

# 1. OWNERSHIP INFORMATION

## A. TYPE OF OWNERSHIP - Select One

Natural Person(s)     UGMA/UTMA     Custodian     Trust - (If selecting a Trust, submit the Certificate of Entity Ownership for Trusts form with this application.)

## B. OWNER

U.S. Citizen     Resident Alien/Citizen of: \_\_\_\_\_     Male     Female

968-88-9696    1/13/1962  
Social Security Number (all 9 digits required) or Tax ID    Date of birth (mm/dd/yyyy)

Kyle Murray  
Name (First, Middle, Last, Suffix, Trust or Custodian)

1 Cardinals Dr    Glendale    AZ    85305  
Street address    City    State    Zip

Home phone    Mobile phone    TestCaseTies@AOL.com  
Email address

## C. JOINT OWNER - Not available if Owner is a Custodian, Trust or for Qualified Annuities. Joint Owner must be a natural person.

Check here to designate the Joint Owners as each other's Primary Beneficiary.

U.S. Citizen     Resident Alien/Citizen of: \_\_\_\_\_     Male     Female

668-11-3344    2/14/1961  
Social Security Number (all 9 digits required)    Date of birth (mm/dd/yyyy)

Steve Nash     Address Same as Owner  
Name (First, Middle, Last, Suffix)

1 Main St    Tucson    AZ    85719  
Street address    City    State    Zip

Home phone \_\_\_\_\_    Relationship to Owner \_\_\_\_\_