

The optimizationBenchmarking.org Experiment Evaluator

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September 14, 2015

Outline





2 Example 1: MAX-SAT

3 Example 2: BBOB







Visit our website

http://www.optimizationBenchmarking.org

or

http://optimizationbenchmarking.github.io/optimizationBenchmarking

for downloading the software (version 0.8.4) and obtaining more information.

System Requirements:

- Java 1.7 (Ideally a JDK, under JRE slower with more memory requirements)
- optional: a LATEX installation, such as TeXLive or MiKTeX (needed for generating pdf reports)



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- Easily extensible: Add your own evaluation modules for your own, maybe problem-specific statistics





Example 1: MAX-SAT

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 - Find the *shortest* tour for a salesman to visit certain set of cities in China and return to Hefei!





- Many questions in the real world are actually optimization problems, e.g.,
 - Find the shortest tour for a salesman to visit certain set of cities
 - I need to transport *n* items from here to Feixi but they are too big to transport them all at once. How can I load them best into my car so that I have to travel back and forth the least times?





- Many questions in the real world are actually optimization problems, e.g.,
 - Find the shortest tour for a salesman to visit certain set of cities
 - $\bullet\,$ I need to transport n items from here to Feixi
 - Which setting of x₁, x₂, x₃, and x₄ can make
 (x₁ ∨ ¬x₂ ∨ x₃) ∧ (¬x₂ ∨ ¬x₃ ∨ x₄) ∧ (¬x₁ ∨ ¬x₃ ∨ ¬x₄) become true
 (or, at least, as *many* of its terms as possible)?





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 - Find the shortest tour for a salesman to visit certain set of cities
 - $\bullet\,$ I need to transport n items from here to Feixi
 - Which setting of x_1 , x_2 , x_3 , and x_4 can make $(x_1 \lor \neg x_2 \lor x_3) \land (\neg x_2 \lor \neg x_3 \lor x_4) \land (\neg x_1 \lor \neg x_3 \lor \neg x_4)$ become true
 - I want to build a large factory with *n* workshops. I know the flow of material between each two workshops and now need to choose the locations of the workshops such that the overall running cost incurred by material transportation is *minimized*.



Intro to the optimizationBenchmarking.org Evaluator, September 14, 2015



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 - $\bullet\,$ I want to build a large factory with n workshops.
- Many optimization problems are \mathcal{NP} -hard, meaning that finding the best possible solution will usually not be possible in feasible time.



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- Many questions in the real world are actually optimization problems, e.g.,
 - Traveling Salesman Problem [60-63]
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- Which of them is best (for my problem)?



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- Which of them is best (for my problem)?
- How can I make a good algorithm better (for my problem)?



• Which of the algorithms is best (for my problem)?

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Algorithm Analysis and Comparison



- Which of the algorithms is best (for my problem)?
- Traditional Approach à la "QuickSort is better than Bubble Sort because it needs $\mathcal{O}(n \log n)$ while Bubble Sort needs $\mathcal{O}(n^2)$ steps to sort n elements in the average case."

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 - optimization problems also differ in many aspects
 - theoretical results only available for toy problems and extremely simplified algorithms.
 - Currently, not mature enough to be an easy-to-use tool for practitioners
- Experimental analysis and comparison only practical alternative.



Performance and Anytime Algorithms



"We use metaheuristic optimization algorithms to give us good approximate solutions within acceptable runtime."

• Algorithm performance has two dimensions ^[71, 72]:

Performance and Anytime Algorithms



"We use metaheuristic optimization algorithms to give us good approximate solutions within acceptable runtime."

• Algorithm performance has two dimensions ^[71, 72]: solution quality

better) solution quality (worse)

Performance and Anytime Algorithms



"We use metaheuristic optimization algorithms to give us good approximate solutions within acceptable runtime."

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Performance and Anytime Algorithms

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- All metaheuristics are Anytime Algorithms.

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Performance and Anytime Algorithms

• Several exact methods like Branch-and-Bound ^[74–76] are Anytime Algorithms.

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Performance and Anytime Algorithms

- Several exact methods like Branch-and-Bound ^[74-76] are Anytime Algorithms.
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- Experiments must capture solution quality and runtime data.

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 - Select a benchmark instance



- In optimization or Machine Learning, the following experimental procedure is often used
 - Select a set of benchmark instances:
 - multiple instances



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 - Select a set of benchmark instances:
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 - which cover some different problem features
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 - e.g., *TSPLib*^[77-79] for the TSP has instances with different numbers of cities and geometries



The relative amounts of the instances of the 110 symmetric instances of *TSPLib* according to their features (the 10 asymmetric instances are not plotted).



- In optimization or Machine Learning, the following experimental procedure is often used
 - Select a set of benchmark instances:
 - multiple instances
 - which cover some different problem features
 - should be well-known to make results comparable
 - e.g., *BBOB*^[71, 80-82] offers different benchmark functions for numerical optimization problems



The relative amounts of BBOB benchmark functions according to their features.



- In optimization or Machine Learning, the following experimental procedure is often used
 - Select a set of benchmark instances
 - Do experiment



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 - Select a set of benchmark instances
 - O experiment:
 - conduct several independent runs of algorithm for each benchmark instance



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Example for data collected in a log file by TSP Suite^[72, 83].



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 - repeat with other algorithms for comparison purposes



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 - Select a set of benchmark instances
 - ② Do experiments
 - S Evaluate the gathered data



- In optimization or Machine Learning, the following experimental procedure is often used
 - Select a set of benchmark instances
 - O experiments
 - Svaluate the gathered data:
 - draw diagrams of progress of solution quality over time



Examples for progress diagrams for different algorithms (signified by different colors) over different sub-sets of the *TSPLib* data.



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 - Select a set of benchmark instances
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 - Svaluate the gathered data:
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 - draw diagrams of advanced statistical parameters such as ECDF^[66, 72, 80, 84] (over time)



Examples for progress and ERT diagrams for different algorithms (signified by different colors) over different sub-sets of the *TSPLib* data.



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 - Svaluate the gathered data:
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 - draw diagrams of advanced statistical parameters such as ECDF^[66, 72, 80, 84] and ERT^[72, 80] (over time)



Examples for progress, ERT, and ECDF diagrams for different algorithms (signified by different colors) over different sub-sets of the *TSPLib* data.



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 - Second text and te
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 - use statistical tests to compare results (at different points during the runs)



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 - use statistical tests to compare results (at different points during the runs)
 - analyze the impact of benchmark features and algorithm parameters on the above
 - Draw conclusions about algorithm performance and parameter settings
 - But this is all very cumbersome, involves much work and much data...



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 - draw diagrams of progress of solution quality over time
 - draw diagrams of advanced statistical parameters such as ECDF^[66, 72, 80, 84] and ERT^[72, 80] (over time)
 - use statistical tests to compare results (at different points during the runs)
 - analyze the impact of benchmark features and algorithm parameters on the above
 - I Draw conclusions about algorithm performance and parameter settings
 - But this is all *very* cumbersome, involves much work and much data...
- The optimizationBenchmarking Evaluator can automatize much of this work





2 Example 1: MAX-SAT

3 Example 2: BBOB

④ Conclusions

ntro to the optimizationBenchmarking.org Evaluator, September 14, 2015



• So much about theory.

Intro to the optimizationBenchmarking.org Evaluator, September 14, 2015 Thomas We



- So much about theory.
- But what is this "optimizationBenchmarking" and what can it do for me?



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- Let us look at how research and experimentation on optimization or Machine Learning can work on a practical example.



- So much about theory.
- But what is this "optimizationBenchmarking" and what can it do for me?
- Let us look at how research and experimentation on optimization or Machine Learning can work on a practical example.
- Assume that we are a researcher working on the MAX-3SAT problem, with new and fresh ideas...





Satisfiability Problems





- Satisfiability Problems
 - The satisfiability problem (SAT) is one of the most prominent problems in artificial intelligence, logic, theoretical computer science, and various application areas.^[65]





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- Given: formula B in Boolean logic consisting of n Boolean variables $\vec{x} = (x_1, x_2, \dots, x_n)^T$ which each can be either true or false
- ${\scriptstyle \bullet}$ Goal: find a setting for these variables so that B becomes true





- Satisfiability Problems
- CNF 3-SAT Problems





- Satisfiability Problems
- ONF 3-SAT Problems
 - B consists of k clauses $C_1 \dots C_k$

$$B(\vec{x}) = \underbrace{(x_7 \lor x_4 \lor \neg x_2)}_{1 \text{ clause } (C_1)} \land (\neg x_7 \lor \neg x_4 \lor x_3) \land (\underline{x_x \lor \neg x_1 \lor x_2}) \land \dots \quad (1)$$

$$k \text{ clauses } (C_1 \dots C_k)$$





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 - in the formula B, all k clauses are combined with logical and (\wedge)

$$B(\vec{x}) = \underbrace{(x_7 \lor x_4 \lor \neg x_2)}_{n \text{ variables}} \land \underbrace{(\neg x_7 \lor \neg x_4 \lor x_3) \land \underbrace{(x_x \lor \neg x_1 \lor x_2) \land \dots}_{1 \text{ literal}} (1)$$





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 - $\mathbf{k} + 1$ different objective values possible

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• We want to compare the performance of six algorithms



We want to compare the performance of six algorithms:
 1-flip Hill Climber



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- We want to compare the performance of six algorithms:
 - 1-flip Hill Climber
 - 2 1-flip Hill Climber with Restarts



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 - z = 1 at beginning, increased by 1 at each restart


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 - Image: Market Ma Market Ma Market Market



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- Which of these algorithms performs best? When? Why?









Instance Set	n	k	Instance Set	n	k
uf020	20	91	uf150	150	645
uf050	50	218	uf175	175	753
uf075	75	325	uf200	200	860
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 - *n*: the number of variables
 - k: the number of clauses (related to n)



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 - In each log point we record
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 - the ellapsed runtime RT (in ns)



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 - In each log point we record
 - the number of function evaluations (FEs) performed
 - the ellapsed runtime RT (in ns)
 - ${\ensuremath{\, \circ }}$ the best objective value F achieved so far



• Example log file obtained from applying the 2-flip Hill Climber with Restarts to the 2nd benchmark instance of set uf075.

Listing: L	og File uf075	5-02_2FlipHCrs_01.	txt.	
		0000	4.0	
	1	9806	46	
	3	24643	28	
	17	106040	25	
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	25	144087	18	
	31	172967	16	
	290	1550118	15	
	296	1576034	14	
	297	1579525	13	
	300	1592492	12	
	323	1692189	10	
	332	1732127	9	
	1082	5436999	8	
	1558	7670059	7	
	2008	9765759	6	
	2024	9830168	5	
	2809	13302012	4	
	5246	24105640	3	
	6330	28508740	2	
	17284	73166926	1	
	60865	238968738	0	

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• OK, so after the experiment...



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• ... we have 20 independent runs (log files)





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- ... we have 20 independent runs (log files)
- for each of the 6 algorithm setups,

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- ${\, \bullet \,}$ on each of the 10 benchmark instances





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- ${\, \bullet \,}$ on each of the 10 benchmark instances
- of each of the 10 instance sets.





