

High Performance Software Defined Radio Open Source Hardware and Software Project Project Description: <u>http://openhpsdr.org</u>



Hermes

Full Duplex HF Transceiver

IMPORTANT

The FPGA and other components on the Hermes PCB can be damaged by Electrostatic Discharge (ESD). When handling the PCB or touching components, powered or unpowered, you should take ESD precautions (e.g. use a work bench with an antistatic mat on it and wear a grounded wrist strap).

When powered on do not touch the top of any IC in order to determine its temperature. In particular, do not touch the Switch Mode Regulator IC. Touching its leads can change the switching frequency and alter the output voltage.

Hermes is intended to be used with either a Power Amplifier, incorporating a Low Pass Filter (LPF), or an external LPF. The LPF should have 30 dB of attenuation at all harmonics of the transmit frequency. Do not connect Hermes to an antenna without incorporating a suitable LPF.

A suitable LPF is the HPSDR Alex* board which may be controlled directly from Hermes, with the addition of a few parts. A combined Power Amplifier and LPF, the ANAN-10, is available from Apache Labs[#]. The HPSDR Apollo[&] Power Amplifier and LPF also includes a built in Antenna Tuner.

- * <u>http://openhpsdr.org/alex.php</u>
- # <u>http://www.apache-labs.com/index.php</u>.
- http://openhpsdr.org/apollo.php

Note: This version of the User Guide should be used with Hermes FPGA code version 2.3 and beyond plus HPSDRProgrammer V2.x and HPSDRBootloader V2.x

Revisions

V1.0	Initial release	28 th Feb 2012
V1.1	Replaced reference to .Net 1.1 with .NET3.5	2 nd Mar 2012
V1.2	Updated web link to N9VV document	7 th Mar 2012
V1.3	Uses pre-production PCB. Added warning re touching ICs and need for LPFs. Changed connectors and jumpers to agree with production board.	21 Apr 2012
V1.4	Removed reference to a backplane. Corrected pins 13 and 16 of J16 and DPC.	9 Jun 2012
V1.5	Incorporated review by Peter, VK3PF. Added J27, 28 & 29 descriptions. Corrected connections to J16. Corrected J12 setting.	22 July 2012
V1.6	Added reference to PowerSDR software installers and V1.8 of FPGA code. Updated current draw and additional current draw when using multiple receivers.	30 Sept 2012
V1.7	Modified ESD text. Version made available for public editing.	11 Oct 2012
V1.8	Extensive updating to correspond to production boards by Dick, K9IVB.	28 Oct 2012
V1.9	Added connector types for J3,5 & 25. Added types for 3.5mm jack plugs.	11 Nov 2012
V1.10	Added need to install C39 for transverter output. Added note regarding R102 for installation of Apache power switch. Updated drawing in Appendix C.	1 Dec 2012
V1.11	Re-worded use of jumper J12	3 Dec 2012
V1.12	Fixed typo in re-wording of J12 in V1.11.	5 Dec 2012
V1.13	Added note re unused input pins. Added numbered photo of J16 and note re use of ribbon cables.	12 Dec 2012
V1.14	Correct settings for PTT Jumper JP6	16 Dec 2012
V1.15	Added note re use of Line inputs	19 Dec 2012
V1.16	Revised to use HPSDRProgrammer V2.* and HPSDRBootloader V2.*. Explain use of V2.* to set/reset IP address.	16 Feb 2013
V1.17	Clarified use of JP5	4 July 2013
V1.18	Clarified Jumper settings on J17	16 Aug 2014

CONTENTS

INTRODUCTION	5
WHAT YOU WILL NEED	5
HERMES SET-UP	
Ethernet Connection	<i>6</i>
Jumper Settings and Connectors	
Mounting Hermes	
OPERATION	
SOFTWARE	
SDR SOFTWARE	
SOFTWARE INSTALLATION	
SUPPORT	
Schematic	
ADDITIONAL READING	
UPDATING HERMES FIRMWARE	
APPENDIX A	
SETTING A STATIC IP ADDRESS	
REMOVING A STATIC IP ADDRESS	
RELOADING THE EEPROM	ERROR! BOOKMARK NOT DEFINED.
ADDITIONAL INFORMATION	
APPENDIX B	
COMPUTER PERFORMANCE	
APPENDIX C	
Hermes End Panel Dimensions	

INTRODUCTION

Hermes is a full duplex, digital-down-conversion (DDC) and digital-up-conversion (DUC) HF transceiver.

Hermes provides either a 100T or Gigabit (1000T) interface to the host PC. The board uses a large 'Altera' Field Programmable Gate Array (FPGA), providing some 40,000 logic elements which give plenty of room for future code updates and new facilities.

All the Ethernet protocol processing is undertaken by the FPGA. Protocols supported include: UDP/IP, DHCP, APR and 'ping'. A unique MAC address is assigned to each board and either a static or automatically assigned IP address can be used.

Future Hermes code updates can be achieved via the Ethernet connection, eliminating the need for special programming adapters.

Hermes can be used with a number of different PC Software Defined Radio programs including those written for Windows, Linux and MacOS X operating systems.

The initial release of FPGA code (V1.8) was installed on all TAPR boards. This will enable two independent receivers (fed from the same antenna) to be used assuming PC software that supports this facility is used. See the Chapter on UPDATING HERMES FIRMWARE for updating instructions when new features or firmware are required.

What you will need

Table 1 and Table 2 below summarize the hardware and software you will require to operate a Hermes board

Table 1: Hardware Requirements

Hermes board	DDC/DDC full duplex transceiver
Power supply	13.8 V @ 1 A or PC ATX type or equivalent*
Ethernet cable	Connection between Hermes and PC or Ethernet Switch
3.5 mm jacks	For connection of PTT, CW key and microphone

*Hermes draws 0.6 A from 13.8 V at 100T on receive (single receiver) when using the internal 5 V SMPSU. This increases to 0.8 A when transmitting at 0.5 W. Future releases of Hermes code will support multiple receivers in which case the current on receiver will increase approximately 120mA per each additional receiver. For multiple receivers a 2 A or higher power supply is recommended.

