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EDGE OF THE PRESENT

Vanguard

Emerging Technology Research

Mission: Help Vanguard businesses capitalize on emerging technologies



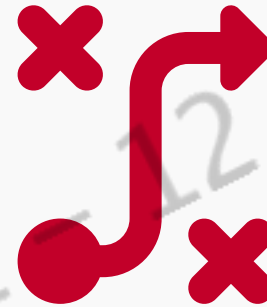
EXPLORE THE LANDSCAPE

Monitor emerging technologies relevant to Vanguard



EDUCATE THE ENTERPRISE

Build acumen of crew on relevant emerging technology trends



INCUBATE & FOSTER STRATEGY

Where appropriate, create and drive strategy creation for emerging technology

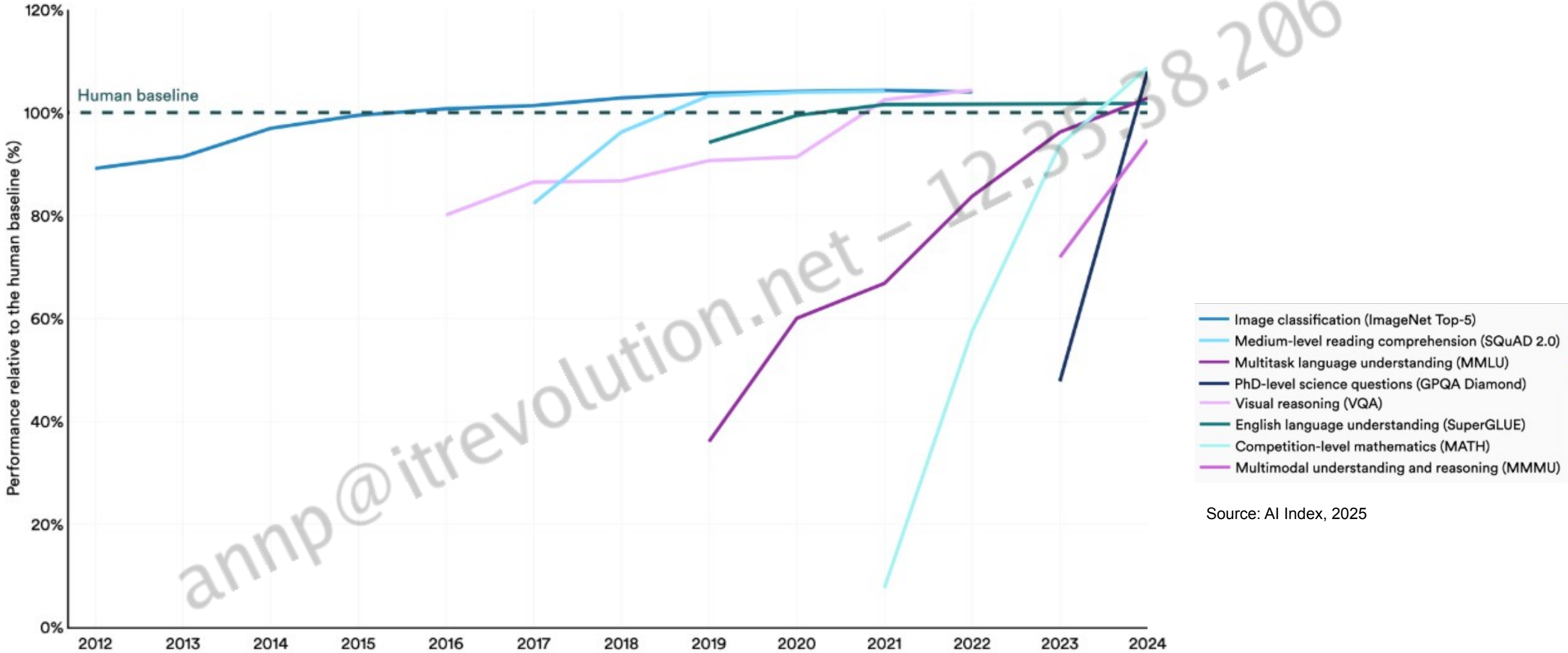


EXPERIMENT WITH PARTNERS

Collaborate and support experimentation that drives business value

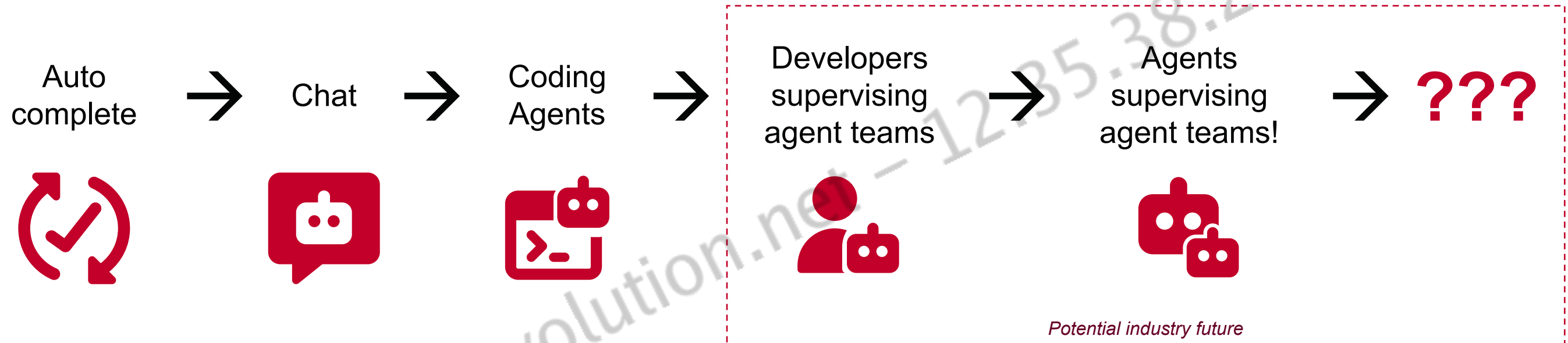
Select AI Index technical performance benchmarks vs human performance

Source: AI Index, 2025 | Chart: 2025 AI Index report



Source: AI Index, 2025

And, we're seeing this progress play out in our day-to-day



**AI supports research, operations,
and client service, but should be
implemented thoughtfully with**

Transparency

Strong governance

Prioritized outcomes

As we push towards business-critical applications, enterprises face the same expectations as both our applications, *and* our crew