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- $\bullet\,$ of each of the 10 instance sets.
- We have $6 * 20 * 10 * 10 = 12\,000 \log files!$

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- What you most likely do: Write your own small program.

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- What you most likely do: Write your own small program.
- What you now can do: Use our optimizationBenchmarking Evaluator!





• In the following, I provide some examples for what our evaluator can do.



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- First, a quick guide to download and run the example on your computer is given



- In the following, I provide some examples for what our evaluator can do.
- First, a quick guide to download and run the example on your computer is given
- Then, I present some of the evaluation information generated by the Evaluator



- In the following, I provide some examples for what our evaluator can do.
- First, a quick guide to download and run the example on your computer is given
- Then, I present some of the evaluation information generated by the Evaluator
- Finally, I will show how that gets done in detail.







• You can quickly download all example data and the Evaluator and run the example on your PC by executing the following code snippet.



- You can quickly download all example data and the Evaluator and run the example on your PC by executing the following code snippet.
- System Requirements:
 - Linux (for make.sh), Windows (for make.bat, tested: Win 8, should work also under Win 7)
 - Java 1.7 (ideally a JDK under a JRE slower and higher memory consumption)
 - svn
 - optional: a LATEX installation, such as TeXLive (needed for generating pdf reports)



• Enter (or create) a folder where you want to have everything, then execute this script via copy-paste to the terminal (it may need quite a while to run due to the downloads)



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Listing: Linux: script make.sh for downloading & running the MAX-SAT example.

```
#!/bin/bash
jarName="optimizationBenchmarking-full.jar"
outputDir='pud'
echo "Writing output to folder '${outputDir}'"
echo "Downloading experimental results via 'svn export' from GitHub."
svn export https://github.com/optimizationBenchmarking/optimizationBenchmarkingDocu/branches/master/examples/maxSat/results
echo "Downloading evaluation/configuration via 'svn export' from GitHub."
svn export https://github.com/optimizationBenchmarking/optimizationBenchmarkingDocu/branches/master/examples/maxSat/results
isvn export https://github.com/optimizationBenchmarking.github.io/optimizationBenchmarking/currentVersion.url" -q -0 -)
echo "Downloading evaluator from '${jarDownloadURL}'."
secho "Avolving evaluator and obtaining resorts in different formats."
```

```
cd "${outputDir}/evaluation"
java -jar "${outputDir}/${jarName}" -configXML=configForIEEEtran.xml
java -jar "${outputDir}/${jarName}" -configXML=configForLNCS.xml
java -jar "${outputDir}}${jarName}" -configXML=configForSigAlternate.xml
java -jar "${outputDir}/${jarName}" -configXML=configForXHTML.xml
java -jar "${outputDir}{${jarName}}" -configXML=configForXHTML.xml
```

```
cd "${outputDir}"
echo "Done."
```



 Enter (or create) a folder where you want to have everything, then execute this script via copy-paste to the terminal (it may need quite a while to run due to the downloads)

Listing: Windows: script make.bat for downloading & running the MAX-SAT example.

echo "Downloading evaluator." powershell -command "& fivr http://optimizationbenchmarking.github.io/optimizationBenchmarking/currentVersion.url -OutFile version.txt}" for /F "delims=" %i in (version.txt) do set downloadURL=%i powershell -command "& {iwr %downloadURL% -OutFile optimizationBenchmarking.jar}" del version.txt echo "Downloading (but not installing!) required 3rd-party software: downloading SVN client and 7-Zip to extract it." md svn cd svn powershell -command "& {iwr https://github.com/optimizationBenchmarking/optimizationBenchmarkingDocu/raw/master/tools/windows/7zip/7za.exe -OutFile 7za.exe}" powershell -command "& {iwr https://github.com/optimizationBenchmarking/optimizationBenchmarkingDocu/raw/master/tools/windows/svn/svn.tar.lzma -OutFile svn.tar.lzma}" 7za x svn.tar.lzma 7za x svn.tar cd... echo "Downloading experimental results via 'svn-export' from GitHub." svn\svn export https://github.com/optimizationBenchmarking/optimizationBenchmarkingDocu/branches/master/examples/maxSat/results echo "Downloading evaluation/configuration via 'swn export' from GitHub." svn\svn export https://github.com/optimizationBenchmarking/optimizationBenchmarkingDocu/branches/master/examples/maxSat/evaluation rd /s /a svn echo "Applying evaluator and obtaining reports in different formats." cd evaluation java -jar ".. \optimizationBenchmarking.jar" -configXML=configForIEEEtran.xml java -jar ".. \optimizationBenchmarking.jar" -configXML=configForLNCS.xml java -jar "... optimizationBenchmarking.jar" -configXML=configForSigAlternate.xml java -jar "... optimizationBenchmarking.jar" -configXML=configForXHTML.xml java -jar "...optimizationBenchmarking.jar" -configXML=configForExport.xml cd.. echo "Done."



- Enter (or create) a folder where you want to have everything, then execute this script via copy-paste to the terminal (it may need quite a while to run due to the downloads)
- After the script, you will have
 - a folder results with the log files which have been evaluated
 - a folder evaluation with the configuration files and the evaluation.xml file defining what to do
 - a filder reports with the generated reports



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- But now, let's continue with the example...

















 the methods with restarts solve more problems (up to 90%!)













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The ECDF in over all 100 benchmark instances for time measure *FEs* (log-scaled, optimized for IEEEtran and two figures per row).







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The ECDF in over all 100 benchmark instances (log-scaled, optimized for XHTML and two figures per row).



We now look at the ECDF for different values of n and a goal of 1% unsatisfied clauses over RT (log-scaled).





For n = 20, the methods with restarts are better.





But for $n \ge 50$, those without reach the goal faster.





It seems that 1% unsatisfied clauses can be reached with 1-flips and without restarts.







The 2-flip operator again performs worst.







It looks as if it gets easier to attain a 1% error margin if nincreases (all ECDFs reach 1).





For small problems, 1-flip is slightly faster than *m*-flip.


ECDF for Different Values of



For small problems, 1-flip is slightly faster than *m*-flip.





ECDF for Different Values of

0.9



For larger problems, *m*-flip becomes slightly faster.



0.9

ECDF for Different Values of II



All in all, similar 0.9 0.8 behavior over all 0.7 ECDF(RT.F/) 0.5 scales (reaching 1% 0.3 error seems to be log(10,RT) easy). legend n = 200.9 0.8 0.7 0.6 0.5 0.4 0.4 0.2 0.2 n = 75n = 100n = 1250.8 0.5 0.4 0.2 0.1 0.1







ECDF for Different Values of II



Only required 0.8 0.8 runtime increases by 0.7 0.5 0.5 up to 100 times. 0.4 log(10,RT) legend n = 20n = 500.9 0.9 0.7 0.5 0.4 0.4 0.4 0.2 0.2 n = 75n = 100n = 125n = 1500.8 0.8 0.5 0.5 0.4 0.2 0.2 0.1 0.1 0.1 n = 175n = 200n = 225n = 250

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We now look at the progress curves (F over *FEs* divided by¹ n, log-scaled) for different values of k.



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¹We normalize *FEs* with n in the hope to make the time measure comparable over different n.



For very small-scale problems, all algorithms behave similar.





But soon, two groups form: with and without restarts.





Algorithms using *my example restart policy* seem to be slower.









2ElipHCrs - mElin



20

Thus, we find: algorithms with my restart policy are slower than those without...





... but from the ECDF we know they can solve more problems eventually.

k = 325



k = 538

k = 430

k = 645



For all scales, the initial random solutions, seem to have about 12% of unsatisfied clauses (in median).







LEBoHCes



Convergence seems to happen between 100*n* and 1000*n*

60

40

-2

k = 753



k = 860



Convergence seems **LEBoHCes** 20 to happen between 15 100*n* and 1000*n* 10 effer log(10,(FEs/n)) legend k = 91k = 21860 50 40 k = 325k = 430k = 538k = 645100 100 80 80 60 60 60 40 40 40 20 5 k = 753k = 860k = 960

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Convergence seems ElioHCes 20 to happen between MFES. 15 100*n* and 1000*n* 10 Π. log(10,(FEs/n)) legend k = 91k = 21860 50 40 k = 325k = 430k = 538k = 645100 100 80 80 60 60 60 60 40 40 40 40 20 5 k = 753k = 860k = 960k = 1065

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Let's look at the standard deviation of the best objective value F (divided by¹ k) found over RT (log-scaled) for different values of



n.

¹Since F is always in $1 \dots k$, dividing it by k normalizes it into [0,1] and makes the values comparable for different k or n.

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For small-scale problems, the standard deviation seems to decrease steadily.



ジャ 日 純 学 北 ボ 大 学 University of Science and Technology of China

The reason is probably that the algorithms converge nicely.



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For the methods with restarts, it reaches very close to 0.





ジ 中国 斜 学 技 ボ 大 学 University of Science and Technology of China

For those without, it remains constant above 0 after some time.







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0.025

0.02

0.015

n = 50

These algorithms probably get stuck at different local optima in different runs.



1FlipHCrs

0.03

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For increasing scales, the standard deviation goes first down, then up, then farther down.





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Maybe there is some kind of hard-to-attain improvement that some runs find earlier than others.







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med stddev(RT,F/k)

0.03

0.02

0.01

0

The time of convergence seems to increase for the methods with restarts with n.



0.014

0.008

 $0.004 \\ 0.002$



mFlipHCrs

legend

log(10,RT)

lipHC - 1FlipHCrs

10





n = 20







0.015

0.01

0.005

中国科学技术大学

The early standard deviations are usually below 0.03 and highest for small n.







n = 100

lipHC - 1FlipHCrs











The early standard deviations are usually below 0.03 and highest for small n.







n = 225

Intro to the optimizationBenchmarking.org Evaluator, September 14, 2015

n = 200

Thomas Weise

n = 250



• So these are *some* of the things optimizationBenchmarking can *currently* do.





- So these are *some* of the things optimizationBenchmarking can *currently* do.
- But how to do them?







 Let us now take a closer look on how the optimizationBenchmarking evaluator is used (and works)







• We got a couple of log files for each experiment







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- For each experiment, we specify the parameters: in our example, these are algorithm, operator, restart







• An "input driver" loads the data







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- Via a configuration file, we choose which input and output formats to use, as well as which file specifies the evaluation process
- The evaluation.xml specifies *how* to evaluate the data, i.e., which evaluation modules to apply







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- Evaluation modules can be applied multiple times, with different configurations (e.g., we can plot ECDFs for different target solution qualities)

Intro to the optimizationBenchmarking.org Evaluator, September 14, 2015







 We can choose among several different formats to be used for graphics, including EPS^[85], PDF^[86], PGF (LATEX), SVG(Z), EMF, PNG^[87], GIF^[88], BMP, and JPG







• We can also choose among different formats for the report documents, including...







