of the density-dependent settlement probability, namely the numerator, slope and inflection point of eqn. 16. An additional rule must be also set to prevent an individual moving indefinitely if it does not find the conditions for settling. This rule is set in the box *If not settled, move until...* 

The default option is *Only per-step mortality*, which means that if an individual does not settle it will eventually stop because of stochastic mortality. The other option is setting, additionally or alternatively to the per-step mortality, a *Maximum number of steps*. In this case, when the maximum number of steps is reached, the individual will stop where it is, regardless of the location conditions. If the model is set for overlapping generations and individuals can disperse during multiple seasons a *Maximum number of steps per year* must be set.

The three density dependence parameters may vary between individuals, in which case the mean and standard deviation of the initial population and the scaling factor for each parameter trait must be specified. The individual variability is not sex- or stage-dependent, i.e. the three traits are expressed by all individuals regardless of stage or sex.

Sex / Stage dependent settlement rules. Checking the boxes Sex dependent and/or Stage dependent allows defining sex- and/or stage-specific settlement rules. The parameters can be set in the dedicated table in the Sex / Stage dependent Dispersal page. An example is illustrated in Figure 3.21d, where in the table SETTLEMENT - Movement Processes, the rows represent females (f) and males (m) in the two stages. The first two columns specify the mate finding and maximum number of steps per year for each stage/sex. The remaining columns are for setting the numerator, inflection point and slope in case of density-dependent settlement, and are displayed only if there is density dependence without individual variability.

### 3.2.8 Setting the genetics parameters

If there are one or more species parameters which show inter-individual variability, then it is necessary to specify how the genome codes for the variable traits. To do so, the sub-menu *Parameters setting*  $\rightarrow$  *Genetics* should be selected to open the *Genetics Parameters* window (Figure 3.22). The number of variable traits will be displayed for reference. If an asexual / female-only model has been selected, the genome will be haploid; otherwise, it will be diploid.

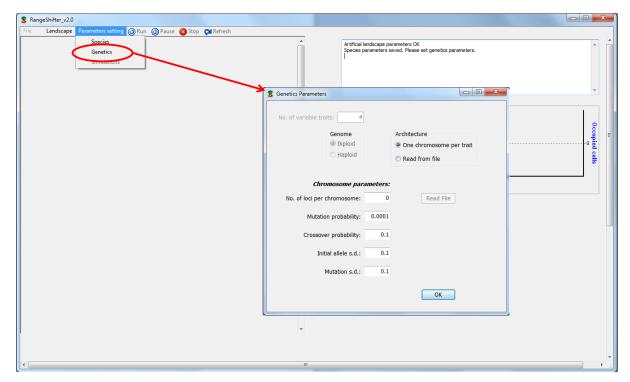


Figure 3.22. Opening the Genetics Parameters window.

The simple way to set up the genome is to accept the default *One chromosome per trait* architecture. In that case, set the No. of loci per chromosome to one or more; all chromosomes will carry the same number of loci. The remaining genome parameters are initialised with default values, which may be altered if desired. The Mutation probability is the probability that a mutation will occur when an individual allele is inherited by a new-born individual from its parent. The Crossover probability applies only to diploid genomes, and is the probability that, when copying a multi-locus chromosome from a parent's to the offspring's genome, there will be a change at the current locus from copying the parent's maternally-inherited alleles to the parent's paternally-inherited alleles or vice versa (see 2.6.2). The Initial allele s.d. and the Mutation s.d. specify the standard deviations of zero-centred normal distributions from which random values are drawn when respectively setting up the traits of the initial population and when a mutation occurs. In both cases, the random value is multiplied by the integer base and the resulting integer is added to the allele value (see 2.6.1). A close approximation to the variable trait implementation of RangeShifter v1 may be specified by setting one locus per chromosome, crossover probability to zero and the initial allele s.d. to a very small number (zero is not permitted).

Alternatively, a much more flexible genetic architecture may be applied by choosing the *Read from file* option. Click on the *Read file* button to select an architecture file from the *Inputs* folder. The architecture file is a text file, which specifies the structure of the genome and how it codes for the trait phenotypes. It must follow the format exemplified in Figure 3.23, namely:

First line – The keyword NChromosomes followed by a single integer giving the number of chromosomes in the genome, which does not have to match the number of traits;

Second line – The keyword NLoci followed by a list of integers equal to the number of chromosomes, which specify the number of loci on each chromosome;

One or more lines – One for each trait, comprising the keyword Trait, a sequential trait number starting from 0, the keyword NLoci, a single integer setting the number of loci N which code for the trait and finally a list of N pairs of integers. The first integer of a pair identifies the chromosome number and the second the locus on that chromosome, both of which start from 0.

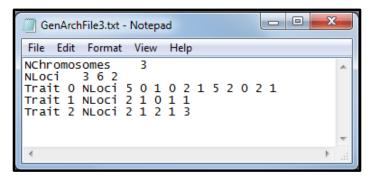


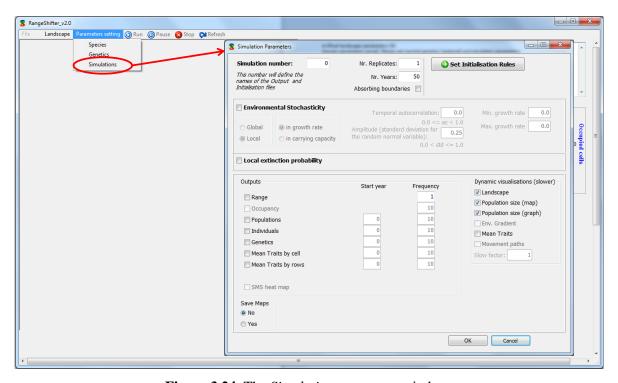
Figure 3.23. Example genetic architecture file.

If more *Trait* lines are included than the number of variable traits in the model, then the excess lines are ignored. If insufficient *Trait* lines are included, then the model will run, but the traits that have been omitted from the architecture file will not be variable (all individuals will have the same phenotype equal to the mean of the initial population). Care should therefore be taken to inspect the output *Parameters* file to ensure that all variable traits have been correctly defined and in the right sequence.

Neutral genetics may be included in a model which has no adaptive traits. This is possible only with the *Read from file* option, and only the first two lines of the architecture file, specifying the no. of chromosomes and the no. of loci on each, are relevant; any subsequent *Trait* lines in the file are ignored. In the GUI version, check the *Neutral genetics* box, which is visible only if there are no adaptive traits, and select the architecture file and set the general genetics parameters as described above. In the batch version, specifying a genetic architecture file for a model having no adaptive traits will result in neutral genetics being set up for the species.

### 3.2.9 Setting the simulation parameters

Clicking on the sub-menu *Parameters setting*  $\rightarrow$  *Simulations* accesses the window *Simulation parameters* (Figure 3.24). This window is for setting options and parameters regarding: simulation scheduling, initialisation rules, environmental stochasticity and local extinction probability, simulation outputs and dynamic visualisations.



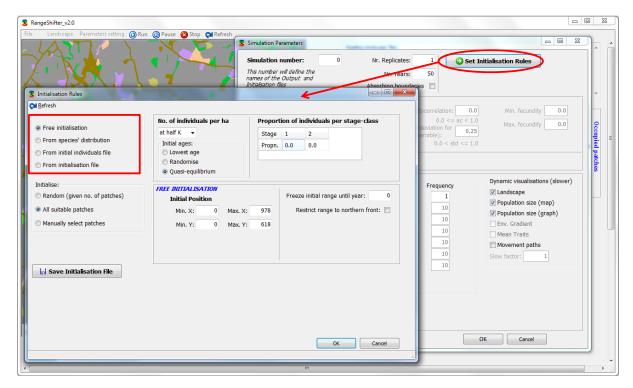
**Figure 3.24.** The *Simulation parameter* window.

In the upper part of the window there are four parameters to be set:

- 1. *Simulation number*. This number defines the identity of the simulation and it is particularly important because it will be incorporated into the name of each output file produced. Changing this number prevents overwriting of outputs between different simulations.
- 2. *Number of replicates*. Number of times the model is repeated for a single set of parameter values (single simulation).
- 3. Number of years for which each replicate will run.
- 4. Absorbing boundaries. If this option is checked, the boundary of the landscape and any 'no-data' regions present become absorbing, i.e. a disperser may move into them (rather than such action be prevented, as was the only option in RangeShifter v1), in which case it is regarded as having emigrated from the system or died.

#### Initialisation rules

To set the initialisation rules, i.e. the rules by which initial individuals are placed in the landscape at the start of the simulation, click on the button *Set Initialisation Rules*. The window *Initialisation Rules* will appear (Figure 3.25).



**Figure 3.25.** *Initialisation Rules* window. The box highlighted in red is active in the case of an imported raster landscape, but inactive when using artificial landscapes generated by the program.

There are four initialisation options which can be selected in the box in the top-left corner of the window:

- 1. *Free initialisation*. The cells / patches to be initialised are chosen without any reference to species distribution data. When the program is generating artificial landscapes internally, this will be the only option available, and this box will be inactive.
- 2. From species' distribution. The initialisation rules can be set making use of species distribution data previously loaded (section 3.2.4). The availability of this option is conditional on previously having loaded species distribution data.
- 3. *From initial individuals file*. This option allows simulation of a reintroduction scenario. Specific individuals (of given sex, age and stage, if appropriate) are initialised in specified cells / patches in specified years of the simulation.
- 4. From initialisation file. The simulation can be initialised with an initialisation file previously saved.

In any case, set the number of individuals that should be seeded in each cell / patch. From the drop-down box *No. of individuals per cell* (or *per ha* for a patch-based model), choose between three options:

- 1. At K. The cell/patch will be saturated at its carrying capacity.
- 2. At half K. The cell/patch will be saturated at half its carrying capacity.

3. *Set value*. Set the number of individuals to be seeded in each cell or the density in each patch in the box appearing on the right.

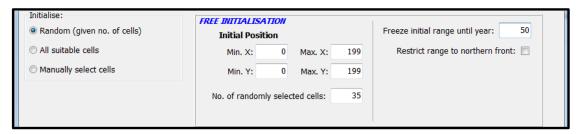
In the case of stage-structured models, 1/b will be used as a proxy for the carrying capacity, and additionally the user must specify the proportion of individuals that should be initialised at each stage class, as illustrated in the example below. Below, each patch will be initialised at its carrying capacity; 40% of the individuals will be at stage 1 age 1, 30% at stage 1 and minimum age for stage 1 and 30% at stage 2 and minimum age for stage 2. Note that these proportions must sum up to 1. Alternative initial age distributions comprise (i) *Randomise*, when individuals initialised in each stage will get an age randomly sampled between the minimum and the maximum age for the stage (note that this option is irrational without setting an absolute maximum age) and (ii) *Quasi-equilibrium*, for which initial age distributions are set approximately in accordance with the number of years taken to pass through the stage and the (female) survival rate of the stage.

<u>Important note</u>: every time you want to change initialisation rules from previously set ones, make sure you *Refresh* the *Initialisation Rules* window using the dedicated button in the topleft corner. Trying to modify the rules without having refreshed can cause errors.

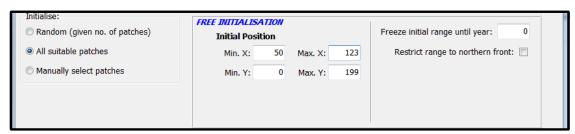
#### Free initialisation

There are three options for the free initialisation which can be set in the box *Initialise* (Figure 3.25).

1. Random (given no. of cells / patches). A set number of cells / patches will be randomly chosen and initialised. The cells / patches can be selected from the entire landscape or from a specified area. Set the minimum and maximum X and Y for the area to initialise (the whole landscape is set as default) and the No. of randomly selected cells / patches to initialise.



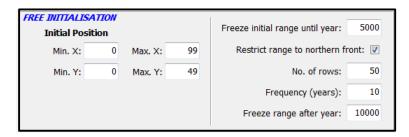
2. All suitable cells / patches. All the suitable cells / patches in the defined area will be initialised.



Additionally, for either of the above two methods, an option is presented to restrict the available landscape to the initialised range for a specified period. To activate this option, enter the year when the restriction is lifted in *Freeze initial range until year*. It may be particularly useful in an evolutionary model, to allow a population to reach equilibrium in its original range before being allowed to expand into the remainder of the landscape.

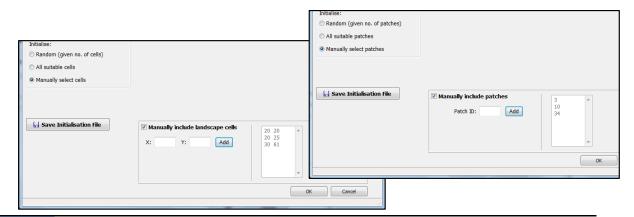
A further option, *Restrict range to northern front*, is provided as an additional feature for models of range expansion. Whilst not strictly an initialisation option, it is provided in this context as it will typically be applied together with restriction of the initial range in theoretical eco-evolutional models, where the population is firstly allowed to evolve certain traits in a stable range, then allowed to expand its range during a period of environmental change (when dispersal traits can come under strong selection), and finally further restricted to a stable range. During the period of range expansion, the population can build up to very large numbers of individuals in the core of the range, but the area of interest, where strong selection occurs, lies close to the range front. Therefore, individuals in the core can be discarded, and this is achieved by progressively restricting the suitable range to a number of rows behind the front so that local populations in the core go extinct. This feature is provided only for expansion in a northerly direction (increasing Y); the initial population should therefore be established in the southern part of the landscape (low Y values).

Checking this option provides three additional parameters:



No. of rows specifies how many rows back from the range front are retained each time the range is restricted, which occurs at the specified *Frequency (years)*. The parameter *Freeze range after year* must either be zero, in which case range expansion continues until either the end of the simulation or the northern edge of the landscape is reached, or set to a year after the year specified in *Freeze initial range until year*.

3. *Manually selected cells / patches*. The coordinates of the cells to initialise (or the patch IDs in case of patch models) can be entered manually. Check the box, enter the X (column number) and Y (row number) coordinates for the first cell (or patch ID for the first patch) and click on the button *Add*. The specified cell / patch will be added to the list on the right (as shown below). Repeat the operation for all the desired cells / patches. In the case of patch-based models, remember that 0 is the ID of the matrix (everything that is not a patch), and it cannot be initialised. Note that it is not possible to delete a cell / patch already entered. If you make a mistake or change your mind, you have to click on the *Refresh* button placed at the top-left corner of the *Initialisation Rules* window and re-start the initialisation.