No financial advice

No toxicity

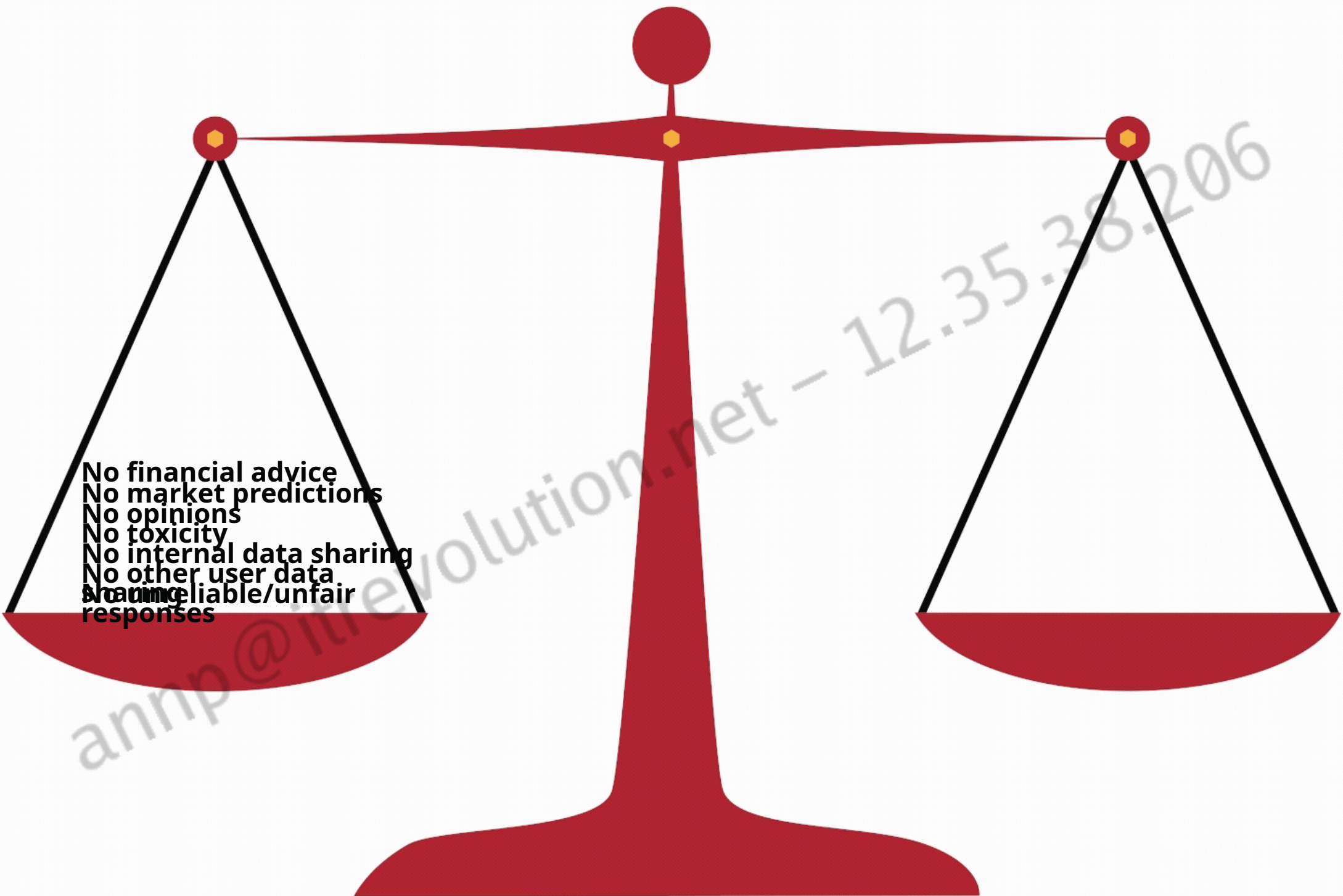
No market predictions

No internal data sharing