 $\bullet\,$ We can also choose among different formats for the report documents, including ${}^{I\!\!A}T_{E}\!X^{_{[89-92]}}$







- We can also choose among different formats for the report documents, including LATEX [89-92]:
 - can automatically be compiled to PDF ^[86], if a LATEX compiler (such as TeXLive ^[93] or MiKTeX ^[94]) is auto-detected







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 - graphic sizes and fonts used in graphics are automatically adapted to document class







• We can also choose among different formats for the report documents, including LATEX and XHTML [98] for quick viewing in a browser







 We can also choose among different formats for the report documents, including LATEX, XHTML [98], and a plain text format to export results to other applications







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 - \bullet iterationSubFE, a finer-grained machine independent measure, e.g., bit flips in SAT problems $^{[66]}$, distance evaluations in TSP $^{[72]}$



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 - qualityProblemIndependent an objective value which can compared over different instances (e.g., the *fraction* of unsatisfied clauses in SAT)



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 - increasing, like the absolute runtime: due to clock resolution, some log points may be taken at the same clock time
 - increasingStrictly, like the *FEs* in our example no two log points can have the same value in this dimension



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 - short



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 - o long



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 - long,
 - float, or
 - o double



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- A dimension has
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 - bounds which can be used in computations and for sanity checks, such as
 - iLowerBound, a integer lower bound, such as $1 \mbox{ for } \textit{FEs}$



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 - fLowerBound, a floating point lower bound
 - iUpperBound, a integer upper bound



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 - fLowerBound, a floating point lower bound
 - iUpperBound, a integer upper bound or
 - fUpperBound, a floating point upper bound



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 - a name,
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 - a direction,
 - a data type,
 - bounds which can be used in computations and for sanity checks, and
 - an optional description



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- A dimension has
 - a name,
 - a type,
 - a direction,
 - a data type,
 - bounds which can be used in computations and for sanity checks,
 - an optional description
- With this information, the nature of measurements is defined and data can be validated



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 - a name,
 - a type,
 - a direction,
 - a data type,
 - bounds which can be used in computations and for sanity checks,
 - an optional description
- With this information, the nature of measurements is defined and data can be validated
- Multiple time and quality dimensions can be specified



- For each research subject, we may collect different "kinds" of measurements
- Each such "kind" corresponds to one dimension
- A dimension has
 - a name,
 - a type,
 - a direction,
 - a data type,
 - bounds which can be used in computations and for sanity checks,
 - an optional description
- With this information, the nature of measurements is defined and data can be validated
- Multiple time and quality dimensions can be specified
- Diagrams can be plotted and values can be analyized according to different dimensions

Measured Dimensions: dimensions.xm

 To specify all this, we can make an XML file called dimensions.xml and put it into the results folder with our log files.

Listing: File dimensions.xml for our MAX-SAT example.

```
<?xml version="1.0" encoding="UTF-8"?>
<dimensions
  xmlns="http://www.optimizationBenchmarking.org/formats/
      experimentDataInterchange/experimentDataInterchange.1.0.xsd">
  <dimension name="FEs"</pre>
    description="The number of function evaluations, i.e., the amount of
       generated candidate solutions."
    dimensionType="iterationFE" direction="increasingStrictly" dataType="long"
    iLowerBound="1" />
  <dimension name="RT" description="The elapsed runtime in nanoseconds."</pre>
    dimensionType="runtimeCPU" direction="increasing" dataType="long"
    iLowerBound="0" />
  <dimension name="F" description="The number of unsatisfied clauses."</pre>
    dimensionType="qualityProblemDependent" direction="decreasing"
    dataType="int" iLowerBound="0" iUpperBound="2000" />
</dimensions>
```

中国科学技术大学



• In an experiment, an optimization algorithm is applied to different benchmark instances



- In an experiment, an optimization algorithm is applied to different *benchmark instances*
- Each instance has



- In an experiment, an optimization algorithm is applied to different *benchmark instances*
- Each instance has
 - a name



- In an experiment, an optimization algorithm is applied to different *benchmark instances*
- Each instance has
 - a name,
 - *features*, such as n or k in our example



- In an experiment, an optimization algorithm is applied to different *benchmark instances*
- Each instance has
 - a name,
 - *features*, such as n or k in our example
 - each feature has
 - a name (such as n)



- In an experiment, an optimization algorithm is applied to different *benchmark instances*
- Each instance has
 - a name,
 - *features*, such as n or k in our example
 - each feature has
 - a name (such as n),
 - a value (such as 250)



- In an experiment, an optimization algorithm is applied to different *benchmark instances*
- Each instance has
 - a name,
 - *features*, such as n or k in our example
 - each feature has
 - a name (such as n),
 - a value (such as 250),
 - an optional description



- In an experiment, an optimization algorithm is applied to different *benchmark instances*
- Each instance has
 - a name,
 - *features*, such as n or k in our example
 - each feature has
 - a name (such as n),
 - a value (such as 250),
 - an optional description, and
 - an optional value description



- In an experiment, an optimization algorithm is applied to different *benchmark instances*
- Each instance has
 - a name,
 - features, such as n or k in our example,
 - optional bounds for each dimension



- In an experiment, an optimization algorithm is applied to different *benchmark instances*
- Each instance has
 - a name,
 - features, such as n or k in our example,
 - optional bounds for each dimension
 - makes particular sense for qualityProblemDependent



- In an experiment, an optimization algorithm is applied to different *benchmark instances*
- Each instance has
 - a name,
 - features, such as n or k in our example,
 - optional bounds for each dimension
 - makes particular sense for qualityProblemDependent
 - specified as element bounds with attribute dimension and either iLowerBound or fLowerBound and/or either iUpperBound or fUpperBound



- In an experiment, an optimization algorithm is applied to different *benchmark instances*
- Each instance has
 - a name,
 - features, such as n or k in our example,
 - optional bounds for each dimension, and
 - an optional description



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 - a name,
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- Feature specifications allow us to explore relationship between instance features and algorithm behavior



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 - a name,
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 - an optional description
- Feature specifications allow us to explore relationship between instance features and algorithm behavior
- Any number of features can be defined, but all instances much specify the same features (may with different values)
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- Numerical features can be used in formulas and computations, e.g., to normalize values



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 - a name,
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 - optional bounds for each dimension, and
 - an optional description
- Feature specifications allow us to explore relationship between instance features and algorithm behavior
- Any number of features can be defined, but all instances much specify the same features (may with different values)
- Any feature value type is possible, numerical features are automatically detected
- Numerical features can be used in formulas and computations, e.g., to normalize values
- Bounds allow us to validate measured data and can be used in computations

Benchmark Instances: instances.xml



• To specify all this, we can make an XML file called instances.xml and put it into the results folder with our log files.

Listing: Excerpt from file instances.xml for our MAX-SAT example.

```
<?xml version="1.0" encoding="UTF-8"?>
<instances
    xmlns="http://www.optimizationBenchmarking.org/formats/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange/experimentDataInterchange
              1 0 rsd">
     <instance name="uf020-01"
         description="A uniformly randomly generated satisfiable 3-SAT instance with 20 variables and 91 clauses
         <feature name="n" value="20" />
         <feature name="k" value="91" />
     </instance>
     <instance name="uf020-02"</pre>
         description="A uniformly randomly generated satisfiable 3-SAT instance with 20 variables and 91 clauses
         <feature name="n" value="20" />
          <feature name="k" value="91" />
     </instance>
     <instance name="uf075-01"
         description="A uniformly randomly generated satisfiable 3-SAT instance with 75 variables and 325 clause
         <feature name="n" value="75" />
         <feature name="k" value="325" />
     </instance>
     <instance name="uf075-02"</pre>
         description="A uniformly randomly generated satisfiable 3-SAT instance with 75 variables and 325 clause
         <feature name="n" value="75" />
         <feature name="k" value="325" />
     </instance>
```



• An experiment is the application of an algorithm setup to some (or all) of the benchmark instances, usually for several independent runs on each



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 - a name,
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- Each experiment has
 - a name,
 - *parameters*, such as the search operation and whether we do restarts in our example
 - each parameter has
 - a name (such as "operator")



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- Each experiment has
 - a name,
 - *parameters*, such as the search operation and whether we do restarts in our example
 - each parameter has
 - a name (such as "operator"),
 - a value (such as "2-flip")



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- Each experiment has
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 - a name (such as "operator"),
 - a value (such as "2-flip"),
 - an optional description



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 - a value (such as "2-flip"),
 - an optional description, and
 - an optional value description



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- The algorithm itself is treated as parameter as well



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- An experiment is the application of an algorithm setup to some (or all) of the benchmark instances, usually for several independent runs on each
- Each experiment has a name, parameters, and an optional description
- Parameter specifications allow us to explore the relationship of parameter settings and algorithm performance
- The algorithm itself is treated as parameter as well
- Any number of parameters can be defined, different experiments may specify different parameters (e.g., an EA has a population size, HC has not)
- Any parameter value type is possible, numerical features are automatically detected
- Numerical parameter values can be used in computations (e.g., to multiply a "generations" dimension of experiments with an EA with the population size

Experiments: experiment.xml



 To specify all this, we can make a separate XML file called experiment.xml for each experiment and put it into root folder of the experiment, e.g., results/1FlipHC.

Listing: Excerpt from file experiment.xml for the 1-flip Hill Climber without restarts.

```
<?xml version="1.0" encoding="UTF-8"?>
<experiment
xmlns="http://www.optimizationBenchmarking.org/formats/
    experimentDataInterchange/experimentDataInterchange.1.0.xsd"
name="1FlipHC" description="An experiment with a 1-flip Hill
    Climber without restarts.">
    <parameter name="algorithm" value="HC" />
    <parameter name="algorithm" value="HC" />
    <parameter name="operator" value="1-flip" />
    <parameter name="restart" value="false" />
</experiment>
```

Experiments: experiment.xml



 To specify all this, we can make a separate XML file called experiment.xml for each experiment and put it into root folder of the experiment, e.g., results/1FlipHCrs.

Listing: Excerpt from file experiment.xml for the 1-flip Hill Climber with restarts.

```
<?xml version="1.0" encoding="UTF-8"?>
<experiment
xmlns="http://www.optimizationBenchmarking.org/formats/
    experimentDataInterchange/experimentDataInterchange.1.0.xsd"
name="1FlipHCrs" description="An experiment with a 1-flip Hill
    Climber with restarts.">
    <parameter name="algorithm" value="HC" />
    <parameter name="algorithm" value="HC" />
    <parameter name="operator" value="1-flip" />
    <parameter name="restart" value="true" />
</experiment>
```

Experiments: experiment.xml



 To specify all this, we can make a separate XML file called experiment.xml for each experiment and put it into root folder of the experiment, e.g., results/mFlipHCrs.

