

How to Install/Uninstall/Upgrade a Dispage extension

Release 1.2



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Install Procedure.

The procedure to install a generic Dispage extension is described in this paragraph.

1. Installing Dispage Extension Manager.

The first step to install a generic Dispage extension is to install the **Dispage Extension Manager** (**DEM**). The last version of the install file is available in the DEM Project Page at SugarForge:

http://www.sugarforge.org/frs/?group_id=876.

2. Installing a Dispage extension.

From DEM v. 1.0.6, two alternative installation procedures can be followed.

2a. Installing one extension.

First the extension must be located in the "Available Extensions" tab of the DEM Admin Panel. Then, after checked the compatibility with the running SugarCRM[™] version, the installation can be performed.

The steps are:

- i. Click on the "Dispage Extensions" link at the SugarCRM top-right bar.
- ii. Click on the "Available Extensions" tab.
- iii. Click on the extension to install ("ModuleSurfer" in the current example)
- iv. If the extension is compatible with the running SugarCRM version, the Sugar version is redhighlighted in the column "**Compatible Sugar Ver.**" on the right side of the table and an "**Install**" button appears on the bottom-right of the Detail Panel.

Click on the "Install" button to install the extension.



A screen similar to the Figure 1 appears after the step iii.

illable Extensions Extension Name Release Version Compatible Sugar Ver. Supported Enhanced Studio 3.1.01 BASIC S.5.0 S.5.1RC 	
✓ Enhanced Studio 3.1.01 ✓ BASIC 5.5.0 5.5.1RC 5.5.1RC en_us nl_NL it_it es_es o Calendar Module 1.0.00 ✓ BASIC 5.5.0 5.5.1RC 5.5.1RC en_us nl_NL it_it es_es o Calendar Module 1.0.00 ✓ BASIC 5.2.01 5.2.	ge_ge pt_br
o Calendar Module 1.0.00 BASIC 5.5.0 5.3.1RC 5.5.0 5.3.1RC en_us nl_NL it_it es_et o ModuleSurfer 1.0.02 beta FULL (FREE) 5.2.0f 5.2.0i 5.5.0 5.5.1RC s.5.1RC	
o ModuleSurfer 1.0.02 beta ▼ FULL (FREE) ▼ 5.2.0F 5.2.0F 5.2.0F 5.2.0F 5.5.0 5.5.1RC	ge_ge pt_br
The NEW plugin that makes you SURF through the Sugar Modules:	
o Extension Manager 1.0.06 FULL (FREE) S.2.0f 5.2.0i 5.2.0j 5.2.0i 5.2.0j 5.2.0k 5.5.0 5.5.1RC 5.5.1RC en_us	
o Extension Manager 1.0.06 TULL (FREE) 5.2.0f 5.2.0j 5.2.0j 5.2.0j 5.2.0j 5.2.0k 5.5.0 5.5.1RC 5.5.1RC en_us	

Figure 1

2b. Installing multiple extensions in one click (NEW in 1.0.6).

From the DEM v. 1.0.6 it is possible to install multiple Dispage extensions in a single click.

To perform a multiple installation, it is enough to check the extensions and click the **"Install Selected**" button at the bottom-left of the **"Available Extensions**" tab (as in Figure 1). Then the selected extensions are sequentially installed (this includes the steps 3 and 4).

WARNING

When a multiple installation is performed, the Dependency Manager automatically checks if at least one extension among the selection can be installed without breaking any dependencies with other extensions.

The terminal of a dependency may be an installed extension (i.e. if it needs to be updated before the installation of the extension) or any other extension that needs to be installed before the current installation.

If the DM finds an extension free from dependencies, it starts to install the extension and then searches for another one.

Otherwise the installation process stops with a warning.



3. Acceptance of the License Agreement.

As the install button is clicked, a confirm dialog box opens. If the "**OK**" button is clicked, a License Agreement like the one in Figure 2 appears:

Dispage Extension Manager - Powered by <u>Dispage</u>	
tion LICENSE AGREEMENT	
Event Manager Before proceeding with the installation, you have to accept the following agreement, specific for the extension you are installing. The agreement is also available at this link.	
TERMS AND CONDITIONS.	
1.0 License. The DISPAGE MODULESURFER SOFTWARE has been created by:	
Dispage - Patrizio Gelosi Via A. De Gasperi 91 P. Potenza Picena (MC) - Italy	-
nns, Customize the I HAVE READ AND ENTIRELY ACCEPT ALL THE TERMS OF THE LICENSE AGREEMENT ABOVE.	
I DO NOT ACCEPT THE TERMS OF THE AGREEMENT.	
OK Canc	el
	_

Figure 2

To proceed with the installation, all the terms of the license must be read, understood and accepted.