No opinions

No other user data sharing

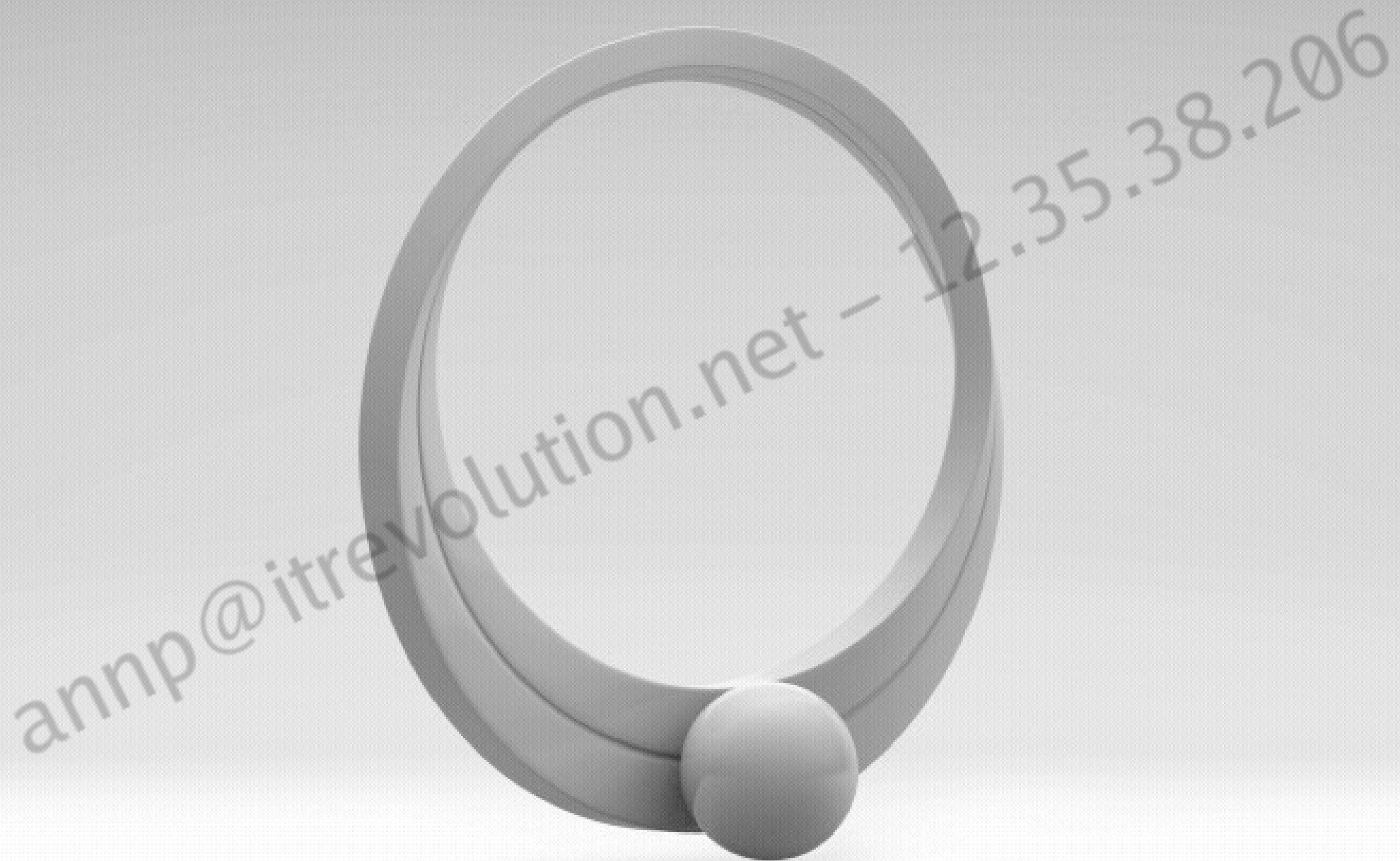
No unreliable/unfair responses