Listing: Excerpt from file experiment.xml for the *m*-flip Hill Climber with restarts.

```
<?xml version="1.0" encoding="UTF-8"?>
<experiment
xmlns="http://www.optimizationBenchmarking.org/formats/
experimentDataInterchange/experimentDataInterchange.1.0.xsd"
name="mFlipHCrs" description="An experiment with a m-flip Hill
Climber with restarts.">
<parameter name="algorithm" value="HC" />
<parameter name="algorithm" value="HC" />
<parameter name="operator" value="m-flip" />
<parameter name="restart" value="true" />
</experiment>
```

Specifying Evaluation Process



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Specifying Evaluation Process



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- A global basic configuration can be provided



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- The evaluation process of optimizationBenchmarking is based on *modules*
- Each module contributes performs one specific computation and adds text and/or figures to the report
- Modules can be configured, e.g., we can tell the "ECDF" module which dimension we want as x-axis
- A module can be applied multiple times with different configurations
- A global basic configuration can be provided
- To specify all this, we supply an XML file called evaluation.xml



- Now that we have specified what kind of data we have, we need to tell *what to do with them*.
- The evaluation process of optimizationBenchmarking is based on *modules*
- Each module contributes performs one specific computation and adds text and/or figures to the report
- Modules can be configured, e.g., we can tell the "ECDF" module which dimension we want as x-axis
- A module can be applied multiple times with different configurations
- A global basic configuration can be provided
- To specify all this, we supply an XML file called evaluation.xml
- In evaluation.xml, we can use the names and values of dimensions, features, and parameters

Global base configuration

```
<?xml version="1.0" encoding="UTF-8"?>
<e:evaluation
xmlns:e="http://www.optimizationBenchmarking.org/formats/
    evaluationConfiguration/evaluationConfiguration.1.0.xsd"
xmlns:cfg="http://www.optimizationBenchmarking.org/formats/configuration/
    configuration.1.0.xsd">
    </cfg:configuration.1.0.xsd"
    </cfg:configuration>
    </cfg:parameter name="figureSize" value="2 per row" />
    </cfg:parameter name="makeLegendFigure" value="true" />
    </cfg:parameter name="nGrouping" value="distinct" />
    </cfg:parameter name="kGrouping" value="distinct" />
    </cfg:configuration>
    </cfg:configuration>
```

• Global base configuration: 2 figures per row

```
<?xml version="1.0" encoding="UTF-8"?>
<e:evaluation
xmlns:e="http://www.optimizationBenchmarking.org/formats/
    evaluationConfiguration/evaluationConfiguration.1.0.xsd"
xmlns:cfg="http://www.optimizationBenchmarking.org/formats/configuration/
    configuration.1.0.xsd">
    </cfg:configuration.1.0.xsd"
    </cfg:parameter name="figureSize" value="2 per row" />
    </cfg:parameter name="makeLegendFigure" value="true" />
    </cfg:parameter name="mGrouping" value="distinct" />
    </cfg:parameter name="kGrouping" value="distinct" />
    </cfg:configuration>
    </cfg:configuration>
    </cfg:configuration>
    </cfg:configuration>
    </cfg:configuration>
    </cfg:configuration>
    </cfg:configuration>
```

Specifying Evaluation Process: evalua (の). 知会神学技术大学

 Global base configuration: 2 figures per row, figure series should have dedicated sub-figure for legend

```
<?xml version="1.0" encoding="UTF-8"?>
<e:evaluation
xmlns:e="http://www.optimizationBenchmarking.org/formats/
    evaluationConfiguration/evaluationConfiguration.1.0.xsd"
xmlns:cfg="http://www.optimizationBenchmarking.org/formats/configuration/
    configuration.1.0.xsd">
    </cfg:configuration/
        <cfg:configuration>
        <cfg:configuration>
        <cfg:parameter name="figureSize" value="2 per row" />
        <cfg:parameter name="makeLegendFigure" value="true" />
        <cfg:parameter name="makeLegendFigure" value="true" />
        <cfg:parameter name="makeLegendFigure" value="distinct" />
        <cfg:configuration>
        <cfg:parameter name="kGrouping" value="distinct" />
        </cfg:configuration>
    </cfg:configuration>
    <//r>
```

Specifying Evaluation Process: evalua (の). 知会神学我ポナダ

 Global base configuration: 2 figures per row, figure series should have dedicated sub-figure for legend, when benchmarks are grouped either by n or by k, put those with same values of these features together

```
<?xml version="1.0" encoding="UTF-8"?>
<e:evaluation
xmlns:e="http://www.optimizationBenchmarking.org/formats/
    evaluationConfiguration/evaluationConfiguration.1.0.xsd"
xmlns:cfg="http://www.optimizationBenchmarking.org/formats/configuration/
    configuration.1.0.xsd">
    <cfg="http://www.optimizationBenchmarking.org/formats/configuration/
        configuration.1.0.xsd">
    <cfg:configuration/
        configuration.1.0.xsd">
    </cfg:configuration/
        configuration>
        <cfg:parameter name="figureSize" value="2 per row" />
        <cfg:parameter name="makeLegendFigure" value="true" />
        <cfg:parameter name="nGrouping" value="distinct" />
        <cfg:parameter name="kGrouping" value="distinct" />
        </cfg:configuration>
    </cfg:configuration>
    </cfg:configuration>
```

Specifying Evaluation Process: evalua (の). 知会神学我ポナダ

• Execute one module: print pie charts showing how many benchmark instances have which feature values

```
<?rml version="1.0" encoding="UTF-8"?>
<e:evaluation
xmlns:e="http://www.optimizationBenchmarking.org/formats/
    evaluationConfiguration/evaluationConfiguration.1.0.xsd"
xmlns:cfg="http://www.optimizationBenchmarking.org/formats/configuration/
    configuration.1.0.xsd">
    </free:Cfg:Configuration>
    </fg:Cfg:Configuration>
    </fg:Configuration>
    </fg:Configuration>
    </fg:Configuration>
    </fre>
```

Specifying Evaluation Process: evalua (). 如會科学社术大学

The ECDF module is applied two times

```
<e:module class="all.ecdf.AllECDF">
  <cfg:configuration>
    <cfg:parameter name="xAxis" value="lg FEs" />
    <cfg:parameter name="yAxis" value="F/k" />
    <cfg:parameter name="goal" value="0" />
    <cfg:parameter name="figureSize" value="page wide" />
    <cfg:parameter name="makeLegendFigure" value="false" />
  </cfg:configuration>
</e:module>
<e:module_class="all.ecdf.AllECDF">
  <cfg:configuration>
    <cfg:parameter name="xAxis" value="lg RT" />
    <cfg:parameter name="vAxis" value="F/k" />
    <cfg:parameter name="goal" value="0.01" />
    <cfg:parameter name="groupBy" value="n" />
  </cfg:configuration>
</e:module>
```

Specifying Evaluation Process: evalua(), 如母母我术大学

• The ECDF module is applied two times: in order to aggregate the ECDF over all problem instances, F is scaled by k and the ECDF is computed for a goal value of $\frac{F}{k} = 0$. The x-axis in *FEs* is log-scaled and figures are rendered page-wide

```
<e:module class="all.ecdf.AllECDF">
  <cfg:configuration>
    <cfg:parameter name="xAxis" value="lg FEs" />
    <cfg:parameter name="vAxis" value="F/k" />
    <cfg:parameter name="goal" value="0" />
    <cfg:parameter name="figureSize" value="page wide" />
    <cfg:parameter name="makeLegendFigure" value="false" />
  </cfg:configuration>
</e:module>
<e:module_class="all.ecdf.AllECDF">
  <cfg:configuration>
    <cfg:parameter name="xAxis" value="lg RT" />
    <cfg:parameter name="vAxis" value="F/k" />
    <cfg:parameter name="goal" value="0.01" />
    <cfg:parameter name="groupBy" value="n" />
  </cfg:configuration>
</e:module>
```

Specifying Evaluation Process: evalua (の). 知日 神子 北 よ 支

• The ECDF module is applied two times: then one ECDF diagram is drawn for each distinct value of n, the log-scaled time measure RT, and a goal 0.01 for $\frac{F}{k}$, i.e., for reaching no more than 1% of unsatisfied clauses (and the globally configured figure size)

```
<e:module class="all.ecdf.AllECDF">
  <cfg:configuration>
    <cfg:parameter name="xAxis" value="lg FEs" />
    <cfg:parameter name="vAxis" value="F/k" />
    <cfg:parameter name="goal" value="0" />
    <cfg:parameter name="figureSize" value="page wide" />
    <cfg:parameter name="makeLegendFigure" value="false" />
  </cfg:configuration>
</e:module>
<e:module_class="all.ecdf.AllECDF">
  <cfg:configuration>
    <cfg:parameter name="xAxis" value="lg RT" />
    <cfg:parameter name="vAxis" value="F/k" />
    <cfg:parameter name="goal" value="0.01" />
    <cfg:parameter name="groupBy" value="n" />
  </cfg:configuration>
</e:module>
```

Specifying Evaluation Process: evalua (の). 生命 神学技术大学

• The "Aggregation" module is applied twice as well

Listing: Part 3 from file evaluation.xml for our MAX-SAT example.

```
<e:module class="all.aggregation2D.AllAggregation2D">
  <cfg:configuration>
  <cfg:parameter name="xAxis" value="lg(FEs/n)" />
  <cfg:parameter name="yAxis" value="lg(FEs/n)" />
  <cfg:parameter name="aggregate" value="median" />
  <cfg:parameter name="aggregate" value="median" />
  <cfg:configuration>
  </e:module
</e:module class="all.aggregation2D.AllAggregation2D">
  <cfg:configuration>
  <cfg:parameter name="xAxis" value="lg RT" />
  <cfg:parameter name="xAxis" value="lg RT" />
  <cfg:parameter name="yAxis" value="lg RT" />
  <cfg:parameter name="yAxis" value="lg RT" />
  <cfg:parameter name="yAxis" value="lg RT" />
  <cfg:parameter name="groupBy" value="lg RT" />
  </cfg:parameter name="groparamete
```

Intro to the optimizationBenchmarking.org Evaluator, September 14, 2015

Specifying Evaluation Process: evalua (の). 如谷谷北大谷

• The "Aggregation" module is applied twice as well: once we plot the median F over runtime measured in FEs and divided by n (log-scaled) aggregated over benchmark instances with the same k feature

```
<e:module class="all.aggregation2D.AllAggregation2D">
  <cfg:configuration>
      <cfg:parameter name="xAxis" value="lg(FEs/n)" />
      <cfg:parameter name="yAxis" value="lg(FEs/n)" />
      <cfg:parameter name="aggregate" value="median" />
      <cfg:parameter name="aggregate" value="median" />
      <cfg:configuration>
  </e:module class="all.aggregation2D.AllAggregation2D">
      <cfg:configuration>
      <cfg:parameter name="xAxis" value="lg RT" />
      <cfg:parameter name="yAxis" value="lg RT" />
      <cfg:parameter name="ggregate" value="stddev" />
      <cfg:parameter name="groupBy" value="n" />
      <cfg:configuration>
```

Specifying Evaluation Process: evalua (の). 如谷谷北ボナダ

• The "Aggregation" module is applied twice as well: then the "standard deviation" is computed, for $\frac{F}{k}$ but this time over the absolute CPU time RT (log-scaled), with one diagram for each distinct value of n

```
<e:module class="all.aggregation2D.AllAggregation2D">
  <cfg:configuration>
      <cfg:parameter name="xAxis" value="lg(FEs/n)" />
      <cfg:parameter name="yAxis" value="lg(FEs/n)" />
      <cfg:parameter name="aggregate" value="median" />
      <cfg:parameter name="aggregate" value="median" />
      <cfg:configuration>
  </e:module class="all.aggregation2D.AllAggregation2D">
      <cfg:configuration>
      <cfg:parameter name="xAxis" value="lg RT" />
      <cfg:parameter name="xAxis" value="lg RT" />
      <cfg:parameter name="yAxis" value="lg RT" />
      <cfg:parameter name="yAxis" value="lg RT" />
      <cfg:parameter name="yAxis" value="lg RT" />
      <cfg:parameter name="groupBy" value="r/k" />
      <cfg:parameter name="groupBy" value="median" />
      </cfg:configuration>
```



• We now have all the information ready to start an evaluation process



- We now have all the information ready to start an evaluation process
 - we specified the measure dimensions



• We now have all the information ready to start an evaluation process

- we specified the measure dimensions
- we specified the features of the benchmark instances



• We now have all the information ready to start an evaluation process

- we specified the measure dimensions
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 - What kind of figures to generate in the report (PDF? EPS? ...)