Table 2: Software Requirements

Windows XP or Windows 7	PowerSDR [™] , KISS Konsole, ghpsdr3
Linux (Ubuntu V10.10)	ghpsdr3
MacOS X	Heterodyne

See <u>http://openhpsdr.org/wiki/index.php?title=HPSDR_related_software</u> for more information on available PC software.

Hermes set-up

Ethernet Connection

Hermes is connected to a host PC, either:

- a) Directly to a dedicated Ethernet port on a host PC; or
- b) To a connection on a *full duplex* Ethernet switch that is also connected to the host PC.

Connection to a dedicated Ethernet port is shown in Figure 1, whilst connection to an Ethernet switch is shown in Figure 2.

Figure 1

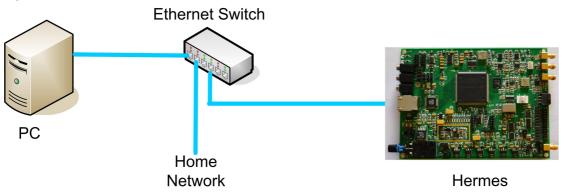


PC

Hermes

For direct connection of Hermes to a dedicated Ethernet port, a CAT 5 Ethernet cable is used. Note that a 'crossover' cable is *not* necessary but can be used if desired.

Figure 2



For connection of Hermes to an Ethernet switch, a CAT 5 Ethernet cable is used.

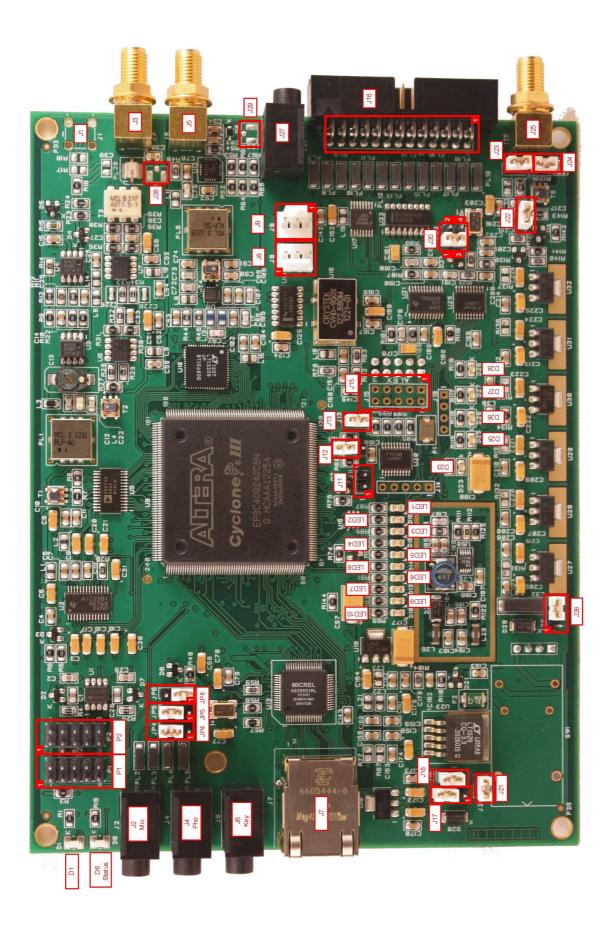
IMPORTANT: The Ethernet switch must be capable of operating in *full duplex* mode at 100T or 1000T. The initial release of Hermes FPGA code will operate at 100T, but future releases will run at 1000T. For this reason, a 100T Ethernet switch may be used in the interim, but if a new purchase is planned then a 100/1000T switch is recommended.

Since Hermes operates in full duplex mode, it should *NOT* be connected to an Ethernet hub.

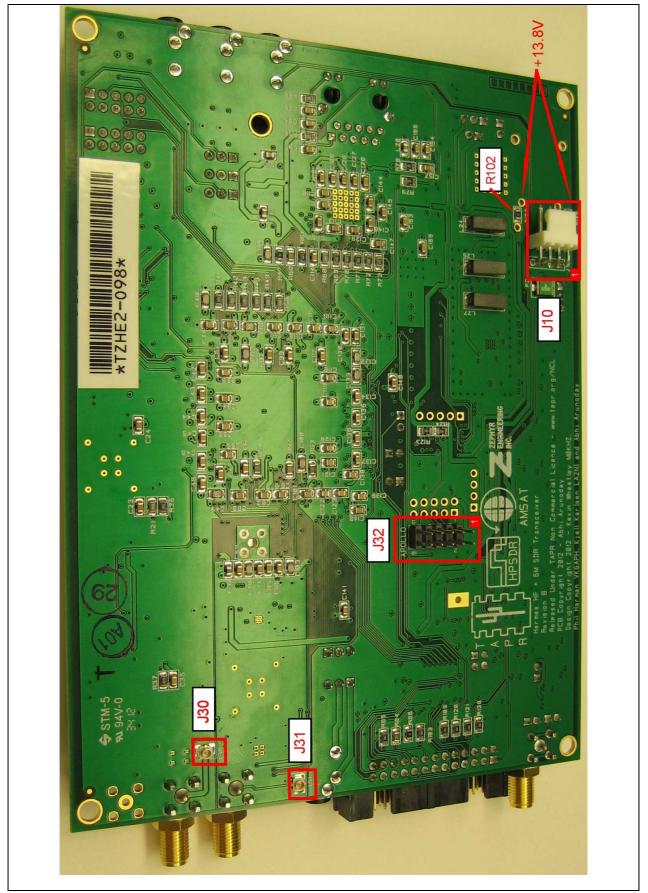
Jumper Settings and Connectors

Hermes provides a number of connectors and user-configurable jumpers; their locations are shown in Figure 3 and Figure 4.