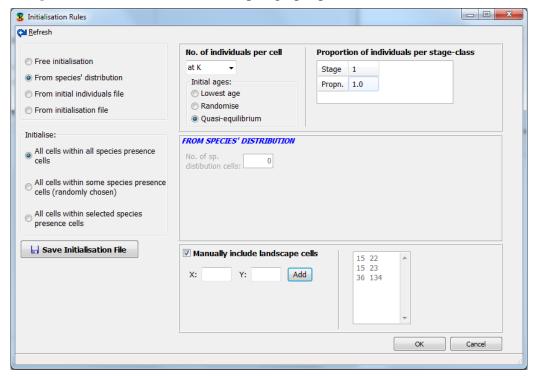


### From species distribution

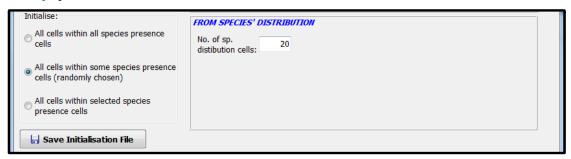
When basing the initialisation on the loaded species distribution, there are three options, which can be selected in the box *Initialise*.

### Cell-based models

1. All cells within all species presence cells. All the suitable landscape cells within each species presence cell will be initialised. Within this option (and for option 3) it is also possible to include additional landscape cells by checking the box *Manually include landscape cells* (see *Free initialisation* paragraph, point 3).

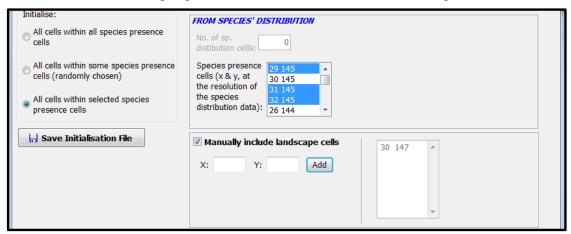


2. All cells within some species presence cells (randomly chosen). A set number of species presence cells will be randomly selected, and all the suitable landscape cells within them will be initialised. Set the number of species presence cells to initialise in the box *No. of sp. distribution cells*.



3. All cells within selected species distribution cells. This option allows specific selection of the species presence cells to initialise. All the suitable landscape cells within each selected cell will be initialised. All the species presence cells are listed in the box *Species presence* 

cells (note that the x and y coordinates are at the species' distribution resolution). The selected cells will be highlighted in blue. To de-select a cell, click again on it.



### Patch-based models

In the case of patch based models, the three options will appear as follows:

- 1. All patches within all species presence cells
- 2. All patches within some species presence cells (randomly chosen)
- 3. All patches within selected species distribution cells

And are treated as above, except that manual addition is based on patch number rather than X and Y cell co-ordinates.

# From initial individuals file

When this option is selected, clicking on the *OK* button opens a dialog from which the file (in the *Inputs* folder) may be selected. The file format depends on whether the model is cell- or patch-based and also on the population structure. For a stage-structured population on a cell-based landscape, it is as follows:

Year	Species	X	Υ	Ninds	Sex	Age	Stage
0	0	27	15	1	0	3	2
0	0	27	15	1	1	3	2
0	0	27	15	2	0	1	1
0	0	33	37	1	0	3	2
0	0	33	37	1	1	4	2
0	0	33	37	1	1	1	1
0	0	33	37	4	0	2	1
0	0	17	59	1	0	4	2
0	0	17	59	1	1	5	2
1	0	33	37	1	0	3	2
1	0	33	37	1	0	4	2
1	0	33	37	3	1	2	1
3	0	27	15	1	0	3	2
3	0	27	14	1	0	4	2
3	0	27	14	1	1	3	2
3	0	8	82	1	0	4	2
3	0	8	82	1	1	5	2

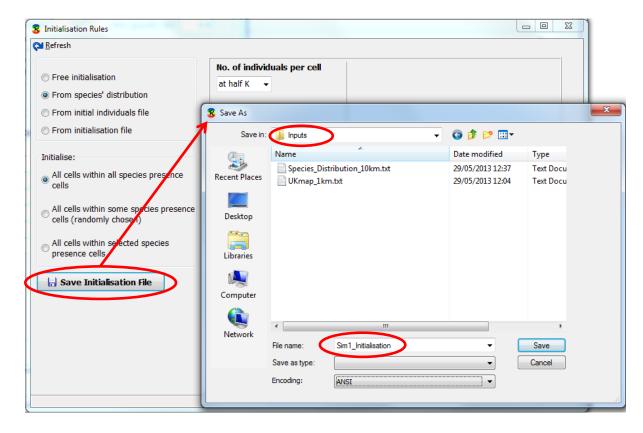
The formats for other model combinations are presented in the file *InitialisationFile.xlsx* provided with the batch mode documentation. In common with other input files, the file headers much match the specification exactly. However, RangeShifter performs only a partial validation of the data lines. If a cell or patch is specified which does not exist or is unsuitable in the specified year (in a dynamic landscape), then no individual will be initialised there. Similarly, if no individuals are initialised in year 0, then the population will be treated as being immediately extinct, and the simulation will terminate.

Any initialisation of individuals other than in year 0 takes place at the start of the year, i.e. prior to reproduction.

### From initialisation file

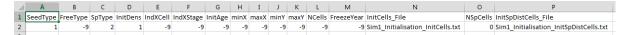
When working with an imported landscape, it is possible to save the set initialisation rules and use the generated file subsequently to initialise a new simulation on the same landscape map. This is particularly useful in the case of complex initialisation rules, which will be re-used several times.

- 1. Set the initialisation rules as described above.
- 2. Click on the button *Save Initialisation File*, select the folder *Inputs* from your main directory and save the file with the desired name:



3. Up to three initialisation files will be produced, depending on the options chosen. These may be used to set up an identical initial distribution for another simulation run from the GUI.

a. *Sim1\_Initialisation.txt* (this name is the one chosen by the user). This is the main initialisation file which will be always generated. In the case of the example above it will look as follows:



SeedType: initialisation type (0 = free; 1 = from species' distribution)

FreeType: type of free initialisation for SeedType = 0 (0 = random; 1 = all suitable cells/patches; 2 = manually selected cells/patches; -9 if SeedType = 1)

SpType: initialisation type when SeedType = 1 (0 = all (patches within all) species' presence cells; 1 = some randomly chosen species' presence cells (or all patches within them); 2 = all cells/patches within selected species' distribution cells; -9 if SeedType = 0)

*InitDens*: how to initialise each cell/patch. 0 = at its carrying capacity; 1 = at half its carrying capacity; 2 = at a set number of individuals or density

*IndXCell / Ind\_per\_ha*: number of individuals / density to seed in each cell/patch in case of *InitDens* = 2; otherwise -9

*IndXStage*: proportion of individuals to initialise in each stage class in the case of stage structured models; -9 for non-stage-structured models

*InitAge*: in the case of stage structured models, 0 = initialise individuals at each stage with the minimum age for the stage; 1 = initialise individuals at each stage at an age randomly sampled between the minimum and the maximum age for the stage; 2 = initialise individuals at each stage according to a quasi-equilibrium distribution; -9 for non-stage-structured models

minX, maxX, minY, maxY: minimum and maximum coordinates of the area to initialise in the case of free initialisation (SeedType = 0); if SeedType = 1, these are set to -9

*NCells*: number of cells / patches to initialise in the case of free random initialisation (SeedType = 0 and FreeType = 0); otherwise set to -9

FreezeYear: year at which the species range is allowed to expand beyond the initial range for free initialisation of random / all cells / patches (SeedType = 0 and FreeType < 2); otherwise set to -9

InitCells\_File: name of the file containing the list of cells coordinates (x & y at the landscape resolution) or patch IDs of the selected additional cells/patches; this second file will be generated when:

SeedType = 0 and FreeType = 2

SeedType = 1 and additional landscape cells are manually selected

The file name will be composed of the name chosen for the initialisation file plus '\_*InitCells.txt*'. In the above example: *Sim1\_Initialisation\_InitCells.txt*. In the case this file is not produced, the file name will appear as -9 in the main initialisation file.

NSpCells: number of species' presence cells to initialise randomly when SpType = 1.

*InitSpDistCells\_File*: name of the file containing the list of species' distribution cells to initialise. This is the third file that is created if *SeedType* = 1. Its name will be composed of the name chosen for the initialisation file plus ' *InitSpDistCells.txt*' (i.e.

Sim1\_Initialisation\_InitSpDistCells.txt in the above example). If SeedType = 0 this file will not be produced and the file name will appear as -9 in the main initialisation file.

b. Sim1\_Initialisation\_InitCells.txt.

where x and y are the landscape cell coordinates.

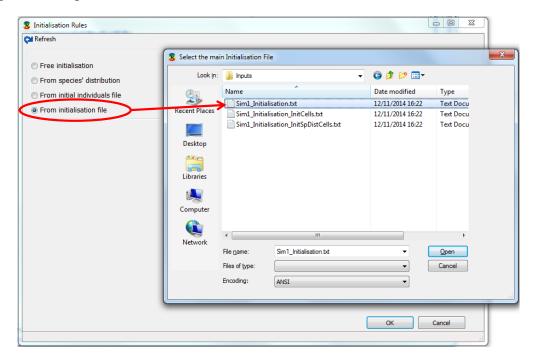
c. Sim1\_Initialisation\_InitSpDistCells.txt.

where x and y are the cell coordinates referring to the species distribution map while the last column indicates that the species is present (1) in the cell.

Note that the initialisation files produced in this way will be specific for the landscape map and species' distribution map for which they have been saved. The program has no means to check if these files are used with the right maps. Therefore attempting to use them with other maps will cause errors or wrong outputs.

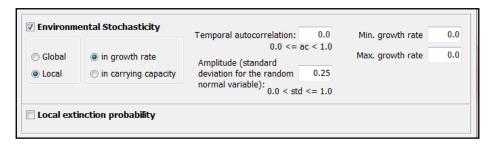
Initialise the simulation with a previously saved initialisation file.

To use a previously saved initialisation file to initialise the simulation, in the *Initialisation Rules* window select the option *From Initialisation File* and click on the OK button. In the dialog that will open, select the main initialisation file:



### Environmental stochasticity

Within RangeShifter, it is possible to model environmental stochasticity in carrying capacity or growth rate (or fecundity) acting at a global or local scale (see <u>section 2.3.4</u>). The relevant options and parameters can be set in the window *Simulation parameters* by checking the box *Environmental Stochasticity* (Figure 3.26).



**Figure 3.26.** Panel of the *Simulation parameters* window for setting the environmental stochasticity options and parameters.

- 1. Select between *Global* and *Local* (referring to the spatial scale of the stochasticity). In the case of patch-based models only the first option is allowed.
- 2. Select between *in growth rate* (or *in fecundities* for stage-structured models) and *in carrying capacity* (or *in dens. dependence* for stage-structured models).
- 3. Set the autocorrelation coefficient ( $\kappa$  in eqn. 2, but note 'ac' on the form) in the box *Temporal autocorrelation*. It must be  $0.0 \le ac < 1.0$ .
- 4. Set the amplitude of the fluctuations ( $\sigma$ , but note 'std' on the form) in the box Amplitude. It must be  $0.0 < std \le 1.0$ .
- 5. Finally, set the minimum and maximum growth rate (or fecundity for stage-structured models) or carrying capacity (or 1/b for stage-structured models) in the relevant boxes. These values will set a limit to the fluctuations.

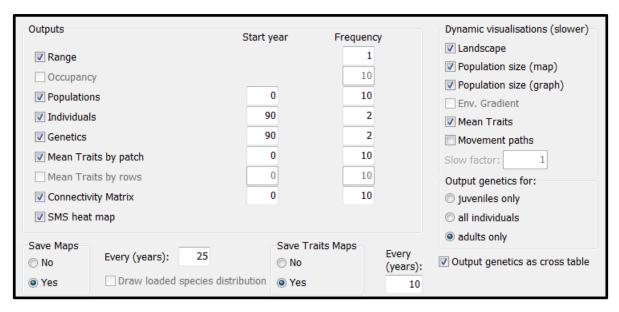
### Local extinction probability

In the window *Simulation parameters*, check the box *Local extinction probability* and set a value between zero and one. This represents the probability that each population (independently) goes extinct at each year. This option is only possible for cell-based models.

### Outputs

The lower part of the *Simulation Parameters* window presents options for outputs and dynamic visualisations (Figure 3.27). RangeShifter can generate up to nine different outputs (described in detail in section 3.4), depending on the type of model implemented. To produce any of these outputs, the relevant box needs to be checked. In the *Frequency* column you can set how frequently each type of output is produced. If there is more than one reproductive season in a year, data will be written for each season of each selected year. Outputs other than the *Range* and *Occupancy* files may optionally be deferred until a specified starting year.

When *Genetics* output is selected, an option is presented to produce the output as a cross table (as required by some bespoke software for computing  $F_{ST}$  and other population genetics indices) rather than in the standard listing format. Also, for a stage-structured population, it is possible to choose to output genetics in each output year for juveniles only, all individuals or adult (i.e. the final stage) only.



**Figure 3.27.** The lower panel of the *Simulation parameters* window for setting options regarding outputs and dynamic visualisations.

### Dynamic visualisations

Maps and summary information can be visualised on screen as the simulation progresses. Visualising the simulation can be very useful to understand how the model works, to check the simulation has been set up correctly and identify potential errors, for demonstrating or teaching purposes or to produce illustrative maps. However, you must be aware that the more visualisations are activated, the slower the simulation. Therefore, for running multiple simulations and/or large numbers of replicates, using the batch mode option is advisable.

### Possible dynamic visualisations

- 1. *Landscape*. This option allows visualising the landscape map in the main GUI window. The colour scheme will depend on the type of landscape (see <u>section 3.2.3</u>):
  - raster with habitat codes: each habitat will have a distinctive colour (either by default or set by the user);
  - raster with habitats percentage cover: each cell will be painted with the colour (either by default or set by the user) of its dominant habitat;
  - raster with habitat quality: cells will be coloured on a grey scale where black correspond to quality zero and white to quality 100;
  - artificial landscape (internally generated): in discrete landscapes cells will be either black (unsuitable) or white (suitable); in continuous landscapes cells will be coloured on a grey scale where black corresponds to absence of habitat cover and white to 100% habitat cover.

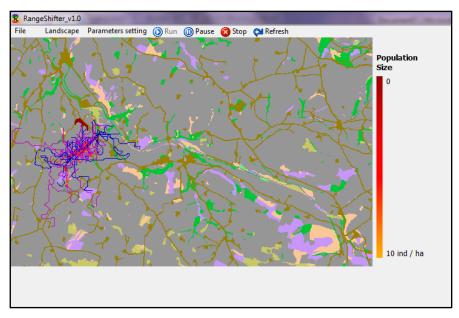
Activating this option means also that in the case where a species distribution map is imported, it will be drawn on the top of the landscape with species presence cells drawn as yellow frames.