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 - What format to use for the report document (<code>ETEX/PDF? XHTML? Export?</code>)
 - What kind of figures to generate in the report (PDF? EPS? ...)
 - In case of LATEX, what document class to use (IEEEtran? sig-alternate? ...)
- So let's glue everything together

Use csv+edi as input format (as in our example)

```
<?xml version="1.0" encoding="UTF-8"?>
<cfg:configuration
  xmlns:cfg="http://www.optimizationBenchmarking.org/formats/
     configuration/configuration.1.0.xsd">
  <cfg:parameter name="inputDriver" value="csv+edi" />
  <cfg:parameter name="inputSource" value="path(../results/)" />
  <cfg:parameter name="documentDriver" value="LaTeX" />
  <cfg:parameter name="graphicDriver" value="pdf" />
  <cfg:parameter name="output" value="../reports/LaTeX/IEEEtran/" />
  <cfg:parameter name="docName" value="report" />
  <cfg:parameter name="documentClass" value="IEEEtran" />
  <cfg:parameter name="evaluationSetup" value="path(evaluation.xml)" />
  <cfg:parameter name="logger" value="global;ALL" />
</cfg:configuration>
```

Gluing everything together: config.xm (の) 体色純ななどの

 Use csv+edi as input format (as in our example, but we could also use tspSuite or bbob as input format)

```
<?xml version="1.0" encoding="UTF-8"?>
<cfg:configuration
  xmlns:cfg="http://www.optimizationBenchmarking.org/formats/
     configuration/configuration.1.0.xsd">
  <cfg:parameter name="inputDriver" value="csv+edi" />
  <cfg:parameter name="inputSource" value="path(../results/)" />
  <cfg:parameter name="documentDriver" value="LaTeX" />
  <cfg:parameter name="graphicDriver" value="pdf" />
  <cfg:parameter name="output" value="../reports/LaTeX/IEEEtran/" />
  <cfg:parameter name="docName" value="report" />
  <cfg:parameter name="documentClass" value="IEEEtran" />
  <cfg:parameter name="evaluationSetup" value="path(evaluation.xml)" />
  <cfg:parameter name="logger" value="global;ALL" />
</cfg:configuration>
```

Gluing everything together: config.xm (の) 体色純ななどの

• Specify path to input folder, relative to current path

```
<?xml version="1.0" encoding="UTF-8"?>
<cfg:configuration
  xmlns:cfg="http://www.optimizationBenchmarking.org/formats/
     configuration/configuration.1.0.xsd">
  <cfg:parameter name="inputDriver" value="csv+edi" />
  <cfg:parameter name="inputSource" value="path(../results/)" />
  <cfg:parameter name="documentDriver" value="LaTeX" />
  <cfg:parameter name="graphicDriver" value="pdf" />
  <cfg:parameter name="output" value="../reports/LaTeX/IEEEtran/" />
  <cfg:parameter name="docName" value="report" />
  <cfg:parameter name="documentClass" value="IEEEtran" />
  <cfg:parameter name="evaluationSetup" value="path(evaluation.xml)" />
  <cfg:parameter name="logger" value="global;ALL" />
</cfg:configuration>
```

 Specify path to input folder, relative to current path (but we could also specify a URL or the path to a ZIP file)

```
<?xml version="1.0" encoding="UTF-8"?>
<cfg:configuration
  xmlns:cfg="http://www.optimizationBenchmarking.org/formats/
     configuration/configuration.1.0.xsd">
  <cfg:parameter name="inputDriver" value="csv+edi" />
  <cfg:parameter name="inputSource" value="path(../results/)" />
  <cfg:parameter name="documentDriver" value="LaTeX" />
  <cfg:parameter name="graphicDriver" value="pdf" />
  <cfg:parameter name="output" value="../reports/LaTeX/IEEEtran/" />
  <cfg:parameter name="docName" value="report" />
  <cfg:parameter name="documentClass" value="IEEEtran" />
  <cfg:parameter name="evaluationSetup" value="path(evaluation.xml)" />
  <cfg:parameter name="logger" value="global;ALL" />
</cfg:configuration>
```

 Specify path to input folder, relative to current path (but we could also specify a URL or the path to a ZIP file, actually, we can specify multiple paths, URLs, and ZIP files)

```
<?xml version="1.0" encoding="UTF-8"?>
<cfg:configuration
  xmlns:cfg="http://www.optimizationBenchmarking.org/formats/
     configuration/configuration.1.0.xsd">
  <cfg:parameter name="inputDriver" value="csv+edi" />
  <cfg:parameter name="inputSource" value="path(../results/)" />
  <cfg:parameter name="documentDriver" value="LaTeX" />
  <cfg:parameter name="graphicDriver" value="pdf" />
  <cfg:parameter name="output" value="../reports/LaTeX/IEEEtran/" />
  <cfg:parameter name="docName" value="report" />
  <cfg:parameter name="documentClass" value="IEEEtran" />
  <cfg:parameter name="evaluationSetup" value="path(evaluation.xml)" />
  <cfg:parameter name="logger" value="global;ALL" />
</cfg:configuration>
```

Gluing everything together: config.xm (の) 体色純ななたな

• Choose LATEX as output format

```
<?xml version="1.0" encoding="UTF-8"?>
<cfg:configuration
  xmlns:cfg="http://www.optimizationBenchmarking.org/formats/
     configuration/configuration.1.0.xsd">
  <cfg:parameter name="inputDriver" value="csv+edi" />
  <cfg:parameter name="inputSource" value="path(../results/)" />
  <cfg:parameter name="documentDriver" value="LaTeX" />
  <cfg:parameter name="graphicDriver" value="pdf" />
  <cfg:parameter name="output" value="../reports/LaTeX/IEEEtran/" />
  <cfg:parameter name="docName" value="report" />
  <cfg:parameter name="documentClass" value="IEEEtran" />
  <cfg:parameter name="evaluationSetup" value="path(evaluation.xml)" />
  <cfg:parameter name="logger" value="global;ALL" />
</cfg:configuration>
```

 Choose LATEX as output format (but we could also choose XHIML or export)

```
<?xml version="1.0" encoding="UTF-8"?>
<cfg:configuration
  xmlns:cfg="http://www.optimizationBenchmarking.org/formats/
     configuration/configuration.1.0.xsd">
  <cfg:parameter name="inputDriver" value="csv+edi" />
  <cfg:parameter name="inputSource" value="path(../results/)" />
  <cfg:parameter name="documentDriver" value="LaTeX" />
  <cfg:parameter name="graphicDriver" value="pdf" />
  <cfg:parameter name="output" value="../reports/LaTeX/IEEEtran/" />
  <cfg:parameter name="docName" value="report" />
  <cfg:parameter name="documentClass" value="IEEEtran" />
  <cfg:parameter name="evaluationSetup" value="path(evaluation.xml)" />
  <cfg:parameter name="logger" value="global;ALL" />
</cfg:configuration>
```

Gluing everything together: config.xm (の) 体色純ななどの

 Choose LATEX as output format (but we could also choose XHTML or export, LATEX documents will automatically be compiled to PDF if LATEX installation is auto-detected)

```
<?xml version="1.0" encoding="UTF-8"?>
<cfg:configuration
  xmlns:cfg="http://www.optimizationBenchmarking.org/formats/
     configuration/configuration.1.0.xsd">
  <cfg:parameter name="inputDriver" value="csv+edi" />
  <cfg:parameter name="inputSource" value="path(../results/)" />
  <cfg:parameter name="documentDriver" value="LaTeX" />
  <cfg:parameter name="graphicDriver" value="pdf" />
  <cfg:parameter name="output" value="../reports/LaTeX/IEEEtran/" />
  <cfg:parameter name="docName" value="report" />
  <cfg:parameter name="documentClass" value="IEEEtran" />
  <cfg:parameter name="evaluationSetup" value="path(evaluation.xml)" />
  <cfg:parameter name="logger" value="global;ALL" />
</cfg:configuration>
```

Gluing everything together: config.xm (の) 体色純ななたな

• Choose PDF as graphics format

```
<?xml version="1.0" encoding="UTF-8"?>
<cfg:configuration
  xmlns:cfg="http://www.optimizationBenchmarking.org/formats/
     configuration/configuration.1.0.xsd">
  <cfg:parameter name="inputDriver" value="csv+edi" />
  <cfg:parameter name="inputSource" value="path(../results/)" />
  <cfg:parameter name="documentDriver" value="LaTeX" />
  <cfg:parameter name="graphicDriver" value="pdf" />
  <cfg:parameter name="output" value="../reports/LaTeX/IEEEtran/" />
  <cfg:parameter name="docName" value="report" />
  <cfg:parameter name="documentClass" value="IEEEtran" />
  <cfg:parameter name="evaluationSetup" value="path(evaluation.xml)" />
  <cfg:parameter name="logger" value="global;ALL" />
</cfg:configuration>
```

• Choose PDF as graphics format (but we could also choose EPS, PNG, TEX, . . .)

```
<?xml version="1.0" encoding="UTF-8"?>
<cfg:configuration
  xmlns:cfg="http://www.optimizationBenchmarking.org/formats/
     configuration/configuration.1.0.xsd">
  <cfg:parameter name="inputDriver" value="csv+edi" />
  <cfg:parameter name="inputSource" value="path(../results/)" />
  <cfg:parameter name="documentDriver" value="LaTeX" />
  <cfg:parameter name="graphicDriver" value="pdf" />
  <cfg:parameter name="output" value="../reports/LaTeX/IEEEtran/" />
  <cfg:parameter name="docName" value="report" />
  <cfg:parameter name="documentClass" value="IEEEtran" />
  <cfg:parameter name="evaluationSetup" value="path(evaluation.xml)" />
  <cfg:parameter name="logger" value="global;ALL" />
</cfg:configuration>
```

• Specify output path relative to current directory

```
<?xml version="1.0" encoding="UTF-8"?>
<cfg:configuration
  xmlns:cfg="http://www.optimizationBenchmarking.org/formats/
     configuration/configuration.1.0.xsd">
  <cfg:parameter name="inputDriver" value="csv+edi" />
  <cfg:parameter name="inputSource" value="path(../results/)" />
  <cfg:parameter name="documentDriver" value="LaTeX" />
  <cfg:parameter name="graphicDriver" value="pdf" />
  <cfg:parameter name="output" value="../reports/LaTeX/IEEEtran/" />
  <cfg:parameter name="docName" value="report" />
  <cfg:parameter name="documentClass" value="IEEEtran" />
  <cfg:parameter name="evaluationSetup" value="path(evaluation.xml)" />
  <cfg:parameter name="logger" value="global;ALL" />
</cfg:configuration>
```