Figure 3



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Jumper settings

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Note that some of the connectors labelled 'J' on the Hermes PCB are for jumpers, while others are for input/output connections. The jumpers are explained in this section of the manual, whilst the input/output connections are detailed in the following section.

- **J12:** For normal operation, and updating Hermes firmware using the HPSDRProgrammer software, this jumper should **not** be fitted. When inserted, this jumper starts the Hermes board in 'bootloader' mode see Appendix A for details regarding this mode.
- **J13:** When inserted, this jumper forces Hermes to run at 100T, even if it is connected to an Ethernet switch or PC capable of running at 1000T. When this jumper is removed, Hermes will run at the maximum speed available on the Ethernet switch or adapter it is connected to, or as determined by the Hermes firmware.

NOTE: The initial release of Hermes code will only run at 100T.

JP4: This jumper selects the microphone connection, either tip or ring - see the diagram below. Some microphones come with their element wired between a 3.5 mm jack plug 'tip' and sleeve (ground), whilst on others the element is wired between a 3.5 mm jack plug 'ring' and sleeve (ground).



To select the tip, place the jumper on pins 2 and 3 (default); to select the ring, use pins 1 and 2.

- **JP5:** This provides bias if you wish to use an electret microphone. If the microphone is connected between to the 3.5 mm jack plug 'tip' and sleeve (ground), then place a jumper between pins 2 and 3. If the microphone is connected between the 3.5 mm jack plug 'ring' and sleeve (ground), then use pins 1 and 2. If bias is not required then do not fit this jumper (jumper not fitted is the default setting).
- **JP6:** If your microphone is fitted with a PTT button, then this jumper enables it. If the PTT button is connected between the 3.5 mm jack plug 'tip' and sleeve (ground) then place a jumper between pins 2 and 3. If the PTT is connected between the jack plug 'ring' and sleeve (ground) then place the jumper between between pins 1 and 2. If your microphone is not fitted with a PTT, or you do not wish to use it, then do not fit a jumper to JP6 (this is the default setting).

WARNING: If your microphone plug uses tip and sleeve connections only and you set the PTT jumper to the ring setting, then the PTT will be permanently enabled (i.e. the transmitter will be permanently switched on).

NOTES: Ensure that the jumper on JP6 is NOT connected to the same terminal (tip or ring) that your microphone is connected to. The PTT button should present a voltage-free contact that connects its associated pin to the outer sleeve (ground) of the coaxial microphone cable when pressed. This is the most common way of wiring a PTT button, but users are advised to check the connections with a multimeter set to the lowest ohms range if unsure of the exact configuration.

An alternative PTT input connection is available via pin 1 of connector J16.

J17: When a jumper is placed on pins 2 and 3 (the default setting) this selects the output from the on-board 12 V regulator for use with a 13.8 V supply. With a jumper on pins 1 and 2, this bypasses the 12 V regulator so that a 12 V regulated supply may be used with Hermes.

Note: if one plans to use an external 12 volt supply to AND on using Alex, then J17 pins 1 & 3 must be closed for the transmitter. Close J21to close the 12v Bus. Finally close J18 to enable the on board 12v Regulator which will supply Alex directly.

Note also that if you are using an external 5V supply in addition to the external 12v (like the PicoPsu) then optionally the jumper on J26 should be on pins 1 & 2 Not 2 & 3, ergo bypassing the internal supply in favour of the external. Keeps the heat down in the box and the PicoPCSU 5v needs to do something for the money.

- **J18:** When a jumper is fitted (the default setting) this enables the onboard 12 V regulator for the use of a 13.8 V DC supply. This jumper should be removed when a 12 V regulated supply is used.
- **J20:** When a jumper is inserted between pins 1 and 3 (the default setting) the internal 10 MHz reference oscillator is selected. When pins 2 and 4 are jumpered, an external 10 MHz reference is selected at J25 (see the following 'Input/Output section of this manual).
- **J21:** When a jumper is in place (the default setting) the internal 5 V SMPSU is enabled and should be in place when using a 13.8 V or 12 V DC supply for the overall power requirements of Hermes. The jumper should be removed when an external 5 V supply is used.
- **J22:** When inserted (the default setting) this jumper terminates an external 10 MHz reference with 50 ohms.
- **J23:** When inserted (the default setting) this jumper enables power to be supplied to the Hermes 10 MHz TCXO reference oscillator
- **J24:** When inserted (default) this jumper connects the outer of J25 to the ground of the Hermes board.
- **J26:** In position 1 and 2 this enables operation of the 5 V circuits of Hermes from an external 5 V supply. In position 2 and 3 (the default setting) the internal 5 V SMPSU of Hermes is selected.

NOTE: As shipped, the jumpers J17, J18, J21 and J25 in Hermes are configured in the default setting that enables complete operation from a 13.8 V DC Power Supply.

Input/Output Connections

- **J1:** Provides a low-level transmit output for use with a transverter, etc. The output level can be set by the user to an appropriate level by fitting suitable resistors to the spaces for R17 and R18 and a capacitor to C39 on the Hermes PCB. These components are not populated during production.
- **J2:** Provides connection to either an electret or crystal types of microphone. The microphone may be fitted with a PTT button. The ground of the microphone cable should be connected to the common connection of a 3.5 mm jack plug. The PTT and signal connections can connect to either the tip or ring of a 3.5 mm stereo jack plug, as selected by JP4 and JP6. Should an electret microphone be used, then bias for this can be provided via JP6.
- J3: SMA socket. Provides the connection to the transmitter RF output of Hermes, which is nominally 500 mW into 50 ohms. An antenna should be connected to J3 via a suitable Low Pass Filter.Should an external power amplifier be used with Hermes, then the user will need to ensure that this has adequate harmonic suppression.
- **J4:** Provides connection to stereo headphones via a standard 3.5 mm socket. Low impedance headphones may be connected to J4 the type intended for use with PC sound cards are suitable. Use a 3.5mm jack plug (tip, ring, sleave) with common connected to the sleave, tip the left headphone and ring the right.
- **J5:** SMA socket. Provides the antenna input to the receive section of Hermes and is nominally 50 ohms impedance.
- J6: Provides connection for a CW key, either straight, dual-paddle or iambic. If using a dualpaddle or iambic key paddle, the common connection of the key should be made to the sleeve of a 3.5 mm stereo jack plug (i.e. tip, ring, sleave), the 'dot' side to the ring and the 'dash' side to the tip. If a straight key is used this should be connected between the sleeve and tip of the jack plug. Some PC SDR software, e.g. PowerSDR[™], enables the dot and dash connections to be reversed via a menu selection.