2. *Population size (map)*. For visualising the population densities. Densities will be shown on the landscape map; therefore this option is conditional on the latter being active. Each occupied cell will be coloured with a colour on a scale from dark red to bright orange. In

- the case of cell-based models, the colours indicate the number of individuals in a cell. For patch-based models, colours indicate the density of individuals (individuals/ha) in the patch. A legend bar will appear at the right hand-side of the landscape map. Unoccupied cells or patches will be coloured as landscape cells or patches as in 1 (Figure 3.28).
- 3. *Population size* (*graph*). By choosing this option a graph on the right hand-side of the main window will show the changes in total population size (red line) and in total number of occupied cells / patches (blue line) through time:



- 4. *Env. Gradient*. This option will be available only if working with an environmental gradient. A map showing the gradient will be drawn in a separate window (for an example see the third tutorial in section 4.3).
- 5. *Mean Traits*. If the model has been set for inter-individual variability in one of the dispersal traits, it is possible, by checking this box, to visualise the mean trait values in each cell (for an example see the second tutorial in section 4.3).
- 6. Movement paths. In the case of mechanistic movement models (SMS or CRW), this option allows visualising the movement paths on the top of the habitat map. If males and females are modelled explicitly, the two sexes' paths will be drawn in blue (males) and pink (females) (Figure 3.28). Note that, depending on the simulation settings, the visualisation of the movement paths might be very fast and hence difficult to observe. The path speed may therefore be reduced by specifying a *Slow factor* (any integer > 1). Its effect in relation to its magnitude will depend on the number of dispersers and lengths of their paths, and must therefore be set by trial-and-error for each simulation.



**Figure 3.28.** Example of the dynamic visualisation of movement paths. Individuals' movements are simulated with <u>SMS</u>. Blue lines represent males, while female paths are drawn in pink. The screen-shot is from the example in the second tutorial (section 4.2).

Saving maps as bitmap files.

RangeShifter offers the possibility of saving maps as outputs in bitmap (\*.bmp) format. All the maps produced will be saved in the folder *Output\_Maps*, which must be present in the working directory. Two types of map can be saved:

- 1. Landscape map. This will be a map of the landscape with the possibility of showing population size and initial species distribution. Choose the option Save Maps → Yes (Figure 3.27). This will be available only if the dynamic visualisation of the landscape is selected. For the map to show population size, the visualisation Population size (map) must be selected. For the map to show the initial (imported) species distribution, check the box Draw loaded species distribution. Finally, insert the time interval (years) at which the maps should be produced. The bitmap files will be named with a standard name comprising the simulation number, the number of the landscape to which the output refers (0 if not running in batch mode), the replicate number, the spatial resolution (meters) and the year and reproductive seasons to which they refer, for example SimO\_landO\_repO\_yr2O\_rs0.bmp.
- 2. Dispersal traits maps. In the case of inter-individual variability in dispersal traits, maps of the mean trait values in each cell/patch can be saved. Select the option Save Traits Maps → Yes and set the time interval (years) at which the maps should be produced (Figure 3.27). For this option to be available, the dynamic visualisation of traits must be selected. The map files will be named following the same rules as for the landscape maps. In this case, instead of the resolution, the type of trait represented will be indicated. For example, for emigration probability it will be SimO\_landO\_repO\_EP\_yearO\_rsO.bmp.

### 3.3 Batch mode

The batch option for RangeShifter may be activated by selecting the *Batch Mode* option from the *File* menu, and it enables a number of simulations to be run without needing to set up all the required parameters separately for each simulation using the GUI. A batch comprises one or more sets of parameters (representing distinct simulations) run on one or more landscapes,

although there are constraints on which types of simulations and which types of landscapes may be combined within a single batch.

A batch may also be processed using the batch-only version of RangeShifter, which is a command-line version of the program, i.e. it has no GUI. Output map files cannot produced by this version (even if specified in the input files). There are three possible ways to invoke the batch-only version:

- 1. Copy the batch executable file to the working directory you wish to use, and run the program from there. As with the GUI version, the working directory is required to have three sub-folders named *Inputs*, *Outputs* and *Output\_Maps*. The *Control File* (in the *Inputs* folder) must take the name *CONTROL.txt*.
- 2. Run the batch executable file from a script (or command line), passing it as <u>a single argument</u> the full path name (including final back-slash character) of the working directory you wish to use, which must not contain any embedded spaces. As above, the *Control File* <u>must</u> take the name *CONTROL.txt*. For example:
  - c:\Programs\RangeShifter\_v2.0.1 c:\Projects\Connectivity\
- 3. Run the batch executable file from a script (or command line), passing it <u>two arguments</u>, the first being the full path name of the working directory (as above) and the second being the name of the *Control File* <u>within its *Inputs* folder. In this case, the *Control File* may have any name, as long as it contains no embedded spaces. For example:</u>
  - c:\Programs\RangeShifter\_v2.0.1 c:\Projects\Connectivity\ Expt1\_control.txt

A batch is specified in a set of tab-delimited text files, which may be prepared using any text editor. However, as all but the *Control File* and optional genetic architecture file comprise a number of formatted fields (columns), they are best edited using Microsoft Excel or similar spreadsheet-editing software. <u>All</u> the batch files <u>must be</u> located in the *Inputs* sub-folder of the folder specified through the *Set Directory* option of the *File* menu.

The *BatchLog.txt* output file documents the process of checking the batch input. Any detected errors are reported in this file, and must be corrected before any simulations will be run.

**Note** that, for technical reasons, output maps can be produced only if the batch is initiated via the *Batch Mode* option from within the GUI. Output map specifications in the *ParameterFile* (see below) have no effect in the batch-only version.

### 3.3.1 Control file

This is the principal file in which details of the batch simulation are provided by the user, and is the only file selected directly by the user. All other input files names are specified in the *Control File* (or hierarchically within other input files). The format of the *Control File* is strictly stipulated; case-sensitive parameter names must be provided exactly as specified.

### Model parameters

The first twelve lines of the *Control File* are parameters which are <u>fixed for the entire batch</u> <u>run</u>, and upon which the requirement for and format of other input options depend:

Parameter	Values	Description
BatchNum	$\geq 0$	Batch number, appears in all output file names
PatchModel	0 / 1	0 = cell-based model, 1 = patch-based model
Resolution	> 0	Landscape resolution (m)
LandType	0/2/9	<ul> <li>0 = imported raster map with unique habitat codes</li> <li>2 = imported raster map with habitat quality</li> <li>9 = create an artificial landscape for each replicate</li> </ul>
MaxHabitats	> 0	Maximum number of habitats in the landscapes to be used; must be >1 for $LandType = 0$ must be 1 for $LandType = 2$ or 9
SpeciesDist	0 / 1	Load initial species distribution? $0 = \text{no}$ , $1 = \text{yes}$
DistResolution	> 0	Resolution of the species distribution map (m) must not be less than the <i>Resolution</i> parameter
Reproduction	0 / 1 / 2	<ul><li>0 = asexual / only female model, 1 = sexual model (simple);</li><li>2 = sexual model (explicit mating system)</li></ul>
RepSeasons	$\geq 1$	No. of reproductive seasons per year
StageStruct	0 / 1	0 = no stage structure, 1 = stage-structured model
Stages	> 1	No. of stages (incl. juveniles) if stage-structured
Transfer	0/1/2	Transfer method: 0 = dispersal kernels, 1 = SMS (stochastic movement simulator), 2 = CRW (correlated random walk)

Thus, it is not possible, for example, to mix simulations for a stage-structured population with those for a non-structured population within a single batch run, or to model a single population on both a cell-based and a patch-based landscape. For such applications, separate batch runs are required. However, there is no limit to the number of parameter combinations nor to the number of landscapes used. Note that the total number of simulations is the product of the number of parameter sets and the number of landscapes, and, as each simulation may comprise many replicates, the volume of output produced by a single batch run may be substantial.

### File name parameters

The remaining eight lines of the *Control File* are the names of parameter files, of which six are compulsory. If not required (i.e. for a non-structured population), the *StageStructFile* filename must be set to NULL, and the *GeneticsFile* may be NULL if there are no heritable traits and no neutral markers. In all other cases, the name of a text file (<u>including</u> the .txt extension, and

without any embedded spaces) must be specified. Thereafter, lines in the *Control File* are not read by RangeShifter, and may be used for as much metadata/comment as is required.

Parameter	Required	Description		
ParameterFile	yes	Principal file for model parameters, 1 line per simulation, simulations must be numbered sequentially includes habitat-dependent values for $K$ (or $1/b$ )		
LandFile	yes	Identifies the landscape(s) to be used for each simulation in the <i>ParametersFile</i> ; format depends on <i>LandType</i> setting		
StageStructFile	optional	Required for stage-structured model (StageStruct= 1), must have matching simulation nos. to those in <i>ParametersFile</i> 1 line per simulation		
EmigrationFile	yes )			
TransferFile	yes )	Must have matching simulation nos. to those in <i>ParametersFile</i> no. lines per simulation depends on model stage and sex structure		
SettlementFile	yes )	no. mies per simulation depends on model stage and sex structure		
GeneticsFile	yes	Must have matching simulation nos. to those in <i>ParametersFile</i> 1 line per simulation; may be NULL, but if there are heritable traits, default genome structure will be applied		
InitialisationFile	yes	Must have matching simulation nos. to those in <i>ParametersFile</i> 1 line per simulation		

### 3.3.2 Parameter files

The required formats of the parameter files are described and illustrated in detail in a set of complementary Excel spreadsheets, one for each file type, and only a brief summary of the general requirements is presented here. The specified format of a file (including column headers) must be strictly followed, and there must be no additional columns or rows within the file; thus, unlike in the *Control File*, there is no scope for including metadata within parameter files. Critically, the number of required columns in some of the parameter files depends on the value of certain parameters specified in the *Control File* (e.g. *LandType*, *MaxHabitats*, *Transfer*), and care must be taken to ensure that the correct file format is applied. If the wrong file type is specified, the *BatchLog* will report errors in the column headers.

It is very important to note that the batch checking procedure assumes that each column holds data in the correct format, i.e. integer number, decimal number (floating point) or text. If a column holds data in the wrong format, then reading of the file may terminate, usually resulting in an error message 'Failed to read to EOF' (i.e. to end of file). Text applies to file names only, and must not contain any embedded spaces; if no file is required for a particular simulation, the entry in the column must be set to NULL.

If a parameter is not required for a particular simulation, an entry in the correct format must still be placed in the relevant column. Do not leave an empty 'cell' where the parameter should be; to do so will result in an error. In many cases, the value of such a parameter will not be checked, as the batch checking routine will already have determined that it is not required from the value of some other parameter, although there are some exceptions, particularly when checking for consistency between various combinations of parameters (especially 0/1 (no/yes) parameters). In the illustrative spreadsheets, such non-required parameters have mostly been shown as '-9' (although it is not necessary to adopt this particular convention) and shaded in grey, whereas compulsory parameter entries have been highlighted in yellow.

#### 

This is the first file (other than the *Control File*) read during checking of the batch input, and it determines the number of simulations to be run. The *Simulation* column must hold sequential positive integers, but they can start from any value. The *Simulation* number is included within the file name of all output files created by RangeShifter in the *Outputs* and *Output\_Maps* subfolders (but note that output maps can be created only if the batch is initiated from the GUI).

#### LandFile

For *LandType* options 0 and 2 (imported raster landscapes – either real, or previously-generated artificial), the *LandFile* specifies one or more landscapes to be read by RangeShifter for each simulation specified in the *ParameterFile*. A landscape comprises the compulsory *LandscapeFile*, which holds either habitat codes (*LandType* = 0, integers, sequentially numbered from 1) or a landscape quality index (*LandType* = 2, decimal, from 0.0 to 100.0), and optionally a *PatchFile* identifying patches for a patched-based model, a *DynLandFile* for dynamic landscapes and/or a *SpDistFile* identifying the initial species distribution. These files must be in ArcGIS raster export format; their header records are checked, but no checks are conducted on the data values themselves.

For *LandType* option 9 (artificial landscapes), the *LandFile* specifies the parameter settings which will determine the layout of the generated landscapes (a new one for each replicate). Artificial landscapes have only two components: breeding habitat and matrix. The carrying capacity of matrix is always zero, and is therefore not specified in the ParameterFile.

For all *LandType* options, landscapes must be uniquely numbered in the *LandNum* column, which also is included in output file names.

### StageStructFile

This file specifies additional parameters required for a stage-structured model. These include the compulsory *TransMatrixFile*, and optional stage weights matrix files if there is stage-structured density-dependence in fecundity, development or survival. The structure of the transition matrix file depends on the number of stages and on whether the model is explicitly sexual or not, and it also includes the minimum age of each stage as an additional column.

### Dispersal files

The *EmigrationFile*, *TransferFile* and *SettlementFile* are all similar in they may have multiple lines for any one simulation of a stage-structured and/or sexual population (but there may be only one line per simulation for a non-structured asexual population). However, the number of lines required depends not on the population structure itself, but on the stage-dependency and/or sex-dependency of the dispersal phase in question. For example, a population may be stage-structured and explicitly sexual for the purposes of representing its demographics, but emigration may be of juveniles only and its probability not differ between the sexes; in that case, emigration would be stage-dependent (StageDep = 1), but not sex-dependent (SexDep = 0), and the number of required lines in the EmigrationFile would equal the number of stages in the population. For the same population, the mean of the dispersal kernel may differ between the sexes, and the TransferFile would therefore have SexDep = 1 and the number of required lines would be twice the number of stages.

When there is more than one line for a simulation, the StageDep and SexDep columns must be the same for all lines, but the Stage and Sex columns differ, indicating which line applies to each stage and/or sex. The lines for a simulation must be in ascending order of Stage and within Stage in ascending order of Sex. Note that Sex = 0 represents females and Sex = 1 represents males. Also note that there are certain parameters which are independent of stage or sex when there is stage- or sex-dependency (e.g. mutation probability), and these are read from the first line for the simulation only.

Examples of the possible combinations for each type of stage- and sex-dependency are presented in the complementary spreadsheets. Note that transfer by movement process (SMS or CRW) may not be stage- or sex-dependent, but the file format in this case depends on the type of landscape in the model.

### **GeneticsFile**

This file provides the genome-level genetics parameters and, if applicable, the name of the genetic architecture file to be used for the simulation. The format of the architecture file is described in section 3.2.8.

#### *InitialisationFile*

This file specifies how the initial population will be established, which may be from a species distribution map if one has been loaded. For a stage-structured population, the file includes columns specifying the proportion of individuals in each stage class, excluding juveniles (stage 0).

# 3.4 Outputs

RangeShifter can produce eight different types of outputs, or nine for patch-based models. Each type of output can be produced at its own frequency, and the start of output of all except the *Range* and *Occupancy* files can be deferred until a specified year. All the output files will be named with a standard name reporting the simulation number (here assumed to be 0) and the type of output. In batch mode, the file name will start with the batch number, and also indicate the number of the landscape to which the output refers.

#### 3.4.1 Parameters

For each simulation specified through the GUI or as part of a batch, all the set parameters will be automatically written to a text file *Sim0\_Parameters.txt*.