Specify base name of output document

```
<?xml version="1.0" encoding="UTF-8"?>
<cfg:configuration
  xmlns:cfg="http://www.optimizationBenchmarking.org/formats/
     configuration/configuration.1.0.xsd">
  <cfg:parameter name="inputDriver" value="csv+edi" />
  <cfg:parameter name="inputSource" value="path(../results/)" />
  <cfg:parameter name="documentDriver" value="LaTeX" />
  <cfg:parameter name="graphicDriver" value="pdf" />
  <cfg:parameter name="output" value="../reports/LaTeX/IEEEtran/" />
  <cfg:parameter name="docName" value="report" />
  <cfg:parameter name="documentClass" value="IEEEtran" />
  <cfg:parameter name="evaluationSetup" value="path(evaluation.xml)" />
  <cfg:parameter name="logger" value="global;ALL" />
</cfg:configuration>
```

• If LATEX is the output format, specify document class (here IEEEtran)

```
<?xml version="1.0" encoding="UTF-8"?>
<cfg:configuration
  xmlns:cfg="http://www.optimizationBenchmarking.org/formats/
     configuration/configuration.1.0.xsd">
  <cfg:parameter name="inputDriver" value="csv+edi" />
  <cfg:parameter name="inputSource" value="path(../results/)" />
  <cfg:parameter name="documentDriver" value="LaTeX" />
  <cfg:parameter name="graphicDriver" value="pdf" />
  <cfg:parameter name="output" value="../reports/LaTeX/IEEEtran/" />
  <cfg:parameter name="docName" value="report" />
  <cfg:parameter name="documentClass" value="IEEEtran" />
  <cfg:parameter name="evaluationSetup" value="path(evaluation.xml)" />
  <cfg:parameter name="logger" value="global;ALL" />
</cfg:configuration>
```

 If LATEX is the output format, specify document class (here IEEEtran, but we could also choose LNCS, sig-alternate, ...)

```
<?xml version="1.0" encoding="UTF-8"?>
<cfg:configuration
  xmlns:cfg="http://www.optimizationBenchmarking.org/formats/
     configuration/configuration.1.0.xsd">
  <cfg:parameter name="inputDriver" value="csv+edi" />
  <cfg:parameter name="inputSource" value="path(../results/)" />
  <cfg:parameter name="documentDriver" value="LaTeX" />
  <cfg:parameter name="graphicDriver" value="pdf" />
  <cfg:parameter name="output" value="../reports/LaTeX/IEEEtran/" />
  <cfg:parameter name="docName" value="report" />
  <cfg:parameter name="documentClass" value="IEEEtran" />
  <cfg:parameter name="evaluationSetup" value="path(evaluation.xml)" />
  <cfg:parameter name="logger" value="global;ALL" />
</cfg:configuration>
```

• Specify path to evaluation.xml, relative to current directory

```
<?xml version="1.0" encoding="UTF-8"?>
<cfg:configuration
  xmlns:cfg="http://www.optimizationBenchmarking.org/formats/
     configuration/configuration.1.0.xsd">
  <cfg:parameter name="inputDriver" value="csv+edi" />
  <cfg:parameter name="inputSource" value="path(../results/)" />
  <cfg:parameter name="documentDriver" value="LaTeX" />
  <cfg:parameter name="graphicDriver" value="pdf" />
  <cfg:parameter name="output" value="../reports/LaTeX/IEEEtran/" />
  <cfg:parameter name="docName" value="report" />
  <cfg:parameter name="documentClass" value="IEEEtran" />
  <cfg:parameter name="evaluationSetup" value="path(evaluation.xml)" />
  <cfg:parameter name="logger" value="global;ALL" />
</cfg:configuration>
```

• Specify path to evaluation.xml, relative to current directory (but we could also specify a URL or the path to a ZIP file)

```
<?xml version="1.0" encoding="UTF-8"?>
<cfg:configuration
  xmlns:cfg="http://www.optimizationBenchmarking.org/formats/
     configuration/configuration.1.0.xsd">
  <cfg:parameter name="inputDriver" value="csv+edi" />
  <cfg:parameter name="inputSource" value="path(../results/)" />
  <cfg:parameter name="documentDriver" value="LaTeX" />
  <cfg:parameter name="graphicDriver" value="pdf" />
  <cfg:parameter name="output" value="../reports/LaTeX/IEEEtran/" />
  <cfg:parameter name="docName" value="report" />
  <cfg:parameter name="documentClass" value="IEEEtran" />
  <cfg:parameter name="evaluationSetup" value="path(evaluation.xml)" />
  <cfg:parameter name="logger" value="global;ALL" />
</cfg:configuration>
```

 Optional: Tell the system to produce lots of log output to the console and detailed error messages, if any

```
<?xml version="1.0" encoding="UTF-8"?>
<cfg:configuration
  xmlns:cfg="http://www.optimizationBenchmarking.org/formats/
     configuration/configuration.1.0.xsd">
  <cfg:parameter name="inputDriver" value="csv+edi" />
  <cfg:parameter name="inputSource" value="path(../results/)" />
  <cfg:parameter name="documentDriver" value="LaTeX" />
  <cfg:parameter name="graphicDriver" value="pdf" />
  <cfg:parameter name="output" value="../reports/LaTeX/IEEEtran/" />
  <cfg:parameter name="docName" value="report" />
  <cfg:parameter name="documentClass" value="IEEEtran" />
  <cfg:parameter name="evaluationSetup" value="path(evaluation.xml)" />
  <cfg:parameter name="logger" value="global;ALL" />
</cfg:configuration>
```

Gluing everything together: config.xm (の) 体色純ななどの

• Now let's use the LATEX document class for Springer's LNCS instead...

```
<?xml version="1.0" encoding="UTF-8"?>
<cfg:configuration
  xmlns:cfg="http://www.optimizationBenchmarking.org/formats/
     configuration/configuration.1.0.xsd">
  <cfg:parameter name="inputDriver" value="csv+edi" />
  <cfg:parameter name="inputSource" value="path(../results/)" />
  <cfg:parameter name="documentDriver" value="LaTeX" />
  <cfg:parameter name="graphicDriver" value="pdf" />
  <cfg:parameter name="output" value="../reports/LaTeX/LNCS/" />
  <cfg:parameter name="docName" value="report" />
  <cfg:parameter name="documentClass" value="LNCS" />
  <cfg:parameter name="evaluationSetup" value="path(evaluation.xml)" />
  <cfg:parameter name="logger" value="global;ALL" />
</cfg:configuration>
```

• Now let's create an XHTML web page with PNG figures instead...

Listing: Example file configForXHTML.xml for our MAX-SAT example.

```
<?xml version="1.0" encoding="UTF-8"?>
<cfg:configuration
  xmlns:cfg="http://www.optimizationBenchmarking.org/formats/
     configuration/configuration.1.0.xsd">
  <cfg:parameter name="inputDriver" value="csv+edi" />
  <cfg:parameter name="inputSource" value="path(../results/)" />
  <cfg:parameter name="documentDriver" value="XHTML" />
  <cfg:parameter name="graphicDriver" value="png" />
  <cfg:parameter name="output" value="../reports/XHTML/" />
  <cfg:parameter name="docName" value="report" />
  <cfg:parameter name="evaluationSetup" value="path(evaluation.xml)" />
  <cfg:parameter name="logger" value="global;ALL" />
</cfg:configuration>
```

Intro to the optimizationBenchmarking.org Evaluator, September 14, 2015

 Now let's export all figures to CSV text files instead, so that we can load them into GnuPlot, MatLab, or whatever for post-processing

```
<?xml version="1.0" encoding="UTF-8"?>
<cfg:configuration
xmlns:cfg="http://www.optimizationBenchmarking.org/formats/
    configuration/configuration.1.0.xsd">
    <cfg:parameter name="inputDriver" value="csv+edi" />
    <cfg:parameter name="inputDriver" value="path(../results/)" />
    <cfg:parameter name="documentDriver" value="path(../results/)" />
    <cfg:parameter name="output" value="../reports/export/" />
    <cfg:parameter name="docName" value="report" />
    <cfg:parameter name="evaluationSetup" value="path(evaluation.xml)" />
    <cfg:parameter name="logger" value="global;ALL" />
    </cfg:configuration>
```



Now we can finally execute the optimizationBenchmarking Evaluator



- Now we can finally execute the optimizationBenchmarking Evaluator
- Open a new terminal (command line)



- Now we can finally execute the optimizationBenchmarking Evaluator
- Open a new terminal (command line)
- 3 cd into the directory with the configuration file



- Now we can finally execute the optimizationBenchmarking Evaluator
- Open a new terminal (command line)
- 3 cd into the directory with the configuration file
- Then execute



- Now we can finally execute the optimizationBenchmarking Evaluator
- Open a new terminal (command line)
- 3 cd into the directory with the configuration file
- Then execute:
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=configForIEEEtran.xml



- Now we can finally execute the optimizationBenchmarking Evaluator
- Open a new terminal (command line)
- I cd into the directory with the configuration file
- Then execute:
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=configForIEEEtran.xml Or
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=configForLNCS.xml



- Now we can finally execute the optimizationBenchmarking Evaluator
- Open a new terminal (command line)
- 3 cd into the directory with the configuration file
- Then execute:
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=configForIEEEtran.xml Or
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=configForLNCS.xml Or
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=configForXHTML.xml



- Now we can finally execute the optimizationBenchmarking Evaluator
- Open a new terminal (command line)
- 3 cd into the directory with the configuration file
- Then execute:
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=configForIEEEtran.xml Or
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=configForLNCS.xml Or
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=configForXHTML.xml Or
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=configForExport.xml



- Now we can finally execute the optimizationBenchmarking Evaluator
- Open a new terminal (command line)
- 3 cd into the directory with the configuration file
- Then execute:
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=configForIEEEtran.xml Or
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=configForLNCS.xml Or
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=configForXHTML.xml Or
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=configForExport.xml Or
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=whatever.xml



- Now we can finally execute the optimizationBenchmarking Evaluator
- Open a new terminal (command line)
- 3 cd into the directory with the configuration file
- Then execute:
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=configForIEEEtran.xml Or
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=configForLNCS.xml Or
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=configForXHTML.xml Or
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=configForExport.xml Or
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=whatever.xml
- ... and that's it.


- Now we can finally execute the optimizationBenchmarking Evaluator
- Open a new terminal (command line)
- 3 cd into the directory with the configuration file
- Then execute:
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=configForIEEEtran.xml Or
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=configForLNCS.xml Or
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=configForXHTML.xml Or
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=configForExport.xml Or
 - java -jar optimizationBenchmarking-0.8.4-full.jar -configXML=whatever.xml
- ... and that's it.
- **()** Requirement: Java 1.7









Evaluation Report on Six Experiments				
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Implement your optimization or Machine Learning or whatever algorithm



- Implement your optimization or Machine Learning or whatever algorithm
- Select a well-known set of benchmark instances



- Implement your optimization or Machine Learning or whatever algorithm
- Select a well-known set of benchmark instances
- Run experiments and obtain one output folder per experiment with log files



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- Out dimensions.xml into results folder



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- Secure optimizationBenchmarking evaluator





Example 1: MAX-SAT

3 Example 2: BBOB

④ Conclusions





 Since 2009, the Black-Box Optimization Benchmarking (BBOB) workshops ^[71, 80–82] regularly take place at GECCO (now also at CEC)





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Intro to the optimizationBenchmarking.org Evaluator, September 14, 2015





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- optimizationBenchmarking has an experimental input driver for COCO data
- No need to specify dimensions.xml and instances.xml, as these are fixed and known for COCO/BBOB.