The dot and dash connections are connected to 3.3 V via a 1 k resistor.

NOTE: to use a CW key with PowerSDR[™] you will need to enable it. To do so, click on Setup in PowerSDR[™] and then select the DSP tab followed by the Keyer sub-tab. In the Connections section of PowerSDR[™] select Ozy.

- **J8**, **J9**: Provides right and left (respectively) channel speaker outputs. Speakers of 8 ohms impedance or more may be connected to pins 1 and 2 of J8 and J9. **WARNING**: These pins are directly connected to the audio output IC and should not be shorted to each other or to ground.
- **J10:** Provides a DC power connection using the four pin connector that is mounted on the bottom side of the board. **NOTE:** Pin 1 is the pin closest to the outside edge of the board. See Figure 4.

For operation from 13.8 V DC supply, connect the 'positive' lead of the supply to pin 1 and the 'negative' lead to pin 2 and ensure the jumper on J18 is in place, the jumper on J17 is connected to pins 2 and 3 and a jumper on J26 connects pins 2 and 3.

NOTE: As supplied, the Hermes board is configured for operation from a 13.8 V DC supply.

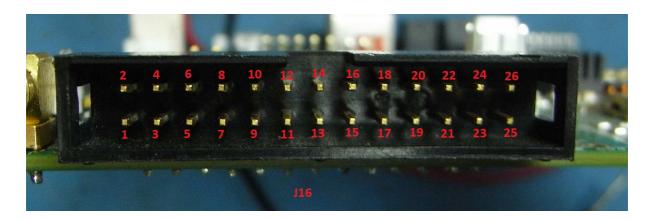
When used in conjunction with Apollo the power switch is located on the Apollo. A separate power switch is required for stand alone operation.

If resistor R102 is removed from the bottom of the PCB then the Apache Labs power switch may be installed.

For operation from a 12 V DC supply, connect the positive lead of the supply to pin 1 of J10 and the negative lead to pin 2 of J10. Ensure that the jumper on J18 is removed, the jumper on J17 is placed on pins 1 and 2, a jumper placed on J21 and a jumper on J26 is placed on pins 2 and 3.

For operation from a 12 V DC supply and an external 5 V supply, connect the 'positive' lead of the 12 V supply to pin 1 of J10 and the 'negative' lead to pin 2 of J10. Connect the positive lead of the external 5 V supply to pin 4 of J10 and the negative lead connections to pin 3 of J10. Ensure that the jumper on J18 is removed, the jumper on J17 is placed on pins 1 and 2, a jumper placed on J21 and a jumper placed on pins 1 and 2 of J26.

- **J11:** Provides an open-drain PTT output that is common with pin 25 of J16 and is intended for use with an external power amplifier or transverter, etc. The output switches to a low impedance whenever the PTT or the MOX/VOX in the PC software is activated. The output is rated at 60 V @ 100 mA and includes a relay 'back-emf' protection diode.
- **J14:** Provides I/O connections for future expansion. [not included].
- **J15:** Provides interfacing to an external power amplifier (e.g. Apache Labs ANAN-10) or filter bank (e.g. HPSDR Alex). [not included].



J16: Provides for a number of inputs and outputs as follows:

- Pin Connection
- 1 PTT: connected to 3.3 V via 1 k pull-up resistor
- 2 Analogue Ground
- 3 Left channel line-level audio input¹
- 4 Right channel line-level audio input*
- 5 Right channel phones output
- 6 Left channel phones output
- 7 Left channel line out
- 8 Right channel line out
- 9 User digital input 1: connected to 3.3 V via 1 k pull-up resistor*
- 10 Analogue Ground
- 11 User analogue input 1: 0-3 V max*
- 12 User analogue input 2: 0-3 V max*
- 13 User digital input 4: connected to 3.3 V via 1 k pull-up resistor*
- 14 Right channel speaker (pair with pin 15)
- 15 Right channel speaker (pair with pin 14)
- 16 User digital input 2: connected to 3.3 V via 1 k pull-up resistor*
- 17 User open-collector output 1
- 18 User open-collector output 2
- 19 User open-collector output 3
- 20 User open-collector output 4
- 21 User open-collector output 5
- 22 User open-collector output 6
- 23 User open-collector output 7
- 24 Open-collector reference/fly-back diodes
- 25 Open-drain PTT output
- 26 User digital input 3: connected to 3.3 V via 1 k pull-up resistor*

* Pin reserved for future use, currently not supported by PC software.

¹ **NOTE:** Left channel line audio input is the "Line In" source on the PowerSDR, Setup, Transmit tab.

The open-collector outputs are rated at 50 V and a total current drain of 500 mA.Revision 1.18Pg 13 of 30© Phil Harman VK6PH

NOTE: The total current drain is the maximum from *all* outputs. Common cathode relay back-emf protection diodes are provided at pin 24 – see the ULN2003AD data sheet for more details.

The PTT input provided on pin 1 should be connected to a voltage-free contact and can be activated by connecting to ground (or pin 10).

NOTE: The user analogue inputs are rated at 0 - 3 V with an absolute maximum input of 3.2 V. The input impedance is high (>100 k ohms) so if an input is enabled in the PC software but unused it may pick-up signals from an adjacent pin. If this situation occurs, the unused inputs should be grounded.