### 3.4.2 Range

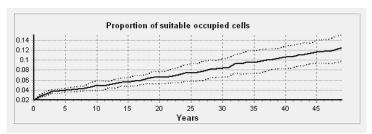
This output is produced by checking the box *Range*. The file will be called *SimO\_Range.txt*. Data are written before reproduction at each reproductive season at the specified yearly interval. An extra line is written at the end of the simulation. The file contains the following general information regarding the species' range:

- 1. Replicate number (*Rep*)
- 2. Year (Year)
- 3. Reproductive season within the year (*RepSeason*)
- 4. Total number of individuals (*NInds*)
- 5. Total number of individuals in each stage (*NInd\_stageX*); these columns will be present only in case of stage-structured models
- 6. Total number of juveniles born (NJuvs); only in case of stage-structured models
- 7. Total number of cells (*NOccupCells*) or total number of patches (*NOccupPatches*) occupied by a population capable of breeding: for a stage-structured population, individuals of the breeding stage(s) must be present, and for a sexual model, both sexes must be present
- 8. Ratio between occupied and suitable cells or patches (OccupSuit)
- 9. Species' range, in term of maximum and minimum coordinates (*min\_X*, *max\_X*, *min\_Y*, *max\_Y*) of cells / patches occupied by breeding populations (as above)
- 10. If there are any variable traits, summary trait phenotypes (mean and standard deviation) across the whole population range will also be included.

### 3.4.3 Occupancy

This output reports the cell / patch probability of occupancy by a breeding population (as above), and it is produced by checking the box *Occupancy*. This is only permissible for multiple replicates. Data will be recorded at the beginning of the year before any other process (and only once a year no matter the number of reproductive seasons per year). Two files will be produced:

- 1. SimO\_Occupancy.txt. This file contains a list of all the cells in the landscape (x and y coordinates) or of all the patches (PatchID). The remaining columns give the occupancy probability of the cell / patch at defined time steps. The occupancy probability is obtained by dividing the number of times (replicates) that the cell / patch has been occupied in a given year by the total number of replicates.
- 2. Sim0\_Occupancy\_Stats.txt. Summary occupancy statistics, i.e. the mean ratio between occupied and suitable cells (Mean\_OccupSuit) and its standard error (Std\_error) at the set time interval. These data are also displayed at the end of the simulation in the graph Proportion of suitable occupied cells / patches, where the solid line represents the mean proportion and the dashed lines ± the standard error:



### 3.4.4 Populations

The population output,  $SimO\_Pop.txt$ , is produced by checking the box Populations. It contains statistics regarding each population present in the landscape at a given time interval. As for the species' range output, data are collected before reproduction at each reproductive season at the specified yearly interval and at the end of the simulation. This output file contains the following information:

- 1. Replicate number (*Rep*)
- 2. Year (Year)
- 3. Reproductive season within the year (*RepSeason*)
- 4. Cell location (x and y coordinates ) or patch ID (PatchID)
- 5. Species number (Species); not yet used, always zero
- 6. Number of individuals in the population (NInd)
- 7. In the case of a stage-structured population, the number of individuals in each stage (NInd\_stageX). If the reproduction is sexual, these columns will be replaced by the number of females (Nfemales\_stageX) and of males (Nmales\_stageX) in each stage. In the case of sexual model without stage structure, two columns will indicate the number of females (Nfemales) and of males (Nmales) in the population.
- 8. In the case of a stage-structured population, the number of juveniles born (*NJuvs*). If the reproduction is sexual, these columns will be replaced by the number of females juveniles (*NJuvFemales*) and males (*NJuvMales*).

#### 3.4.5 Individuals

This output,  $Sim0\_Rep0\_Inds.txt$ , contains information regarding each individual at a given time step. It is produced by checking the box Individuals. To avoid the production of huge files, a separate file is saved for each replicate (here assumed to be 0). Data are recorded after settlement and before aging (in the case of overlapping generations), in order that dispersal data for individuals which die may be reported. Individuals data for year T therefore correspond to Population and Traits summary data for year T+1 (and individuals which die in year T must be excluded for the data to match at population level). For each individual the following data are collected:

- 1. Replicate number (*Rep*)
- 2. Year
- 3. Reproductive season within the year (*RepSeason*)
- 4. *Species* number (currently must be 0)
- 5. Individual ID (*IndID*), a unique integer number that identifies the individual
- 6. The individual's *Status* (see Table 2)
- 7. Natal cell (*Natal\_X* and *Natal\_Y*) and current cell (*X* and *Y*) coordinates or natal and current patch IDs (*Natal\_patch* and *PatchID*); if the individual has crossed an absorbing landscape or 'no-data' boundary, the current cell/patch will be missing (set to -1)
- 8. Sex, in case of sexual model (0 = female, 1 = male)
- 9. Age in years, in case of overlapping generations
- 10. Stage, in case of stage structure
- 11. Emigration traits when there is inter-individual variability, comprising one of:
  - a. Density-independent emigration probability (EP);
  - b. Density-dependent emigration traits (D0, alpha and beta);
- 12. Dispersal kernel traits, if the transfer is modelled with dispersal kernels that vary between individuals, which can be:
  - a. Mean of a single negative exponential kernel (*mean\_distI*);
  - b. For a mixed kernel composed of two negative exponential distributions, additionally the mean of the second kernel (*mean\_distII*) and the probability that the individual will disperse according to the first kernel (*PfirstKernel*);
- 13. If the transfer is modelled with inter-individually variable CRW, columns in point 11 are replaced by the individual step length (*StepLength*) and walk correlation (*Rho*)
- 14. If there is a density-dependent settlement rule for a movement model, and there is interindividual variability, three traits determining settlement probability (S0, alphaS and betaS)
- 15. Distance moved in meters (linear distance from the centre of the starting cell to the centre of the arrival cell *DistMoved*); if the individual has crossed an absorbing landscape or 'nodata' boundary, the distance moved will be missing (set to -1)
- 16. Number of steps taken (*Nsteps*) for movement models

Table 2. Status codes reported in the Individuals output file

Status code	Description
0	Initial status in natal patch / philopatric recruit
1	Disperser
2	Disperser awaiting settlement in possible suitable patch
3	Waiting between dispersal events
4	Completed settlement
5	Completed settlement in a suitable neighbouring cell/patch
6	Died during transfer by failing to find a suitable patch (includes exceeding the maximum number of steps or crossing an absorbing boundary)
7	Died during transfer by constant, step-dependent, habitat-dependent or distance-dependent mortality
8	Failed to survive annual (demographic) mortality
9	Exceeded maximum age

### 3.4.6 Genetics

This file,  $SimO\_RepO\_Genetics.txt$ , lists the full genome of each individual selected for output (all individuals if the population in not structured) during the reporting year (or present in the initial population at year 0) for the current replicate (here assumed to be 0). **This file can therefore be extremely large**, and should be produced only for temporally short simulations, small populations or at infrequent time intervals. It comprises:

- 1. Replicate number (*Rep*)
- 2. Year
- 3. *Species* number (currently must be 0)
- 4. Individual ID (*IndID*), a unique integer number that identifies the individual and then either one or more lines listing
- 5. *Chromosome* number (starting from 0)
- 6. Locus on the chromosome (starting from 0)
- 7. The value of the only allele at the locus for a haploid species (*Allele0*) or the values of both alleles at the locus for a diploid species (*Allele0*, *Allele1*)

or a single line of

5. A set of columns having compound headings of the form *Chr0Loc0Allele0* derived from each chromosome, locus and allele (as above)

#### 3.4.7 Traits

In the case of inter-individual variability and evolution of the dispersal traits, it is possible to output the mean traits of the population. There are two types of traits output:

- 1. Mean traits by cell/patch (Sim0\_TraitsXcell.txt or Sim0\_TraitsXpatch.txt). This file reports mean and standard deviation of the varying traits for each cell/patch, for each replicate and reproductive season at the set year interval.
- 2. *Mean traits by row* (*SimO\_TraitsXrow.txt*). The mean and standard deviation of the varying traits are computed at the row (*y*) level, pulling together all the populations occupying cells in *y*. Values are reported for each replicate and reproductive season at the specified yearly interval. This is particularly useful for analysing the structuring of traits along latitudinal gradients. It is possible to compute this output only for cell-based models.

Data for these outputs are collected at the same time as for the range and population outputs, i.e. before reproduction at each reproductive season at the set year interval and at the end of the simulation.

### 3.4.8 Connectivity matrix

The connectivity matrix output, Sim0\_Connect.txt, is available for a patch-based model only, and is obtained by checking the box Connectivity Matrix. It presents counts of the number of individuals successfully dispersing from each patch to each other patch for each year specified by the Connectivity Matrix every (years) box. If there is more than one reproductive season during the year, cumulative year-end totals are reported. Although the file contains the data required for true N x N matrices, the data are presented in list format (which can readily be converted to matrices by most analytical software):

- 1. Replicate number (*Rep*)
- 2. Year
- 3. ID number of natal patch (StartPatch)
- 4. ID number of settlement patch (*EndPatch*)
- 5. Number of individuals dispersing from *StartPatch* to *EndPatch* (*NInds*)

The rows having an entry of -999 are summary rows, showing the total number of successful emigrants from a patch (if EndPatch = -999) and the total number of successful immigrants into a patch (if StartPatch = -999). They are included to facilitate quick examination of the file without having to sum all the individual rows for a patch in any one year.

### 3.4.9 Heat maps

When the transfer model is SMS, an additional optional output is a series of maps showing how many times each matrix cell (i.e. cells in the landscape which are not suitable for breeding) has been visited by a dispersing individual across the whole time period of the model. These heat maps may be useful, for example, for identifying corridors which are heavily used during the dispersal phase. One map is created in the *Output\_Maps* folder for each replicate simulation, and is in the same format as the input habitat file. Additionally, when running a model from the GUI, copies of each map file are created as bit map files.

## 3.4.10 Log file

When running in batch mode, an additional output file *BatchNN\_RS\_log.csv* (where *NN* is the batch number) will be created automatically. In it is listed the time taken (in seconds) to run each simulation in the batch. It may also possibly include error codes, which can occur in rare occasions when the batch input files are in themselves valid, but there is an inconsistency between files or an invalid habitat code or patch number occurs in an input map file. In such cases, only the particular simulation will be aborted; other simulations within the batch will run normally. Error codes are listed in the *Batch\_error\_codes.xlsx* file.

# 4 Examples & Tutorials

In this section we will go step by step through the examples presented in the companion paper (Bocedi et al. 2014). These will cover some of the main features of RangeShifter, and help in becoming familiar with the software. We will use the same parameters we used in the paper; however, experimenting by trying different parameters and combinations of options is recommended good practice for getting to know the program. An additional exercise (not presented in the paper) illustrates how to prepare input files to run one of the examples in batch mode. Data layer files and parameters are provided in the corresponding folders provided with this manual.

# 4.1 Exercise 1

### 4.1.1 Range expansion, long-distance dispersal and environmental stochasticity

This is an example of how RangeShifter can be used at national scale for modelling species range dynamics. Here we model a hypothetical grassland species distributed initially in the South-West of England, and assume that from the start of the simulation the species is free to expand its range. This could be the case for alien species that naturally start to expand after having gone through an establishment phase, alien or native species that have been released from natural enemies or competitors, or species for which a previously prohibiting climate has become suitable. We assume that we have data about the current species distribution and use it as a starting point. The objective is to investigate how different assumptions about the dispersal ability of the species and about temporal environmental stochasticity can affect the modelled range expansion. We start with the basic setting of a single dispersal kernel and no environmental stochasticity (Figure 2a in the paper).

#### 1. Starting the program

Double-click on the RangeShifter executable file to start the program. Click on File  $\rightarrow$  Set Directory. Select the provided folder named **RS\_Example1** as the working directory. In the dialog Select working directory, open the folder, select any file in it (not a sub-folder) and click Open. Note that the folder contains 3 sub-folders named Inputs, Outputs and Output\_Maps; these folders are required by the program and always have to be present in the working directory.

### 2. Landscape and species distribution

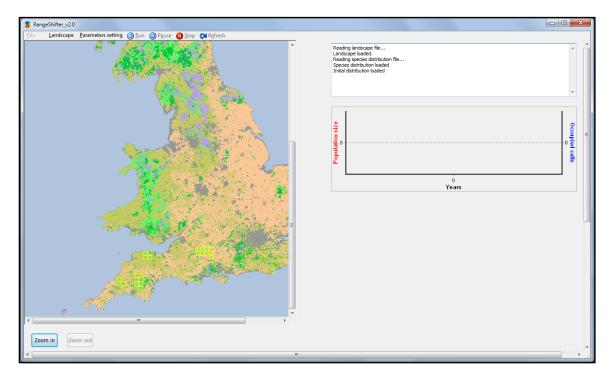
We use a land-cover map of Great Britain at 1km resolution. Six dominant aggregated habitat types were derived from Land Cover Map 2007<sup>©</sup> (database rights NERC (CEH) 2011). The map,  $UKmap\_1km.txt$ , is a raster in the standard text format, where each cell holds the code of its dominant habitat type. For simplicity, the codes were set as sequential numbers from 1 to 6:

- 1 = woodland (broadleaved and conifer)
- 2 = arable
- 3 = improved grassland
- 4 = semi-natural grassland (acid, neutral and calcareous grassland)
- 5 = heath and bog
- 6 = other (urban, water & coastal habitats)

To load the map click on  $Landscape \rightarrow Import Raster$ . Select  $Raster Types \rightarrow habitat codes$  and  $Model\ Type \rightarrow Cell\-based$ . Set the Resolution at 1000 m. Click on the button  $Import\ Landscape$ . In the dialog that will open select the landscape file  $UKmap\_Ikm.txt$ ) from the Inputs folder and click Open. Click once on the OK button and a table will appear on the right, displaying six rows for the six habitat types. The habitat codes appear automatically as sequential integer numbers, which have been read from the data file. The three columns on the right are for setting the RGB code for the colours to be used for each habitat. Default values are provided but they can be changed by editing them and clicking on the  $Change\ Habitat\ Colours\$ button. Note that population densities will be displayed with a scale going from dark red to orange and the species distribution with yellow frames; it is therefore advisable to avoid using these colours for the landscape.

After the landscape is loaded, we next specify the *Species' Distribution* in the lower panel of the *Landscape* window. Set the resolution at  $10000 \,\mathrm{m}$  and click on the button *Import Species' Distribution*. In the dialog select the species data file required to run this example (*Inputs*  $\rightarrow$  *Species\_Distribution\_10km.txt*) and click *Open*.