• You can quickly download all example data and the Evaluator and run the example on your PC by executing the following code snippet.



- You can quickly download all example data and the Evaluator and run the example on your PC by executing the following code snippet.
- System Requirements:
 - Linux (for make.sh), Windows (for make.bat, tested: Win 8, should work also under Win 7)
 - Java 1.7 (ideally a JDK under a JRE slower and higher memory consumption)
 - svn
 - optional: a LATEX installation, such as TeXLive (needed for generating pdf reports)



• Enter (or create) a folder where you want to have everything, then execute this script via copy-paste to the terminal (it may need quite a while to run due to the downloads)



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Listing: Linux: script make.sh for downloading & running the BBOB example.

```
jarName="optimizationBenchmarking-full.jar"
bbobDownloadBaseURL="http://coco.lri.fr/BB0B2013/rawdata"
outputDir='pwd'
echo "Writing output to folder '${outputDir}'"
echo "Downloading selected experimental results from '${bbobDownloadBaseURL}'."
mkdir -p "${outputDir}/results"
cd "${outputDir}/results"
for archive in "hutter2013 CMAES.tar.gz" "liao2013 IPOP.tar.gz" "liao2013 IPOP-500.tar.gz" "liao2013 IPOP-tany.tar.gz" \
             "liao2013 IPOP-texp.tar.gz" "tran2013 P-DCN.tar.gz" "pal2013 DE.tar.gz" "pal2013 fmincon.tar.gz"
             "pal2013 simplex.tar.gz" "pal2013 HMLSL.tar.gz" "holtschulte2013 hill.tar.gz" "holtschulte2013 ga100.tar.gz"
do
 wget -0 "${outputDir}/results/${archive}" "${bbobDownloadBaseURL}/$archive"
 tar -xvf "${outputDir}/results/${archive}"
 rm "${outputDir}/results/${archive}"
done
echo "Downloading evaluation/configuration via 'svn export' from GitHub."
cd "${outputDir}"
syn export https://github.com/optimizationBenchmarking/optimizationBenchmarkingDocu/branches/master/examples/bbob/evaluation
jarDownloadURL=$(wget "http://optimizationbenchmarking.github.io/optimizationBenchmarking/currentVersion.url" -q -0 -)
echo "Downloading evaluator from '${jarDownloadURL}'."
wget -0 "${outputDir}/${jarName}" "${jarDownloadURL}"
echo "Applying evaluator and obtaining report in IEEEtran format."
cd "$foutputDir}/evaluation"
java -jar "${outputDir}/${jarName}" -configXML=configForIEEEtran.xml
cd "${outputDir}"
echo "Done."
```



 Enter (or create) a folder where you want to have everything, then execute this script via copy-paste to the terminal (it may need quite a while to run due to the downloads)

Listing: Windows: script make.sh for downloading & running the BBOB example.

```
echo "Downloading evaluator."
powershell -command "& {iwr http://optimizationbenchmarking.github.io/optimizationBenchmarking/currentVersion.url -OutFile version.txt}*
for /F "delims=" %i in (version.txt) do set downloadURL=%i
powershell -command "& fivr XdownloadURLX -OutFile optimizationBenchmarking.jar}"
del version.txt
echo "Downloading (but not installing!) required 3rd-party software: downloading SVN client and 7-Zip to extract it."
md svn
cd syn
powershell -command "& {ivr https://github.com/optimizationBenchmarking/optimizationBenchmarkingDocu/raw/master/tools/windows/7zip/7za.exe -OutFile 7za.exe}"
powershell -command "& {iwr https://github.com/optimizationBenchmarking/optimizationBenchmarkingDocu/raw/master/tools/windows/swn/swn.tar.lzma -OutFile swn.tar.lzma}*
7za x svn.tar.lzma
7za x svn.tar
cd...
echo "Downloading experimental results from http://coco.lri.fr/BB0B2013/rawdata/
md results
cd results
for %i in (hutter2013_CMAES.tar liao2013_IPOP.tar liao2013_IPOP-500.tar liao2013_IPOP-tany.tar ~
liao2013 IPOP-texp.tar tran2013 P-DCN.tar pal2013 DE.tar pal2013 fmincon.tar 7
pal2013 simplex.tar pal2013 HMLSL.tar holtschulte2013 hill.tar holtschulte2013 ga100.tar) do
powershell -command "& { iwr http://coco.lri.fr/BBOB2013/rawdata/%i.gz -OutFile %i.gz }" ## "
..\svn\7za x %i.gz && *
..\svn\7za x %i && '
del %1.gz &&
del %i
cd ...
echo "Downloading evaluation/configuration via 'svn export' from GitHub."
svn\svn export https://github.com/optimizationBenchmarking/optimizationBenchmarkingDocu/branches/master/examples/bbob/evaluation
rd /s /a syn
echo "Applying evaluator and obtaining report in IEEEtran format."
java -jar ".. \optimizationBenchmarking.jar" -configIML=configForIEEEtran.xml
cd .
echo "Done."
```



- Enter (or create) a folder where you want to have everything, then execute this script via copy-paste to the terminal (it may need quite a while to run due to the downloads)
- After the script, you will have
 - a folder results with the log files which have been evaluated
 - a folder evaluation with the configuration files and the evaluation.xml file defining what to do
 - a filder reports with the generated reports



- Enter (or create) a folder where you want to have everything, then execute this script via copy-paste to the terminal (it may need quite a while to run due to the downloads)
- After the script, you will have
 - a folder results with the log files which have been evaluated
 - a folder evaluation with the configuration files and the evaluation.xml file defining what to do
 - a filder reports with the generated reports
- But now, let's continue with the example...





• We select a set of experiments from the *BBOB* 2013 workshop for evaluation with the optimizationBenchmarking Evaluator

Experiment



- We select a set of experiments from the *BBOB* 2013 workshop for evaluation with the optimizationBenchmarking Evaluator:
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 - IPOP-CMA-ES: liao2013_IPOP-500.tar.gz^[100]
 - IPOP-CMA-ES: liao2013_IPOP-tany.tar.gz^[101]
 - IPOP-CMA-ES: liao2013_IPOP-texp.tar.gz^[101]


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 - Ø Differential Evolution (DE): pal2013_DE.tar.gz^[104]
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 - O Nelder-Mead Simplex^[106]: pal2013_simplex.tar.gz^[105]
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 - Generational GA: holtschulte2013_ga100.tar.gz^[107]
- We can directly download them from http://coco.lri.fr/BBOB2013/rawdata...
- ...and unpack them into one common folder



• All we need to supply to the Evaluator is



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 - the evaluation.xml file specifying what kind of information we want to obtain from the experimental data



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- the evaluation.xml file specifying what kind of information we want to obtain from the experimental data and
- the a configuration file (let's call it configForIEEEtran.xml) telling the Evaluator where everything is and what document driver or document class to use (guess which).



- All we need to supply to the Evaluator is
 - the evaluation.xml file specifying what kind of information we want to obtain from the experimental data and
 - the a configuration file (let's call it configForIEEEtran.xml) telling the Evaluator where everything is and what document driver or document class to use (guess which).
- We now look at the interesting parts of the evaluation.xml file (the file in general has been discussed in the previous example)



• Let's first plot the ECDF aggregated over all benchmark instances

Listing: Part 1 from file evaluation.xml for our BBOB example.

```
<e:module class="all.ecdf.AllECDF">
  <cfg:configuration>
      <cfg:parameter name="xAxis" value="lg FEs" />
      <cfg:parameter name="yAxis" value="F" />
      <cfg:parameter name="goal" value="formulae" />
      <cfg:parameter name="figureSize" value="page wide" />
      <cfg:parameter name="makeLegendFigure" value="false" />
      </cfg:configuration>
<//e:module>
```



- Let's first plot the ECDF aggregated over all benchmark instances
- We set the goal "error" to $1\cdot 10^{-8}$

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```



- Let's first plot the ECDF aggregated over all benchmark instances
- We set the goal "error" to $1\cdot 10^{-8}$
- For the time measured in FEs and log-scaled, we plot the fraction of runs achieving this goal

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```



• Let's first plot the ECDF aggregated over all benchmark instances



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Thomas Weise



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- It seems that IPOP-texp can reach $F \leq 1 \cdot 10^{-8}$ on more instances than the other tested algorithms
- The different IPOP variants in general reach this value more often than the other algorithms
- pal2013_fmincon and pal2013_HMLSL both solve more problems during approximately the first 2500 FEs, i.e., are initially faster
- The Hill Climber and GA (holtshulte) solve the least problems in the comparison



• Let's now plot the ECDF aggregated over each distinct value of the benchmark feature *dimension*

Listing: Part 2 from file evaluation.xml for our *BBOB* example.

```
<e:module class="all.ecdf.AllECDF">
    <cfg:configuration>
        <cfg:parameter name="xAxis" value="lg FEs" />
        <cfg:parameter name="yAxis" value="F" />
        <cfg:parameter name="goal" value="1e-8" />
        <cfg:parameter name="groupBy" value="dim" />
        </cfg:configuration>
<//e:module>
```



- Let's now plot the ECDF aggregated over each distinct value of the benchmark feature *dimension*
- The goal "error" to achieve is again $1 \cdot 10^{-8}$

Listing: Part 2 from file evaluation.xml for our BBOB example.

```
<e:module class="all.ecdf.AllECDF">
    <cfg:configuration>
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- Let's now plot the ECDF aggregated over each distinct value of the benchmark feature *dimension*
- \bullet The goal "error" to achieve is again $1\cdot 10^{-8}$ and
- also use the (only) time measured in FEs, log-scaled.

Listing: Part 2 from file evaluation.xml for our BBOB example.

```
<e:module class="all.ecdf.AllECDF">
    <cfg:configuration>
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```



• Let's now plot the ECDF aggregated over each distinct value of the benchmark feature *dimension*





• We find that for larger dimension, fewer problems can be solved



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Thomas Weise



 While the overall performance of pal2013_fmincon and pal2013_simplex look similar when considering *all* problems, we find that the simplex algorithm is very heavily influenced by the dimension





• Similarly, the performance of DE breaks down when the dimension increases





• The performance of the IPOP algorithm family, on the other hand, degenerates gracefully with rising dimension





• Let's now plot the ECDF aggregated over the benchmark instances with the same value of feature *condition number*

Listing: Part 3 from file evaluation.xml for our *BBOB* example.

```
<e:module class="all.ecdf.AllECDF">
    <cfg:configuration>
        <cfg:parameter name="xAxis" value="lg FEs" />
        <cfg:parameter name="yAxis" value="F" />
        <cfg:parameter name="goal" value="1e-5" />
        <cfg:parameter name="groupBy" value="cond" />
        </cfg:configuration>
<//e:module>
```



- Let's now plot the ECDF aggregated over the benchmark instances with the same value of feature *condition number*
- "the condition number corresponds to the square root of the ratio between the largest axis of the ellipsoid and the shortest axis" ^[82]

Listing: Part 3 from file evaluation.xml for our BBOB example.

```
<e:module class="all.ecdf.AllECDF">
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- Let's now plot the ECDF aggregated over the benchmark instances with the same value of feature *condition number*
- "the condition number corresponds to the square root of the ratio between the largest axis of the ellipsoid and the shortest axis" ^[82]
- As goal "error" to achieve, this time we pick $1\cdot 10^{-5}$

Listing: Part 3 from file evaluation.xml for our BBOB example.