IMPORTANT NOTE: The pin numbers may NOT correspond to individual cables within an IDC ribbon cable. In particular, ex PC IDC cables do NOT match the pin-outs shown in the photo.

- **J19:** Provides high impedance (>100 k ohms) analogue inputs for the monitoring of an associated transmitter power amplifier. The input voltage range should be 0 to 3.0 V *with an absolute maximum of 3.1 V*. Pin connections are as follows:
 - Pin 1 Ground/0 V
 - Pin 2 Forward Power
 - Pin 3 Reverse Power
 - Pin 4 +12 V (via a resettable 1 A fuse)
- **J25**: SMA socket. Provides the connection for an external 10 MHz reference oscillator. This should preferably be a sine wave of between -10 dBm and +10 dBm. The input may be isolated from the Hermes ground by removing J24. With a jumper on J22, the input impedance is normally 50 ohms but may be increased to approximately 1 k ohm by removing the jumper.
- **J27:** 3.5 mm Stereo Jack Socket, Left Speaker output. Connect using a 3.5mm jack plug (tip, ring, sleave). Speakers of 8 ohms impedance or more may only be connected to the tip and ring of J27. WARNING: These pins are directly connected to the audio output IC and should not be shorted to each other or to ground.
- **J28:** Alternative transmitter output for connection to a Apache Labs ANAN-10 PA board. [not included].
- J29: Alternative receiver input for connection to a Apache Labs ANAN-10 PA board. [not included].
- **J30:** Alternative transmitter output for connection to an Apollo PA board.
- **J31:** Alternative receiver input for connection to an Apollo PA board.
- **J32:** Provides interfacing to HPSDR Apollo external power amplifier or separate filter bank.
- **P1:** Provides an Altera JTAG interface for FPGA programming and is intended for experienced users.
- **P2:** Provides an Altera serial configuration interface for EEPROM programming and is intended for experienced users.

Mounting Hermes

When Hermes and Apollo are installed into the Hammond 1455Q1601 [2.03" h] or equivalent TAPR enclosure, Apollo is mounted on the bottom with main components facing up (slot 1 from bottom). Hermes is inserted into slot 4 from top also with main components facing up. The switched power is taken from a 4-pin connector on Apollo to J10 on the bottom of Hermes. The Hermes RF out (J30) and RX in (J31) are connected to their respective connectors on Apollo. The control cable from Hermes to Apollo is from J32 to the corresponding connector on Apollo.

If Hermes is going to be used with Alex, install J15 on top of Hermes and connect a cable to the corresponding connector on Alex. J32 CAN NOT BE USED WITH ALEX!

If mounting to a chassis the four corner "mounting holes" are $6.000" \times 4.425"$ or 152.4mm x 112.4mm and are 1.575"D or 4.0mmD, plated through.

The nominal board dimensions are 160mm x 120mm x 1.597666mm or $6.2992'' \times 4.7244'' \times 0.0629''$.

See Appendix C for end panel dimensions.

OPERATION

Connect Hermes to an Ethernet port on an Ethernet Switch or directly to the personal computer that will be used with the transceiver.

Connect Hermes to a 13.8 V DC supply (the default setting) or to 12 V / 5 V supply and depress the power-on button.

The following LEDs indicate the status of the Hermes board (see Figure 3 for the location of the various LEDs).

When Hermes is powered-up, the following power supply LEDs should be alight:

D1:	[Fror	nt F	Panel]	3.3	V supply	OK.	
D.C				<u> </u>			

D6 [Front Panel] Status_LED: Flashes twice per second.

- D23: 2.5 V supply OK
- D25: 3.3 V supply OK
- D26: 3.3 V supply OK
- D27: 3.3 V supply OK
- D28: 3.3 V supply OK

The meaning of the other LEDs is as follows:

- LED1: (D19) Lights when an Ethernet broadcast is detected.
- LED2: (D18) Lights when traffic to the board's MAC address is detected.
- LED3: (D17) Lights when detecting a received sequence error or the ASMI is busy.

Revision 1.18

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- LED4: (D16) Displays state of PHY negotiations there is a fast flash if no Ethernet connection; a slow flash if 100T; and a steady 'on' if 1000T.
- LED5: (D15) Lights when the PHY receives Ethernet traffic.
- LED8: (D14) Lights when sync (0x7F7F7F) is received from the personal computer.
- LED6: (D13) Lights when the PHY transmits Ethernet traffic.
- LED7: (D12) Displays state of DHCP negotiations or static IP the LED is on if ACK; displays a slow flash if NAK; fast flash if time out; and long flash then short flash if static IP.
- LED9: (D11) Lights when a Hermes discovery packet is received.
- LED10: (D10) Lights when a Hermes discovery packet reply is sent.

NOTE: The meaning of each LED is controlled by firmware, hence the meanings may change in future releases of firmware. Whenever you change the firmware, check the associated release notes to confirm the meaning of each LED.

When first powered-on, Hermes will attempt to obtain an IP address from a DHCP server (if one is attached to the network). If this is successful, then LED7 will be steadily illuminated. Note: it may take up to eight seconds for a DHCP IP address to be assigned.

If a DHCP server is not found on the network, or Hermes is connected directly to a PC, then an APIPA IP address in the range 169.254.x.x will be assigned. Note this will be assigned after Hermes' attempts to obtain a DHCP IP address has failed, so will take eight seconds from powering-on the Hermes board. The time that a personal computer takes to obtain an APIPA address *itself* varies with the particular operating system. Tests using Windows XP indicates this can be up to 20 seconds.

If an APIPA IP address is assigned, then LED7 will flash rapidly.

The user may also set a static IP address (see Appendix A). In this case, a DHCP IP address will not be sought and LED7 will flash alternately short/long.

If a static IP address is assigned and Hermes is connected to a second ethernet port on a personal computer, then the address assigned must be on a different sub net. For example, if the first port on the personal computer is using 192.168.x.x then use 10.x.x.x for the Hermes and the second port.