Finally, click on *OK* again to display the landscape on the screen. The cells having presence records will be shown with yellow frames (it may be necessary to scroll the map down to see them, as they are all in the south of the country):



### 3. Species parameters

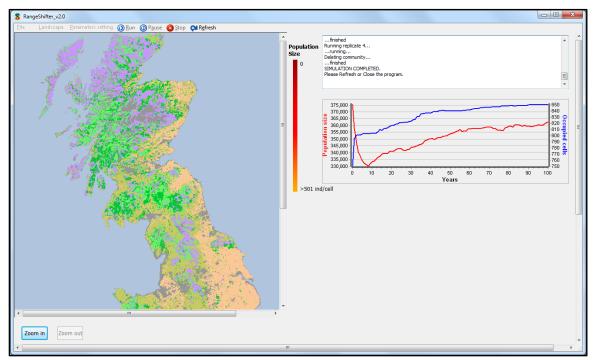
To set the species parameters, click on *Parameters setting*  $\Rightarrow$  *Species*. The window *Species Parameters* will open at the *Population dynamics* page. For this exercise, we assume very simple population dynamics, i.e. an only-female model with non-overlapping generations. Leave the default settings for all the options. The only parameter that needs to be set is the carrying capacity. On the right there is a table that allows setting K for each habitat. We assume that the species can reproduce only in semi-natural grassland, which has the code 4 (light green by default). Set the K for this habitat equal to 5 individual/ha.

After setting the carrying capacity, click on the *Dispersal* page. We assume density-independent emigration probability (which is the default option). Set the emigration probability d = 0.1. The transfer phase is modelled with dispersal kernels (again the default option). To start, leave the type of kernels on *Negative Exponential* and set the *Mean distance I* to 2000 m. If you wish, you can click on *Update graph* to see the shape of the kernel. Leave the dispersal mortality at zero, as there is already considerable mortality deriving from how the kernel is implemented (see 2.5.3). For the settlement, leave the default option Die, i.e. if an individual arrives into an unsuitable cell it dies. Click on the *OK* button to close the *Species Parameters* window and save the parameters.

### 4. Simulation parameters

Click on Parameters setting  $\Rightarrow$  Simulations, and then set the following parameters: Simulation number = 0; Nr. Replicates = 5; Nr. Years = 100. Click on the button Set Initialisation Rules to set how the simulation will be initialised. We want to initialise all the habitat cells that are present inside the 10 km x 10 km cells of the species distribution, and we want each of those cells to be initialised at its carrying capacity. Select From species' distribution and Initialise  $\Rightarrow$  All cells within all species presence cells. Change the setting of No. of individuals per cell to at K and click OK to return to the simulation parameters window. For this first run we do not want any environmental stochasticity. Select Outputs  $\Rightarrow$  Range and change Frequency to 5. Finally, select Save Maps  $\Rightarrow$  Yes, set Every (years) to 5 and select Draw loaded species' distribution. Click OK to save the parameters and close the window. Note that this will produce a total of 105 maps (5 replicates x 21 years), and you might decide to produce maps only for a smaller number of replicates or to set a longer interval.

5. The simulation is now ready to be started by clicking on *Run* in the main menu. It will run for 5 replicates (which may take several minutes to complete) and produce outputs in the *Outputs* and *Output\_Maps* folders. At the end of the simulation the screen should look something like this:



75100 751 0.0316011 211000 155000 0 157168 0.0336629 211000 568000 58000 161000 15 0 219673 817 0.0343783 211000 568000 58000 169000 829 0.0348832 211000 0 226768 0 230272 833 0 232806 834 0.0350936 211000 568000 46000 169000 0.0352619 0.0352619 233769 211000 0 234766 838 211000 169000 0 234638 838 0.0352619 211000 568000 46000 169000 0 234876 838 0.0352619 211000 0.0354303 0 234761 842 211000 568000 169000 0 235270 843 0.0354723 211000 568000 46000 169000 847 235966 0.0356406 211000 0 237408 848 0.0356827 211000 568000 46000 169000 0 237465 851 0.035809 211000 568000 45000 169000 238248 0.035809 211000 568000 45000 0.035809 211000 0 237265 169000 100 0 238284 851 0.035809 211000 568000 46000 169000 0 75100 0 156273 0.0316011 0.0338313 211000 211000 169000 0 206032 809 0.0340417 211000 568000 58000 169000 0.0343783 220091 0 226710 818 211000 0 228134 823 0.0346308 211000

The range output, *SimO\_Range.txt*, should look like:

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The meanings of the different columns are described in <u>section 3.4</u>. In order to produce Figure 2a in the paper, we plotted the number of occupied cells (column E) against years (column B), considering each replicate (we ran 20 in that case) as a single line. The values reported in the paper for the mean rate of range expansion were calculated by taking the arithmetic mean and standard deviation across replicates of the rate of increase in number of occupied cells, i.e. (*NOccupCells\_Year100 - NoccupCells\_Year0*) / 100.

In the next step of this exercise we explored how the results are affected if we include the possibility of rare long-distance dispersal events (Figure 2b in the paper). If you have not closed the program from the previous exercise, click on Refresh in the main menu. This allows changing only the desired parameters without having to re-load the landscape and reset all the parameters. If you have closed the program, re-open it and repeat steps 1 to 4 above. We need to change the parameters for the transfer phase. Go to Parameters setting  $\rightarrow$  Species  $\rightarrow$ and in the Transfer section select Double negative exponential. Mean distance I = 2,000m, Mean distance II = 10,000m and P kernel I = 0.99 (i.e. each individual has 0.01 probability of dispersing according to the second kernel). In the Simulation parameters window, change the Simulation number to 1 to avoid overwriting the previous output. Run the simulation as before. You will see, both from the visualisations and from the output, how having just 1% of individuals dispersing long distance can substantially increase the modelled range expansion. Moreover, the expansion rate is no longer steady through the suitable habitat, but is a combination of slow local expansion and occasional jumps which create colonisation foci from which the expansion proceeds further. This increases the variance between the runs, thereby increasing the uncertainty around the projection.

Finally, we incorporated temporal environmental stochasticity (Figs. 2c,d in the paper) which is recognized to be fundamental for both ecological and evolutionary processes (Ruokolainen et al. 2009) and it is expected to increase in frequency and become more auto-correlated with climate change (Easterling 2000; Coumou & Rahmstorf 2012; Hansen et al. 2012). The options for the environmental stochasticity are set in the *Simulation parameters* form. Check the box *Environmental Stochasticity*. For this example we used the options *Global* (referring to the spatial extent) and *in growth rate* (for methods see <a href="section 2.3.4">section 2.3.4</a>). We explore two types of stochasticity: temporally uncorrelated (white noise) and positively correlated (red noise). For

the first case (Figure 2c in the paper) set the *Temporal autocorrelation* to 0.0 and the *Amplitude* to 0.25 (default options). Also, you need to set the range within which the growth rate is allowed to vary; set *Min. growth rate* = 0.5 and *Max. growth rate* = 2.5. Before running the simulation, remember to change the simulation number to 2. For the second case (Figure 2d in the paper), set the *Temporal autocorrelation* to 0.7 and leave the rest as before. Change the simulation number to 3 and run it. As we show in the paper, you will be able to see how temporal stochasticity hampers range expansion, as well as increasing the variance between simulations.

#### 4.2 Exercise 2

## 4.2.1 Landscape-scale connectivity, matrix permeability and dispersal behaviour

In our second example, RangeShifter is used at the landscape scale to model functional connectivity of a woodland network for a hypothetical woodland species (Figure 3 in the paper). The aims are: to illustrate how the program can be used to investigate connectivity issues as well as species spatial dynamics at local and landscape scales; to show how the program can be run as patch-based; to show how additional complexity in the population dynamics and dispersal behaviour can be incorporated; and to show how the connectivity analyses can be dependent upon the type of model and on the modelled dispersal behaviour.

We will simulate a sexual species with simple, two-stage, <u>stage-structured population dynamics</u>. Parameters are chosen to be representative of species having moderately high fecundity, high juvenile mortality and low adult mortality. After reproduction, only juveniles can disperse according to a <u>density-dependent emigration</u> probability. To account for functional connectivity, we use a mechanistic movement model which enables individuals to interact with the landscape and determine their path according to what they can perceive in the landscape. Therefore we will simulate movements with <u>SMS</u> (Palmer et al. 2011), where individuals move stepwise (each step being one cell - 10m) and the direction chosen at each step is determined by the land cover costs, the species' perceptual range and directional persistence. Once arrived in a new patch, an individual can decide to settle or not based on certain settlement rules.

To reproduce what is presented in the paper, we need to run four different experiments:

- a) Explicit sexual model. Constant per-step mortality probability of 0.01. Individuals settle only if at least one individual of the opposite sex is present in the patch (Figure 3b in the paper).
- b) As in (a), but with different settlement rules. Females settle in suitable patches, while males will settle only if at least one female is present in the patch (Figure 3c in the paper).
- c) Only-female model. Constant per-step mortality probability of 0.01. Females settle in suitable patches (Figure 3d in the paper).
- d) As in (a), but with habitat-specific per-step mortality.

Let us start with experiment (a).

### 1. Starting the program

Double-click on the RangeShifter executable file to start the program. Click on  $File \rightarrow Set \, Directory$  and select the working directory, **RS\_Example2**. In the dialog Select working directory, open the folder, select any file in it (not a sub-folder) and click

*Open.* Note that the folder contains three sub-folders named *Inputs*, *Outputs* and *Output\_Maps*; these folders are required by the program and always have to be present in the working directory.

### 2. Landscape

We use a typical British lowland, agricultural landscape having small fragments of woodland, as used by Forest Research, UK, in Watts et al. (2010). The landscape map has an extent of 10km by 6km and a resolution of 10m. Land-covers were aggregated into seven categories (Figure 3a in the paper). As in the first exercise, the map,  $landscape\_10m.txt$ , is a raster map having codes for different land-cover types. The codes are as follows:

0 = semi-natural broad-leaved woodland

1 = planted/felled broad-leaved and mixed woodland, shrubs and bracken

3 = heathland, marshy grassland

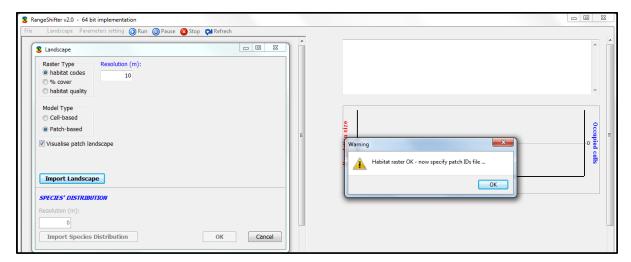
5 = unimproved grassland, mire

10 = planted/felled coniferous woodland, semi-improved grassland, swamp

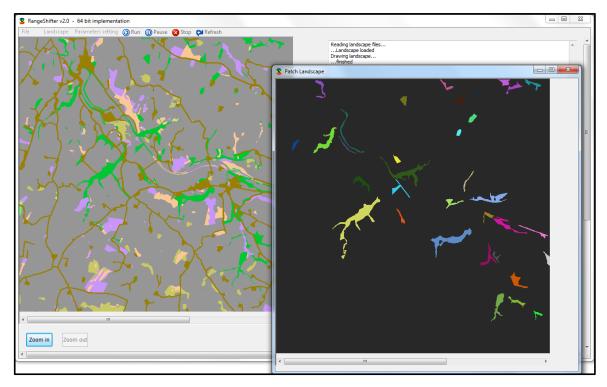
20 = improved grasslands, arable, water

50 =roads, buildings.

To load click Landscape  $\rightarrow$  Import Raster. the Select map, on Raster Types  $\rightarrow$  habitat codes and *Model Type*  $\rightarrow$  *Patch-based.* Check the box Visualise patch landscape. Set the Resolution at 10mThen click on the button Import Landscape and select the landscape file (Inputs  $\rightarrow$  landscape 10m.txt). A message box should now be displayed, reporting 'Habitat raster OK - now specify patch IDs file...' (Figure 4.1). Click on OK, and in the dialog that will then open, select the file woodland\_lha\_patchIDs.txt. In this file, each cell holds the unique ID number of the patch to which it belongs. At this point, you may change the default habitat colours if you wish (see Exercise 1). Note that the habitat codes need not be sequential in the GUI version (but they must be when running in batch mode). Clicking on OK will draw the landscape and the window *Patch Landscape* will open showing each patch in a random colour on a black background (Figure 4.2).



**Figure 4.1.** Exercise 2: Importing the landscape map.



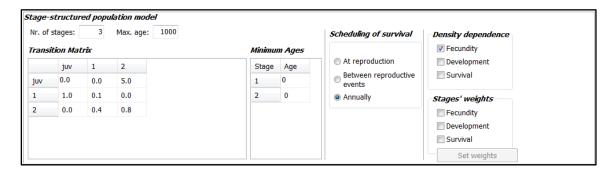
**Figure 4.2.** Exercise 2: the window *Patch Landscape* shows each individual patch in a random colour.

## 3. Species parameters

Click on Parameters setting → Species to open the Species Parameters window. Check the box Overlapping generations / Stage-structured model and select the option Simple sexual model. In the bottom frame, Stage-structure population model, set the number of stages to 3 and leave the Max. age as the default, which is equivalent to not applying a maximum age. The transition matrix employed in the paper is:

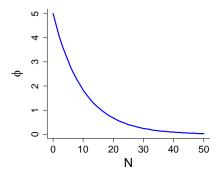
$$A = \begin{pmatrix} 0.1 & 5.0 \\ 0.4 & 0.8 \end{pmatrix}$$

To implement the corresponding matrix in RangeShifter whilst allowing for juvenile dispersal before any mortality happens, we need explicitly to add a juvenile stage which will develop to the first stage at the end of the first year with probability of 1.0 (see section 2.4.3). Fill in the *Transition Matrix* as follows:

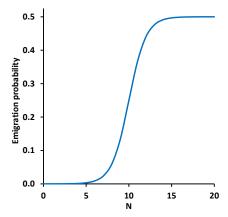


Leave all the other default parameters values. You also need to set the parameter 1/b for density-dependence in fecundity. This can be set in the table at the top, Habitat-specific

strength of density-dependence. Set it to 10 in the row corresponding to habitat 0 (woodland) and leave all the other columns at zero. This means that in a 1ha patch, the relationship between the number of individuals N and fecundity  $\phi$  will look as follows:



Proceed then to the *Dispersal* page. For the emigration phase, select *Density-dependent* and *Stage-dependent* and go to the page Sex / Stage dependent Dispersal to set the parameters. We want to model only juvenile dispersal, and hence you need to fill in only the row relating to the juveniles. The parameters required are  $D_0 = 0.5$ ,  $\alpha = 10.0$  and  $\beta = 1.0$ . As the parameter b is also used for the density-dependence in dispersal, having 1/b = 10 will lead to the following reaction response in a patch of 1ha size:



where N is the number of individuals.