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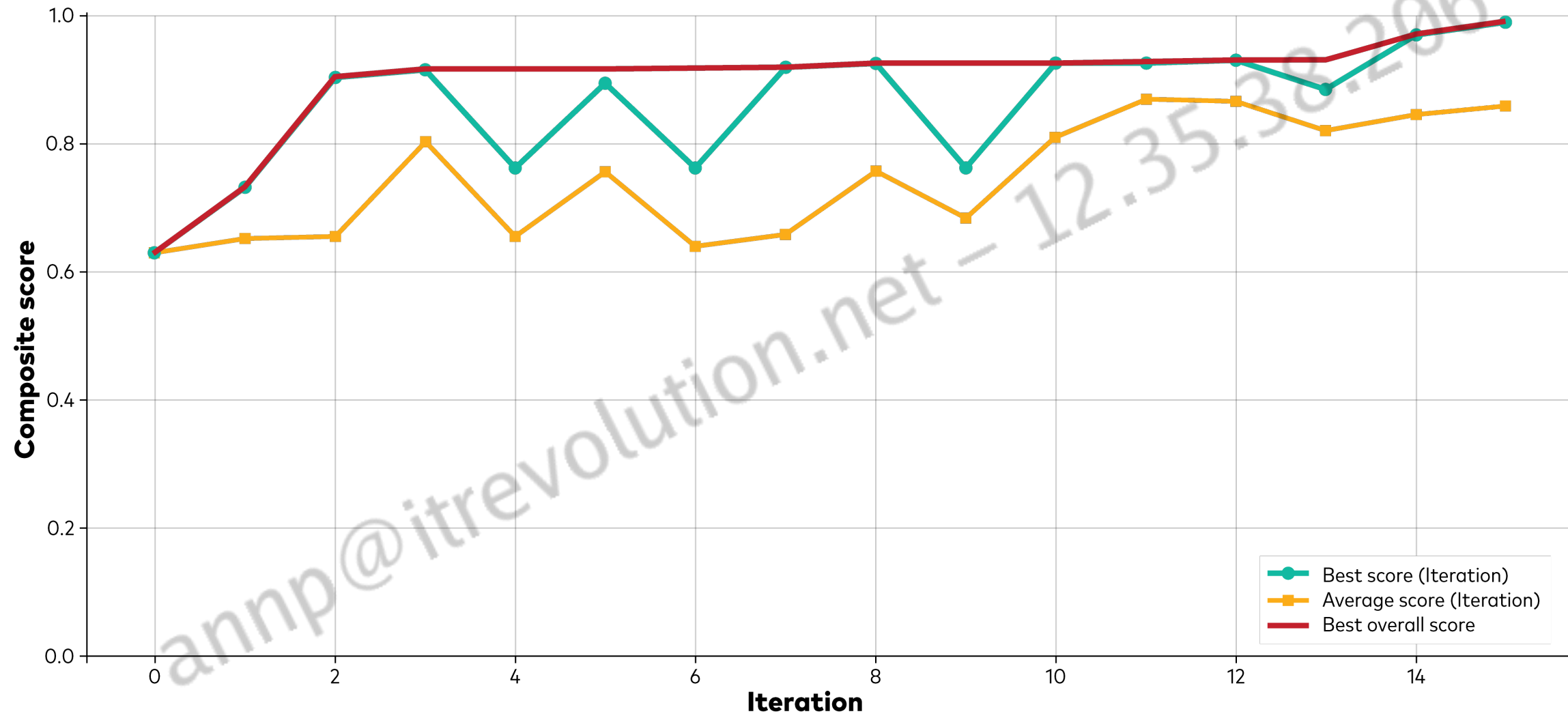