By assigning an IP addresses to the second ethernet port and Hermes the (sometimes-long) delays in obtaining an APIPA IP address can be eliminated.

The PC SDR code may then be started. A Hermes board that is ready to communicate with a PC will respond to 'ping' and ARP requests.

SOFTWARE

SDR Software

If you are in any doubt as to the ability of your computer to support PowerSDR[™] and Hermes, please see Appendix B of this manual.

The following text explains how to download and install versions of PowerSDR[™] that have been developed by Doug Wigley, W5WC.

Installers for two versions of PowerSDR[™], one supporting one receiver and the other two receivers, can be downloaded from

HPSDR Downloads page

Scroll down to the Windows heading and select either

PowerSDR RX1 x.x.x. for the single receiver version or

PowerSDR RX2 x.x.x. for the dual receiver version

Both versions may be installed on a PC if desired.

Once the installer is downloaded run the code and install the required version(s).

The source code for these programs can be obtained using SVN from the location indicated on the page where the installers are obtained.

Details of alternative PC software for use under Windows, Linux and MacOS can be found at: http://openhpsdr.org/download.php

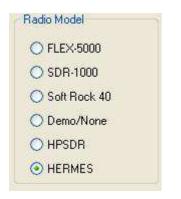
Please refer to the relevant software documentation for using Hermes with other SDR applications.

Software installation

After installing PowerSDR[™], click on PowerSDR.exe or the desktop icon. For a new installation a calibration program will run that relates to the Fast Fourier Transform code. Once run, the user will be prompted to select the appropriate hardware, select HPSDR and on the components screen select Hermes.

Software Configuration

Run PowerSDR[™], select Setup, click the General tab then Hardware Config. Within the 'Radio Model' box, select Hermes as follows:



Press the Start button on PowerSDR[™] whereby the Hermes board will automatically be detected. PowerSDR[™] will display the IP address and MAC address of the Hermes board it is connected to. On the Hardware Config form this is displayed within - Hermes Address - as follows:

Herme	s Address		
IP:	0.0.0.0	Ver:	00
MAC:	00:00:00:00:00:00	ID:	00

Make a note of the unique MAC address since this will be useful if there is a need for problem-solving in the future.

If an HPSDR Alex low-pass filter/high-pass filter board, Apache Labs ANAN-10 Power Amplifier or HPSDR Apollo power amplifier (currently under development) is connected to Hermes, then check the Alex box in the HPSDR 'Hardware Present' section of the form.

Both the frequency and level calibrations for Hermes have already been programmed, but if you wish to use your own settings, or re-calibrate, then use the General/Calibration tab to do so.

If the open-collector outputs on connector J16 are being used, they may be activated using the General/Penny/Hermes Ctrl tab. Click on the 'Ext Control' button to activate the controls. A 'tick' in a box indicates that the open-collector output(s) will 'pull low' when the band and receive and/or transmit combination is met.

In the example below, the open-collector outputs 1 and 4 will be pulled low when receiving on 160 m; while the open-collector output 2 will be pulled low when transmitting on 160 m.

ieneral Audio Display DSP	Transmit PA Settings Ap	earance Key	board CAT C	Control Tests
Hardware Config HPSDR Opt	ions Calibration Filters Per	ny/Hermes Ctrl	Alex Ctrl N	avigation
J6 Receive Pins	J6 Transmit Pins	5.43 14 7.5 7.5	eceive Pins	<u>J6 Transmit Pins</u>
Band 1 2 3 4 5 6 7		<u>ind</u> 123	4567	1234567
160m				
80m				
60m		IF2		
40m		IF3		
30m		IF4		
20m				nnnnnn
17m			Contraction of the second second	MANANA
				MANANA
12m	CONCEPTION V		FEE	FEFE
6m		F10		FEFE
2m		F11	idddd	
Ext Control Hercule:	s Amp HF Reset			VHF Reset

When using an external power amplifier for transmitting, it is useful to calibrate PowerSDR[™] so that the amplifier gives the same power-out for the same setting of the Drive Control. The Setup Form enables any variations in power amplifier gain with frequency to be compensated.

The 'Gain By Band' can be varied by adjusting the settings on the PA Settings tab – see diagram below.

iain By I	. 52	leg-	ay DS	1700	Taris		Setting	-	Appearance	T IVEN	boara	CAT Control	16313
160m:	100	•	20m:	48.0	4	6m:	48.0	\$	VHF5:	38.8	\$		
80m:	48.0	*	17m:	48.0	*	VHF0:	38.8	\$	VHF6:	38.8	\$		
60m:	48.0	*	15m:	48.0	*	VHF1:	38.8	\$	VHF7:	38.8	\$		
40m:	48.0	*	12m:	48.0	*	VHF2:	38.8	\$	VHF8:	38.8	\$		
30m:	48.0	*	10m:	48.0	*	VHF3:	38.8	\$	VHF9:	38.8	\$		
				Re	ter	VHF4:	38.8	\$	VHF10:	38.8	\$		
			_		_				VHF11:	38.8	*		
💽 All E	3ands	0	Selecte (check)						VHF12:	38.8	\$		
									VHF13:	38.8	\$		

Increasing the values, indicating a higher power amplifier gain, reduces the power output.

Depending on the processing power of the personal computer you are using with Hermes, it may be necessary to run PowerSDR[™] at a higher priority. For example, if gaps in the receive audio are present when operating at a 192 kHz sampling rate, then try increasing the Process Priority. This can be set by selecting Setup, General, Options and within Process Priority select 'Above Normal' or 'Real Time'. Note there appears to be an issue with selecting 'Real Time' - please be aware of this.

Please refer to the PowerSDR[™] users guide for guidance in the operation of all other controls. The guide can be obtained from: <u>www.flex-radio.com</u>, view any Flex Owner's Manual.pdf to learn more regarding the use of the PowerSDR[™] software.