After having set the emigration parameters, return to the *Dispersal* page for setting the transfer phase options. Choose the option *Movement Model*  $\rightarrow$  *Movement processes* and click on the button *Set parameters* that will appear. This will open the *Movement Processes* 

OK Cancel

- - X Movement Processes Movement Model Habitat Costs / Mortality SMS - Stochastic Movement Simulator Import cost map CRW (continuous space) Costs Step Mortality Constant 1 Habitat dependent 3 10 10 Step mortality 0.01 ■ Individual variability 20 20 Perceptual range (cells) 5 >= 1 (cells) 50 PR method 1 1/2/3\* Directional persistence 10.0 >= 1.0 Memory size 1 1 - 14 Goal bias 1.0 >= 1.0 0 0/1/2 Goal type 1 > 0.0 Alpha DB Beta DB 100000 >= 1 (cells) 2 = harmonic mean, 3 = weighted arithmetic mean

window. The default options are <u>SMS</u> and constant per-step mortality: leave these settings. Set the other parameters as shown:

This means that individuals have a perceptual range of 50m, use the arithmetic mean method for calculating effective cost (which tends to emphasize the avoidance of high-cost landscape features) and tend to follow highly correlated paths within the landscape. To save the parameters and close the window, click on the *OK* button. Finally, set the settlement parameters. Check the box *Find mate*. Leave the rest as it is and click *OK*.

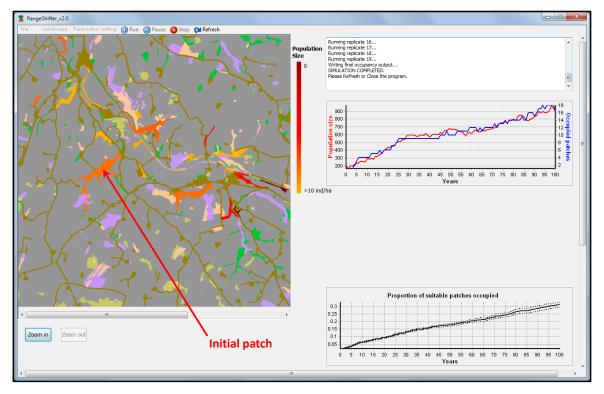
### 4. Simulation parameters

Straighten path after decision not to settle

Click on  $Parameters setting \rightarrow Simulations$ , and set the following parameters: Simulation number = 0; Nr. Replicates = 20; Nr. Years = 100. Click on the button Set Initialisation Rules to set how the simulation will be initialised. In this example, we started by initialising one patch (Figure 4.3) which has ID = 30. Select Free initialisation and  $Initialise \rightarrow Manually select patches$ . The box Manually include patches will become active; check it, insert 30 in the box Patch ID and click on the button Add. In the upper panel, set the No. of individuals per ha at a set value of 10, set Initial ages to Lowest age and set the Proportion of individuals per stage-class to 0.5 for stage 1 and 0.5 for stage 2.

Finally, click the OK button for saving the initialisation rules and going back to the simulation parameters window. Here, select the outputs Range, Occupancy and Populations and set the Frequency for each to 1 year. Also check SMS heat map. If you wish to see the movement paths on the screen check the box  $Dynamic\ visualisation\ o$   $Movement\ paths$ . For this example, movements will be very quick; the paths may be made to display more clearly by increasing the  $Slow\ factor\ -$  try 2 initially. Close the simulation parameters window by clicking OK.

5. Run the simulation by clicking on *Run*. At the end of the simulation the screen should appear as in Figure 4.3.



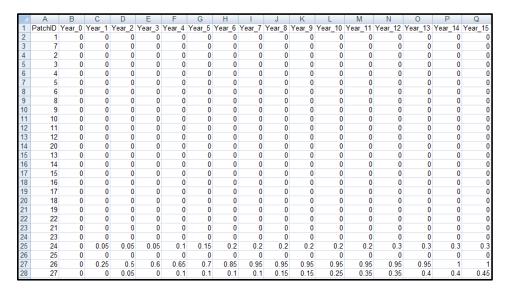
**Figure 4.3.** Exercise 2: Screen-shot of the RangeShifter GUI at the end of the simulation.

The output files will be similar to those shown below:

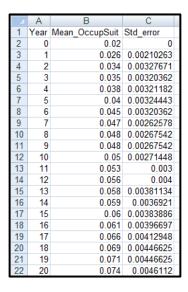
# a. Sim0\_Range.txt

	Α	В	С	D	Е	F	G	Н		J	K	L	M	
1	Rep	Year	RepSeason	NInds	NInd_stage1	NInd_stage2	NJuvs	NOccupPatches	OccupSuit	min_X	max_X	min_Y	max_Y	
2	0	0	0	191	96	95	96	1	0.02	258902	259982	274403	275813	
3	0	1	0	178	62	116	123	1	0.02	258902	259982	274403	275813	
4	0	2	0	181	66	115	126	1	0.02	258902	259982	274403	275813	
5	0	3	0	174	62	112	126	1	0.02	258902	259982	274403	275813	
6	0	4	0	177	66	111	115	2	0.04	258902	260652	274403	276203	
7	0	5	0	177	60	117	135	2	0.04	258902	260652	274403	276203	
8	0	6	0	200	82	118	141	3	0.06	258902	260652	274403	276273	
9	0	7	0	197	84	113	119	3	0.06	258902	260652	274403	276273	
10	0	8	0	197	78	119	104	3	0.06	258902	260652	274403	276273	
11	0	9	0	186	62	124	119	3	0.06	258902	260652	274403	276273	
12	0	10	0	191	75	116	88	3	0.06	258902	260652	274403	276273	
13	0	11	0	186	63	123	119	3	0.06	258902	260652	274403	276273	
14	0	12	0	208	82	126	124	3	0.06	258902	260652	274403	276273	1
15	0	13	0	201	67	134	164	3	0.06	258902	260652	274403	276273	
16	0	14	0	229	95	134	141	3	0.06	258902	260652	274403	276273	
17	0	15	0	230	82	148	154	3	0.06	258902	260652	274403	276273	
18	0	16	0	233	87	146	117	3	0.06	258902	260652	274403	276273	
19	0	17	0	232	77	155	156	3	0.06	258902	260652	274403	276273	
20	0	18	0	248	103	145	178	4	0.08	258902	261112	274403	276713	
21	0	19	0	282	123	159	139	4	0.08	258902	261112	274403	276713	
22	0	20	0	288	104	184	182	4	0.08	258902	261112	274403	276713	

# b. Sim0\_Occupancy.txt



# c. Sim0\_Occupancy\_Stats.txt

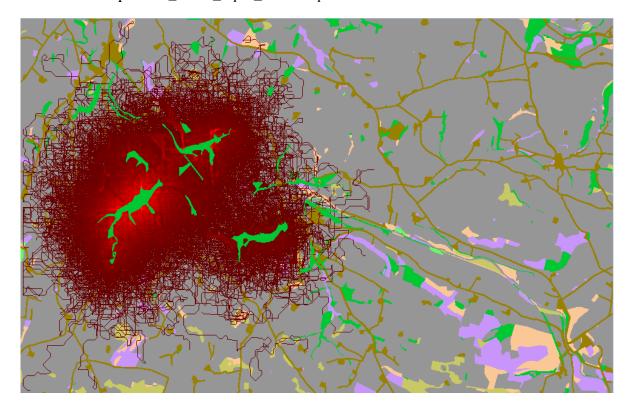


# d. Sim0\_Pop.txt

$\mathcal{A}$	Α	В	С	D	E	F	G	Н		J	K	L	M
1	Rep	Year	RepSeason	PatchID	Ncells	Species	NInd	Nfemales_stage1	Nmales_stage1	Nfemales_stage2	Nmales_stage2	NJuvFemales	NJuvMales
2	0	0	0	0	584137	0	0	0	0	0	0	0	0
3	0	0	0	30	1919	0	191	48	48	52	43	44	52
4	0	- 1	0	0	584137	0	0	0	0	0	0	0	0
5	0	1	0	30	1919	0	178	30	32	62	54	63	60
6	0	2	0	0	584137	0	0	0	0	0	0	0	0
7	0	2	0	30	1919	0	181	33	33	61	54	68	58
8	0	3	0	0	584137	0	0	0	0	0	0	0	0
9	0	3	0	30		0	174	36	26	58	54	57	69
10	0	4	0	0		0	0	0	0	0	0	0	0
11	0	4	0	27	280	0	4	1	3	0	0	0	0
12	0	4	0			0	173	29	33	57	54	59	56
13	0	5	0	_		0	0	0	0	0	0	0	0
14	0	5	0	27	280	0	3	1	0	1	1	3	1
15	0	5	0	30	1919	0	174	32	27	60	55	55	76
16	0	6	0		584137	0	0	0	0	0	0	0	0
17	0	6	0	26		0	4	2	2	0	0	0	0
18	0	6	0	27	280	0	5	3	1	0	1	0	0
19	0	6	0	30	1919	0	191	29	45	66		79	62
20	0	7	0	0		0	0	0	0	0	0	0	0
21	0	7	0			0	3	1	2	0	0	0	0
22	0	7	0	27	280	0	7	4	1	0	2	0	0
23	0	7	0	30	1919	0	187	41	35	60	51	58	61
24	0	8	0	0		0	0	0	0	0	0	0	0
25	0	8	0	26		0	7	3	4	0	0	0	0
26	0	8	0		280	0	5	1	1	2		7	5
27	0	8	0	30	1919	0	185	40	29	57	59	37	55

The left-hand panels of Figure 3b-e in the paper represent the occupancy probability for each patch after 100 years calculated over 20 replicates. These maps were produced in ArcGis10® by plotting the probabilities given in the file Sim0\_Occupancy.txt, row Year\_100. The right-hand panels show the mean waiting time to first colonization for those patches having occupancy probability greater than zero at year 100. The year of first colonization for each patch in each replicate was extracted from the outputs Sim0\_Pop.txt and then averaged across the 20 replicates. The results given in the text regarding the mean number of suitable patches colonized after 100 years were taken directly from the output Sim0\_Occupancy\_Stats.txt.

## e. Heat maps Sim0\_land0\_repN\_visits.bmp



## Experiment b)

This experiment was designed to provide an example of how the dispersal behaviour of the species and how we model settlement rules can change the estimated connectivity of a habitat network.

If you have not closed the program from the previous simulation, click Refresh and then  $Parameters\ setting\ o$  Species to open the  $Species\ Parameters$  window. If you have closed the program, repeat the steps above. On the Dispersal page of the  $Species\ Parameters$  window, change the settlement rules by checking the box  $Sex\ dependent$ . Go to the  $Sex\ / stage\ dependent\ dispersal$  page and set the parameter  $find\ mate$  for males as follows:



Close the Species Parameters window by clicking OK and open the simulation parameters window (Parameters setting  $\Rightarrow$  Simulations). Set the Simulation number = 1, and if you are restarting from the beginning follow the instructions in step 4 above. From both the visualisation and the results, you will be able to see how this change in the settlement rules substantially increases the number of patches which in at least some simulations become occupied, their probability of occupancy and the mean time to colonization, changing the overall modelled functional connectivity of the woodland network over 100 years.

#### Experiment c)

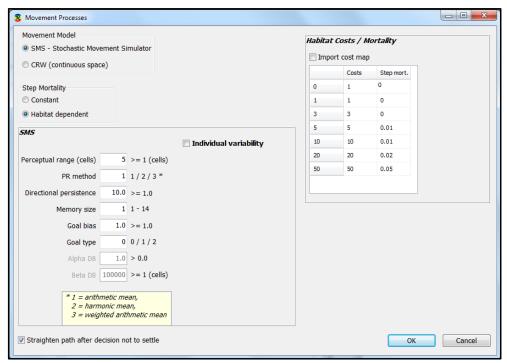
Here we change the way we model the population dynamics such that we use an only-female model. This change also has important consequences for the dispersal process and potential implications for patterns of colonization across a landscape. The stage-structured model remains the same apart from being an only-female model. This assumes that males are not limiting, and that the population dynamics are driven only by females. It also means that sexes are not modelled explicitly and it is not possible to account for behaviours like mate-finding in the settlement decisions; females will settle in suitable habitat patches and then will automatically be able to attempt reproduction.

In the *Species Parameters* window, select the option *Asexual / Only females model*. Because now only females are considered, some parameters need to be changed. Set the fecundity of stage 2 at 2.5 instead of 5.0 and *1/b* to 5 instead of 10. In the *Dispersal* page, set the parameters for emigration and transfer as before; note that sex-dependent settlement options are no longer available. Set the simulation parameters as before (but remember to change the *Simulation number*) and run the model. As we show in the companion paper, not accounting explicitly for sexes and settlement behaviours leads to a drastic increase in the overall occupancy of the habitat network after 100 years.

## *Experiment d)*

In this last experiment, we will demonstrate how RangeShifter can incorporate more complexity in the way that movement is modelled. In this case, we relaxed the unrealistic assumption that the per-step mortality is constant across all the land-cover types, and assigned

different mortality values to each habitat. To set up this simulation, repeat for the methods of Experiment (a), except for changes in the *Movement Processes* window. Here, set *Step Mortality*  $\rightarrow$  *Habitat dependent* and the step mortality parameters as follows:



Change the *Simulation number* and run the simulation. You should see that such small changes in the per-step mortality, in interaction with the landscape structure, make a big difference in the results, in this case decreasing the functional connectivity of the network.

#### 4.3 Exercise 3

#### 4.3.1 Evolution of dispersal during range shifting

With this example, we show how RangeShifter can be used for theoretical application regarding eco-evolutionary species spatial dynamics. We will model the evolution of dispersal strategies (emigration probability, dispersal distance or both) across the range of a hypothetical species. The species' range is assumed to be structured along a linear environmental gradient, which is shifted northwards for a period of time at a constant rate. This illustrates phenomena such as evolution of dispersal along stationary gradients (Dytham 2009), evolutionary rescue of the species' range during environmental changes through evolution of dispersal (Henry et al. 2013), correlation between the evolution of two dispersal traits, and how the latter can influence the extent and pattern of the rescue process. We will run three experiments: a) only emigration probability evolves; b) only dispersal distance evolves and c) both traits evolve.

#### Experiment a)

# 1. Starting the program

Double-click on the RangeShifter executable file to start the program. Click on *File* > *Set Directory* and select the provided folder named **RS\_Example3** as the working directory. In the dialog *Select working directory*, open the folder, select any file in it (not a sub-folder) and click *Open*. Note that the folder must contain three sub-folders named

*Inputs*, *Outputs* and *Output\_Maps*; these folders are required by the program and have to be present in the working directory.

## 2. Landscape

We used artificial random discrete landscapes of 50 columns (x) and 800 rows (y), 30% of the cells being suitable habitat and the rest being unsuitable for the species. A new random landscape was produced at each replicate by the <u>landscape generator</u> embedded in RangeShifter. Click on *Landscape*  $\rightarrow$  *Generate Artificial Landscape* to open the window *Artificial Landscape*. Leave the default options *Generate a landscape at each replicate*, *Landscape type*  $\rightarrow$  *Random* and *Discrete* and the resolution at 100m. Set the *X dimension* to 50, the *Y dimension* to 800 and *p* (proportion of suitable cells) to 0.3. Click *OK* to save the parameters and close the window. You will be able to see the generated landscapes once the simulation has started.