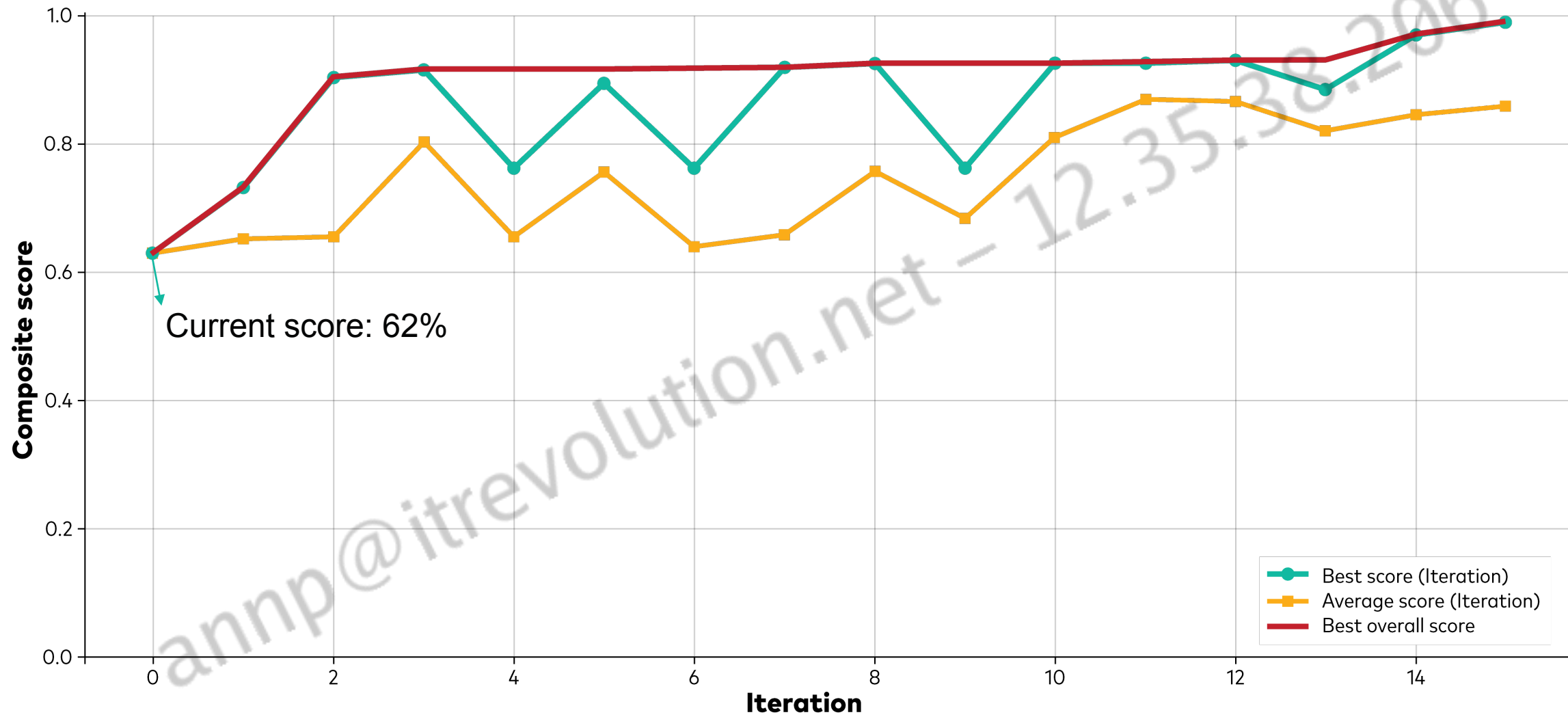


- **Review composite score**
- **Create prompt variations based on initial score**
- **Combine best scores across branches to maximize success**