SUPPORT

Technical support for Hermes via email is available via the HPSDR mail reflector. Instructions relating to joining the reflector are here: http://lists.openhpsdr.org/listinfo.cgi/hpsdr-openhpsdr.org

<u>mtp://iists.openinpsd:.org/iistimo.cg//ipsdi-openinpsd:.org</u>

The archives may also be searched here: http://lists.openhpsdr.org/mmsearch.cgi/hpsdr-openhpsdr.org

The latest version of this User Manual can be obtained from http://openhpsdr.org/documents.php

Schematic

The current schematic of Hermes can be downloaded from:

http://openhpsdr.org/support.php#Hermes Revision 1.18 Pg 20 of 30

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Additional reading

Ken Hopper N9VV has provided an excellent introduction to Hermes here: http://www.n9vv.com/Images/Hermes/Hermes%20an%20Introduction%20October%202011.pdf

His document covers some of the history of the project, as well as some technical explanations.

Updating HERMES Firmware

The firmware used to control the Hermes board is held in an EEPROM on the PCB. The firmware can be updated to the latest version via the Ethernet connection and the HPSDRProgrammer V2 PC software.

To update, install the HPSDRProgrammer V2 software from <u>http://openhpsdr.org/download.php</u>. Versions of this software are available for Windows, Linux (Ubuntu 10.10, 32 & 64 bit) and MacOS X operating systems.

Before installing new firmware, ensure that all PC SDR software has been stopped and the application closed. Make sure the Ethernet connection is made to Hermes **then power the board on before starting the programmer software.**

Run the HPSDRProgrammer V2 software which will result in the following screen being displayed (Windows version used for illustration):

Tools Help		
] IP ?		
Interface		
Computer interface	Local Area Connection 2	•
	Computer IP address: 10.0.0.2	MAC: 00:A1:B0:69:30:D3
Device		▼ Discover
Programmer		
RBF file		Browse
		Program

The 'Interface' section will list the Ethernet adapters present on the PC. If there is more than one found then use the drop-down menu to select the adapter that the Hermes board is connected to.

The IP address that the adapter is using is displayed beneath the entry to assist with selecting the correct one. The Linux version will display available adapters using eth0, eth1 etc. and MacOS X en0, en1, en2, etc.

Click the 'Discover' button; this will locate any Hermes board(s) that the PC is able to access. If more than one Hermes board is located then the board to be programmed may be selected using the drop-down menu in the 'Device' section.

Device	fools Help		
Computer interface Local Area Connection 2 Computer IP address: 10.0.0.2 MAC: 00:A1:B0:69:30:1 Device 00:04:A3:02:ea:E0 (10.0.0.3) Software version: 2.3 (hermes)	IP ?		
Computer IP address: 10.0.0.2 MAC: 00:A1:B0:69:30:0 Device 00:04:A3:02:ea:E0 (10.0.0.3) Software version: 2.3 (hermes) Discove Discove 	erface		
Device 00:04:A3:02:ea:E0 (10.0.0.3) Software version: 2.3 (hermes)	mputer interface	Local Area Connection 2	*
00:04:A3:02:ea:E0 (10.0.0.3) Software version: 2.3 (hermes)		Computer IP address: 10.0.0.2	MAC: 00:A1:B0:69:30:D3
	vice		
Programmer	0:04:A3:02:ea:E0 (10.0).0.3) Software version: 2.3 (hermes)	▼ Discover
rigrammer	orammer		
RBF file			
Brows			Browse
Progra			Program

The successful discovery of a Hermes board will be indicated as follows:

To program the selected Hermes board use the 'Browse' button to locate the Hermes_Vx.x.rbf file that is to be loaded into the Hermes flash memory. The most recent Hermes_Vx.x.rbf file can be found at http://openhpsdr.org/download.php.

Programmer RBF file	
E:/HPSDR/trunk/Hermes/Source/Hermes_V2.3/Hermes_v2.3.rbf	Browse
	Program
Reading rbf file: E:/HPSDR/trunk/Hermes/Source/Hermes_V2.3/Hermes_v2.3.rbf	

Click on the 'Program' button to start the erase and programming cycle. A successful erase and program will be indicated as follows (click on the white square beneath 'File' to view this screen):

file read successfully	
Erasing device (takes several seconds)	
Device erased successfully	
Programming device	
Programming device 20% written	
Programming device 40% written	
Programming device 60% written	
Programming device 80% written	1
Programming device 100% written	-
Programming device completed successfully.	
Please wait for hermes to restart.	
If using DHCP this can take up to 5 seconds.	
To use other functions you will need to run Discovery again.	

Once the new firmware has been successfully loaded, Hermes will automatically load and run the new code. Should the new firmware not load or operate correctly then please refer to Appendix A for further instructions.

Setting a static IP Address

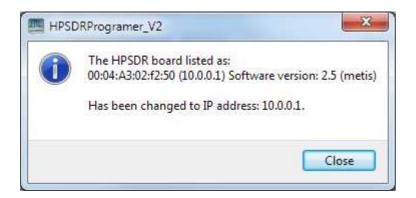
This section explains how to set a static IP Address on a Hermes board. This facility is provided for advanced users who understand the implications of using a static IP Address.

Ensure that any SDR software has been stopped and terminated. **Power on the Hermes board** *then* load the HPSDRProgrammer V2 software, select the appropriate Interface then click the 'Discover' button. After a successful discovery click 'IP' below the 'Tools' heading and the following window will open.

Madress Dialog	a france brook	2 ×
IP Address		Write IP
		Close

Enter the desired IP address in xxx.xxx.xxx format then click 'Write IP'. A window will open confirming the new IP address has been set.

The result of programming the IP address 10.0.0.1 is shown below.



Removing a Static IP Address

To remove a static IP address follow the instructions for setting a static IP Address and set the IP address to 0.0.0.0 or 255.255.255.255. Hermes will then use either a DHCP or APIPA IP address.