### 3. Environmental gradient

Click again on Landscape in the main menu, but this time select Environmental Gradient. In the Environmental Gradient window, select the option Gradient type  $\Rightarrow$  Carrying capacity (K) or 1/b. Set the Gradient steepness (G) to 0.02 and Optimum Y to 100. Check the box Gradient shifting and set the following parameters: Gradient shifting rate = 1 row/year, Start to shift the gradient at year 500 and Stop at 800. Click OK to save the parameters and close the window.

# 4. Species parameters

Click on Parameters setting  $\Rightarrow$  Species to open the Species Parameters window. In this case, we assume a simple asexual model. Set Rmax to 4.0 and K to 100 individuals/ha (which will be the value for cells at the optimum row) and leave all the other parameters as default. In the Dispersal page, select Density-independent emigration probability and check the box Individual variability. Set the Mean for Density independent (d) to 0.15 and both the S.d. and Scaling factor to 0.05. Leave the default options for transfer, other than setting Mean distance I to 200m, and settlement, and click the OK button.

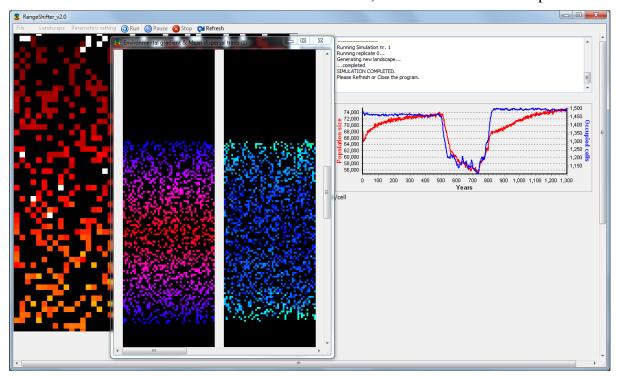
### 5. Genetics parameters

Click on Parameters setting  $\rightarrow$  Genetics. Set the No. of loci per chromosome to 3, the Mutation probability to 0.001, the Crossover probability and the Initial allele s.d. to 0.3 and the Mutation s.d. to 1.0.

## 6. Simulation parameters

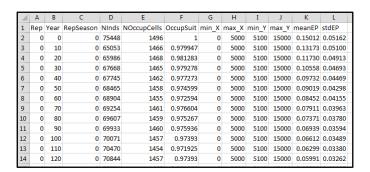
Click on Parameters setting  $\Rightarrow$  Simulation. Set the Nr. Replicates to 20 and the Nr. Years to 1300. Click on the button Set Initialisation Rules to open the initialisation window. Leave the option Initialise  $\Rightarrow$  All suitable cells, set the No. of individuals per cell to be at K, and set the Max. Y to 200 for initialising all the suitable cells in the initial range. Click OK to return to the Simulation parameters window. Select the outputs Range, Individuals and Mean Traits by rows each to be output every 50 years. Select the options Dynamic visualisation  $\Rightarrow$  Env. Gradient and Mean Traits. The visualisation options slow down the simulation considerably, and you might prefer to run just example simulations with those on, but switch them off when running 20 replicates. To produce the same type of figures as Figure 4 in the paper, you need the visualisations switched on and to select the

- option Save Traits Maps  $\rightarrow$  Yes, every 25 years. Maps will be saved as bitmap files in the folder Output\_Maps. You might not want to produce all the maps for 20 replicates.
- 7. Run the simulation by clicking Run in the main menu. When finished, the screen should look like this, where the additional window shows the gradient (from red at K = 100 individuals/ha to blue at K = 1 individual/ha) and the mean trait value per cell:

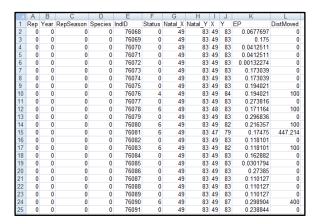


The output files will be:

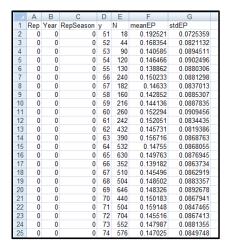
a. Sim0\_Range.txt



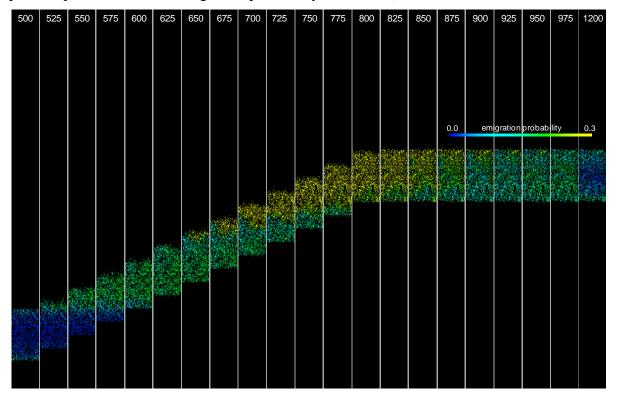
b. *Sim0\_Rep0\_Inds.txt*: EP (column K) is the emigration probability trait of the individual. (To avoid producing huge files, a new *Inds* file is produced at each replicate.):



c.  $Sim0\_TraitsXrow.txt$ : this file reports the mean and standard deviation (columns F and G) for the emigration probability in each row, y.



If you have saved the trait maps, a typical temporal sequence for emigration probability will look something like the following (the numbers at the top represent years and the colour of pixels represent the mean emigration probability for the cell):



Typically, under stationary range, selection against dispersal prevails across the range apart from near the margin, where the emigration probability evolves to be higher. When the environmental gradient starts to shift, because of the very low emigration probability in most of the range, the species lags behind its suitable environmental space. At the same time, selection for increased dispersal occurs, especially at the leading edge. Emigration probability evolves upwards, and the trait surfs back towards the centre and rear of the range. This 'rescue' effect enables the species to keep up with the shifting environment. After the shifting stops, high emigration is not advantageous anymore, and the trait gradually evolves back to values observed prior to environmental change.

To produce the mean trait values in different parts of the range (the values that we report in the paper's results, Table 1), we extracted, for each replicate, the 100 north-most, middle and south-most individuals from the file  $Sim0\_Rep0\_Inds.txt$  using the range margins reported in  $Sim0\_Range.txt$ . For each replicate and each group of 100 individuals, we calculated the mean emigration probability and the standard deviation, and then averaged both statistics across replicates. We did this for four points in time (years 500, 650, 800 and 1200) (note that similar information, but already aggregated at the row level, can be extracted from the file  $Sim0\_TraitsXrow.txt$ , columns F and G above). The proportion of suitable occupied cells over time used to produce Figure 4e was extracted from the output  $Sim0\_Range.txt$ .

#### *Experiment b)*

Here we will investigate the same eco-evolutionary process of range shifting, but with fixed emigration probability and evolving dispersal distance. If you have not closed the program from the previous exercise, click *Refresh* and open the *Species Parameters* window. If you

have closed the program, follow the same instructions as in Experiment (a). In the *Dispersal* page of the *Species Parameters* window, uncheck the *Individual variability* options for emigration and set d = 0.1. For the transfer phase, check the *Individual variability* box, and set the following parameters: Mean = 250, S.d. = 50, Scaling factor = 50. Click OK to save the parameters and close the window. Set the *Genetics* parameters as above. Remember to change the *Simulation number* before running the simulation.

The same outputs as in Experiment (a) can be produced and the same analyses made. You will see how dispersal distances follow a similar pattern to emigration probability by increasing during range shifting, the increase starting from the front. However, notice that with a fixed emigration probability of 0.1, dispersal distances are not under such strong selection as emigration probability was, and more variability is maintained under a stationary range. This might explain why, when the environment starts to shift, the species does not decline as much as when only emigration probability evolves (Figure 4e in the paper). Moreover, after the shifting stops, the mean distances stay at the new level for a long time and do not evolve back down during the period of the simulation.

#### Experiment c)

Here, we want to model the simultaneous evolution of emigration probabilities and dispersal distances, as dispersal strategies in reality are likely to be determined by a suite of traits that come under selection. However, limited theoretical work has been done to look at the evolution of such 'dispersal syndromes' (Travis et al. 2012). In the *Dispersal* page of the *Species Parameters* window, set the emigration probability parameters as in Experiment (a) and the transfer parameters as in Experiment (b). Change the *Simulation number* and run the program. In this case, the individuals and the mean traits outputs will report values for both traits. The same spatial pattern for both traits emerges as in the previous two experiments. Note that as reported in the companion paper the dispersal distances do not evolve to be as high during the range expansion period when the two traits evolve concurrently as they do when emigration probability is fixed.

As you run the simulations, you might notice that emigration probability and dispersal distances tend to be negatively correlated and perhaps that this is more pronounced during the shifting period. However, as you will notice when running the experiment, there is high variability between simulations, and some runs can even show positive correlations. This indicates how process other than evolution by mutation and selection are likely to be acting, including stochastic founder effects at the leading edge and surfing of genotypes backwards from the front. For this reason, the graphs depicted in the paper (Figure 4a-d) are from a single replicate. More work is needed to tease apart these different processes and understand their relative roles under environmental changes.

#### 4.4 Exercise 4

#### 4.4.1 Landscape-scale connectivity in batch mode

Understanding the batch input files

In this exercise, RangeShifter is used to reproduce the simulations in Exercise 2, but in <u>batch mode</u>, i.e. all the parameters are provided to the program in a number of files, rather than having to repeatedly alter them through the GUI. Exercise 2 should be completed prior to attempting Exercise 4.

The *Inputs* folder for this exercise contains a number of template input files for this exercise. They have been set up to reproduce experiment (a) of Exercise 2. For additional information on how to specify parameters in these files, see the set of complementary spreadsheets (.xlsx files), which will be referred to here.

Firstly, open the file *Control\_exercise4.txt* in a text editor program (e.g. WordPad). This file is the *Control file* for the batch, within which certain parameters (fixed for the entire batch run) and batch file names are specified. Compare the parameter values in the file with the permissible values in the <u>model parameters table</u>. Note that the *Control file* can accommodate comments about the batch run provided that they are placed at the end of the file. You may, if you wish, keep the file open for now as a reminder of the names of the other input files.

Now open the file  $ParameterFile\_ex4.txt$ , preferably with spreadsheet software such as Excel which can handle alignment of columns (the easiest way to do this is to right-click on the file name, then  $Open\ with \rightarrow Excel$ ). The file contains one header row and one data row specifying parameters for simulation no. 1. Note that the ParameterFile governs the content of all other input files (except the LandFile), which therefore must also specify parameters for a single simulation numbered 1. Some columns in the file hold the value -9; this is a place-holder for parameters which are not needed in this particular exercise, e.g. GradSteep is not needed because Gradient is 0 (there is no environmental gradient). Note also that it is not possible to visualise movements between patches on the screen in batch mode. Therefore, when setting up a new batch using SMS or CRW as the transfer method, it is advisable to try a few simulations first using the GUI to ensure that the population appears to be behaving as expected. Close the ParameterFile once you have familiarised yourself with the content.

Now open the next file listed in the *Control file*, i.e. the *LandFile*, named *LandFile\_ex4.txt*. Again, there is one header row and one data row. In order to illustrate that the landscape number is not tied to the simulation number, the landscape has been given an arbitrary number of 37. The next point to note is that the *LandscapeFile* is <u>not</u> the same one as was used in Exercise 2. This is because in batch mode, RangeShifter requires that habitat codes be sequentially numbered from 1. The file *landscape\_10m\_batch.txt* is identical with the original file *landscape\_10m.txt* except that the habitat codes 0, 1, 3, 5, 10, 20, 50 have been replaced by 1, 2, 3, 4, 5, 6, 7 respectively. The next difference from Exercise 2 is that the *LandFile* specifies an initial distribution file (*SpDistFile*), which is required because it is not possible to select initial patches manually. The file *patch30.txt* has the same effect as selecting patch 30 manually in Exercise 2. Close the *LandFile*, but note that there could be multiple landscapes specified within it if we had other sample landscapes on which to run this exercise, different configurations of patches or different initial species distributions; a new row would be required for each unique landscape / patch / distribution combination.

Now open the file *StageStructFile\_ex4.txt*, which specifies parameters required only for a stage-structured population, as we have here. The column *TransMatrixFile* specifies the name of a file holding the transition matrix for the population. Also open the file *TransitionMatrix\_ex4A.txt*. It corresponds to the transition matrix specified in Exercise 2, but with the addition of an extra column holding the minimum age for each stage of the population. Note that the *StageStructFile* indicates that the population exhibits density dependence in fecundity (*FecDensDep*), but not in development or survival. Moreover, there are three columns in the *StageStructFile* which contain the text 'NULL'. These are for optional weighting matrices if there is stage-dependent density dependence in fecundity, development or survival (none of which is applied here). Close the two open files.

Next open the *EmigrationFile\_ex4.txt* file. Here, we immediately see a difference in the file structure. Because the population from Exercise 2 exhibits stage-dependent differences in emigration rules, we need to include a separate row for each stage. The column *StageDep* must be 1 in each row to indicate stage dependency, and the column *Stage* indicates to which stage each row refers. There are non-zero values only for stage 0 (juveniles), as that is the only stage which emigrates (according to a density-dependent reaction norm). If the emigration behaviour were also sex-dependent, the column *SexDep* would need to be 1 in each row, and we would need six rows for the simulation, one for each stage/sex combination. For a full set of possible combinations, depending on whether the population is stage-structured or has sexes modelled separately, and, if so, exhibits stage- and/or sex-dependent emigration, see the file *EmigrationFile.xlsx*.

In neither of the subsequent phases of dispersal do we need to specify stage-dependent or sexdependent behaviour (only juveniles can disperse anyway), and therefore the files TransferFile\_ex4.txt and SettlementFile\_ex4.txt each contain only one data row for simulation 1. However, we need to be careful in other ways when setting up these two files, as their format depends on the kind of transfer model being applied. Take a look also at the files TransferFile.xlsx and SettlementFile.xlsx. In this exercise, the transfer phase of dispersal uses the movement model SMS, and we therefore need to apply the file formats specified in the worksheets Description SMS and Description Movt Process respectively; different formats would apply if transfer were by the kernel or CRW methods. In the TransferFile for SMS, we need to specify the cost values associated with each of the seven habitat categories, and these are given in the columns CostHab1...CostHab7. It is also necessary to include the same number of MortHab columns, even though in this exercise, step-dependent mortality risk is not habitatdependent. Note that the number of *MortHab* and *CostHab* columns depends on the parameter MaxHabitats in the Control file, which may be greater than the number of habitats in any particular LandscapeFile. This is to allow a batch to be run against multiple landscapes which do not all have the same number of habitat categories defined.

Finally, take a look at the *InitialisationFile\_ex4.txt* file. This is relatively straightforward to understand, but note that its format depends on whether the model is cell- or patch-based and on whether the population is stage-structured or not, as detailed in the *InitialisationFile.xlsx* file.