```
<e:module class="all.ecdf.AllECDF">
    <cfg:configuration>
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```



• Let's now plot the ECDF aggregated over the benchmark instances with the same value of feature *condition number*





• The influence of the condition number on problem hardness does not seem to obvious at first glance





 Some algorithms perform bad on some mediocre condition numbers while performing better on smaller and larger ones (e.g., P-DCN on cond = 1000)





• For some problems, there doesn't seem to be a direct relationship between conditioning and performance (e.g., DE)





• Possible reason: The problems in the benchmark belonging to a certain condition number may have various other features making them hard or easy





 Possible reasons: The problems in the benchmark belonging to a certain condition number may have various other features making them hard or easy and the number of problems per condition number differs largely



The relative amounts of *BBOB* benchmark functions according to their features. (This diagram has also been created with optimizationBenchmarking.)



• Possible reason: The problems in the benchmark belonging to a certain condition number may have various other features making them hard or easy, the number of problems per condition number differs largely, and the goal value $1 \cdot 10^{-5}$ may be too easy to achieve, leading to a large variance in the results

Progress by Separability



 Finally, let's see how the algorithms progress on problems of different degrees of separability

Listing: Part 4 from file evaluation.xml for our BBOB example.

```
<e:module class="all.aggregation2D.AllAggregation2D">
   <cfg:configuration>
        <cfg:parameter name="xAxis" value="lg(FEs/dim<sup>2</sup>)" />
        <cfg:parameter name="yAxis" value="lg F" />
        <cfg:parameter name="aggregate" value="median" />
        <cfg:parameter name="groupBy" value="sep" />
        </cfg:configuration>
   </e:module>
```


- Finally, let's see how the algorithms progress on problems of different degrees of separability
- The x-axis be again the log-scaled *FEs* divided by the square of the benchmark instance dimension¹

Listing: Part 4 from file evaluation.xml for our BBOB example.

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        <cfg:parameter name="aggregate" value="median" />
        <cfg:parameter name="groupBy" value="sep" />
        </cfg:configuration>
   </e:module>
```

¹Yes, the square. Because *why not*. You can do arbitrary mathematical expressions (as long as the preserve the order of the values)

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- Finally, let's see how the algorithms progress on problems of different degrees of separability
- The x-axis be again the log-scaled *FEs* divided by the square of the benchmark instance dimension¹ and
- \bullet on the y-axis, we plot the median of the log-scaled objective value F

Listing: Part 4 from file evaluation.xml for our BBOB example.

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</e:module>
```



• Finally, let's see how the algorithms progress on problems of different degrees of separability





 We find that pal2013_fmincon and pal2013_HMLSL are quite good in solving fully and partially separable problems but both (and especially pal2013_fmincon) perform worse on non-separable problems





• Here seems to be the strength of the IPOP family of algorithms



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 Generally, a decrease in separability, i.e., stronger "variable interactions" ^[108], makes optimization problems harder for numerical optimization algorithms, which either need longer to or cease to achieve high-quality solutions



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We can use the optimizationBenchmarking Evaluator to analyze data gathered by COCO for BBOB.

All-bosons - This is the reduction report on invite experiments, analyse 1975, Markash 2011, Markash 2011, Markash Markash 11, CAN, Markash 2012, PEPT, Markash 2011, PEPT, Markash Markash 11, CHO, Markash 2012, PEPT, Markash Markash 2011, PEPT, Markash 2011, Johnson, Markash 2011, Peptikash 2011, Johnson, Markash 2011, Johnson, Markash 2011, Pertuksion Computed at the low-conduct KAI of the Evaluation Computed of the Optimization Restandantion Table.	log ₂₀ /EA. The ECDF is always between 0 and 1 — and th lighter it is, the better. The instance run was belonging to instances with the same value of the feature courd groups together. The convergending plans are illustrated in Figure 3. <i>D. Medium of Medium</i> .
<text><text><text><text></text></text></text></text>	

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- We can use the optimizationBenchmarking Evaluator to analyze data gathered by COCO for BBOB.
- Benchmark instances can be grouped according to features, allowing for convinient analysis of an algorithm's strengths and weaknesses.





- We can use the optimizationBenchmarking Evaluator to analyze data gathered by COCO for BBOB.
- Benchmark instances can be grouped according to features, allowing for convinient analysis of an algorithm's strengths and weaknesses.
- Evaluator modules implemented once can be used for benchmark data from various algorithms and various optimization problems.





- 2 Example 1: MAX-SAT
- 3 Example 2: BBOB







 I have presented a very first version of the Evaluator component of optimizationBenchmarking





- I have presented a very first version of the Evaluator component of optimizationBenchmarking
- It still lacks several features you are used from TSP Suite or COCO





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- ... and these figures are optimized (size, fonts) for the journal or conference *you* want to submit to.



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- ... and these figures are optimized (size, fonts) for the journal or conference *you* want to submit to.
- Btw, you could even compare general algorithms (like GAs and HC) on entirely different problem types at once (like MAX-SAT and *BBOB*) by making the problem type an instance feature...



• Add the missing text to the different evaluation modules



- Add the missing text to the different evaluation modules
- Add more modules, to reach *TSP Suite*'s power, e.g., add automated algorithm ranking



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- Improve features based on feedback



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- Add more modules, to reach *TSP Suite*'s power, e.g., add automated algorithm ranking
- Publicize the use optimizationBenchmarking about colleagues
- Improve features based on feedback
- Write an overview paper about our system to publish it more widely



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- Idea: We could use clustering to group algorithms by their behavior or problems by their hardness
- Idea: We could use Machine Learning to predict algorithm performance or result quality based on problem features
- Idea: We could use regression or curve fitting to find curves fitting to measured progress or ECDF functions and then use these to compare with or develop new theoretical concepts



- Scout for new interesting ways to evaluate optimization and Machine Learning algorithms and implement them as evaluator modules
- Idea: We could use clustering to group algorithms by their behavior or problems by their hardness
- Idea: We could use Machine Learning to predict algorithm performance or result quality based on problem features
- Idea: We could use regression or curve fitting to find curves fitting to measured progress or ECDF functions and then use these to compare with or develop new theoretical concepts
- Btw: This is Big Data, since we can collect *much* information...



Visit our website

http://www.optimizationBenchmarking.org

or

http://optimizationbenchmarking.github.io/optimizationBenchmarking

for downloading the software (version 0.8.4) and obtaining more information.

System Requirements:

- Java 1.7 (Ideally a JDK, under JRE slower with more memory requirements)
- optional: a LATEX installation, such as TeXLive or MiKTeX (needed for generating pdf reports)

Intro to the optimizationBenchmarking.org Evaluator, September 14, 2015



谢谢! Thank you.

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• In the optimizationBenchmarking project, we follow a distributed, concurrent software development process



- In the optimizationBenchmarking project, we follow a distributed, concurrent software development process
- We use git ^[109] as versioning system



- In the optimizationBenchmarking project, we follow a distributed, concurrent software development process
- \bullet We use git $^{[109]}$ as versioning system and gitHub $^{[109-111]}$ for hosting



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- For building and dependency management, we use Maven



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- \bullet We use git $^{[109]}$ as versioning system and gitHub $^{[109-111]}$ for hosting
- For building and dependency management, we use Maven
- As developer environment, we recomment Eclipse $^{[112]}$ (version \geq Luna), as it natively supports git and Maven $^{[113,\ 114]}.$



O Prerequisites



- O Prerequisites:
 - Obtain a gitHub account



- O Prerequisites:
 - Obtain a gitHub account
 - Q Register a public/private key pair for your account



- O Prerequisites:
 - Obtain a gitHub account
 - Q Register a public/private key pair for your account
 - Join group optimizationBenchmarking



- Prerequisites
- Ø Fork project

optimizationBenchmarking/optimizationBenchmarking



- Prerequisites
- Ø Fork project
- Add your code, e.g., an own evaluation module, in the appropriate location (maybe an own package)

University of Science and Technology of China

- O Prerequisites
- Ø Fork project
- Add your code
- I Test your code



- O Prerequisites
- Ø Fork project
- Add your code
- I Test your code
 - add JUnit [115-117] tests if possible



- Prerequisites
- Ø Fork project
- Add your code
- I Test your code
 - add JUnit [115-117] tests if possible
 - provide examples, example data, and expected results



- Prerequisites
- Ø Fork project
- Add your code
- Test your code
- Make sure your code is properly documented and that your commits contain sufficient explanations



- Prerequisites
- Ø Fork project
- Add your code
- I Test your code
- Make sure your code is properly documented
- O Create a pull request, i.e., ask me to include your code in the main project



- Prerequisites
- Ø Fork project
- Add your code
- Test your code
- Make sure your code is properly documented
- Create a pull request
- After a discussion, your code will (very likely) become part of the main project



• Importing a project (or fork) from gitHub into Eclipse means to clone it to a local repository and then to work on that repository.



- Importing a project (or fork) from gitHub into Eclipse means to clone it to a local repository and then to work on that repository.
- Although gitHub offers cloning via HTTPS as the default, for me it worked better with SSH.



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- Although gitHub offers cloning via HTTPS as the default, for me it worked better with SSH.
- After cloning and importing the clone into Eclipse, you need to update the project with Maven to properly initialize the project structure and dependencies.



- Importing a project (or fork) from gitHub into Eclipse means to clone it to a local repository and then to work on that repository.
- Although gitHub offers cloning via HTTPS as the default, for me it worked better with SSH.
- After cloning and importing the clone into Eclipse, you need to update the project with Maven to properly initialize the project structure and dependencies.
- In the following, I provide a step-by-step screenshot series on how to do all of that...





Intro to the optimizationBenchmarking.org Evaluator, September 14, 2015





Intro to the optimizationBenchmarking.org Evaluator, September 14, 2015



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Import Fork into Eclipse





Intro to the optimizationBenchmarking.org Evaluator, September 14, 2015



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Eassword: Store in Secure Store VOUR GitHub password.
You can specify an organization or developer and a project in the URI line. Always put ssh://git@github.com / in front of them. Your URI should always have this format. Specify your GitHub password (<u>but keep git</u> <u>as user</u>). Click "Next".
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Intro to the optimizationBenchmarking.org Evaluator, September 14, 2015

Thomas Weise



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 - it can store the objective value, the FE counter, and the ellapsed time



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Visit our website

http://www.optimizationBenchmarking.org

or

http://optimizationbenchmarking.github.io/optimizationBenchmarking

for downloading the software (version 0.8.4) and obtaining more information.

System Requirements:

- Java 1.7 (Ideally a JDK, under JRE slower with more memory requirements)
- optional: a LATEX installation, such as TeXLive or MiKTeX (needed for generating pdf reports)