APPENDIX A

This appendix explains how to load the Hermes code or set an IP address should the previous method fail for some reason.

Download HPSDRBootloader 2.* from <u>http://openhpsdr.org/download.php</u>. Versions of this software are available for Windows, Linux (Ubuntu 10.10, 32 & 64 bit) and MacOS X operating systems. If using Windows also download and install WinPcap from <u>http://www.winpcap.org</u>.

NOTE: In order to use this program you need to be running with Administrator privileges under Windows, root under Linux. The MacOS X version will automatically set the correct privileges.

Reloading the EEPROM on Hermes

The normal procedure for updating the EEPROM on Hermes is by using the in-line programmer function as described in 'Updating Hermes Firmware'. However, should this fail for some reason, or a Hermes board is received in an unknown state, then the EEPROM may be updated using the following method.

Ensure that any SDR software has been stopped and terminated.

Remove the power from Hermes and **connect a jumper to J12**, this places Hermes into Bootloader mode. Reapply power to Hermes before starting the programmer software.

Load the **HPSDRBootloader 2.*** software and under 'Interface' select the computer interface that the Hermes board is connected to. The screen should look as follows:

HPSDRBootloader (version 2.0.2.0) 2013-2-9	
File Tools Help	
□ IP ?	
Interface Computer Interface: Local Area Connection 2	•
IP Address: 10.0.0.2	MAC: 00:A1:B0:69:30:D3

Click the 'Browse' button to select the Hermes_Vx.x.rbf file that you wish to load into the EEPROM. Click 'Program', the EEPROM will be erased and programmed.

The following image indicates the result of successfully programming Hermes (click the white square below 'File' to view this screen).

E:/HPSDR/trunk/Hermes/Source/Hermes_V2.3/Hermes_v2.3.rbf reading file	
file read successfully	
Erasing device (takes several seconds)	
Device erased successfully	
Programming device	
Programming device 20% written	
Programming device 40% written	
Programming device 60% written	
Programming device 80% written	
Programming device completed successfully.	
Remember to remove jumper on (J1 or J12). Then power cycle.	

Remove the power from Hermes then **remove the jumper on J12**. Reapply power to Hermes to load the new code into the FPGA.

Setting a Static IP Address

Bootloader mode can also be used to set or reset the IP address of a Hermes board.

Ensure that any SDR software has been stopped and terminated.

Remove the power from Hermes and **connect a jumper to J12**, this places Hermes into Bootloader mode. Reapply power to Hermes.

Load the HPSDRBootloader 2.* software and under 'Interface' select the computer interface that the Hermes board is connected to.

Click 'IP' located beneath 'Tools' and the following window will appear:

Address Dialog	Public di	and a second		2 ×
IP Address		N.	1	ReadIP
ReadMAC				Write IP
				Close

Click the 'ReadMAC' button, this will read the MAC address assigned to the Hermes board which will confirm that the PC is able to communicate with the board. **NOTE**: Unless the MAC address can be successfully read then it is not possible to proceed further.

A successful MAC read will be indicated as follows:

Address Dialog	and a second	2 ×
IP Address		ReadIP
ReadMAC 00:09:46:05:E4:A0		Write IP
		Close

Enter the desired IP address in xxx.xxx.xxx format then click 'Write IP'. A window will open confirming the new IP address has been set.

To confirm the IP address has been successfully written reselect IP then click on 'ReadIP'. A window will open that will display the IP address read from the Hermes board.

Remove the power from Hermes then **remove the jumper on J12**. Re-apply power to Hermes.

Removing a Static IP Address

To remove a static IP address follow the instructions for setting a static IP Address and set the IP address to 0.0.0 or 255.255.255.255. Remove the power from Hermes then remove the jumper on J12. Re-apply power to Hermes.

Hermes will then attempt to obtain a DHCP or APIAP IP address

Additional information

A detailed description of the protocol used by Hermes, which is the same as that used by the HPSDR Metis Ethernet board, can be found in the document 'Metis – how it works.pdf' which can be found at http://openhpsdr.org/support.html.

APPENDIX B

Computer Performance

Processing of streaming data in real-time can be a challenging task for Windows-based applications and device drivers. This is because by design Windows is not a real-time operating system. There is no guarantee that tasks can be executed in a deterministic (timely) manner.

Audio or video data streams transferred from or to an external device are typically handled by a kernel-mode device driver. Data processing in such device drivers is interrupt-driven. Typically, the external hardware periodically issues interrupts to request the driver to transfer the next block of data. In Windows NT-based systems (Windows 2000 and later) there is a specific interrupt handling mechanism. When a device driver cannot process data immediately in its interrupt routine, it schedules a Deferred Procedure Call (DPC).

Microsoft defines them as: A Deferred Procedure Call (DPC) is a queued call to a kernel-mode function that will usually be executed at a later time. DPCs are used by drivers to schedule I/O operations that do not have to take place in an ISR at a high IRQL, and can instead be safely postponed until the processor IRQL has been lowered.

When you look at Windows Task Manager and sort the running processes by CPU (Processor Utilization), the System Idle Process is almost always at the top of the list. What you may not know is that 'process' is really a roll-up of several things. Among other things included in that CPU number, is hardware interrupts and DPCs. You can see these two items by using the Microsoft "SysInternals" Process Explorer available here: Process Explorer

The sycon's DPC Latency Checker is a free Windows tool that analyses the capabilities of a computer system to handle real-time data streams properly. It may help you to determine if your personal computer is capable of powering your HPSDR system or to find the cause for interruptions in real-time audio and video streams, also known as 'drop-outs'. The program supports Windows 2000, Windows XP, Windows XP x64, Windows Server 2003, Windows Server 2003 x64, Windows Vista, Windows Vista x64, Windows 7 32 bit and 64 bit and is available here: <u>DPC Latency Checker</u>

APPENDIX C

Hermes End Panel Dimensions