Close any input files before moving on to the next step.

#### Running Experiment (a)

Double-click on the RangeShifter executable file to start the program. Click on  $File \rightarrow Set\ Directory$  and select the working directory, **RS\_Example4**, in the same way as for the previous exercises. Click on File a second time, and then on  $Batch\ Mode$ . Select the file  $Control\_exercise4.txt$  and then click on Open. You should immediately see an error message box appear. This is because mistakes have deliberately been included in the template input files in order to demonstrate how to deal with input errors. Note the details of the error message, and then click on OK to cancel the message. It is <u>not</u> necessary to close RangeShifter at this point. Instead, take a look at the file BatchLog.txt which has been created in the Outputs folder of the  $RS\_Example4$  working directory. It indicates that there is an error (unless you already noticed and corrected it!) in the PropMales column of line 1 of the ParameterFile. Open the file  $ParameterFile\_ex4.txt$ , change the value of 0 for PropMales to the correct value of 0.5 for the balanced sex-ratio population being simulated in this exercise, and save the file. Note that

any errors in the *ParameterFile* must be corrected before other files are checked (as the number and identity of simulations is taken from the *ParameterFile*).

Return to RangeShifter, click on  $File \rightarrow Batch\ Mode$  again, and as previously select and run the  $Control\_exercise4.txt$  file. The same error message should appear, despite having corrected the ParameterFile. Take another look at the BatchLog.txt file. This time, the ParameterFile should be reported as OK, but there are error messages relating (1) to the resolution of the SpDistFile and (2) to the TransferFile.

Inspection of the initial species distribution file *patch30.txt* reveals that it has a *cellsize* of 10 (metres), the same as the other two landscape files. In fact, the error lies in the *Control\_exercise4.txt* file, where *DistResolution* was set to 100 instead of to 10. It is in fact possible to have a species distribution file having a cell size which is an integer multiple of the landscape cell size (as in Exercise 1), but it is not the case in this exercise. So, change the value from 100 to 10 and save the *Control\_exercise4.txt* file.

The error in *TransferFile\_ex4.txt* is more straightforward. *PRmethod* should be 1 rather than 0. Edit and save the file accordingly.

Now repeat the procedure to select and run the *Control file* for this exercise. This time, if you have corrected the mistakes as described, there should be no error box, and the message "Control file valid" should appear in the information panel in the RangeShifter main window. If that is the case, *Run* the model; if not, identify and correct the outstanding error(s) before repeating the batch validation procedure. When the model is running, nothing will appear on the screen except for short messages regarding each replicate in the information panel.

All being well, the batch will run until completion, when the only option is to close RangeShifter. Now take a look at the output files in the *Outputs* folder for this exercise. The files should be similar to those created from Exercise 2, except that the file names start with the batch number *Batch1* and contain reference to the landscape number, in this case *land37*. If multiple landscapes had been included in the *LandFile*, there would be a separate set of files for each landscape.

Including the other experiments in the batch

The batch mode can be used in just the way described above, namely to run a single simulation; it saves having to specify all the parameters again through the GUI if you want to run the same simulation again. However, the real advantage of the batch mode lies in setting up a whole series of simulations in one batch to perform a virtual experiment, e.g. where one or more parameters is varied systematically to examine its effect on a population (for example, in terms of the range expansion rate or probability of extinction).

Here, we will extend the batch example for Experiment (a) to incorporate the additional experiments from Exercise 2. However, there is one important constraint. Experiment (c) cannot be combined in the same batch run as the other experiments, as it requires an asexual population, whereas the other experiments require sexual populations. It will therefore need to be run as a separate batch.

Open the file *ParameterFile\_ex4.txt* for editing as previously, and add a second data line, which should be a copy of the first. The only change to make is that the *Simulation* column must be changed to 2 in the second line (simulations must be sequentially numbered). Then save the

file. Repeat this procedure for the *StageStructFile*, *TransferFile* and *InitialisationFile*. In the *EmigrationFile*, all three lines must be copied and changed to *Simulation* 2. So far, the second simulation is the same as the first; the critical change is in the *SettlementFile*, where we now need to specify different behaviour for the two sexes. Copy the existing single line twice, and change both new lines to *Simulation* 2. Then, on the first of these new lines change *SexDep* to 1 and *FindMate* to 0, and on the second new line change *SexDep* to 1 and *Sex* to 1. Note that in the batch input, *Sex* 0 is for females and *Sex* 1 is for males. The file should now appear as follows:

	Α	В	С	D	E	F	G	Н	I	J	K	L	М	N	0	Р
1	Simulation	StageDep	SexDep	Stage	Sex	DensDep	IndVar	FindMate	MinSteps	MaxSteps	MaxSteps	S0	AlphaS	BetaS	S0Mean	SOSD
2	1	0	0	0	0	0	0	1	0	0	0	-9	-9	-9	-9	
3	2	0	1	0	0	0	0	0	0	0	0	-9	-9	-9	-9	
4	2	0	1	0	1	0	0	1	0	0	0	-9	-9	-9	-9	)
5																

so that, for *Simulation* 2, females will settle in any suitable patch, and males will settle only if there is a female present.

Save the *SettlementFile*, and then run the batch again. There is no need to make any changes to the *Control file*, as none of its parameters or file names is altered, unless you wish to change *BatchNum*, so that the previous output is not overwritten. Once the batch run has completed, the *Outputs* folder will contain two sets of files, one for each simulation.

Following similar editing procedures, the parameters for Experiment (d) may be added by again copying from *Simulation* 1 and renumbering as *Simulation* 3 (note that there will be just one line for *Simulation* 3 in the *SettlementFile*). The key change for Experiment (d) is to specify habitat-dependent mortality risk, and so in the *TransferFile*, the *SMtype* column must be changed to 1, and the seven *MortHab* columns must be set to 0, 0, 0, 0.01, 0.01, 0.02 and 0.05 in sequence.

For Experiment (c), it is important to ensure that the output data from the other experiments are not overwritten. This can be achieved either by creating a separate working directory for Experiment (c) (complete with its own *Inputs*. *Outputs* and *Output\_Maps* folders), or, in the same working directory, by allocating a different *BatchNum* to Experiment (c). Here, we will follow the second option.

Make copies of all the batch input files (except the *LandFile* and the raster files), and name them ...\_ex4C.txt. In the new *Control file*, set *BatchNum* to some previously unused number, e.g. 99, set *Reproduction* to 0, and add 'C' to all the file names (except the *LandFile*) to ensure that the new input files are processed. Edit each of the new files, removing all but the line(s) from *Simulation* 1. Also make the following edits: change *K1* from 10 to 5 in the *ParameterFile*; change the name of the *TransMatrixFile* in the *StageStructFile*, and in the new *TransMatrixFile* itself, set the fecundity of stage 2 to 2.5; change *FindMate* to 0 in the *SettlementFile*; change *IndsHa* to 5 in the *InitialisationFile*. Run the batch, taking care to select the new *Control file*, and, provided that there are no errors, at the end of the batch run, a further set of output files for *Batch99\_Sim0\_...* will have been created in the Outputs folder.

#### 4.5 Exercise 5

# 4.5.1 Introduction to genetics in RangeShifter v2

The aim of this exercise is to learn how density-dependent emigration and settlement rules can evolve together in an uncertain environment, and how they are influenced by the genetic architecture underpinning the phenotypic traits which define the rules. To complete the exercise, you will need to build upon knowledge of how to set up batch input from Exercise 4, and to refer to the background information on genetics (see 2.6) in the manual and the template spreadsheets in the *Batchmode* folder, especially with regard to how to set up the *GeneticsFile* and the *Archfile*. Additionally, you will gain further familiarity with some of the output files which RangeShifter can produce, and develop some techniques for visualising the output.

## The model system

Set up batch files in the *Inputs* folder to specify a cell-based model (see templates for the requirements for a cell-based and stage-structured model; note that required columns depend on model type) having the following characteristics:

- 1. The artificially generated landscape is 100 rows by 100 columns, and contains 1% suitable discrete habitat located at random. There is an annual local extinction probability of 15%. The landscape should have reflective boundaries (*Absorbing* = 0 in the *ParameterFile*).
- 2. The demography of the species is sexual (simple model) and stage-structured, having just two stages (juveniles and adults). Maximum fecundity is 6.0 (set in the *TransMatrixFile*) and density-dependent (but not stage-dependent). For the suitable habitat, set the *1/b* parameter to 50 inds/ha (NB *1/b* is represented by the column *K1* in the *ParameterFile*).
- 3. Emigration is density-dependent, sex-dependent and exhibits individual variability. Only the juvenile stage may emigrate. The initial trait distributions are the same for both sexes, and should be set as follows D0Mean = 0.5, D0SD = 0.1, D0Scale = 0.1, alphaMean = 10.0, alphaSD = 2.0, alphaScale = 2.0, betaMean = 1.0, betaSD = 0.2, betaScale = 0.2.
- 4. The transfer phase is modelled with SMS, for which the cell costs are assumed to be 50 in the matrix and 1 in suitable habitat. The perceptual range is 3 cells, effective costs are evaluated by the harmonic mean method, directional persistence is 1.5 and memory size is 3. Dispersers show a bias away from their natal site, which is specified by *GoalType* = 2, GB = 1.2, AlphaDB = 0.0001 and BetaDB = 1000. Per-step mortality risk is habitat-dependent, being zero within suitable habitat and 0.02 within the matrix, and *StraightenPath* should be 1.
- 5. Settlement is density-dependent, sex-dependent and exhibits individual variability in density dependence. The initial trait distributions are the same for both sexes, and should be set as follows SOMean = 0.75, SOSD = 0.1, SOScale = 0.1, AlphaSMean = -10.0 (note negative sign), AlphaSSD = 2.0, AlphaSScale = 2.0, BetaSMean = 1.0, BetaSSD = 0.2, BetaSScale = 0.2. Males are required to find a mate in the cell in order to settle there. Also set MinSteps, MaxSteps and MaxStepsYear to zero.
- 6. The genetic architecture should comprise one chromosome for each of the species' twelve variable traits (three for the emigration norm of each sex and three for the settlement norm

- of each sex), and each chromosome should have three loci. Also set ProbMutn = 0.0001, ProbCross = 0.25, AlleleSD = 0.01 and MutationSD = 0.02.
- 7. The model should be run for 4001 years. Output *Range* data should be produced annually, *Populations* and *Traits per cell* every 100 years, *Individuals* every 500 years and *Genetics* every 4000 years as a cross-table for adults only. The species is initialised in all suitable cells at half carrying capacity and at a quasi-equilibrium initial distribution. As there is only one non-juvenile stage, only one proportion column is required, i.e. *PropStage1* = 1.

Any parameters not mentioned above should be set to the values reported in the output *Parameters* file. If all parameters are set correctly, the output *Parameters* file should match the example one provided for simulation 1.

The simulation should take around 10 minutes to run, but times vary from one computer to another.

## Summarising the output data

To summarise the output data, you should use whatever software package is suitable, and with which you are familiar, e.g. Excel, R, SAS, SPSS, or a combination of them as necessary.

- 1. From the *Range* data, plot the total population size against year for the duration of the simulation. By when does the population reach demographic equilibrium?
- 2. Using the same data file, plot each of the six mean emigration traits against year. When do they reach equilibrium? Does the population become essentially homogenous for any of these traits? Further information on trait variation can be seen by plotting each of the trait standard deviations against year.
- 3. Repeat analysis 2 above for the six settlement traits. What can you say about the selection pressures on settlement versus emigration? Do they differ appreciably between the sexes?
- 4. Another way of comparing the selection pressures on emigration and settlement is to construct the 'average' reaction norms for each sex at the end of the simulation. However, since there remains some temporal variation in at least some of the traits, even after a couple of thousand generations, calculate the mean for each of the twelve traits averaged over the final 500 years. Then use these temporal means to plot for each sex the probability of emigration (see 2.5.1) and the probability of settlement (see 2.5.5) against the relative density (i.e. the density in relation to the 'carrying capacity', which, in a stage-structured model, is estimated by the 1/b parameter; suggested range from 0.0 to 2.0).
- 5. Calculate the mean and maximum relative density at the individual cell scale over the same period from the *Pop* data. Superimpose these values on the reaction norms plotted in step 4. How are the decisions to emigrate and to settle governed by the relative density experienced by an individual?
- 6. Using data from the *Individuals* file, calculate the annual emigration rate (the proportion of juveniles emigrating from their natal cell) and the success rate of dispersers (the proportion of emigrants which settle in a new cell). Plot these two summary statistics against year. What temporal patterns do they reveal?

- 7. Take a sample of juveniles from the *Individuals* file in year 4000 (e.g. 10%, whether or not they were dispersers), and generate their individual emigration and settlement reaction norms using their phenotypic trait values (NB in the file, the traits are reported according to the sex of the individual). Produce separate overlay plots of each norm for each sex (i.e. all emigration norms for females on one plot, etc.). How do they compare with the 'average' reaction norms produced in step 4? What do the plots tell us about the selection pressures on emigration and settlement?
- 8. Calculate the mean dispersal distance of successful and unsuccessful dispersers in the final year. Plot histograms of dispersal distances of successful and unsuccessful dispersers in the final year. If you know how to do so, superimpose on each histogram a negative exponential distribution<sup>2</sup> having the respective mean distance. How do the realised distributions differ from the negative exponential? What would have been the implication if we had tried to model dispersal using the kernel option rather than SMS?

## Applying genetic architecture explicitly

Change the model so that the genetic architecture is defined in an architecture file rather than simply being represented by one chromosome per variable trait as previously. The species' genome should be represented by three chromosomes, each of which comprises eight loci. Each trait is controlled by two loci lying on the same chromosome and separated by three positions (so that they are only distantly linked). The first chromosome codes for the maximum probability traits (D0... and S0...), the second for the slopes (alpha...) and the third for the inflection points (beta...). All loci code for a trait (i.e. there is no pleiotropy or neutral loci); the required architecture is as shown in the output Parameters file provided for simulation 2.

Run the model, changing either the simulation number in all of the input files or (much easier) the batch number in the *Control* file so that previous output is not overwritten. Re-run the data analyses on the output from this revised model, and determine how changing the genetic architecture has affected the behaviour of the species.

Change the genetic architecture file again to introduce pleiotropy (a gene controlling more than one phenotypic trait) into the genome. The changes comprise: (1) locus 4 on chromosome 0 controlling all four of the maximum probability traits, (2) the two loci coding for *beta\_F* also coding for *betaS\_F* and (3) the two loci coding for *beta\_M* also coding for *betaS\_M*. As a result, there should be seven neutral loci in the genome, as shown in the output *Parameters* file provided for simulation 3.

Again, run the model, having distinguished it in some way from the previous two models, and compare analyses of the output data with those of the previous two variants.

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<sup>&</sup>lt;sup>2</sup> Also known as the 'exponential distribution' in some statistical software

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