Optimization progress: composite score

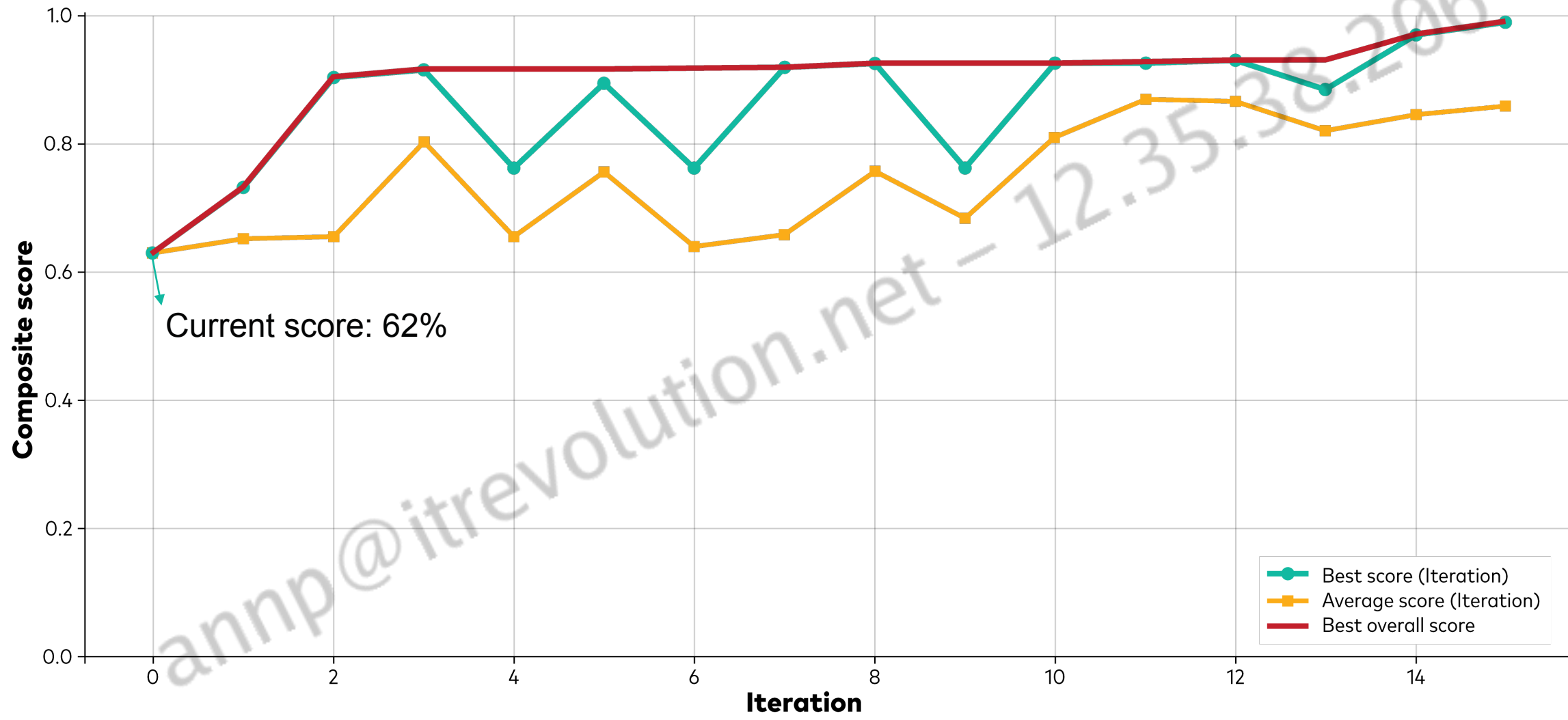


Optimization progress: composite score

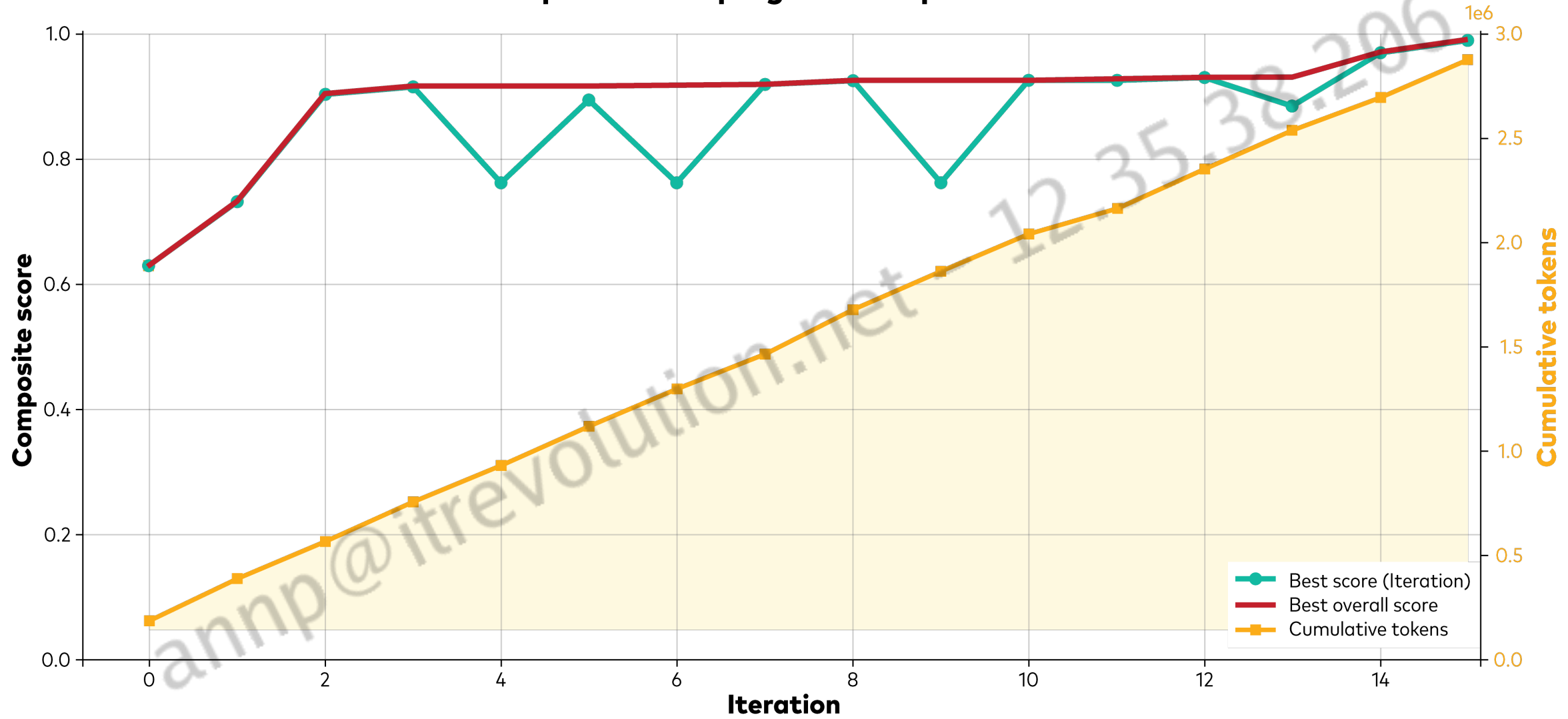


Optimization progress: composite score

Möbius score: 99%



Optimization progress: composite score



The frontier model labs are demonstrating that if a benchmark is created, the models can saturate it

This is shifting the focus of the AI Product team

Defining clear success criteria

Creating stable harnesses

Developing easy-to-test
evaluation datasets

Documenting bottlenecks
and failure points

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