4. Installation of the selected Dispage extension.

After accepted the Agreement above, the DEM extension is **downloaded** from the **Dispage Resource Center (DRC)**, then **installed** and **validated** (Figure 3).

ities	Collaboration	Reports		
			Dispage Extension Manager - Powered by Disp	age
			Sending Installation Request	Done
			Downloading Module Surfer ver. 1.0.1 beta	Done
t Mana	ager Options		Installing Extension	Done
			Extension installed	
		Release	Validating Installation	Done
	1.0.1 be	eta 💌	Installation validated successfully	
			Synchronizing Extensions	Done
throug	gh the Sugar Module	s:	Update Complete	
anks t	to the ajax autoload	on scrolling		
tomize	e the ListView withou	ut reloading pa	age	OK
ge.cor	<u>m</u>			
_				
			Ins	tall

Figure 3

talled Extensions Available Exten	nsions Event Manager Op	tions				
stalled Extensions						
Extension Name	Release	Version	Installed	Updated	Expires	Supported Languages
 Extension Manager 	1.0.06 beta	FULL (FREE)	01/20/2010	01/29/2010		en_us
 ModuleSurfer 	1.0.02 beta	FULL (FREE)	02/20/2010	02/20/2010		en_us
	m the ListView ge Columns, Customize the ListView at <u>www.dispage.com</u>	without reloading pa	ges			
* Sort, Delete, Exchang	ge Columns, Customize the ListView	without reloading pa	ges 02/12/2010	02/12/2010		Uninstall en_us nl_NL it_it es_es ge_ge pt_br
* Sort, Delete, Exchang Visit the <u>Project's page</u>	je Columns, Customize the ListView , at <u>www.dispage.com</u>		-	02/12/2010 02/12/2010		



Uninstall Procedure.

From DEM v. 1.0.6, two alternative uninstallation procedures can be followed.

a. Uninstallation of one extension.

To uninstall a Dispage extension, the procedure is the following:

- i. Click on the "Dispage Extensions" link at the SugarCRM top-right bar.
- ii. Click on the "Installed Extensions" tab.
- iii. Click on the extension to uninstall.
- iv. Click on the "Uninstall" button on the bottom-right of the extension Detail Panel (Figure 4)

Activities	Collaboration	Reports					
			Dispage	e Extension Mana	ager - Powered b	y <u>Dispage</u>	
)n			Uninst	alling ModuleSurfer			Done
				ion uninstalled			
Event Manage	r Options		Synchr	onizing Extensions			Done
				e Complete			
	Release	•	e				ОК
	1.0.04 beta	FU					OIL
	1.0.01 beta	FU	ILL (FREE)	01/12/2010	01/12/2010		
	the Sugar Module						
SORF through t							
View	he ajax autoload						
s, Customize th	e ListView withou	ut reloading pa	ges				

After the uninstall confirmation, the extension is uninstalled (Figure 5).



b. Uninstallation of multiple extensions in one click (NEW in 1.0.6).

From the DEM v. 1.0.6 it is possible to uninstall multiple Dispage extensions in one click.

After checked the extensions, the "Uninstall Selected" button at the bottom-left of the "Installed Extensions" tab must be clicked (Figure 4).

Then the selected extensions are sequentially uninstalled.

WARNING

When a multiple uninstallation is performed, the Dependency Manager automatically checks if at least one extension among the selection can be uninstalled without breaking any dependencies with other extensions (the terminal of a dependency is another extension that needs to be uninstalled before the current uninstallation).

If an extension free from dependencies is found, the DM starts to uninstall the extension and then searches for another one.

Otherwise the uninstallation process stops with a warning.



Upgrade Procedure.

To upgrade a Dispage extension one of the methods reported below must be followed.

a. Upgrade from the connection popup.

The first time that a SugarCRM user having Administrator privileges connects to the DRC after that a new release of an extension ("ModuleSurfer" in this example) has been published, a screen similar to the one in Figure 6 appears.

ration Reports			
10 🔚 Air Geese 485101 🔚 Air Geese 485	Dispage Extension Manager - Powered by	<u>Dispaqe</u>	
	Connecting to Dispage Synchronizing Extensions	Done Done	
	The following extension will be installed / upgra + ModuleSurfer ver. 1.0.02 beta (Check the <u>Changelog</u>)	aded:	/ Top Open Opportunities
Duration	Do you want to proceed?		oportunity Name 🔤
		OK Cancel	
		(h)	y Accounts
		- 0 of 0)	
Duration	Start Date \ominus 🛛 Ac	cept?	Account Name 👙
			<u>A 99 Capital Inc 450510fqdq</u>
		A25.4	A 99 Capital Inc 450510fdqdfq

Figure 6

Before upgrading, a link to the **Changelog** under the information about the extension name and the version ("ModuleSurfer ver. 1.0.02 beta" in this example) can be followed to check the changes in the new version which is about to be installed.

After the confirmation, the new release of the extension is **downloaded** from the DRC, then **upgraded** and **validated**.

Finally, the popup turns into something similar to the one shown in the Figure 3.



b. Upgrade from the DEM Administration Panel.

If the user clicks "**Cance**I" in the popup of the Figure 6, the upgrade option still remains available. It can be manually performed from the DEM Administration panel, simply by selecting the extension to upgrade from the "**Installed Extensions**" tab (Figure 7).

Dispage Extension Manager: Administration									
Installed Extensions Available Extensions Event Manager Options									
Installed Ext	Installed Extensions								
	Extension Name	Release	Version	Installed	Updated	Expires			
O Extens	sion Manager	1.0.05 beta	FULL (FREE)	23/01/2010	23/01/2010				
Modul	eSurfer	1.0.02 beta	FULL (FREE)	23/01/2010	23/01/2010				
	The NEW plugin that makes you SURF through the Sugar Modules: * View all the records in one screen thanks to the ajax autoload on scrolling * Inline-Edit records from the ListView * Sort, Delete, Exchange Columns, Customize the ListView without reloading pages Visit the Project's page at www.dispage.com Upgrade Uninstall								



Then, if the **"Upgrade**" button is clicked, a popup similar to the one shown in the Figure 6 appears and the procedure continues in the same way as the point "a".